

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Release of Security Interest in Patents and Trademarks at Reel/Frame No. 2829/0827

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
CapitalSource Finance LLC		11/23/2010	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Forever 21, Inc.
Street Address:	2001 South Alameda Street
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90058
Entity Type:	CORPORATION: DELAWARE

Name:	Forever 21 Retail, Inc.
Street Address:	2001 South Alameda Street
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90058
Entity Type:	CORPORATION: CALIFORNIA

Name:	Forever 21 International Holdings, Inc.
Street Address:	2001 South Alameda Street
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90058
Entity Type:	CORPORATION: DELAWARE

Name:	Forever 21 Logistics, LLC
Street Address:	2001 South Alameda Street
City:	Los Angeles
State/Country:	CALIFORNIA

TRADEMARK

900176548

REEL: 004422 FRAME: 0720

OP \$290.00 2067637

Postal Code:	90058
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 11

Property Type	Number	Word Mark
Registration Number:	2067637	FOREVER 21
Registration Number:	2583457	FOREVER 21
Registration Number:	2940346	FOREVER XXI
Registration Number:	2889536	FOREVER XXI
Registration Number:	2873174	XXI
Registration Number:	2842184	XXI
Registration Number:	2914810	XXI
Registration Number:	2858425	XXI FOREVER
Registration Number:	2848238	FASHION 21
Registration Number:	2836546	FOREVER 21
Registration Number:	2913132	FOREVER 21

CORRESPONDENCE DATA

Fax Number: (714)755-8290
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Email: ipdocket@lw.com
 Correspondent Name: Latham & Watkins LLP
 Address Line 1: 650 Town Center Drive
 Address Line 2: Suite 2000
 Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER:	031227-0018
NAME OF SUBMITTER:	Kristin J. Azcona
Signature:	/kja/
Date:	11/30/2010

Total Attachments: 4

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**NOTICE OF RELEASE OF
SECURITY INTEREST IN PATENTS AND TRADEMARKS**

November 23, 2010

WHEREAS, pursuant to (i) a Patent and Trademark Security Agreement dated as of March 7, 2003, recorded in the United States Patent and Trademark Office on April 1, 2003 (the "Original Patent/Trademark Agreement") and (ii) an Amendment to Patent and Trademark Security Agreement dated as of February 17, 2004, recorded in the United State Patent and Trademark Office on April 9, 2004 (the "Amendment to Patent/Trademark Agreement") (the Original Patent/Trademark Agreement, as amended by the Amendment to Parent/Trademark Agreement, the "Patent/Trademark Agreement"), FOREVER 21, INC., a Delaware corporation, FOREVER 21 RETAIL, INC., a California corporation, FOREVER 21 INTERNATIONAL HOLDINGS, INC., a Delaware corporation, and FOREVER 21 LOGISTICS, LLC, a Delaware limited liability company (collectively, the "Assignor") assigned to and granted to CapitalSource Finance LLC, as Agent ("Assignee"), (x) a security interest, recorded at Reel/Frame No. 014506/0497, in all right, title and interest of Assignor in and to the Patents (as defined in the Patent/Trademark Agreement), including those United States Patents listed on Exhibit A of the Amendment to Patent/Trademark Agreement (the "Listed Patents") and (y) a security interest, recorded at Reel/Frame No. 002829/0827, in all right, title and interest of Assignor in and to the Trademarks (as defined in the Patent/Trademark Agreement), including those United States Trademarks listed on Exhibit B of the Amendment to Patent/Trademark Agreement (the "Listed Trademarks"); and

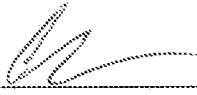
WHEREAS, Assignee wishes to provide a document suitable for recording in the United States Patent and Trademark Office for purposes of recording the release, relinquishment and discharge of its security interest in the Patents and Trademarks.

NOW, THEREFORE, in consideration of and in exchange for good and valuable consideration, Assignee hereby relinquishes, releases and discharges its security interest in the Patents and Trademarks, including without limitation, those Listed Patents set forth on Schedule I hereto and those Listed Trademarks set forth on Schedule II hereto.

[Signature Page Follows]

IN WITNESS WHEREOF, the Assignee has caused this Notice of Release of Security Interest in Patents and Trademarks to be duly executed as of the date first above written.

CAPITALSOURCE FINANCE LLC,
as Agent

By: 
Name: Christopher J. Blagg
Title: Authorized Signatory

SCHEDULE I

PATENTS

The Assignee's April 9, 2004 Recorded Security Interest at Reel/Frame No. 014506/0497

Title	Application No. Filing Date	Patent No. Issue Date
Composition for promoting regeneration of hard tissues comprising an extract of cortex eucommiae	10/080028 02/21/2002	
Composition containing asiasari radix extracts for protecting brain cells and improving memory	10/080052 02/21/2002	<u>6737087</u> 05/18/2004
4-way hanging rack	29/152191 12/11/2001	<u>D463679</u> 10/01/2002
Double hanging rack	29/152193 12/11/2001	<u>D466331</u> 12/03/2002
Triple hanging rack	29/152194 12/11/2001	<u>D470685</u> 02/25/2003
Single hanging rack	29/152216 12/11/2001	<u>D463160</u> 09/24/2002
2-tier table	29/152288 12/13/2001	<u>D468562</u> 01/14/2003
Chandelier accessory fixture	29/153588 01/09/2002	<u>D477106</u> 07/08/2003
Accessory display resin table	29/177884 03/18/2003	<u>D485094</u> 01/13/2004
Accessory pole fixture	29/177885 03/18/2003	<u>D482212</u> 11/18/2003

SCHEDULE II

TRADEMARKS

The Assignee's April 9, 2004 Recorded Security Interest at Reel/Frame No. 002829/0827

Mark	Application No. Filing Date	Registration No. Registration Date
FOREVER 21	<u>74646617</u> 03/14/1995	<u>2067637</u> 06/03/1997
FOREVER 21	<u>76085191</u> 07/07/2000	<u>2583457</u> 06/18/2002
FOREVER XXI	<u>76196458</u> 01/19/2001	<u>2940346</u> 04/12/2005
FOREVER XXI	<u>76196459</u> 01/19/2001	<u>2889536</u> 09/28/2004
XXI	<u>76355328</u> 01/04/2002	<u>2873174</u> 08/17/2004
XXI	<u>76356399</u> 01/08/2002	<u>2842184</u> 05/18/2004
XXI	<u>76359488</u> 01/16/2002	<u>2914810</u> 12/28/2004
XXI FOREVER	<u>76359489</u> 01/16/2002	<u>2858425</u> 06/29/2004
FASHION 21	<u>76359538</u> 01/16/2002	<u>2848238</u> 06/01/2004
FOREVER 21	<u>78230216</u> 03/26/2003	<u>2836546</u> 04/27/2004
FOREVER 21	<u>78328871</u> 11/17/2003	<u>2913132</u> 12/21/2004