# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Hat World, Inc.		01/21/2011	CORPORATION: MINNESOTA

#### RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Collateral Agent
Street Address:	100 Federal Street, 9th Floor
City:	Boston
State/Country:	MASSACHUSETTS
Postal Code:	02110
Entity Type:	Association: UNITED STATES

PROPERTY NUMBERS Total: 34

Property Type	Number	Word Mark
Registration Number:	3775170	ANACONDA SPORTS
Registration Number:	2242889	ANACONDA SPORTS
Registration Number:	1534487	CITY ROCK
Registration Number:	2804533	CITY ROCK
Registration Number:	2049744	CITY ROCK
Registration Number:	2077055	GREAT WHITE
Registration Number:	2271729	HAT SHACK
Registration Number:	2273775	HAT SHACK
Registration Number:	2335089	HAT WORLD
Registration Number:	2264964	HW HAT WORLD
Registration Number:	2899961	HS HAT SHACK
Serial Number:	76643420	IMPACT SPORTS
Registration Number:	3020927	IT'S A BOY
Registration Number:	3020926	IT'S A GIRL
		TDADEMARK

Registration Number:	3408199	KEEP ON ROCKIN'
Registration Number:	3815075	KEEP ON ROCKIN'
Registration Number:	2434043	L
Registration Number:	2718326	L
Registration Number:	2174170	LIDS
Registration Number:	2456310	LIDS CARD
Registration Number:	3565985	LIDS KIDS
Registration Number:	3593180	LIDS KIDS
Registration Number:	2816210	PROFESSIONAL SIGNATURE SERIES
Registration Number:	2843728	SPECIAL DAY
Registration Number:	2846146	SPECIAL DAY
Registration Number:	3292529	SPORTS FAN-ATTIC
Registration Number:	3333366	THE BIG ROCK
Registration Number:	1948751	THE HAT ZONE
Registration Number:	1951224	THE ROCK
Registration Number:	2719009	THE ROCK
Serial Number:	78722281	THE ROCK
Registration Number:	3254394	THE ROCK
Registration Number:	3333365	THE ROCK
Registration Number:	3527570	TRUMP

### CORRESPONDENCE DATA

Fax Number: (202)408-3141

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 202-408-3121
Email: jberg@cscinfo.com
Correspondent Name: Jean Patterson

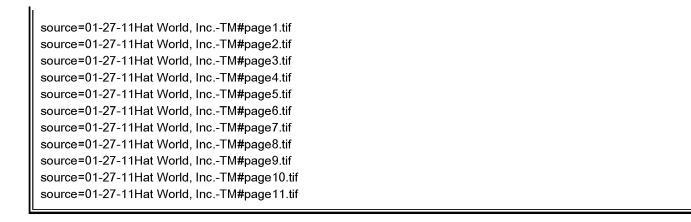
Address Line 1: 1090 Vermont Avenue, NW

Address Line 2: Suite 430

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	656744
NAME OF SUBMITTER:	Jody Berg
Signature:	/Jody Berg/
Date:	01/27/2011

Total Attachments: 11



RECORDATION FOI TRADEMAI	
To the Director of the U.S. Patent and Trademark Office: Pleas	se record the attached documents or the new address(es) below.
1. Name of conveying party(ies):	2. Name and address of receiving party(ies)
Hat World, Inc.	Additional names, addresses, or citizenship attached?
 	Name: Bank of America, N.A., as Collateral Agent
Individual(s) Association	Internal
General Partnership Limited Partnership	Address:
★ Corporation- State: Minnesota	Street Address: 100 Federal Street, 9th Floor
Other	City: Boston
Citizenship (see guidelines)	State: MA
Additional names of conveying parties attached? Yes No	Country: USA Zip: 02110
	Association Citizenship USA  General Partnership Citizenship
3. Nature of conveyance )/Execution Date(s) :	Limited Partnership Citizenship
Execution Date(s) 1/21/11	Corporation Citizenship
Assignment Merger	OtherCitizenship
Security Agreement Change of Name	If assignee is not domiciled in the United States, a domestic
Other	representative designation is attached: Yes No (Designations must be a separate document from assignment)
4. Application number(s) or registration number(s) and A. Trademark Application No.(s)  C. Identification or Description of Trademark(s) (and Filing	B. Trademark Registration No.(s) 3775170  Additional sheet(s) attached? Yes No
5. Name & address of party to whom correspondence concerning document should be mailed:  Name: Jackie Billard	6. Total number of applications and registrations involved:
Internal Address: Riemer & Braunstein LLP	<b>7. Total fee</b> (37 CFR 2.6(b)(6) & 3.41) \$
Street Address: Three Center Plaza	<ul><li>Authorized to be charged to deposit account</li><li>Enclosed</li></ul>
City: Roston	8. Payment Information:
State: <sub>MA</sub> Zip: <sub>02108</sub>	
Phone Number: 617-880-3494	Deposit Account Number
Fax Number: 617-880-3456	Authorized User Name
Email Address: jhillard@riemerlaw.com	, Authorized Oser Name
9. Signature: Mequeline M Bul	Lard 1/27/11
Signature	Date
Jacqueline Billard Name of Person Signing	Total number of pages including cover sheet, attachments, and document:

Documents to be recorded (including cover sheet) should be faxed to (571) 273-0140, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

# AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT

This Amended and Restated Trademark Security Agreement (this "<u>Agreement</u>"), dated January 21, 2011, by Hat World, Inc., a Minnesota corporation (the "<u>Grantor</u>"), in favor of BANK OF AMERICA, N.A., as collateral agent (the "<u>Collateral Agent</u>"), for the benefit of the Secured Parties, pursuant to the agreement titled Second Amended and Restated Security Agreement and dated as of the date hereof (the "<u>Security Agreement</u>").

# WITNESSETH:

WHEREAS, prior to the date of this Agreement, the Grantor, among others, on the one hand, and Bank of America, N.A., as Collateral Agent thereunder, and certain of the Lenders on the other hand, previously entered into the Existing Security Agreement (as defined in the Security Agreement);

WHEREAS, prior to the date of this Agreement, in connection with the Existing Security Agreement, the Grantor and Bank of America, N.A., as Collateral Agent thereunder, were parties to the Trademark Security Agreement dated December 1, 2006 (the "Existing Trademark Security Agreement");

WHEREAS, by this Agreement, Grantor desires to acknowledge and reaffirm the Existing Liens and acknowledge that the Existing Liens are continuing valid and enforceable first priority perfected Liens in favor of the Collateral Agent, for the benefit of the Secured Parties, under the Existing Security Agreement (as modified and restated thereby), in order to secure the Secured Obligations; and

WHEREAS, the Grantor is party to the Security Agreement in favor of the Collateral Agent pursuant to which the Grantor is required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the premises and to induce the Secured Parties to enter into the Security Agreement, the Grantor hereby agrees with the Collateral Agent as follows:

SECTION 1. <u>Defined Terms.</u> Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meaning given to them in the Security Agreement.

SECTION 2. <u>Grant of Security Interest in Trademark Collateral</u>. The Grantor hereby pledges and grants to the Collateral Agent, for the benefit of the Secured Parties, a lien on and security interest in and to all of its right, title and interest in, to and under all the following collateral of the Grantor (collectively, the "<u>Trademark Collateral</u>"):

- (a) Trademarks of the Grantor listed on Schedule 1 attached hereto:
- (b) all goodwill associated with such Trademarks; and
- (c) all proceeds of any and all of the foregoing;

provided, however, that notwithstanding any of the other provisions set forth in this Section 2, this Agreement shall not constitute a grant of a security interest in any "intent-to-use" trademark applications for which a statement of use has not been filed (but only until such statement is filed).

SECTION 3. <u>Security Agreement</u>. The security interest granted pursuant to this Agreement is granted in conjunction with the security interest granted to the Collateral Agent, for the benefit of the Secured Parties, pursuant to the Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the security interest in the Trademark

Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event that any provision of this Agreement is deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall control unless the Collateral Agent shall otherwise determine.

SECTION 4. <u>Termination</u>. This Agreement and the Liens and security interests granted hereunder shall terminate in accordance with Section 2.1(B) of the Security Agreement.

SECTION 5. Execution in Counterparts. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract.

SECTION 6. Reaffirmation. Effective as of the date hereof, Grantor hereby acknowledges and reaffirms the Existing Liens and acknowledges that the Existing Liens are continuing valid and enforceable first priority perfected Liens in favor of the Collateral Agent, for the benefit of the Secured Parties, under the Existing Security Agreement and the Existing Trademark Security Agreement, as modified and restated hereby and by the Security Agreement, in order to secure the Secured Obligations. Grantor hereby confirms and agrees that such Liens are hereby ratified and confirmed in all respects in favor of the Collateral Agent, for the benefit of the Secured Parties. This Agreement does not discharge or release the Liens or first priority therefor, which shall continue, as modified and restated hereby, without interruption and in full force and effect.

THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK INCLUDING SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW.

[Remainder Of Page Intentionally Left Blank; Signature Page Follows.]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be executed and delivered by its duly authorized offer as of the date first set forth above.

HAT WORLD, INC.

By:

Name: James S. Gulni
Title: Senior Vice President

Signature Page to Amended and Restated Trademark Security Agreement - Hat World, Inc.

Accepted and Agreed:

BANK OF AMERICA, N.A., as Collateral Agent

By:

Name: Matthew Potter Title: Vice President

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Hat World, Inc. Trademark Status Report January 13, 2011

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Jurisdiction	Mark	App./Reg. No.
Australia	CITY ROCK	Reg. No. 1207329
Australia	L in Circle Design	Reg. No. 816092
Australia	THE ROCK	App. No. 1207327
Australia	THE ROCK	App. No. 1209954
Canada	CAP CONNECTION	Reg. No. 1308411
Canada	CITY ROCK	Reg. No. 680065
Canada	HAT WORLD	App. No. 1471008
Canada	HEADQUARTERS	Reg. No. 649782
Canada	L in Circle Design	Reg. No. 564752
Canada	LIDS	Reg. No. 673977
Canada	LIDS FOR KIDS	Reg. No. 467892
Canada	LIDS.CA & Design	App. No. 1456737
Canada	THE ROCK	App. No. 1280455
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Jurisdiction	Mark	App√Reg. No.
Chile	L in Circle Design	Reg. No. 626983
Chile	L in Circle Design	Reg. No. 599727
China	CITY ROCK	Reg. No. 3692397
China	L in Circle Design	Reg. No. 1475306
China	LIDS L & Design	Reg. No. 1475305
China	LIDS L & Design	Reg. No. 1517352
China	THE ROCK	App. No. 5244295
China	THE ROCK	App. No. 5243800
China	THE ROCK	App. No. 5243798
China	THE ROCK	App. No. 5243797
China	THE ROCK	App. No. 5243796
China	THE ROCK	Reg. No. 5243802
China	THE ROCK	Reg. No. 5243799

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Hat World, Inc. Trademark Status Report January 13, 2011

1 See Proposition Pro-	ent les	1											_
App./Reg. No.	Reg. No. 3330651	Reg. No. 1248970	Reg. No. 1659572	Reg. No. 251512	Reg. No. 1249184	App. No. 4761276	Reg. No. 4770495	App. No. 2005-117041	Reg. No. 11413	Reg. No. 11414	Reg. No. 2039197	Reg. No. 3775170	
Mark	CITY ROCK	L in Circle Design	LIDS	LIDS	LIDS L & Design	THE ROCK	CITY ROCK	THE ROCK	HAT WORLD HW & Design	LIDS	LIDS	ANACONDA SPORTS	
Jurisdiction	European Union	European Union	European Union	European Union	European Union	European Union	Japan	Japan	Korea	Republic of Korea	Jnited Kingdom	Jnited States	

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Jurisdiction	Mark	App./Reg. No.
United States	ANACONDA SPORTS & Design	Reg. No. 2242889
United States	CITY ROCK	Reg. No. 1534487
United States	CITY ROCK	Reg. No. 2804533
United States	CITY ROCK & Design	Reg. No. 2049744
United States	GREAT WHITE & Design	Reg. No. 2077055
United States	HAT SHACK	Reg. No. 2271729
United States	HAT SHACK & Baseball Cap Design	Reg. N o. 2273775
United States	HAT WORLD	Reg. No. 2335089
United States	HAT WORLD & Design	Reg. No. 2264964
United States	HS HAT SHACK & Design	Reg. No. 2899961
United States	IMPACT SPORTS	App. No. 76643420
United States	IT'S A BOY	Reg. No. 3020927

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App./Reg. No.	Reg. No. 3020926	Reg. No. 3408199	Reg. No. 3815075	Reg. No. 2434043	Reg. No. 2718326	Reg. No. 2174170	Reg. No. 2456310	Reg. No. 3565985	Reg. No. 3593180	Reg. No. 2816210	Reg. No. 2843728	Reg. No. 2846146
Wark	IT'S A GIRL	KEEP ON ROCKIN'	KEEP ON ROCKIN'	L in Circle Design	L in Circle Design	LIDS (Stylized)	LIDS CARD	LIDS KIDS	LIDS KIDS & Design	PROFESSIONAL SIGNATURE SERIES	SPECIAL DAY	SPECIAL DAY & Design
Jurisdiction	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States	United States

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United StatesSPORTS FAN-ATTIC & DesignReg. No. 3292529United StatesTHE BIG ROCK & DesignReg. No. 1948751United StatesTHE ROCKReg. No. 1951224United StatesTHE ROCKReg. No. 2719009United StatesTHE ROCK & DesignReg. No. 2719009United StatesTHE ROCK & DesignReg. No. 3254394United StatesTHE ROCK & DesignReg. No. 3333365United StatesTHE ROCK & DesignReg. No. 33527570	Jurisdiction	Mark	App./Red. No.
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THE ROCK & Design THE ROCK & Design THE NOCK & Design	United States	THE ROCK	Reg. No. 2719009
THE ROCK & Design THE ROCK & Design TRUMP	United States	THE ROCK	App. No. 78722281
THE ROCK & Design TRUMP	United States	THE ROCK & Design	Reg. No. 3254394
TRUMP	United States	THE ROCK & Design	Reg. No. 3333365
	United States	TRUMP	Reg. No. 3527570

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