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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Library Journals, LLC		11/07/2011	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Madison Capital Funding LLC, as Agent
Street Address:	30 S. Wacker Drive
Internal Address:	Suite 3700
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	3440489	CRITICAS
Registration Number:	2568709	CRITICAS
Registration Number:	3377499	CRITICAS CONNECTION
Registration Number:	3438813	CURRICULUM CONNECTIONS
Registration Number:	1479610	LIBRARY HOTLINE
Registration Number:	0393904	LIBRARY JOURNAL
Registration Number:	2878918	LIBRARY JOURNAL
Registration Number:	2377578	LIBRARY JOURNAL'S ACADEMIC NEWSWIRE
Registration Number:	2641904	NET CONNECT
Registration Number:	1711602	SCHOOL LIBRARY JOURNAL

CORRESPONDENCE DATA

Fax Number: (312)863-7827

TRADEMARK REEL: 004656 FRAME: 0468

Phone: 312-201-3927

Email: rebecca.silva@goldbergkohn.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

via US Mail.

Correspondent Name: Rebecca Silva, Paralegal
Address Line 1: c/o Goldberg Kohn Ltd.
Address Line 2: 55 E. Monroe St., Suite 3300
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	4975.229
NAME OF SUBMITTER:	Rebecca Silva
Signature:	/rebeccasilva/
Date:	11/07/2011

Total Attachments: 8

source=Library Journals TSA#page1.tif source=Library Journals TSA#page2.tif source=Library Journals TSA#page3.tif source=Library Journals TSA#page4.tif source=Library Journals TSA#page5.tif source=Library Journals TSA#page6.tif source=Library Journals TSA#page7.tif source=Library Journals TSA#page8.tif

> TRADEMARK REEL: 004656 FRAME: 0469

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of November 7, 2011, by LIBRARY JOURNALS, LLC, a Delaware limited liability company ("Grantor"), in favor of MADISON CAPITAL FUNDING LLC, in its capacity as agent ("Agent") for Lenders (as hereinafter defined).

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of even date herewith by and among Media Source, Inc. ("Borrower"), Agent and the financial institutions ("Lenders") from time to time party thereto (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), Agent and Lenders have agreed to make Loans and to issue Letters of Credit for the benefit of Borrower;

WHEREAS, Grantor is an Affiliate of Borrower and shall benefit from the extensions of credit to the Borrower under the Credit Agreement;

WHEREAS, Agent and Lenders are willing to make the Loans and to issue Letters of Credit as provided for in the Credit Agreement, but only upon the condition, among others, that Grantor shall have executed and delivered to Agent, for itself and the ratable benefit of Lenders, that certain Guarantee and Collateral Agreement dated as of even date herewith (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Collateral Agreement"); and

WHEREAS, pursuant to the Collateral Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Collateral Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (exclusive of any below-mentioned licenses which, by their terms do not permit the assignment thereof, but solely to the extent that such anti-assignment provisions are effective under the Uniform Commercial Code) (collectively, the "Trademark Collateral"):
 - (a) all the registered Trademarks and Trademark applications referred to on Schedule I hereto, all good will associated with the same, as well as all renewals and extensions thereof;
 - (b) all claims for, and rights to sue for, past or future infringements of any of the foregoing; and,
 - (c) all income, royalties, damages and payments now or hereafter due and payable with respect to any of the foregoing, including damages and payments for past or future infringement thereof.

TRADEMARK REEL: 004656 FRAME: 0470

- 3. <u>COLLATERAL AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Collateral Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Collateral Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- 4. <u>COUNTERPARTS</u>. This Agreement may be executed in any number of counterparts, all of which shall constitute one and the same instrument, and any party hereto may executed this Agreement by signing and delivering one or more counterparts.
- 5. <u>RECORDATION</u>. The Grantor authorizes the Commissioner for Trademarks, and any other government officials to record and register this Agreement upon request by the Agent or Lenders.
- 6. <u>SUCCESSORS AND ASSIGNS</u>. This Agreement will be binding on and shall inure to the benefit of the parties hereto and their respective successors and assigns.

[signature page follows]

TRADEMARK REEL: 004656 FRAME: 0471 IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

TIBRAKY JUUKNALA, LLLC
Name:
Title:
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Signature Page to Trademark Security Agreement

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

LIBRARY JOURNALS, LLC

Ву:	
Name:	
Title:	

ACCEPTED AND ACKNOWLEDGED BY:

MADISON CAPITAL FUNDING LLC, as Agent

Name: Sunil

Title: <u>consin via President</u>

SCHEDULE I

TRADEMARKS

LIBRARY JOURNAL ¹						China
	App. No	4:0	Reg. No	Docket No.		
Grantor:	6211869	rub. Date	6211869	Cam No.	560255-795016	Ponictorod
REED ELSEVIER PROPERTIES	August 9, 2007	March 6, 2010	June 7, 2010			אכפוסופופת
INC.						
						Renewal Due June 6, 2020
16 NEWSPAPERS; PERI	16 NEWSPAPERS; PERIODICALS; MAGAZINES (PERIODICALS)	PERIODICALS)				

SCHOOL LIBRARY JOURNAL ²						China
	App. No App. Date	Pub. Date	Reg. No Reg. Date	Docket No. Cam No.	Docket No. 012684-0021-146 Cam No. 560255-795021	
Grantor:	6232727		6232727			Registered
REED ELSEVIER PROPERTIES INC.	August 21, 2007	November 20, 2009	February 21, 2010			

Renewal Due February 20, 2020

16 NEWSPAPERS; PERIODICALS; MAGAZINES (PERIODICALS)

CRITICAS						United States of America
	App. No		Reg. No	Docket No.		
	App. Date	Pub. Date	Reg. Date	Cam No.	560255-795022	
Grantor:	77/317,763		3,440,489			Registered
LIBRARY JOURNALS, LLC	October 31, 2007	March 18, 2008	June 3, 2008			
ΑΓ					Se	Section 8 & 15 Due June 3, 2014
EΓ						Renewal Due June 3, 2018
VI A						
\F						

X¹ In China, Trademark assignments for LIBRARY JOURNAL (Reg. No. 6211869) was lodged in August 2011. The recordation of these assignments from Reed Elsevier Properties Inc. to Library Journals, LLC should be completed by February 2012. ² In China, Trademark assignments for SCHOOL LIBRARY JOURNAL (Reg. No. 6232727) was lodged in August 2011. The recordation of these assignments from Reed Elsevier Properties Inc. to Library Journals, LLC should be completed by February 2012.

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REEL: 004656 FRAME: 0474

16 PRINTED PUBLICATIONS, NAMELY, MAGAZINES RELATING TO LITERATURE IN THE SPANISH LANGUAGE

CRITICAS						United States of America
	App. No		Reg. No	Docket No.	012684-0014-999	
	App. Date	Pub. Date	Reg. Date	Cam No.	560255-795014	
Grantor:	76/279,818		2,568,709			Registered
LIBRARY JOURNALS, LLC	July 5, 2001		May 7, 2002			5)
						Renewal Due May 7, 2012

16 PRINTED PUBLICATIONS, NAMELY, MAGAZINES AND MAGAZINE SUPPLEMENTS RELATING TO LITERATURE IN THE SPANISH LANGUAGE

CRITICAS CONNECTION						United States of America
	App. No		Reg. No	Docket No.	Docket No. 012684-0015-999	
	App. Date	Pub. Date	Reg. Date	Cam No.	560255-795023	
Grantor:	77/158,679		3,377,499			Registered
LIBRARY JOURNALS, LLC	April 17, 2007	November 20, 2007	February 5, 2008			
					Section	Section 8 & 15 Due February 5, 2014
					e	Renewal Due February 5, 2018

9 DOWNLOADABLE ELECTRONIC PUBLICATIONS IN THE NATURE OF NEWSLETTERS DELIVERED BY EMAIL FEATURING NEWS AND INFORMATION REGARDING SPANISH LANGUAGE BOOKS

CURRICULUM CONNECTIONS						United States of America
	App. No App. Date	Pub. Date	Reg. No Reg. Date	Docket No. Cam No.	Docket No. 012684-0011-999 Cam No. 560255-795011	
Grantor: LIBRARY JOURNALS, LLC	77/020,535 October 13, 2006	March 18, 2008	3,438,813 June 3, 2008			Registered
					CoS	Section 9.8. 15 Due line 2 2014

16 MAGAZINES PROVIDING INFORMATION IN THE FIELD OF PRINT, MULTIMEDIA, AND NEWS RESOURCES FOR ELEMENTARY, MIDDLE AND HIGH SCHOOLS

TRADEMARK
REEL: 004656 FRAME: 0475

Renewal Due June 3, 2018

LIBRARY HOTLINE						United States of America
	App. No App. Date	Pub. Date	Reg. No Reg. Date	Docket No. Cam No.	Docket No. 012684-0006-999 Cam No. 560255-795006	
Grantor:	73/675,172		1,479,610			Registered
LIBRARY JOURNALS, LLC	July 28, 1987	December 15, 1987	March 8, 1988			
						Renewal Due March 8, 2018

16 NEWSLETTER CONTAINING NEWS AND DEVELOPMENTS AFFECTING LIBRARIES AND LIBRARIANS

LIBRARY JOURNAL						United States of America
	App. No App. Date	Pub. Date	Reg. No Reg. Date	Docket No.	012684-0007-999	
Grantor:	71/446,728		393.904		200527-132001	Registered
LIBRARY JOURNALS, LLC	September 2, 1941		March 10, 1942			5) (1) (1)
						Renewal Due March 10, 2012

16 PERIODICAL PUBLISHED SEMI-MONTHLY

							United States of America
		App. No		Reg. No	Docket No.	012684-0008-999	
		App. Date	Pub. Date	Reg. Date	Cam No.	560255-795008	
	Grantor: LIBRARY JOURNALS, LLC	76/544,575 September 3, 2003	June 8, 2004	2,878,918 August 31, 2004			Registered
REE							Renewal Due August 31, 2014
י L: 0	41 PROVISION OF ONLINE I POLICY, ACADEMIA. AND AUTHORS	JLINE NEWS AND INFORMA HORS	TION RELATING TO BC	41 PROVISION OF ONLINE NEWS AND INFORMATION RELATING TO BOOKS; BOOK PUBLISHERS, BOOK PUBLISHING, AUTHORS, BOOK REVIEWS, LITERATURE, PUBLIC ACADEMIA. AND AUTHORS	OOK PUBLISHING,	AUTHORS, BOOK REVI	EWS, LITERATURE, PUBLIC
	· RAI						

9 MLIBRARY JOURNAL'S ACADEMIC NEWSWIRE	AIC NEWSWIRE					United States of America
MAF FR <i>A</i>	App. No App. Date	Pub. Date	Reg. No	Docket No.	012684-0009-999	
			2107 1921		200222-133003	
✓ Serantor:	75/803,346		2,377,578			Registered
EIBRARY JOURNALS, LLC	September 20, 1999	May 23, 2000	August 15, 2000			3
04					α .	Renewal Due August 15, 2020

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42 COMPUTER SERVICES, NAMELY, PROVIDING ONLINE ELECTRONIC NEWSLETTERS FEATURING NEWS AND INFORMATION RELATED TO LIBRARY SCIENCES

NET CONNECT				l		United States of America
	App. No		Reg. No	Docket No.	012684-0010-999	
	App. Date	Pub. Date	Reg. Date	Cam No.	560255-795010	
Grantor:	76/202,362		2,641,904			Registered
LIBRARY JOURNALS, LLC	January 30, 2001	December 18, 2001	October 29, 2002			
					æ	Renewal Due October 29, 2012

RECORDED: 11/07/2011

16 MAGAZINES AND MAGAZINE SUPPLEMENTS REGARDING ONLINE INFORMATION AND TECHNOLOGY DIRECTED TO LIBRARIES AND LIBRARIANS

SCHOOL LIBRARY JOURNAL						United States of America
	App. No		Reg. No	Docket No.	Docket No. 012684-0012-999	
	App. Date	Pub. Date	Reg. Date	Cam No.	560255-795012	
Grantor:	74/121,890		1,711,602			Registered
LIBRARY JOURNALS, LLC	December 10, 1990	June 9, 1992	September 1, 1992			
					Rer	Renewal Due September 1, 2012

16 MAGAZINE CONCERNING LIBRARY SCIENCE; CONCERNING BOOKS FOR CHILDREN AND YOUNG ADULTS; AND CONCERNING RELATED LIBRARY PRODUCTS FOR CHILDREN AND YOUNG ADULTS; NAMELY, MAGAZINES, DIRECTORIES, AND AUDIO-VISUAL MATERIALS

TRADEMARK REEL: 004656 FRAME: 0477