# TRADEMARK ASSIGNMENT

# Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: SECURITY INTEREST

## **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Ultralife Corporation		02/17/2010	CORPORATION: DELAWARE

## RECEIVING PARTY DATA

Name:	RBS Business Capital, a division of RBS Asset Finance, Inc.			
Street Address:	25 William Penn Place			
City:	Pittsburgh			
State/Country:	PENNSYLVANIA			
Postal Code:	15219			
Entity Type:	CORPORATION: NEW YORK			

PROPERTY NUMBERS Total: 23

Property Type	Number	Word Mark			
Registration Number:	2593294	LITHIUMPOWER			
Registration Number:	3569971	LITHIUMPOWER			
Registration Number:	2913508	LITHIUMPOWER			
Registration Number:	3048998	LITHIUMPOWER			
Registration Number:	3490197	SMART CIRCUIT			
Registration Number:	3586121	SMART CIRCUIT!			
Registration Number:	2812985	THE NEW POWER GENERATION			
Registration Number:	2864872	ULTRALIFE			
Registration Number:	1423709	ULTRALIFE			
Registration Number:	1908249	ULTRALIFE BATTERIES INC.			
Registration Number:	2166727	ULTRALIFE			
Registration Number:	2711970	ULTRALIFE HIRATE			
Registration Number:	2553976	ULTRALIFE POLYMER			
Registration Number:	2192966	ULTRALIFE THIN CELL			
		TRADEMARK			

**TRADEMARK** 

**REEL: 004156 FRAME: 0597** 900155665

Registration Number:	3308538	WE. ARE. POWER.
Registration Number:	3250064	MAX JUICE FOR MORE GIGS
Registration Number:	3259515	POWERBUG
Registration Number:	3267165	MCDOWELL RESEARCH
Registration Number:	3267170	MCDOWELL RESEARCH
Registration Number:	3716336	RPS
Serial Number:	77435415	REDBLACK
Serial Number:	77748624	АМТІ
Serial Number:	77748617	АМТІ

#### **CORRESPONDENCE DATA**

Fax Number: (315)703-6241

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 315-624-7151

Email: mwelchons@mattlawfirm.com

Correspondent Name: The Matt Law Firm

Address Line 1: 1701 Genesee Street

Address Line 4: Utica, NEW YORK 13501

NAME OF SUBMITTER:	Mark E. Welchons
Signature:	/s/ Mark E. Welchons
Date:	02/25/2010

#### **Total Attachments: 5**

source=Trademark Assignment Agreement#page1.tif source=Trademark Assignment Agreement#page2.tif source=Trademark Assignment Agreement#page3.tif source=Trademark Assignment Agreement#page4.tif source=Trademark Assignment Agreement#page5.tif

### ASSIGNMENT FOR SECURITY

#### **TRADEMARKS**

WHEREAS, ULTRALIFE CORPORATION, a corporation, (the "Assignor") has adopted, used and is using the trademarks and tradenames listed on the annexed <u>Schedule A</u> which trademarks are registered, to the extent indicated, in the United States Patent and Trademark office (the "Trademarks");

WHEREAS, Assignor is obligated to RBS BUSINESS CAPITAL, a division of RBS Asset Finance, Inc., (the "Assignee") pursuant to the certain Credit Agreement, dated as of the date hereof and has entered into a Trademark Security Agreement dated as of the date hereof (the "Trademark Security Agreement") in favor of Assignee; and

WHEREAS, pursuant to the Trademark Security Agreement, Assignor has assigned to Assignee, and granted to Assignee a mortgage on, pledge of and security interest in, all right, title and interest of Assignor in and to the Trademarks, together with the goodwill of the business symbolized by the Trademarks, and the registrations or applications for registration thereof, and all proceeds thereof, including, without limitation, any royalties, claims for past, present and future infringement and proceeds of sale or other disposition thereof (the "Trademark Collateral") to secure the payment of the Obligations (as defined in the Trademark Security Agreement);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, and intending to be legally bound hereby, Assignor does hereby further assign unto Assignee and grant to Assignee a mortgage on, pledge of and security interest in the Trademark Collateral to secure prompt payment of the Obligations.

Assignor does hereby further acknowledge and affirm that the rights and remedies of Assignee with respect to the assignment of, mortgage on, pledge of and security interest in the Collateral made and granted hereby are more fully set forth in the Trademark Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth in this Assignment.

IN WITNESS WHEREOF, Assignor has caused this Assignment to be duly executed by its officers thereunto duly authorized as of the 17<sup>th</sup> day of February, 2010.

ASSIGNOR:

ULTRALIFE CORPORATION,

Philip A. Fain

Chief Financial Officer

[Corporate Seal]

# Schedule A

# **Trademarks**

	COUNTRY STATUS	CLASSES	FILED	APPL#	REGDT	REG#
L	JTHIUMPOWER					
	INITED STATES REGISTERED	09	10/9/2001	76/322,973	7/9/2002	2,593,294
	Inited States EGISTERED	09	6/28/2008	77/510,641	2/3/2009	3,569,971
L	.ITHIUMPOWER &	Design				
	NITED STATES EGISTERED	09	10/3/2001	76/320,691	12/21/2004	2,913,508
	nited States EGISTERED	09	6/7/2004	78/430,737	1/24/2006	3,048,998
5	MART CIRCUIT					
	nited States EGISTERED	09	2/15/2005	78/567,368	8/19/2008	3,490,197
S	MART CIRCUIT &	Design				
	nited States EGISTERED	09	6/26/2008	77/509,267	3/10/2009	3,586,121
S	MARTCIRCUIT					
	USTRALIA EGISTERED	09	2/17/2005	1042464	8/7/2006	1042464
	ANADA ENDING	09	2/16/2005	1,247,924		
	SRAEL EGISTERED	09	2/20/2005	178600	6/7/2006	178600
	APAN EGISTERED	09	5/18/2005	43519/2005	10/28/2005	4904501
	EW ZEALAND EGISTERED	09	2/18/2005	725427	9/7/2006	725427
T	HE NEW POWER	GENERATION				
	UROPEAN UNION EGISTERED	09	7/1/2003	3250735	10/21/2004	003250735
	NITED STATES EGISTERED	09	1/3/2003	78/199,937	2/10/2004	2,812,985
ι	ILTRALIFE					
	RGENTINA EGISTERED	09		2.831.906	8/12/1998	2.293.646
	USTRIA EGISTERED				3/22/1995	157,260
	ENELUX EGISTERED	09,11	11/18/1994	n/a	11/18/1994	565060
R	ANADA EGISTERED	n/a	1/11/1995	772723	10/15/1996	TMA465,124
_	HINA EGISTERED	09			6/6/1995	748941
	ENMARK EGISTERED	09	5/22/1986	VA 1986 03263	2/5/1988	VR 1988 00637

SYLIB01\746963\1 - 2 -

EUROPEAN UNION REGISTERED	09	7/1/2003	3247525	12/7/2004	3247525
EUROPEAN UNION REGISTERED	09	4/12/2002	2653525	10/2/2003	002653525
FEDERATION OF REGISTERED		11/22/1994	94040833	8/16/1996	144955
FINLAND REGISTERED	09			2/20/1991	110666
FRANCE REGISTERED	09	5/20/1986	1,355,367	5/20/1986	1,355,367
FRANCE REGISTERED	09,11	6/10/1986	178260	1/30/1996	1364212
GERMANY REGISTERED	9,11	12/8/1994	39405630	8/16/1995	39405630
GREECE REGISTERED				6/20/1986	83,004
HUNGARY REGISTERED	11,9			11/24/1994	144,528
INDIA PENDING	09	4/16/2007	1549931		
IRELAND REGISTERED	09			5/30/1986	120,635
ITALY EXPIRED				12/14/1996	701552
JAPAN REGISTERED	01,09,10			11/30/1988	2094273
JAPAN REGISTERED				10/30/1992	2470107
MEXICO REGISTERED	09	6/6/2005	721314	3/31/2006	927798
NORWAY REGISTERED	09,11	5/22/1986	86.2042	10/8/1987	130,235

COUNTRY STATUS	CLASSES	FILED	APPL#	REGDT	REG#		
ULTRALIFE continued							
PUERTO RICO PENDING	N/A	2/13/2007	57,618				
SOUTH AFRICA REGISTERED	09			5/20/1986	86/3212		
SOUTH AFRICA REGISTERED	11			5/20/1986	86/3213		
SOUTH KOREA REGISTERED	09	5/24/1986	40-1986-9112	5/25/1987	40-140857		
SOVIET UNION TRANSFER				8/16/1996	144945		
SPAIN REGISTERED	9			7/8/1996	1,935,651-X		
SPAIN REGISTERED	11			1/5/1996	1,935,652/8		
SWEDEN REGISTERED	09			7/27/1990	218,038		
SWITZERLAND REGISTERED	9,11			11/21/1994	423,527		
TAIWAN REGISTERED	09			10/1/1986	341710		
UNITED KINGDOM REGISTERED	09	5/30/1986	1268153	8/1/1988	1268153		
UNITED STATES REGISTERED	09	1/3/2003	78/199,931	7/20/2004	2,864,872		
United States REGISTERED	09	5/27/1986	73/601,014	1/6/1987	1,423,709		
VENEZUELA REGISTERED				2/22/1989	137,496		
VENEZUELA REGISTERED				2/22/1989	137,497		
VENEZUELA REGISTERED				2/22/1989	137,498		
VENEZUELA REGISTERED				2/22/1989	137,499		
ULTRALIFE & Desi	an						
TAIWAN REGISTERED	09	12/11/1998	87059858	7/1/2000	895790		
UNITED STATES REGISTERED	9	3/2/1994	74/497,125	8/1/1995	1,908,249		
UNITED STATES REGISTERED	42	5/18/1995	74/676,149	6/23/1998	2,166,727		
ULTRALIFE HIRATE							
INDIA PENDING	09	9/26/2008	1737766				
UNITED STATES REGISTERED	09	6/15/2001	76/272,391	4/29/2003	2,711,970		

SYLIB01\746963\1 - 4 -

**ULTRALIFE POLYMER** 

**UNITED STATES** REGISTERED

6/9/2000

76/067,294

3/26/2002

2,553,976

**ULTRALIFE THIN CELL** 

INDIA **PENDING** 

09

2/13/2008 1653609

**ULTRALIFE THIN CELL & Design** 

**UNITED STATES** REGISTERED

09

2/1/1996

75/051,957

10/6/1998

2,192,966

**WE ARE POWER** 

**United States** REGISTERED

09

4/21/2005

78/613,814

10/9/2007

3,308,538

Registered Trademarks

itegistered trademarks						
Nature of Interest (e.g., owner. licensee)	Registered Trademark	Registration Number	Property Covered	Date Registered	Docket Number	Country of Registration
OWNER	RPS	1086689		12/17/2008	1187 901 207 6502	Mexico
	MAX JUICE FOR MORE GIGS	3250064		6 /5 /2007	1187 901 202 0202	US
OWNED		3259515		7 /3 /2007	1187 901 201 0202	US
ł	MCDOWELL RESEARCH	3267165		7 /24/2007	1187 901 203 0202	US
OWNER	MCDOWELL RESEARCH	3267170		7 /24/2007	1187 902 203 0202	US
OWNED	RPS	3716336		11/24/2009	1187 901 207 0202	US

Trademark Applications

	<u> 1178</u>	idemark Applications		7
Nature of Interest (e.g., owner, licensee)	Trademark Application relates to following Trademark	Serial Number	Property Covered	County of Application
OWNER	REDBLACK	77/435,415		US
OWNER	RPS	1423226		Canada
OWNER	AMTI	77/748,624		US
OWNER	AMTI	77/748,617		US

SYLIB01\746963\1

**RECORDED: 02/25/2010** 

**-** 5 -