USPTO

12/18/2010 8:00:10 AM PAGE 4/010 Fax Server

TO: CAROL FRASER, CORPORATE PARALEGAL COMPANY: 600 PEACHTREE STREET, NE, SUITE

# TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1 11/24/2010 900176305

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

## **CONVEYING PARTY DATA**

| Name              | Formerly Execution Date |            | Entity Type           |
|-------------------|-------------------------|------------|-----------------------|
| KATUN CORPORATION |                         | 11/24/2010 | CORPORATION: DELAWARE |

## RECEIVING PARTY DATA

| Name:             | ZELL CREDIT OPPORTUNITIES MASTER FUND, L.P., as Administrative Agent |  |  |
|-------------------|--|--|--|
| Street Address:   | c/o Equity Group Investments, L.L.C.                                 |  |  |
| Internal Address: | Two North Riverside Plaza, Suite 600                                 |  |  |
| City:             | Chicago  |  |  |
| State/Country:    | ILLINOIS   |  |  |
| Postal Code:      | 60606  |  |  |
| Entity Type:      | LIMITED PARTNERSHIP: DELAWARE  |  |  |

#### PROPERTY NUMBERS Total: 21

| Property Type        | Number  | Word Mark                    |           |
|----------------------|---------|------------------------------|-----------|
| Registration Number: | 3018200 | CLEARCASE                    |           |
| Registration Number: | 2694116 | MEDIA SCIENCES               |           |
| Registration Number: | 3414953 | THE SCIENCE OF COLOR         |           |
| Registration Number: | 3753768 | KATUN QUALITY CERTIFIED 360° |           |
| Registration Number: | 3083762 | REVOLUTION                   |           |
| Registration Number: | 2920096 | TUF/SIL                      |           |
| Registration Number: | 3016158 |                              |           |
| Registration Number: | 2967723 | ACCESS BY KATUN              |           |
| Registration Number: | 2967688 | PERFORMANCE                  |           |
| Registration Number: | 2677878 | OMNIFIT                      |           |
| Registration Number: | 2677868 | DURACON TRADE                |           |
| 709452738mber.       | 2677867 | DURAPREM REEL: 004443 F      | RAME: 015 |

USPTO 12/18/2010 8:00:10 AM PAGE 5/010 Fax Server TO:CAROL FRASER, CORPORATE PARALEGAL COMPANY:600 PEACHTREE STREET, NE, SUITE

| Registration Number: | 2333166 | KATUN       |
|----------------------|---------|-------------|
| Registration Number: | 2180033 | KATUN       |
| Registration Number: | 2125588 | KATUN       |
| Registration Number: | 1839267 | ALUMANA     |
| Registration Number: | 1791441 | FIBRA       |
| Registration Number: | 1530426 | KATUN       |
| Registration Number: | 1476663 | MICROSLEEVE |
| Registration Number: | 1196707 | KATUN       |

Fax Number:

(404)815-2424

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone:

404-815-2231

Email:

carolfraser@paulhastings.com

Correspondent Name:

Carol Fraser, Corporate Paralegal

Address Line 1:

600 Peachtree Street, NE, Suite 2400

Address Line 2:

Paul, Hastings, Janofsky & Walker

Address Line 4:

Atlanta, GEORGIA 30308

| NAME OF SUBMITTER: | Carol Fraser     |
|--------------------|------------------|
| Signature:         | //Carol Fraser// |
| Date:              | 11/24/2010       |

#### **Total Attachments: 5**

source=Trademark Security Interest-Katun#page1.tif
source=Trademark Security Interest-Katun#page2.tif
source=Trademark Security Interest-Katun#page3.tif
source=Trademark Security Interest-Katun#page4.tif
source=Trademark Security Interest-Katun#page5.tif

12/20/2010 16:14 FAX ☑ 006

USPTO 12/18/2010 8:00:10 AM PAGE 6/010 Fax Server

TO: CAROL FRASER, CORPORATE PARALEGAL COMPANY: 600 PEACHTREE STREET, NE, SUITE

#### **EXECUTION VERSION**

The lien created by this Confirmatory Grant on the property described herein is junior and subordinate to the lien on such property created by any security agreement, instrument, mortgage, deed of trust or similar instrument now or hereafter granted to JPMorgan Chase Bank, National Association, as Administrative Agent, and its successors and assigns, in such property, in accordance with the provisions of the Intercreditor Agreement dated as of November 24, 2010 among JPMorgan Chase Bank, National Association, as Administrative Agent, Zell Credit Opportunities Master Fund, L.P., as Administrative Agent, and the Loan Parties referred to therein, as amended from time to time.

## CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Confirmatory Grant") is made effective as of November 24, 2010 by and from KATUN CORPORATION, a Delaware corporation (the "Grantor"), to and in favor of ZELL CREDIT OPPORTUNITIES MASTER FUND, L.P., in its capacity as administrative agent (the "Administrative Agent") for the lenders party to the Credit Agreement referred to below (collectively, the "Lenders") (in such capacity, the "Grantee").

WHEREAS, the Grantor, Katun Holdings Parent, LLC ("Holdings"), the other Loan Guarantors thereunder, the Lenders and the Grantee have entered into a Credit Agreement dated as of the date hereof (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Grantor, Holdings, the other Loan Guarantors and the Grantee have entered into a Piedge and Security Agreement dated as of the date hereof (as the same may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantor owns the trademarks listed on <u>Exhibit A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are pending or registered with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to the Grantee for the benefit of the Holders of Secured Obligations. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

#### 2) The Security Interest.

(a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Obligations. Upon the payment in full of all Obligations (other the Exhaustic indemnification obligations not yet due and payable), the Grantee shall present upo 444 345 ROAME: 0159

USPTO 12/18/2010 8:00:10 AM PAGE 7/010 Fax Server
TO:CAROL FRASER, CORPORATE PARALEGAL COMPANY:600 PEACHTREE STREET, NE, SUITE

the security interest in the Trademarks acquired under the Security Agreement and this Confirmatory Grant.

- (b) The Grantor hereby grants to the Grantee a security interest in (1) all of the Grantor's right, title and interest in and to the Trademarks whether now owned or hereafter acquired by the Grantor, including, without limitation, all reissues, continuations or extensions of the foregoing, together with (2) all proceeds of the Trademarks, (3) the goodwill associated with such Trademarks and (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same.
- 3) Intercreditor Agreement. The lien created by this Confirmatory Grant on the property described herein is junior and subordinate to the lien on such property created by any security agreement, instrument, mortgage, deed of trust or similar instrument now or hereafter granted to JPMorgan Chase Bank, National Association, as Administrative Agent, and its successors and assigns, in such property, in accordance with the provisions of the Intercreditor Agreement dated as of November 24, 2010 among JPMorgan Chase Bank, National Association, as Administrative Agent, Zell Credit Opportunities Master Fund, L.P., as Administrative Agent, and the Loan Parties referred to therein, as amended from time to time.
- 4) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart. Delivery of an executed counterpart of a signature page of this Confirmatory Grant by telecopy shall be effective as delivery of a manually executed counterpart of this Confirmatory Grant.
- 5) Governing Law. This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

\*\*\*\*\*

USPTO 12/18/2010 8:00:10 AM PAGE 9/010 Fax Server TO:CAROL FRASER, CORPORATE PARALEGAL COMPANY:600 PEACHTREE STREET, NE, SUITE

# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

## Exhibit A

# **US Trademarks**

| dinasdiction |  |                       | A CONTROL OF THE STATE OF THE S |
|--------------|--|-----------------------|--|
| US           | CLEARCASE  | 3018200<br>11/22/2005 | Katun Corporation  |
| US           | MEDIA SCIENCES                                   | 2694116<br>3/4/2003   | Katun Cerporation  |
| US           | THE SCIENCE OF COLOR                             | 3414953<br>4/22/2008  | Katun Corporation  |
| US           | KATUN QUALITY<br>CERTIFIED<br>360(DEG) & DESIGN  | 3753768<br>3/2/2010   | Katun Corporation  |
| US           | REVOLUTION                                       | 3083762<br>4/18/2006  | Katun Corporation  |
| US           | TUF/SIL  | 2920096<br>1/18/2005  | Katun Corporation  |
| US           | PERFORMANCE icon<br>(Starburst) (DESIGN<br>ONLY) | 3016158<br>11/15/2005 | Katun Corporation  |
| US           | ACCESS BY KATUN                                  | 2967723<br>7/12/2005  | Katun Corporation  |
| U\$          | PERFORMANCE (& DESIGN)                           | 2967688<br>7/12/2005  | Katun Corporation  |
| US           | OMNIFIT  | 2677878<br>1/21/2003  | Katun Corporation  |
| US           | DURACON  | 2677868<br>1/21/2003  | Katun Corporation  |
| US           | DURAPERM   | 2677867<br>1/21/2003  | Katun Corporation  |
| US           | KATUN (STYLIZED)                                 | 2333410<br>3/21/2000  | Katun Corporation  |
| US           | KATUN  | 2333166<br>3/21/2000  | Katun Corporation TRADEMAR   |

REEL: 004443 FRAME: 0161

USPTO 12/18/2010 8:00:10 AM PAGE 10/010 Fax Server
TO:CAROL FRASER, CORPORATE PARALEGAL COMPANY:600 PEACHTREE STREET, NE, SUITE

| Dwythicton |                  | Received the second   | - Record Caster - |
|------------|------------------|-----------------------|-------------------|
| US         | KATUN            | 2180033<br>8/11/1998  | Katun Corporation |
| US         | KATUN            | 2125588<br>12/30/1997 | Katun Corporation |
| US         | ALUMANA          | 1839267<br>6/14/1994  | Katun Corporation |
| US         | FIBRA            | 1791441<br>9/7/1993   | Katun Corporation |
| US         | KATUN            | 1530426<br>3/21/1989  | Katun Corporation |
| US         | MICROSLEEVE      | 1476663<br>2/16/1988  | Katun Corporation |
| US         | KATUN (STYLIZED) | 1 196707<br>6/1/1982  | Katun Corporation |

TRADEMARK REEL: 004443 FRAME: 0162

USPTO 12/18/2010 8:00:10 AM PAGE 8/010 Fax Server
TO:CAROL FRASER, CORPORATE PARALEGAL COMPANY:600 PEACHTREE STREET, NE, SUITE

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant effective as of the date first written above.

KATUN CORPORATION

Name: Carlyle Singe Title: President/CEO

STATE OF MINNESOTA COUNTY

On Notice 82010, before me, On Notary Public, personally appeared On the Strong personally known to me to be the person whose name is subscribed to the within instrument and acknowledged to me that he executed the same in his authorized capacity, and that by his signature on the instrument, the person, or the entity upon behalf of which the person acted, executed the instrument.

JOAN L. SHEA
(GRAFL) UBLIC - MINNESOTA
Us Convenie pon Expires Jun. 81, 8918

Notary Public, State of Murricapta

My Commission Expires: 31 XIn 2019