

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	CORRECTIVE ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Corrective Assignment to correct the Conveyance Type from "Assigns the entire interest and the goodwill" to "Other: Assigns security interest only" previously recorded on Reel 004101 Frame 0079. Assignor(s) hereby confirms the Assignment of Security Interest.

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Harris N.A., as Agent		11/19/2009	National Banking Association: UNITED STATES

**RECEIVING PARTY DATA**

<b>Name:</b>	Bank of Montreal, as Agent
<b>Street Address:</b>	115 South LaSalle Street
<b>City:</b>	Chicago
<b>State/Country:</b>	ILLINOIS
<b>Postal Code:</b>	60603
<b>Entity Type:</b>	Chartered Bank: CANADA

**PROPERTY NUMBERS Total: 24**

Property Type	Number	Word Mark
Registration Number:	2050908	ARRAY
Registration Number:	2624349	DDS2000
Registration Number:	2050909	DIPLOMAT
Registration Number:	2060183	DRY BONDED
Registration Number:	2634654	EVERLAST
Registration Number:	2023997	EXCALIBUR
Registration Number:	1966601	IMPRESSIVE
Registration Number:	1913136	MARGIN MAKER
Registration Number:	2812122	MEDALLION
Registration Number:	2581904	MEDALLION QUALITY AGRICULTURAL PRODUCTS
Registration Number:	1850487	R NITRO-PUR
Registration Number:	1830071	R ORTECH

**TRADEMARK**

**900150637**

**REEL: 004120 FRAME: 0202**

**CH \$615.00 2050908**

Registration Number:	1827962	R PURITY 100
Registration Number:	1827965	R RECON
Registration Number:	1827963	R TRADITION 93
Registration Number:	1827964	R R-WAY
Registration Number:	2050906	SABLE
Registration Number:	1968169	SENSATION
Registration Number:	1827961	SUNDANCE II
Registration Number:	2208403	TARGET PERFORMANCE ADJUVANT
Registration Number:	2290011	
Registration Number:	2752234	ZENITH
Registration Number:	1828694	R MEDALLION QUALITY AGRICULTURAL PRODUCTS
Serial Number:	78444605	MARGIN ADVANTAGE PRODUCTS

**CORRESPONDENCE DATA**

Fax Number: (312)803-5299  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: (312) 845-3430  
Email: kalwa@chapman.com  
Correspondent Name: Richard Kalwa  
Address Line 1: 111 West Monroe Street  
Address Line 2: Chapman and Cutler LLP  
Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:	1920164
NAME OF SUBMITTER:	Richard Kalwa
Signature:	/richard kalwa/
Date:	12/23/2009

Total Attachments: 5  
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**Electronic Trademark Assignment System**

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 The coversheet of the assignment is displayed below:

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Harris N.A., as Agent		11/19/2009	National Banking Association: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Bank of Montreal, as Agent		
<b>Street Address:</b>	115 South LaSalle Street		
<b>City:</b>	Chicago		
<b>State/Country:</b>	ILLINOIS		
<b>Postal Code:</b>	60603		
<b>Entity Type:</b>	Chartered Bank: CANADA		
<b>PROPERTY NUMBERS Total: 24</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
Registration			

Registration Number:	2050908	ARRAY
Registration Number:	2624349	DDS2000
Registration Number:	2050909	DIPLOMAT
Registration Number:	2060183	DRY BONDED
Registration Number:	2634654	EVERLAST
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<b>Registration Number:</b>	1828694	R MEDALLION QUALITY AGRICULTURAL PRODUCTS
<b>Serial Number:</b>	78444605	MARGIN ADVANTAGE PRODUCTS
<b>CORRESPONDENCE DATA</b>		
<b>Fax Number:</b>	(312)803-5299	
<i>Correspondence will be sent via US Mail when the fax attempt is unsuccessful.</i>		
<b>Phone:</b>	(312) 845-3430	
<b>Email:</b>	kalwa@chapman.com	
<b>Correspondent Name:</b>	Richard Kalwa	
<b>Address Line 1:</b>	111 West Monroe Street	
<b>Address Line 2:</b>	Chapman and Cutler LLP	
<b>Address Line 4:</b>	Chicago, ILLINOIS 60603	
<b>ATTORNEY DOCKET NUMBER:</b>	1920164	
<b>NAME OF SUBMITTER:</b>	Richard Kalwa	
<b>Signature:</b>	/richard kalwa/	
<b>Date:</b>	11/23/2009	
<b>Total Attachments: 2</b> source=2723229#page1.tif source=2723229#page2.tif		
<b>RECEIPT INFORMATION</b>		
<b>ETAS ID:</b>	TM158035	
<b>Receipt Date:</b>	11/23/2009	
<b>Fee Amount:</b>	\$615	

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## NOTICE OF CHANGE IN SECURED PARTY

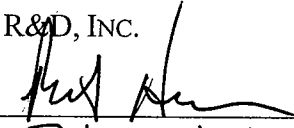
PLEASE TAKE NOTICE that HARRIS N.A., a national banking association ("*Harris*"), as Agent (the "*Original Secured Party*") has resigned as agent and the Lenders (as defined in the Security Agreement hereinafter defined) have appointed BANK OF MONTREAL, a Canadian chartered bank ("*BMO*"), as successor agent (the "*New Secured Party*") for itself and such other Lenders pursuant to that certain Second Amended and Restated Security Agreement dated as of even date herewith, by and among Midtech R&D, Inc., a Minnesota corporation ("*Debtor*"), certain affiliates of Debtor, as debtors, and the New Secured Party (such Second Amended and Restated Security Agreement, as amended, modified, supplemented or restated from time to time, hereinafter referred to as the "*Security Agreement*"), all of its right, title and interest in, to and under the liens and security interests of Debtor, and such affiliates of Debtor, granted to the Original Secured Party pursuant to an Amended and Restated Security Agreement dated August 29, 2005 (the "*Prior Security Agreement*").

All trademarks, trademark applications and rights therein of Debtor in favor of the Original Secured Party, including without limitation, all such property set forth in that certain Trademark Collateral Agreement of Debtor recorded with the United States Patent and Trademark Office on June 25, 2001 in Reel 002322, at Frame 0157, and on September 2, 2005 in Reel 003185, at Frame 0591, as listed on Schedule A attached hereto and made a part hereof are transferred and assigned, with their goodwill, to the New Secured Party, with its mailing address at 115 South LaSalle Street, Chicago, Illinois 60603. All liens and other security interests heretofore vested against those trademarks, trademark applications and rights thereto in favor of the Original Secured Party under the Prior Security Agreement remain effective now as against property interests therein of Debtor in favor of the New Secured Party under the Security Agreement as appointed by the Lenders.

Date: November 19, 2009.

MIDTECH R&D, INC.

By

  
Name Robert Hauke  
Title Chief Financial Officer

**SCHEDULE A  
TO NOTICE OF CHANGE IN SECURED PARTY**

**REGISTERED TRADEMARKS  
AND TRADEMARK APPLICATIONS**

**FEDERAL TRADEMARK REGISTRATIONS**

MARKS	REG. NO.
Array	2,050,908
DDS 2000	2,624,349
Diplomat	2,050,909
Dry Bonded	2,060,183
Everlast	2,634,654
Excalibur	2,023,997
Impressive	1,966,601
Margin Maker	1,913,136
Medallion	2,812,122
Medallion Quality Ag Products	2,581,904
R Nitro Pur (logo)	1,850,487
R Ortech (logo)	1,830,071
R Purity 100 (logo)	1,827,962
R Recon (logo)	1,827,965
R Tradition 93 (logo)	1,827,963
RR Way (logo)	1,827,964
Sable	2,050,906
Sensation	1,968,169
Sundance II (logo)	1,827,961
Target Performance Adjuvant	2,208,403
Logo (Target with Darts design)	2,290,011
Zenith	2,752,234
R Medallion Quality Agricultural Product	1,828,694

**PENDING FEDERAL TRADEMARK APPLICATIONS**

MARK	SERIAL NO.
Margin Advantage Products (logo)	78444605