## TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Synacor, Inc.		07/21/2011	CORPORATION: NEVADA

## **RECEIVING PARTY DATA**

Name:	Bridge Bank, National Association
Street Address:	55 Almaden Boulevard
City:	San Jose
State/Country:	CALIFORNIA
Postal Code:	95113
Entity Type:	National banking association: CALIFORNIA

## PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark	
Registration Number:	3574172	LEARNING EDGE	
Registration Number:	3640106	@ THE WATERCOOLER	
Registration Number:	3845544	GAME SOMNIA	
Registration Number:	2845578	SYNACOR	
Registration Number:	2811272	SYNACOR	

## **CORRESPONDENCE DATA**

Fax Number: (617)350-6878

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 6173506800

Email: trademarks@gesmer.com

Susan M. Mulholland/GESMER UPDEGROVE LLP Correspondent Name:

Address Line 1: 40 Broad Street

Boston, MASSACHUSETTS 02109 Address Line 4:

ATTORNEY DOCKET NUMBER: 122315

TRADEMARK

REEL: 004589 FRAME: 0254

NAME OF SUBMITTER:	Susan M. Mulholland	
Signature:	/sm mulholland/	
Date:	07/22/2011	
Total Attachments: 7 source=Synacor Security Agreement#page1.tif source=Synacor Security Agreement#page2.tif source=Synacor Security Agreement#page3.tif source=Synacor Security Agreement#page4.tif source=Synacor Security Agreement#page5.tif source=Synacor Security Agreement#page6.tif source=Synacor Security Agreement#page7.tif		

# AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT

This AMENDED AND RESTATED INTELLECTUAL PROPERTY SECURITY AGREEMENT, dated as of July 22, 2011 (the "Agreement") between BRIDGE BANK, NATIONAL ASSOCIATION ("Bank") and SYNACOR, INC. ("Grantor") is made with reference to the Amended and Restated Loan and Security Agreement, dated as of the date herein (as amended from time to time, the "Loan Agreement'), between Bank and Grantor. Terms defined in the Loan Agreement have the same meaning when used in this Agreement.

#### **RECITALS**

Bank and Grantor are parties to that certain Intellectual Property Security Agreement, dated June 26, 2009 ("Original IP Security Agreement"), which secured in part the indebtedness and obligations due under that certain Business Finance Agreement, dated February 10, 2006, by and between Bank and Grantor ("Original Loan Agreement").

Bank and Grantor amended the Original Loan Agreement pursuant to (i) that certain Business Financing Modification Agreement, dated February 23, 2007 ("2007 Amendment"), (ii) that certain Business Financing Modification Agreement, dated June 26, 2009 ("2009 Amendment I"), and (iii) that certain Amendment to Loan and Security Agreement, dated June 26, 2009.

Bank and Grantor wish to amend and restate the Original IP Security Agreement in order to remain consistent with all amendments and restatement in the Loan Agreement.

#### **AGREEMENT**

For good and valuable consideration, receipt of which is hereby acknowledged, Grantor hereby covenants and agrees as follows:

To secure the Obligations under the Loan Agreement, Grantor continues, restates and grants again to Bank a security interest in all right, title, and interest of Grantor in any of the following, whether now existing or hereafter acquired or created in any and all of the following property (collectively, the "Intellectual Property"):

- (a) copyright rights, copyright applications, copyright registrations and like protections in each work or authorship and derivative work thereof, whether published or unpublished and whether or not the same also constitutes a trade secret, now or hereafter existing, created, acquired or held (collectively, the "Copyrights"), including the Copyrights described in Exhibit A;
- (b) trademark and servicemark rights, whether registered or not, applications to register and registrations of the same and like protections, and the entire goodwill of the business of Grantor connected with and symbolized by such trademarks (collectively, the "Trademarks"), including the Trademarks described in Exhibit B;
  - (c) patents, patent applications and like protections including without

limitation improvements, divisions, continuations, renewals, reissues, extensions and continuations-in-part of the same (collectively, the "Patents"), including the Patents described in Exhibit C;

- (d) mask work or similar rights available for the protection of semiconductor chips or other products (collectively, the "Mask Works");
- (e) trade secrets, and any and all intellectual property rights in computer software and computer software products;
  - (f) design rights;
- (g) claims for damages by way of past, present and future infringement of any of the rights included above, with the right, but not the obligation, to sue for and collect such damages for said use or infringement of the intellectual property rights identified above:
- (h) licenses or other rights to use any of the Copyrights, Patents, Trademarks, or Mask Works, and all license fees and royalties arising from such use to the extent permitted by such license or rights;
- (i) amendments, renewals and extensions of any of the Copyrights, Trademarks, Patents, or Mask Works; and
- (j) proceeds and products of the foregoing, including without limitation all payments under insurance or any indemnity or warranty payable in respect of any of the foregoing.

Notwithstanding the foregoing, the Intellectual Property also does not include any of the following: (a) any intent-to-use trademarks at all times prior to the first use thereof, whether by the actual use thereof in commerce, the recording of a statement of use with the United States Patent and Trademark Office or otherwise; or (b) rights held under a license that are not assignable by their terms without the consent of the licensor thereof (but only to the extent such transfer is unenforceable under applicable law); provided, however, that upon termination of such prohibition, such interest shall immediately become Intellectual Property without any action by Grantor or Bank.

The rights and remedies of Bank with respect to the security interests granted hereunder are in addition to those set forth in the Loan Agreement, and those which are now or hereafter available to Bank as a matter of law or equity. Each right, power and remedy of Bank provided for herein or in the Loan Agreement, or now or hereafter existing at law or in equity shall be cumulative and concurrent and shall be in addition to every right, power or remedy provided for herein, and the exercise by Bank of any one or more of such rights, powers or remedies does not preclude the simultaneous or later exercise by Bank of any other rights, powers or remedies.

(Remainder of the page is blank. Signatures appear on the following page.)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:

BANK:

SYNACOR, INC.

BRIDGE BANK, NATIONAL
ASSOCIATION

By:

Name: Ron Frankel

Name: Charles A. Wehr

Title: Chief Executive Officer

Title: Vice President

Address for Notices:
Attn: Ron Frankel
Chief Executive Officer
40 LaRiviere Drive, Suite 300
Buffalo, New York 14202
Tel: (716) 853-1362
Fax:

Address for Notices:
Attn: Michael Field
55 Almaden Boulevard, Suite 100
San Jose, California 95113
Tel: (408) 556-6501
Fax: (408) 282-1681

(Synacor Signature Page to IP Loan Agreement - July 2011)

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date first written above.

GRANTOR:	BANK:	
SYNACOR, INC.	BRIDGE BANK, NATIONAL ASSOCIATION	
Ву:	By: <u>22/4</u>	
Name:	Name: Charles A. Wolff, Blake Peid	
Title:	Title: Vice President	
Address for Notices:	Address for Notices:	
Attn: Robert S. Rusak Chief Financial Officer	Attn: Michael Field 55 Ahnaden Boulevard, Suite 100	
40 LaRiviere Drive, Suite 300	San Jose, California 95113	
Buffalo, new York 14202	Tel: (408) 556-6501	
Tel: (716) 853-1362	Fax:(408) 282-1681	
Y.		

(Synacor Signature Page to IP Loan Agreement - July 11)

# EXHIBIT A

# **COPYRIGHTS**

No registered copyrights.

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# **EXHIBIT B**

## **TRADEMARKS**

Mark	U.S. Serial No.	U.S. Reg. No.	Filing Date:	Reg. Date:
@THEWATERCOOLER	77/070152	3,640,106	12/22/2006	06/16/2009
GAME SOMNIA	77/060117	3,845,544	12/08/2006	09/07/2010
LEARNING EDGE	78/956327	3,574,172	08/21/2006	02/10/2009
SYNACOR	76/340902	2,811,272	11/23/2001	02/03/2004
SYNACOR	76/340903	2,845,578	11/23/2001	05/25/2004

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# EXHIBIT C

# **PATENTS**

No published or issued patents.

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**RECORDED: 07/22/2011**