## 2827865

# CH \$65.00

#### TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	First Amendment to Trademark Security Agreement (Senior Debt)	

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Newflower Market, Inc.		01/25/2011	CORPORATION: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Fifth Third Bank
Street Address:	1225 Seventeenth Street – Suite 1825
Internal Address:	Attention: Mr. Gregory J. Vollmer, Vice President
City:	Denver
State/Country:	COLORADO
Postal Code:	80202
Entity Type:	Banking Corporation: OHIO

#### PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	2827865	SUNFLOWER	
Registration Number:	3157596	SUNFLOWER MARKET	

#### CORRESPONDENCE DATA

Fax Number: (202)533-9099

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-467-8856

Email: behogue@vorys.com, rsdonnell@vorys.com, iplaw@vorys.com

Correspondent Name: Vorys, Sater, Seymour and Pease LLP

Address Line 1: 1909 K Street, NW -- 9th Floor Address Line 2: Attn: Richard S. Donnell, Esq.

Address Line 4: Washington, DISTRICT OF COLUMBIA 20006

ATTORNEY DOCKET NUMBER:	5252-591/0769/NEWFLOWER1	
NAME OF SUBMITTER:	R: Richard S. Donnell	

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Signature:	/richard s donnell/
Date:	02/02/2011
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#### FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT

(Senior Debt)

THIS FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT (this "Amendment"), dated as of January 25, 2011 (the "Effective Date"), is entered into by and between NEWFLOWER MARKET, INC., a Delaware corporation doing business as Sunflower Farmers Market and Newflower Farmers Market, whose principal place of business and mailing address is 2585 Central Avenue, Suite 200, Boulder, Colorado 80301 ("Debtor"), and FIFTH THIRD BANK, an Ohio banking corporation ("Lender"), for itself and as agent for each affiliate of Fifth Third Bancorp (collectively, "Secured Party").

#### **Preliminary Statements**

- A. Debtor and Lender have entered into the Credit Agreement dated as of November 25, 2009 (as heretofore and hereafter amended, restated, supplemented, modified or otherwise revised from time to time, the "Credit Agreement").
- **B.** In connection with the Credit Agreement, Debtor has executed and delivered to Lender the Trademark Security Agreement dated as of November 25, 2009 (the "<u>Trademark Security Agreement</u>"). Capitalized terms used, but not defined, herein shall have the meanings assigned to them in the Trademark Security Agreement.
- **C.** Debtor and Lender desire to enter into this Amendment to supplement, among other things, the Trademarks listed on <u>Schedule I</u> to the Trademark Security Agreement, all on the terms, and subject to the conditions, set forth herein.

#### Statement of Agreement

NOW, THEREFORE, in consideration of the mutual agreements set forth herein and in the Credit Agreement, the receipt and sufficiency which is hereby acknowledged, Secured Party and Debtor hereby agree as follows:

- 1. Amendments to Trademark Security Agreement. Schedule I to the Trademark Security Agreement is hereby amended by the addition thereto of the document attached hereto as Supplement to Schedule I, to be attached at the end of the existing Schedule I to the Trademark Security Agreement. Supplement to Schedule I is incorporated into, and forms and is made an integral part of, the Trademark Security Agreement. All references in the Trademark Security Agreement to Schedule I are hereby amended to include, in addition, Supplement to Schedule I attached hereto. Accordingly, Debtor hereby acknowledges and agrees that each mark, registration, and application listed on Supplement to Schedule I hereby constitutes, and shall be hereby deemed to be, part of the Trademark Collateral and the Trademarks for all purposes of the Trademark Security Agreement and each of the other Loan Documents.
- 2. <u>Continuing Effect of Trademark Security Agreement; Reaffirmation of Security.</u> Except as expressly amended hereby, all of the provisions of the Trademark Security Agreement are ratified and confirmed and remain in full force and effect. Without limiting the

TRADEMARK REEL: 004466 FRAME: 0054 generality of the foregoing, Debtor ratifies and reaffirms all grants of Liens to Secured Party on the Trademark Collateral (including, without limitation, each mark, registration, and application set forth on the Supplement to Schedule I attached hereto) as security for the Obligations, and Debtor acknowledges and confirms that the grants of the Liens to Secured Party on the Trademark Collateral: (a) represent continuing Liens on all of the Trademark Collateral, (b) secure all of the Obligations, and (c) represent valid, first and best Liens on all of the Trademark Collateral except to the extent of any Permitted Liens (as defined in the Credit Agreement).

- Agreement, as amended by this Amendment, will be construed as one agreement. Any reference in any of the Loan Documents to the Trademark Security Agreement will be deemed to be a reference to the Trademark Security Agreement as amended by this Amendment. This Amendment may be signed by facsimile signatures or other electronic delivery of an image file reflecting the execution hereof, and, if so signed: (a) may be relied on by each party as if the document were a manually signed original and (b) will be binding on each party for all purposes.
- **4.** <u>Captions</u>. The headings to the Sections of this Amendment have been inserted for convenience of reference only and shall in no way modify or restrict any provisions hereof or be used to construe any such provisions.
- 5. <u>Counterparts</u>. This Amendment may be executed in multiple counterparts, each of which shall be an original but all of which together shall constitute one and the same instrument.
- 6. Governing Law. This Amendment shall be governed by and construed in accordance with the internal laws of the State of Ohio (without regard to Ohio conflicts of law principles).

[Signature Pages Follows]

IN WITNESS WHEREOF, this Amendment has been duly executed by Debtor and Lender as of the Effective Date

	FIFTH THIRD BANK
	By: Gregory J. Vellmer, Vice President
	NEWFLOWER MARKET, INC.
	By:Name:Title:
STATE OF	, ,
The foregoing instrument was ackno	wledged before me this day of January, 2011, by of Newflower Market, Inc., a Delaware
My commission expires:	Notary Public
<del>-</del>	

SIGNATURE PAGE TO FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT (SENIOR DEBT) IN WITNESS WHEREOF, this Amendment has been duly executed by Debtor and Lender as of the Effective Date

### FIFTH THIRD BANK By: Gregory J. Vollmer, Vice President NEWFLOWER MARKET, INC. corporation, on behalf of such corporation. Notary Public My commission expires: KRISTEN GRAY NOTARY PUBLIC STATE OF COLORADO No. 20084030293 My Commission Expires 08/29/2012

SIGNATURE PAGE TO FIRST AMENDMENT TO TRADEMARK SECURITY AGREEMENT (SENIOR DEBT)

#### SUPPLEMENT TO SCHEDULE I

#### **TRADEMARKS**

Mark	Owner	Ser. No.	Reg. No.
SUNFLOWER	Newflower Market, Inc.	78/191,392	2,827,865
SUNFLOWER MARKET and Design	Newflower Market, Inc.	78/722,380	3,157,596

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**RECORDED: 02/02/2011** 

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