#### TRADEMARK ASSIGNMENT

## Electronic Version v1.1 Stylesheet Version v1.1

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

#### **CONVEYING PARTY DATA**

| Name                | Formerly | Execution Date | Entity Type           |
|---------------------|----------|----------------|-----------------------|
| Gibson Guitar Corp. |          | 12/19/2011     | CORPORATION: DELAWARE |

#### **RECEIVING PARTY DATA**

| Name:           | Bank of America, N.A., as agent     |  |
|-----------------|-------------------------------------|--|
| Street Address: | 135 S. LaSalle Street               |  |
| City:           | Chicago                             |  |
| State/Country:  | ILLINOIS                            |  |
| Postal Code:    | 60603                               |  |
| Entity Type:    | national association: UNITED STATES |  |

PROPERTY NUMBERS Total: 38

| Property Type        | Number  | Word Mark                       |
|----------------------|---------|---------------------------------|
| Registration Number: | 1600526 | CERWIN-VEGA!                    |
| Registration Number: | 3093877 | VISION                          |
| Registration Number: | 3292297 | CVHD                            |
| Registration Number: | 1228286 | LOUD IS BEAUTIFUL IF IT'S CLEAN |
| Registration Number: | 3229039 | AFTERBURNER                     |
| Registration Number: | 3232292 | STROKER PRO                     |
| Registration Number: | 3232290 | VE                              |
| Registration Number: | 3241176 | VEGA BASS                       |
| Registration Number: | 3337915 | HED                             |
| Registration Number: | 3480189 | cv                              |
| Registration Number: | 3542484 | THE LOUD SPEAKER COMPANY        |
| Registration Number: | 3546535 | CVA                             |
| Registration Number: | 1915796 | STROKER                         |
| Registration Number: | 1060670 | cv                              |
|                      |         | TDADEMARK                       |

REEL: 004683 FRAME: 0110

| Registration Number: | 1072135  | CERWIN-VEGA  |
|----------------------|----------|--------------|
| Serial Number:       | 85352783 | SDS          |
| Serial Number:       | 85329221 | CVI          |
| Registration Number: | 3270998  | EXPOSÉ       |
| Registration Number: | 3311581  | VXT          |
| Registration Number: | 3418991  | ERGO         |
| Registration Number: | 3421198  | ROKIT        |
| Registration Number: | 1897394  | KRK          |
| Registration Number: | 3617301  | scs          |
| Registration Number: | 3607483  | STANTOUCH    |
| Registration Number: | 3610243  | DAROUTER     |
| Registration Number: | 3053406  | DJ FOR LIFE  |
| Registration Number: | 3273461  | DJ LAB       |
| Registration Number: | 3284357  | GROOVEMASTER |
| Registration Number: | 3284355  | DISCMASTER   |
| Registration Number: | 3163663  | STANTON      |
| Registration Number: | 3322401  | STANTON      |
| Registration Number: | 3407442  | DJ PRO       |
| Registration Number: | 0987247  | s            |
| Registration Number: | 3495294  | TRACKMASTER  |
| Registration Number: | 3544747  | SC SYSTEMS   |
| Registration Number: | 3547817  | DASCRATCH    |
| Registration Number: | 0640952  | PICKERING    |
| Registration Number: | 0640953  | PC           |

#### **CORRESPONDENCE DATA**

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 312 558-6352

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Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

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Address Line 1: 35 W Wacker Drive

Address Line 2: Winston & Strawn LLP, Suite 2800
Address Line 4: Chicago, ILLINOIS 60601

| ATTORNEY DOCKET NUMBER: | 1740-156      |           |
|-------------------------|---------------|-----------|
| NAME OF SUBMITTER:      | Laura Konrath | TRADEMARK |

REEL: 004683 FRAME: 0111

|  | /Laura Konrath/ |  |
|--|-----------------|--|
| Date:  | 12/20/2011      |  |
| Total Attachments: 7 source=GIBSON SEC AGREEMENT-STANTON ACQUISITION IP#page1.tif source=GIBSON SEC AGREEMENT-STANTON ACQUISITION IP#page2.tif source=GIBSON SEC AGREEMENT-STANTON ACQUISITION IP#page3.tif source=GIBSON SEC AGREEMENT-STANTON ACQUISITION IP#page4.tif |                 |  |
| source=GIBSON SEC AGREEMENT-STANTON ACQUISITION IP#page5.tif source=GIBSON SEC AGREEMENT-STANTON ACQUISITION IP#page6.tif source=GIBSON SEC AGREEMENT-STANTON ACQUISITION IP#page7.tif   |                 |  |

#### INTELLECTUAL PROPERTY SECURITY AGREEMENT

This INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "<u>Agreement</u>") is entered into as of December 19, 2011, between GIBSON GUITAR CORP., a Delaware corporation (the "<u>Grantor</u>") and BANK OF AMERICA, N.A., as administrative agent (the "<u>Administrative Agent</u>").

This Agreement is executed pursuant to the terms of (i) the Credit Agreement, dated as of March 25, 2011 and amended and restated pursuant to that First Amendment to the Credit Agreement dated as of November 14, 2011, (as further amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement") among the Grantor, as the borrower, the other Loan Parties party thereto, Bank of America, N.A., as administrative agent and the Lenders party thereto and (ii) the Pledge and Security Agreement, dated as of March 25, 2011 and reaffirmed pursuant to that certain Reaffirmation Agreement dated as of November 14, 2011, (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Pledge and Security Agreement") executed by the Grantor and the other parties thereto in favor of the Administrative Agent, for the ratable benefit of itself and the Secured Parties. Capitalized terms used herein but not defined herein shall have the meaning assigned to them in the Credit Agreement or the Pledge and Security Agreement, as applicable.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, the Grantor hereby confirms the grant pursuant to the Pledge and Security Agreement, to the Administrative Agent, for the ratable benefit of itself and the Secured Parties, of a continuing security interest in all of the Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter arising or acquired:

- (a) all of its Trademarks and Trademark Licenses listed on <u>Schedule A</u> hereto;
- (b) all of its Patents and Patent Licenses, including, without limitation, those listed on Schedule B hereto;
- (c) all reissues, continuations or extensions of the foregoing; and
- (d) all rights, priorities and privileges relating to the foregoing, including all goodwill associated with any of the foregoing, and all rights to sue at law or in equity for any past, present or future infringement or other violation or impairment thereof, including the right to receive all proceeds and damages therefrom.

The rights and remedies of the Administrative Agent with respect to the security interest granted herein are without prejudice to, and are in addition to those set forth in the Pledge and Security Agreement, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Agreement are deemed to conflict with the Pledge and Security Agreement, the provisions of the Pledge and Security Agreement shall govern.

[Signature Pages Follow]

IN WITNESS WHEREOF, the undersigned has executed this Agreement as of the date first above written.

GIBSON GUITAR CORP.,

as Grantor

Name: Bruce Mitchell

Title: EVP & General Counsel

**REEL: 004683 FRAME: 0114** 

Agreed and Accepted as of the as of the date first above written.

BANK OF AMERICA, N.A., as Administrative Agent

# Schedule A to Intellectual Property Security Agreement

# TRADEMARKS

## I. TRADEMARK REGISTRATIONS & APPLICATIONS

|   |  | Reg Date   |
|---|--|--|
| 1600526                                   | Cerwin-Vega!   | 6/12/1990  |
| 3093877                                   | Vision (stylized letters)  | 5/16/2006  |
| 3292297                                   | CVHD   | 9/11/2007  |
| 1228286                                   | Loud is Beautiful If it's Clean  | 2/22/1983  |
| 3229039                                   | After Burner   | 4/17/2007  |
| 3232292                                   | Stroker Pro  | 4/24/2007  |
| 3232290                                   | VE   | 4/24/2007  |
| 3241176                                   | Vega Bass  | 5/15/2007  |
| 3337915                                   | HED  | 11/20/2007   |
| 3480189                                   | CV   | 8/5/2008   |
| 3542484                                   | The Loud Speaker Company   | 12/9/2008  |
| 3546535                                   | CVA  | 12/16/2008   |
| 1915796                                   | Stroker  | 8/29/1995  |
| 1060670                                   | CV (Logo)  | 3/8/1977   |
| 1072135                                   | Cerwin-Vega  | 8/30/1977  |
|   | SDS  |  |
|   | CVI  |  |
| 3270998                                   | Exposé   | 7/31/2007  |
| 3<br>3<br>3<br>3<br>3<br>3<br>3<br>1<br>1 | 292297<br>228286<br>229039<br>2232292<br>2232290<br>2241176<br>2337915<br>480189<br>2542484<br>2546535<br>915796<br>060670<br>072135 | 1093877   Vision (stylized letters)   1093877   Vision (stylized letters)   1093877   CVHD   C |

| Serial Number | Reg No. | Word Mark                         | Reg Date   |
|---------------|---------|-----------------------------------|------------|
| 77128332      | 3311581 | VXT                               | 10/16/2007 |
| 77010528      | 3418991 | ERGO                              | 9/28/2006  |
| 77010046      | 3421198 | ROKIT                             | 5/6/2008   |
| 74489162      | 1897394 | KRK                               | 6/6/1995   |
| 77461795      | 3617301 | SCS                               | 5/5/2009   |
| 77519675      | 3607483 | Stantouch                         | 4/14/2009  |
| 77519672      | 3610243 | Darouter                          | 4/21/2009  |
| 78439147      | 3053406 | DJ For Life                       | 1/31/2006  |
| 77010617      | 3273461 | DJ Lab                            | 8/7/2007   |
| 77010903      | 3284357 | Groovemaster                      | 8/28/2007  |
| 77010721      | 3284355 | Discmaster                        | 8/28/2007  |
| 78486020      | 3163663 | Stanton (New Stanton Design Mark) | 10/24/2006 |
| 77028025      | 3322401 | Stanton                           | 10/30/2007 |
| 77010636      | 3407442 | DJ Pro                            | 4/1/2008   |
| 72403557      | 987247  | S (old Stanton Design Mark)       | 7/2/1974   |
| 77362768      | 3495294 | Trackmaster                       | 9/2/2008   |
| 77340315      | 3544747 | SC Systems                        | 12/9/2008  |
| 77270237      | 3547817 | Dascratch                         | 12/16/2008 |
| 72000440      | 640952  | Pickering                         | 2/5/1957   |
| 72000441      | 640953  | PC                                | 2/5/1957   |

III. TRADEMARK LICENSES None.

# Schedule B to Intellectual Property Security Agreement

# **PATENTS**

# I. PATENT REGISTRATIONS

| Patent No. | <u>Title</u>  | Est.<br>Expiration |
|------------|---|--------------------|
| 8,053,660  | Variable Slippage Control for a Disc Jockey Control<br>Surface (Continuation) | 5/2027             |
| 7,928,313  | Variable slippage control for a disc jockey control surface                   | 4/2027             |
| 7,828,556  | Magnetic Indexing and Connecting Device                                       | 3/2028             |
| 7,763,843  | Optical navigation system for rotary control based non-<br>contact controller | 4/2026             |
| 7,567,498  | Phonographic turntable with built-in audio to USB or FireWire device          | 3/2026             |
| 7,566,827  | Variable Slippage Control for a Disc Jockey Control<br>Surface                | 10/2026            |
| 7,205,495  | Control Knob with Multi-Color Indicator                                       | 6/2025             |
| 6,818,815  | Phonographic Turntable with MIDI output                                       | 1/2023             |
| 5,555,554  | Vented Headset Speaker  | 6/2015             |
| D628,981   | DISC JOCKEY CONTROLLER (SCS.3 Design Patent)                                  | 12/14/2024         |
| D578,514   | MIXER DECK (SCS.1 Design Patent: Deck)  | 10/14/2022         |
| D578,513   | MIXER (SCS.1 Design Patent: Mixer)  | 10/14/2022         |
| D476,972   | AUDIO EFFECTS CONTROLLER (DFX-1 Design Patent)                                | 01/08/2017         |
| 7,602,934  | Speaker with built-in storage of satellite speakers                           | 12/2025            |
| 6,111,970  | Improved Suspension For High Power Pleated Ribbon<br>Transducer               | 3/2018             |
| D606,042   | CURVED GRILL SPEAKER  | 12/15/2023         |
| D592,183   | AUDIO SPEAKER (CVA-28)  | 05/12/2023         |
| D585,422   | SPEAKER (CVA-121/118 Design Patent)   | 01/27/2023         |
| Patent No. | Title   | Expires            |
| D602,470   | AUDIO SPEAKER (Rokit Design Patent)   | 10/20/2023         |

| D589,494 | SPEAKER (VXT Design Patent)                     | 03/31/2023 |
|----------|---|------------|
| D588,105 | AUDIO SPEAKER (E8B Design Patent)               | 03/10/2023 |
| D581,393 | AUDIO PROCESSING APPARATUS (Ergo Design Patent) | 11/25/2022 |

# II. PATENT APPLICATIONS

| App Number | <b>Docket</b> | <u>Title</u>   |
|------------|---------------|--|
| 12/558,469 | 01.001        | Touch Pad Disc Jockey Controller   |
| 12/629,053 | 01.005        | Variable Slippage control For A Disc Jockey Control Surface (Continuation) |
| 12/218,419 | 01.008        | Position Sensitive Rotatable DJ Control                                    |
| 12/220,759 | 01.009        | Rotary Control Device for Manipulating Digital Audio<br>Signals            |
| 29/404.558 | 01.018        | Disc Jockey Controller – SCS.4DJ   |
| D294,367   | 01.017        | Audio Speaker – RP10-3   |

## III. PATENT LICENSES

**RECORDED: 12/20/2011** 

None.