

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
OSI Laser Diode, Inc.		04/13/2011	CORPORATION:
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association, as Administrative Agent		
Street Address:	1525 W.T. Harris Blvd.		
Internal Address:	Mail Code NC 0680		
City:	Charlotte		
State/Country:	NORTH CAROLINA		
Postal Code:	28262		
Entity Type:	CORPORATION: NORTH CAROLINA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2546060	LDI	
CORRESPONDENCE DATA			
Fax Number:	(404)572-5100		
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>			
Email:	mrussell@kslaw.com		
Correspondent Name:	King & Spalding		
Address Line 1:	1180 Peachtree Street		
Address Line 4:	Atlanta, GEORGIA 30309		
ATTORNEY DOCKET NUMBER:	18464.015007		
NAME OF SUBMITTER:	Mark Russell		
Signature:	/Mark Russell/		
Date:	04/26/2011		

CH \$40.00 2546060

Total Attachments: 4

source=OSI - Executed Notice of Grant of Security Interest in U.S. Trademarks (OSI Laser Diode, Inc.)#page1.tif

source=OSI - Executed Notice of Grant of Security Interest in U.S. Trademarks (OSI Laser Diode, Inc.)#page2.tif

source=OSI - Executed Notice of Grant of Security Interest in U.S. Trademarks (OSI Laser Diode, Inc.)#page3.tif

source=OSI - Executed Notice of Grant of Security Interest in U.S. Trademarks (OSI Laser Diode, Inc.)#page4.tif

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of October 15, 2010 (as amended, modified, extended, restated, replaced, or supplemented from time to time, the "Security Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Wells Fargo Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks shown on Schedule 1 attached hereto (the "Trademarks") to the Administrative Agent for the ratable benefit of the Lenders.

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the Trademarks (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any Trademark.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Very truly yours,

OSI LASER DIODE, INC.

By: Rollin Ball
Name: Rollin Ball
Title: President

Acknowledged and Accepted:

WELLS FARGO BANK, NATIONAL ASSOCIATION
(successor-by-merger to
Wachovia Bank, National Association),
as Administrative Agent

By: _____
Name: _____
Title: _____

NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS
OSI LASER DIODE, INC.

Acknowledged and Accepted:

WELLS FARGO BANK, NATIONAL ASSOCIATION,
as Administrative Agent

By: Tom Sigurdson
Name: Tom Sigurdson
Title: Vice President

Schedule 1

OSI Laser Diode, Inc.
(Delaware corporation)

U.S. Trademarks

Registered Marks:

Mark	Registration No.	Registration Date
LDI	2546060	03/12/2002