

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Dave & Buster's I, L.P.		06/01/2010	LIMITED PARTNERSHIP: TEXAS

**RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	P.O. Box 2558
City:	Houston
State/Country:	TEXAS
Postal Code:	77252
Entity Type:	National Banking Association: UNITED STATES

**PROPERTY NUMBERS Total: 36**

Property Type	Number	Word Mark
Registration Number:	1543908	DAVE AND BUSTER'S D & B
Registration Number:	1494597	THERE'S NO PLACE QUITE LIKE IT
Registration Number:	1493618	DAVE & BUSTER'S
Registration Number:	1492658	D & B
Registration Number:	1491691	DAVE & BUSTER'S
Registration Number:	1491690	D & B
Registration Number:	2385866	POWER CARD
Registration Number:	2228792	D&B DAVE AND BUSTER'S AND DESIGN
Registration Number:	2307083	THERE'S NO PLACE QUITE LIKE IT
Registration Number:	2011447	THERE'S NO PLACE QUITE LIKE IT
Registration Number:	2332153	POWER CARD
Registration Number:	2627192	
Registration Number:	2579904	POWER HOUR
Registration Number:	2759614	DAVE & BUSTER'S

OP \$915.00 1543908

**900163968**

**TRADEMARK  
 REEL: 004219 FRAME: 0879**

Registration Number:	2759615	D&B DAVE AND BUSTER'S
Registration Number:	2967963	RECESS IS CALLING
Registration Number:	3265902	JILLIAN'S EAT-DRINK-PLAY
Registration Number:	3169966	POWER COMBO
Registration Number:	3173604	D & B DAVE AND BUSTER'S GRAND SPORTS CAFÉ
Registration Number:	3186213	GRAND SPORTS CAFE
Registration Number:	3176873	DAVE & BUSTER'S
Registration Number:	3133186	D&B
Registration Number:	3133187	DAVE AND BUSTER'S TNTEA
Registration Number:	3693385	THE BEST OF TIMES
Serial Number:	77555188	D&B DAVE AND BUSTER'S REWARDS GOLD
Serial Number:	77555127	D&B DAVE AND BUSTER'S REWARDS
Registration Number:	3665989	EAT & PLAY COMBO
Registration Number:	3736145	FEED YOUR FUN
Serial Number:	77922833	ESCAPE INTO PLAY
Registration Number:	2746430	EAT DRINK PLAY
Registration Number:	2412195	HI LIFE LANES
Registration Number:	2412190	JILLIAN'S EAT DRINK PLAY
Registration Number:	2264862	JILLIAN'S
Registration Number:	1819336	AMERICA LIVE!
Serial Number:	74045829	ORIGINAL SPORTS BAR
Registration Number:	1625291	JILLIAN'S

**CORRESPONDENCE DATA**

Fax Number: (212)455-2502  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: (212) 455-7976  
Email: ksolomon@stblaw.com  
Correspondent Name: Mindy M. Lok, Esq.  
Address Line 1: Simpson Thacher & Bartlett LLP  
Address Line 2: 425 Lexington Avenue  
Address Line 4: New York, NEW YORK 10017

ATTORNEY DOCKET NUMBER:	509265/1503
NAME OF SUBMITTER:	Mindy M. Lok
Signature:	/ml/

Date:

06/07/2010

**Total Attachments: 18**

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GRANT OF  
SECURITY INTEREST IN TRADEMARK RIGHTS

This GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (“Agreement”), effective as of June 1, 2010 is made by Dave & Buster’s I, L.P., a Texas limited partnership, located at 2481 Manana Drive, Dallas, Texas 75220 (the “Grantor”), in favor of JPMorgan Chase Bank, N.A., a national banking association, with an address at P.O. Box 2558, Houston, Texas 77252, as Administrative Agent (the “Administrative Agent”) for the several banks and other financial institutions (the “Lenders”), parties to the Credit Agreement dated as of June 1, 2010 (as amended, supplemented or otherwise modified from time to time, the “Credit Agreement”), among Games Intermediate Merger Corp., a Delaware corporation (to be merged with and into Dave & Buster’s Holdings, Inc., a Delaware corporation, with Dave & Buster’s Holdings, Inc. as the surviving entity), Games Merger Corp., a Missouri corporation (to be merged with and into Dave & Buster’s, Inc., a Missouri corporation, with Dave & Buster’s, Inc. as the surviving entity) and 6131646 Canada, Inc., a Canadian corporation (collectively, the “Borrowers”), the Lenders, the Administrative Agent, General Electric Capital Corporation as Documentation Agent, and the Administrative Agent and Jeffries Finance LLC as Co-Syndication Agents.

W I T N E S S E T H:

WHEREAS, pursuant to the Credit Agreement, the Lenders have severally agreed to make Loans and other extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein; and

WHEREAS, in connection with the Credit Agreements, the Grantor has executed and delivered a Guarantee and Collateral Agreement, dated as of June 1, 2010, in favor of the Administrative Agent (together with all amendments and modifications, if any, from time to time thereafter made thereto, the “Guarantee and Collateral Agreement”);

WHEREAS, pursuant to the Guarantee and Collateral Agreement, the Grantor pledged and granted to the Administrative Agent for the benefit of the Administrative Agent and the Lenders a continuing security interest in all Intellectual Property, including the Trademarks; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement;

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, and in order to induce the Lenders to make Loans and other financial accommodations to the Borrowers pursuant to the Credit Agreement, the Grantor agrees, for the benefit of the Administrative Agent and the Lenders, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided or provided by reference in the Credit Agreement and the Guarantee and Collateral Agreement.

SECTION 2. Grant of Security Interest. The Grantor hereby pledges and grants a continuing security interest in all of the Grantor's right, title and interest in, to and under the Trademarks (including, without limitation, those items listed on Schedule A hereto) (collectively, the "Collateral"), to the Administrative Agent for the benefit of the Administrative Agent and the Lenders to secure payment, performance and observance of the Obligations.

SECTION 3. Certain Limited Exclusions Notwithstanding anything herein to the contrary, in no event shall the security interest granted under Section 2 hereof attach to any "intent-to-use" application for registration of a Trademark filed pursuant to Section 1(b) of the Lanham Act, 15 U.S.C. § 1051, prior to the filing of a "Statement of Use" pursuant to Section 1(d) of the Lanham Act or an "Amendment to Allege Use" pursuant to Section 1(c) of the Lanham Act with respect thereto, solely to the extent, if any, that, and solely during the period, if any, in which, the grant of a security interest therein would impair the validity or enforceability of any registration that issues from such intent-to-use application under applicable federal law.

SECTION 4. Purpose. This Agreement has been executed and delivered by the Grantor for the purpose of recording the grant of security interest herein with the United States Patent and Trademark Office. The security interest granted hereby has been granted to the Lenders in connection with the Guarantee and Collateral Agreement and is expressly subject to the terms and conditions thereof. The Guarantee and Collateral Agreement (and all rights and remedies of the Lenders thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 5. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the Lenders with respect to the security interest in the Collateral granted hereby are more fully set forth in the Credit Agreement and the Guarantee and Collateral Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the terms of the Guarantee and Collateral Agreement, the terms of the Guarantee and Collateral Agreement shall govern.

Counterparts. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be duly executed and delivered by their respective officers thereunto duly authorized as of the day and year first above written.

DAVE & BUSTER'S, INC., as General Partner of

DAVE & BUSTER'S I, L.P.

By: 

Name: Jay Tobin

Title: Senior Vice President

[SIGNATURE PAGE TO TRADEMARK SECURITY AGREEMENT]

TRADEMARK  
REEL: 004219 FRAME: 0884

JPMORGAN CHASE BANK, N.A.  
as Administrative Agent for the Lenders

By:   
Name: Eric H. Pratt  
Title: Vice President

**SCHEDULE A**

**U.S. Trademark Registrations and Applications**

See attached.

**U.S. Trademark Exclusive Licenses**

None.



**SCHEDULE A**

**Country:** United States of America

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
DAVE & BUSTER'S & DESIGN		D&B077		ORD	73/688862 09-Oct-1987	1543908 13-Jun-1989	Registered 13-Jun-2019
<u>Class(es):</u>	41 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	S*^41 Int.: Class: 41
ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES IN IC41							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
THERE'S NO PLACE QUITE LIKE IT		D&B079		ORD	73/688590 08-Oct-1987	1494597 28-Jun-1988	Renewed 28-Jun-2018
<u>Class(es):</u>	42 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	NONE
<u>Category:</u>						<u>Source:</u>	^^42Int.:Class:42
ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES							
CANCELLED IN CLASS 41 (1994)							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
DAVE & BUSTER'S		D&B080		ORD	73/688305 05-Oct-1987	1493618 21-Jun-1988	Renewed 21-Jun-2018
<u>Class(es):</u>	41 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	£22dsi 41 Int.: Class: 41
ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES IC 41							

**Country:** United States of America

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>D&amp;B</b>		<b>D&amp;B081</b>		<b>ORD</b>	73/688303 05-Oct-1987	1492658 14-Jun-1988	Renewed 14-Jun-2018
<u>Class(es):</u>	41 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	SS2ds:41 Int.: Class: 41
ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES IN IC41							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>DAVE &amp; BUSTER'S</b>		<b>D&amp;B082</b>		<b>ORD</b>	73/688304 05-Oct-1987	1491691 07-Jun-1988	Renewed 07-Jun-2018
<u>Class(es):</u>	42 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	42 Int.: Class: 42
RESTAURANT SERVICES IN IC42							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>D&amp;B</b>		<b>D&amp;B083</b>		<b>ORD</b>	73/688302 05-Oct-1987	1491690 07-Jun-1988	Renewed 07-Jun-2018
<u>Class(es):</u>	42 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	42 Int.: Class: 42
RESTAURANT SERVICES IN IC42							

**Country:** United States of America

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>POWER CARD</b>		<b>D&amp;B085</b>		<b>ORD</b>	75/170990 24-Sep-1996	2385866 12-Sep-2000	Renewed 12-Sep-2020
<u>Class(es):</u>	36 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	36 Int.: Class: 36
PAYMENT CARD SERVICES FOR ENTERTAINMENT DEVICES, NAMELY, PROVIDING RECHARGEABLE INTERACTIVE ACTIVATION CARDS FOR GAME PLAY ON ARCADE-TYPE AMUSEMENT MACHINES IN IC36							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>D&amp;B DAVE &amp; BUSTER'S &amp; DESIGN</b>		<b>D&amp;B087</b>		<b>ORD</b>	75/458150 30-Mar-1998	2228792 02-Mar-1999	Renewed 02-Mar-2019
<u>Class(es):</u>	42 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	NONE
<u>Category:</u>	Goods					<u>Source:</u>	42 Int.: Class: 42
RESTAURANT SERVICES IN IC42							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>THERE'S NO PLACE QUITE LIKE IT</b>		<b>D&amp;B088</b>		<b>ORD</b>	75/472494 16-Apr-1998	2307083 11-Jan-2000	Registered 11-Jan-2020
<u>Class(es):</u>	41 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	
ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES IN IC41							

**Country:** United States of America

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
THERE'S NO PLACE QUITE LIKE IT		D&B109		ORD	74/641865 03-Mar-1995	2011447 29-Oct-1996	Renewed 29-Oct-2016
<u>Class(es):</u>	41 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	NONE
<u>Category:</u>	Goods					<u>Source:</u>	41 Int.: Class: 41
ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES I.C. 41							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
POWER CARD		D&B110		ORD	75/659286 16-Mar-1999	2332153 21-Mar-2000	Renewed 21-Mar-2020
<u>Class(es):</u>	09 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	09 Int.: Class:9
:							
PRE-PAID MAGNETICALLY ENCODED CARDS USED FOR PURCHASING ENTERTAINMENT SERVICES, IN IC 9							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
BLUE/ORANGE CONCENTRIC CIRCLES		D&B158		ORD	75/929530 28-Feb-2000	2627192 01-Oct-2002	Registered 01-Oct-2012
<u>Class(es):</u>	0 Multi-class.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	0 Multi-class: Class: 41, 42
:							
ENTERTAINMENT SERVICES IN THE INDOOR AMUSEMENT COMPLEXES IN IC 41 RESTAURANT SERVICES IN IC 42							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal

**Country:** United States of America

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>POWER HOUR</b>		<b>D&amp;B162</b>		<b>ORD</b>	76/061613 01-Jun-2000	2579904 11-Jun-2002	Registered 11-Jun-2012
<u>Class(es):</u>	0 Multi-class.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	NONE
<u>Category:</u>	Goods					<u>Source:</u>	
:							
ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES							

**Country: United States of America**

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>DAVE &amp; BUSTER'S</b>		<b>D&amp;B164</b>		<b>ORD</b>	76/223052 12-Mar-2001	2759614 02-Sep-2003	Registered 02-Sep-2013
<u>Class(es):</u>	41 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	NONE
<u>Category:</u>	Goods					<u>Source:</u>	41 Int.: Class 41
ENTERTAINMENT SERVICES IN THE NATURE OF INTERACTIVE GAMES OFFERED OVER THE INTERNET IN IC 41							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>DAVE &amp; BUSTER'S &amp; DESIGN (LOGO)</b>		<b>D&amp;B165</b>		<b>ORD</b>	76/223053 12-Mar-2001	2759615 02-Sep-2003	Registered 02-Sep-2013
<u>Class(es):</u>	42 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	NONE
<u>Category:</u>	Goods					<u>Source:</u>	
ENTERTAINMENT SERVICES IN THE NATURE OF INTERACTIVE GAMES OFFERED OVER THE INTERNET IN IC 42							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>RECESS IS CALLING</b>		<b>D&amp;B175</b>		<b>ORD</b>	76/567735 31-Dec-2003	2967963 12-Jul-2005	Registered 12-Jul-2015
<u>Class(es):</u>	0 Multi-class						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	
ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES IN IC41 RESTAURANT AND BAR SERVICES IN IC 43							

Country: United States of America

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>JILLIAN'S EAT DRINK PLAY D&amp;B181 &amp; CIRCLE &amp; STARS DESIGN</b>		<b>D&amp;B181</b>		<b>ORD</b>	78/574837 25-Feb-2005	3265902 17-Jul-2007	Registered 17-Jul-2017
<u>Class(es):</u>	0 Multi-class						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK ARM CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	
DISCOTHEQUES, BOWLING ALLEYS, PROVIDING FACILITIES FOR RECREATIONAL ACTIVITIES, NAMELY, BILLARDS, AMUSEMENTS ARCADES, AND ENTERTAINMENT, NAMELY LIVE MUSIC CONCERTS, IN IC 41							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>POWER COMBO</b>		<b>D&amp;B187</b>		<b>ORD</b>	78/609830 15-Apr-2005	3169966 07-Nov-2006	Registered 07-Nov-2016
<u>Class(es):</u>	09 Int						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00042
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	
MAGNETICALLY ENCODED CARDS USED FOR ACTIVATING ENTERTAINMENT DEVICES, NAMELY, ACTIVATION CARDS FOR GAME PLAY ON ARCADE-TYPE AMUSEMENT MACHINES							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>D&amp;B DAVE &amp; BUSTER'S GRAND SPORTS CAFE (STYLIZED)</b>		<b>D&amp;B189</b>		<b>ORD</b>	78/705555 01-Sep-2005	3173604 21-Nov-2006	Registered 21-Nov-2016
<u>Class(es):</u>	0 Multi-class						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK SJJ CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>	Goods					<u>Source:</u>	
ENTERTAINMENT IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES IN IC 41 RESTAURANT SERVICES IN IC 43							

Country: United States of America

	Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark	Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>GRAND SPORTS CAFE</b>	<b>D&amp;B190</b>		<b>ORD</b>	78/705457 01-Sep-2005	3186213 19-Dec-2006	Registered 19-Dec-2016
<u>Class(es):</u>	0 Multi-class					
<u>Owner:</u>	Dave & Buster's I, L.P.				<u>Attorneys:</u>	PFK SJJ CL
<u>Client:</u>	Dave & Buster's I, L.P.				<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight				<u>Agent Reference:</u>	
<u>Category:</u>	Goods				<u>Source:</u>	
ENTERTAINMENT IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES						

	Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark	Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>DAVE &amp; BUSTER'S</b>	<b>D&amp;B191</b>		<b>ORD</b>	78/785124 04-Jan-2006	3176873 28-Nov-2006	Registered 28-Nov-2016
<u>Class(es):</u>	33 Int.					
<u>Owner:</u>	Dave & Buster's I, L.P.				<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.				<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight				<u>Agent Reference:</u>	
<u>Category:</u>	Goods				<u>Source:</u>	ARM
PREPARED ALCOHOLIC COCKTAILS FOR CONSUMPTION ON THE PREMISES OF RESTAURANTS AND BARS						

	Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark	Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>D&amp;B</b>	<b>D&amp;B193</b>		<b>ORD</b>	78/785112 04-Jan-2006	3133186 22--ug-2006	Registered 22-Aug-2016
<u>Class(es):</u>	0 Multi-class					
<u>Owner:</u>	Dave & Buster's I, L.P.				<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.				<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight				<u>Agent Reference:</u>	
<u>Category:</u>	Goods				<u>Source:</u>	
PREPARED APPETIZERS CONSISTING PRIMARILY OF COOKED POTATO SKINS, CHICKEN AND CHEESE; PREPARED MEATS IN IC 29 PREPARED SANDWICHES CONSISTING PRIMARILY OF MEAT AND CHEESE IN IC 30 PREPARED ALCOHOLIC COCKTAILS FOR CONSUMPTION ON THE PREMISES OF RESTAURANTS AND BARS						



**Country: United States of America**

	Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark	Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>DAVID AND BUSTER'S TNTEA</b>	<b>D&amp;B194</b>		<b>ORD</b>	78/785139 04-Jan-2006	3133187 22-Aug-2006	Registered 22-Aug-2016
<u>Class(es):</u>	33 Int.					
<u>Owner:</u>	Dave & Buster's I, L.P.				<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.				<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight				<u>Agent Reference:</u>	
<u>Category:</u>	Goods				<u>Source:</u>	
PREPARED ALCOHOLIC COCKTAILS FOR CONSUMPTION ON THE PREMISES OF RESTAURANTS AND BARS IN IC 33						

	Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark	Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>THE BEST OF TIMES</b>	<b>D&amp;B223</b>		<b>ORD</b>	06-Oct-2009	3693385 06-Oct-2019	Registered 16-Jan-2008
<u>Class(es):</u>	0 Multi-class					
<u>Owner:</u>	Dave & Buster's I, L.P.				<u>Attorneys:</u>	SJJ CL
<u>Client:</u>	Dave & Buster's I, L.P.				<u>Client Reference:</u>	072457.00001
<u>Agent:</u>	Holland & Knight				<u>Agent Reference:</u>	
<u>Category:</u>	Goods				<u>Source:</u>	
ENTERTAINMENT SERVICES IN THE NATURE OF PROVIDING INDOOR AMUSEMENT FACILITIES RESTAURANT SERVICES						

	Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark	Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>D&amp;B DAVE AND BUSTER'S REWARDS GOLD (stylized and/or with design)</b>	<b>D&amp;B224</b>		<b>ORD</b>	77/555188 25-Aug-2008		Published
<u>Class(es):</u>	09 Int., 36 Int., 41 Int.					
<u>Owner:</u>	Dave & Buster's I, L.P.				<u>Attorneys:</u>	PFK
<u>Client:</u>	Dave & Buster's I, L.P.				<u>Client Reference:</u>	
<u>Agent:</u>					<u>Agent Reference:</u>	
<u>Category:</u>					<u>Source:</u>	
09 INT.: PRE-PAID MAGNETICALLY ENCODED CARDS USED FOR PURCHASING ENTERTAINMENT SERVICES 36 INT.: PAYMENT CARD SERVICES FOR ENTERTAINMENT DEVICES, NAMELY, PROVIDING RECHARGEABLE INTERACTIVE ACTIVATION CARDS FOR GAME PLAY ON ARCADE-TYPE AMUSEMENT MACHINES 41 INT.: PROVIDING ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES FEATURING A PROGRAM OF INCENTIVE AWARDS AND DISCOUNTS FOR CUSTOMERS						

Country: United States of America

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
D&B DAVE AND BUSTER'S REWARDS (stylized and/or with design)		D&B225		ORD	77/555127 25-Aug-2008		Published
<u>Class(es):</u>	09 Int., 36 Int., 41 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	
<u>Agent:</u>						<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	
09 INT.: PRE-PAID MAGNETICALLY ENCODED CARDS USED FOR PURCHASING ENTERTAINMENT SERVICES 36 INT.: PAYMENT CARD SERVICES FOR ENTERTAINMENT DEVICES, NAMELY, PROVIDING RECHARGEABLE INTERACTIVE ACTIVATION CARDS FOR GAME PLAY ON ARCADE-TYPE AMUSEMENT MACHINES 41 INT.: PROVIDING ENTERTAINMENT SERVICES IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES FEATURING A PROGRAM OF INCENTIVE AWARDS AND DISCOUNTS FOR CUSTOMERS							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
EAT & PLAY COMBO		D&B226		ORD	77/568953 12-Sep-2008	3665989 11-Aug-2009	Registered 11-Aug-2019
<u>Class(es):</u>	41 Int., 43 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL ARM
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	
<u>Agent:</u>						<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	
41 Int.: Providing entertainment services in the nature of indoor amusement complexes [promoting entertainment services in the nature indoor amusement complexes through incentive award and discount programs for customers] 43 Int.: Restaurant and bar services							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
FEED YOUR FUN		D&B227		ORD	77/677330 24-Feb-2009	3736145 12-Jan-2010	Registered 12-Jan-2020
<u>Class(es):</u>	41 Int., 43 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	
41 INT.: ENTERTAINMENT IN THE NATURE OF INDOOR AMUSEMENT COMPLEXES 43 INT.: RESTAURANT AND BAR SERVICES							

**Country:** United States of America

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
ESCAPE INTO PLAY		D&B228		ORD	77/922833 28-Jan-2010		Pending
<u>Class(es):</u>	41 Int., 43 Int.						
<u>Owner:</u>						<u>Attorneys:</u>	SJJ
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	
<u>Agent:</u>						<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
EAT DRINK PLAY		TANGO001		ORD	76/393484 09-Apr-2002	2746430 05-Aug-2003	Registered 05-Aug-2013
<u>Class(es):</u>	0 Multi-class						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	72457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	
0 MULTI-CLASS: CLASS: 41, 43 41: BILLIARD FACILITY SERVICES 43: RESTAURANT SERVICES							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
HI LIFE LANES & design		TANGO004		ORD	75/781879 23- Aug-1999	2412195 12- Dec-2000	Registered 12-Dec-2010
<u>Class(es):</u>	41 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	72457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	
41: INT.: CLASS: 41 41: BOWLING ALLEYS							

**Country:** United States of America

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
JILLIAN'S EAT DRINK PLAY		TANGO005		ORD	75/781398 23-Aug-1999	2412190- 12-Dec-2000	Registered 12-Dec-2010
<u>Class(es):</u>	0 Multi-class						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	72457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	
41: DISCOTHEQUES, BOWLING ALLEYS, PROVIDING FACILITIES FOR RECREATIONAL ACTIVITIES, NAMELY, BILLIARDS, AMUSEMENTS ARCADES, AND ENTERTAINMENT, NAMELY, LIVE MUSIC CONCERTS. 42: RESTAURANTS, BAR SERVICES AND NIGHT CLUBS							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
JILLIAN's		TANGO006		ORD	75/499104 04-Jun-1998	2264862 27-Jul-1999	Renewed 27-Jul-2019
<u>Class(es):</u>	42 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	72457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	
RESTAURANT SERVICES							

		Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark		Country	Case	Type	Filing Date	Registration Date	Next Renewal
AMERICA LIVE! & design		TANGO008		ORD	74/389726 13-May-1993	1819336 01-Feb-1994	Renewed 01-Feb-2014
<u>Class(es):</u>	42 Int.						
<u>Owner:</u>	Dave & Buster's I, L.P.					<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.					<u>Client Reference:</u>	72457.00001
<u>Agent:</u>	Holland & Knight					<u>Agent Reference:</u>	
<u>Category:</u>						<u>Source:</u>	
RESTAURANT AND BAR SERVICES							

**Country:** United States of America

	Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark	Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>ORIGINAL SPORTS BAR</b>	<b>TANGO009</b>		<b>ORD</b>	74/045829 04-Apr-1990		Renewed 03-Dec -2011
<u>Class(es):</u>	42 Int.					
<u>Owner:</u>	Dave & Buster's I, L.P.				<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.				<u>Client Reference:</u>	72457.00001
<u>Agent:</u>	Holland & Knight				<u>Agent Reference:</u>	
<u>Category:</u>					<u>Source:</u>	
RESTAURANT AND BAR SERVICES						

	Case Number:	Sub	Case	Application No.	Registration No.	Status
Trademark	Country	Case	Type	Filing Date	Registration Date	Next Renewal
<b>JILLIAN'S</b>	<b>TANGO010</b>		<b>ORD</b>	73/829938 06-Oct-1989	1625291 27-Nov-1990	Renewed 27-Nov -2011
<u>Class(es):</u>	0 Multi-class					
<u>Owner:</u>	Dave & Buster's I, L.P.				<u>Attorneys:</u>	PFK CL
<u>Client:</u>	Dave & Buster's I, L.P.				<u>Client Reference:</u>	72457.00001
<u>Agent:</u>	Holland & Knight				<u>Agent Reference:</u>	
<u>Category:</u>					<u>Source:</u>	
BILLIARD CLUB SERVICES RETAIL BILLIARD PRO SHOP SERVICES						