

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
PrivateBank and Trust Company		11/08/2011	CORPORATION: ILLINOIS

RECEIVING PARTY DATA

Name:	Pace American Enterprises, Inc.
Street Address:	22223 Lakeside Drive
City:	Bannockburn
State/Country:	ILLINOIS
Postal Code:	60015
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark
Registration Number:	2962359	AEROSPORT
Registration Number:	3732560	CARGO EXPRESS
Registration Number:	3692631	CARGO EXPRESS WORLD CLASS TRAILERS
Registration Number:	3696010	CARGO EXPRESS WORLD CLASS TRAILERS
Registration Number:	2360684	CARGOSPORT
Registration Number:	2358335	CONQUEST
Registration Number:	3944475	DAYTONA
Registration Number:	3279292	EXPLORER
Registration Number:	2921456	HAMMER
Registration Number:	3771565	JOURNEY
Registration Number:	2815411	LEGACY
Registration Number:	3342078	MIDWAY
Registration Number:	3038966	OPTIMA
Registration Number:	2846264	OPTIMA

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Registration Number:	3344931	OUTBACK
Registration Number:	1604521	P
Registration Number:	1604522	PACE AMERICAN
Registration Number:	3448400	PRO SERIES
Registration Number:	3325053	PURSUIT
Registration Number:	2059074	RALLYE
Registration Number:	3102978	SHADOW
Registration Number:	2765081	SUMMIT
Registration Number:	2404815	TRACKSIDE SERVICE
Registration Number:	2848057	UNIROOF
Registration Number:	2379922	WORKSPORT
Registration Number:	3352407	XL SERIES
Serial Number:	78359272	BIGFOOT

CORRESPONDENCE DATA

Fax Number: (312)577-4565
Phone: 312-577-8265
Email: kristin.brozovic@kattenlaw.com
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent via US Mail.
Correspondent Name: Kristin Brozovic c/o Katten Muchin
Address Line 1: 525 W Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	339038-00017
NAME OF SUBMITTER:	Kristin Brozovic
Signature:	/Kristin Brozovic/
Date:	11/08/2011

Total Attachments: 3
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TRADEMARK RELEASE AND REASSIGNMENT

THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of November 8, 2011 by THE PRIVATEBANK AND TRUST COMPANY (“**Bank**”).

WITNESSETH:

WHEREAS, Bank and PACE AMERICAN ENTERPRISES, INC., a Delaware corporation (“**Grantor**”), were parties to that certain Short Form Trademark Security Agreement dated as of June 25, 2010 (the “**Security Agreement**”), pursuant to which Grantor granted a security interest to Bank in certain trademarks and trademark licenses (the “**Secured Trademarks**”) as security for certain obligations owing by Grantor to Bank, including the Secured Trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Security Agreement was recorded by the Trademark Division of the United States Patent and Trademark Office on July 2, 2010, at Reel 4236, Frame 0678; and

WHEREAS, Grantor has requested that Bank release its security interest in and lien on all of Grantor’s right, title and interest in, to and under the Secured Trademarks and reassign the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Bank hereby releases its security interest in and lien on all of Grantor’s right, title and interest in, to and under the following Secured Trademarks:

a. each Trademark listed on Schedule A annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

b. all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of each such Trademark, or (b) injury to the goodwill associated with each such Trademark.

2. Bank hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Bank, all of Bank’s right, title and interest in and to the Secured Trademarks.

[Signature Page Follows.]

IN WITNESS WHEREOF, Bank has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

**THE PRIVATEBANK AND TRUST
COMPANY**

By: *William B. Ratz*
Name: *W. B. Ratz*
Title: *MD*

SCHEDULE 1

TRADEMARKS AND TRADEMARK APPLICATIONS

Title	Application Number	Application Date	Registration Number	Registration Date
AEROSPORT	78359467	1/29/04	2962359	6/14/05
BIGFOOT	78359272	1/29/04	N/A	N/A
CARGO EXPRESS	77622270	11/26/08	3732560	12/29/09
CARGO EXPRESS WORLD CLASS TRAILERS	78945340	8/4/06	3692631	10/6/09
CARGO EXPRESS WORLD CLASS TRAILERS	78945361	8/4/06	3696010	10/13/09
CARGOSPORT	75467829	4/14/98	2360684	6/20/00
CONQUEST	75467828	4/14/98	2358335	6/13/00
DAYTONA	77075338	1/3/07	3944475	4/12/11
EXPLORER	78359887	1/30/04	3279292	8/14/07
HAMMER	78148677	7/30/02	2921456	1/25/05
JOURNEY	78359668	1/29/04	3771565	4/6/10
LEGACY	76289029	7/20/01	2815411	2/17/04
MIDWAY	78923571	7/6/06	3342078	11/20/07
OPTIMA	76545877	9/22/03	3038966	1/10/06
OPTIMA	76507087	4/3/03	2846264	5/25/04
OUTBACK	78148683	7/30/02	3344931	11/27/07
P	74006236	11/30/89	1604521	7/3/90
PACE AMERICAN	74006317	11/30/89	1604522	7/3/90
PRO SERIES	77279377	9/14/07	3448400	6/17/08
PURSUIT	76277872	6/28/01	3325053	10/30/07
RALLYE	75084036	4/4/96	2059074	5/6/97
SHADOW	78359569	1/29/04	3102978	6/13/06
SUMMIT	76296784	8/7/01	2765081	9/16/03
TRACKSIDE SERVICE	75642847	2/18/99	2404815	11/14/00
UNIROOF	76274429	6/20/01	2848057	6/1/04
WORKSPORT	75467838	4/14/98	2379922	8/22/00
XL SERIES	78952599	8/15/06	3352407	12/11/07