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office



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RECORDATION FORM COVER TRADEMARKS O

To the Director of the U S Patent and Trademark Office Please record the attached documents of the new address(es)

1. Name of conveying party(ies):

SEE ATTACHED

- Individual(s)
- General Partnership
- Corporation- State _____
- Other _____
- Association
- Limited Partnership

Citizenship (see guidelines) _____

Additional names of conveying parties attached? Yes No

3. Nature of conveyance /Execution Date(s) :

Execution Date(s) 1-21-11

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

2. Name and address of receiving party(ies)

Additional names, addresses, or citizenship attached? Yes No

Name SEE ATTACHED

Internal Address _____

Street Address APR-1

City th Floor

State nds D

Country: _____ Zip _____

- Association
- General Partnership
- Limited Partnership
- Corporation
- Other _____

Citizenship _____
If assignee is not domiciled in the United States, a domestic representative designation is attached Yes No
(Designations must be a separate document from assignment)

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A Trademark Application No (s) _____

B Trademark Registration No (s)

1602523 1678140 3510453 1541678

Additional sheet(s) attached? Yes No

C Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown)

5. Name & address of party to whom correspondence concerning document should be mailed:

Name _____

Internal Address _____

Street Address _____

City _____

State _____ Zip _____

Phone Number _____

Fax Number _____

Email Address _____

6. Total number of applications and registrations involved:

4

7. Total fee (37 CFR 2 6(b)(6) & 3 41) \$115.00

- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

Deposit Account Number _____

Authorized User Name _____

9. Signature:

Anne B. Nielsen
Signature

March 24, 2011

Date

Anne B. Nielsen

Name of Person Signing

Total number of pages including cover sheet, attachments, and document

5

CONTINUATION OF INFORMATION

1. Name of conveying parties:

UNIVERSAL/U-DRIVE JOINT VENTURE, a California joint venture, comprised of **UNIVERSAL CITY STUDIOS LLLP, a Delaware limited liability limited partnership**, and U-DRIVE PRODUCTIONS, INC., a California corporation

2. Name and address of receiving parties:

UNIVERSAL/U-DRIVE JOINT VENTURE, a California joint venture, comprised of **UNIVERSAL CITY STUDIOS LLC, a Delaware limited liability company**, and U-DRIVE PRODUCTIONS, INC., a California corporation, located at 100 Universal City Plaza, Universal City, CA 91608

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"UNIVERSAL CITY STUDIOS LLLP", A DELAWARE LIMITED PARTNERSHIP,

WITH AND INTO "UNIVERSAL CITY STUDIOS LLC" UNDER THE NAME OF "UNIVERSAL CITY STUDIOS LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE TWENTY-FIRST DAY OF JANUARY, A.D. 2011, AT 8:17 O'CLOCK A.M.

3514382 8100M

110057102

You may verify this certificate online
at corp.delaware.gov/authver.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 8511434

DATE: 01-21-11

TRADEMARK
REEL: 004516 FRAME: 0800

CERTIFICATE OF MERGER

of

UNIVERSAL CITY STUDIOS LLLP
(a Delaware limited liability limited partnership)

with and into

UNIVERSAL CITY STUDIOS LLC
(a Delaware limited liability company)

Pursuant to Section 17-211 of the Delaware Revised Uniform Limited Partnership Act and Section 18-209 of the Delaware Limited Liability Company Act, Universal City Studios LLC, a Delaware limited liability company (the "Company"), in connection with the merger of Universal City Studios LLLP, a Delaware limited liability limited partnership (the "UCS LLLP") with and into the Company (the "Merger"), hereby certifies as follows:

FIRST: The name and state of formation of each of the limited liability limited partnership and the other business entity which is to merge (the "Constituent Entities") are:

Name of Entity	Type of Entity	State of Formation
Universal City Studios LLC	Limited Liability Company	Delaware
Universal City Studios LLLP	Limited Liability Limited Partnership	Delaware

SECOND: An Agreement and Plan of Merger in connection with the Merger has been approved and executed by each of the Constituent Entities.

THIRD: The name of the surviving entity in the Merger shall be Universal City Studios LLC (the "Surviving Entity").

FOURTH: The Certificate of Formation of the Company in effect immediately prior to the Merger shall be the Certificate of Formation of the Surviving Entity.

FIFTH: An executed copy of the Merger Agreement is on file at the principal place of business of the Surviving Entity located at 100 Universal City Plaza, Universal City, California 91608.

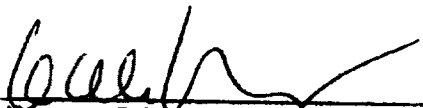
SIXTH: A copy of the Merger Agreement will be furnished by the Surviving Entity, on request and without cost, to any partner of UCS LLLP and any member of the Company.

SEVENTH: The Merger shall be effective upon the filing of this Certificate of Merger with the Secretary of State of the State of Delaware.

[The Remainder of this Page Intentionally Left Blank]

IN WITNESS WHEREOF, the Company has caused this Certificate of Merger to be duly executed as of the 21st day of Jan., 2011.

UNIVERSAL CITY STUDIOS LLC

By: 
Name: Gabriela Kornzweig
Title: Authorized Person