5/1162

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: NEW ASSIGNMENT

NATURE OF CONVEYANCE: RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JP Morgan Chase Bank NA		12/23/2009	National Banking Association:

RECEIVING PARTY DATA

Name:	Birds Eye Group, Inc. (successor to Linden Oaks Corporation)
Street Address:	90 Linden Oaks
City:	Rochester
State/Country:	NEW YORK
Postal Code:	14625
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 95

Property Type	Number	Word Mark
Registration Number:	571162	POPS-RITE
Registration Number:	0560051	CHILL-RIPE
Registration Number:	1445394	CORTLAND VALLEY
Registration Number:	2071490	FAMILY RECIPE
Registration Number:	1468571	GARDEN CLASSICS
Registration Number:	1760754	HEART OF THE EAR
Registration Number:	1455588	PACKERS PRIDE
Registration Number:	1809437	POPS-RITE
Registration Number:	0547472	SILVER FLOSS
Registration Number:	1151153	SILVER FLOSS
Registration Number:	1196365	SUNBRITOS
Registration Number:	866525	VEG-ALL
Registration Number:	1274455	VEG-ALL
Registration Number:	1670404	VEG-ALL
		TRADEMARK

REEL: 004119 FRAME: 0202

Registration Number:	1426706	VICTOR
Registration Number:	1164796	
Registration Number:	1752722	
Registration Number:	1735056	
Registration Number:	1885116	
Registration Number:	2787218	ASIS
Registration Number:	0859414	BERNSTEIN
Registration Number:	0958255	BERNSTEIN
Registration Number:	1374933	BERNSTEIN'S
Registration Number:	2282610	BERNSTEIN'S
Registration Number:	0982708	BIG CHUNK
Registration Number:	1138862	BIG CHUNK
Registration Number:	0284641	BIRDS EYE
Registration Number:	0664141	BIRDS EYE
Registration Number:	0664142	BIRDS EYE
Registration Number:	2135055	BIRDS EYE
Registration Number:	2137971	BIRDS EYE
Registration Number:	1635645	BLEVINS
Registration Number:	0532325	BROOKS
Registration Number:	1752721	BROOKS
Registration Number:	0827236	BROOKS AND FANCIFUL B
Registration Number:	0833024	CHAMPION
Registration Number:	1644523	CHEESE FANTASTICO!
Registration Number:	0911238	COL-R-CORN
Registration Number:	1469232	COLUMBIA
Registration Number:	0533545	сомѕтоск
Registration Number:	0644523	сомѕтоск
Registration Number:	2162115	сомѕтоск
Registration Number:	1874021	EASY RECIPE
Registration Number:	0700259	FRESHLIKE
Registration Number:	0872271	FRESHLIKE
Registration Number:	1630214	FRESHLIKE
Registration Number:	1364719	FRESHLIKE F
Registration Number:	2020238	FRESHLIKE PASTA COMBO'S
Registration Number:	2009560	FRESHLIKE PASTA COMBO'S
- togica duoi i idanibor.		TRADEMARK

REEL: 004119 FRAME: 0203

Registration Number:	1060422	GLOBE
Registration Number:	0722665	GOLD KING
Registration Number:	1294687	GOLD KING
Registration Number:	0713937	GREENWOOD
Registration Number:	2767734	HEARTY SPOONFULS
Registration Number:	2173525	HERB GARDEN
Registration Number:	1507380	HUNGER BLASTER
Registration Number:	0726777	HUSMAN'S
Registration Number:	1612205	JUST FOR CHILI
Registration Number:	1504147	LA RESTAURANTE
Registration Number:	1504148	LA RESTAURANTE
Registration Number:	1923925	LA RESTAURANTE
Registration Number:	1713951	LIGHT FANTASTIC
Registration Number:	0552150	LUMBER JACK
Registration Number:	2084587	MAKIN' IT EASY
Registration Number:	1174418	MARINERS COVE
Registration Number:	2552159	MCKENZIE'S
Registration Number:	2272425	MEALS FOR NOW
Registration Number:	0971966	NALLEY
Registration Number:	1015887	NALLEY
Registration Number:	1797996	NALLEY
Registration Number:	2240123	PASTA COMBO'S
Registration Number:	2000418	PASTA SECRETS
Registration Number:	1176391	PIXIE
Registration Number:	1309260	PUFF-N-CORN
Registration Number:	1249163	RESTAURANT RECIPE
Registration Number:	0964325	RIVIERA
Registration Number:	1830459	RIVIERA
Registration Number:	1120125	SOUTHERN FARMS
Registration Number:	1374102	SOUTHERN FARMS
Registration Number:	0873169	SOUTHLAND
Registration Number:	0873170	SOUTHLAND
Registration Number:	2720688	SWEET 'N SASSY
Registration Number:	0384355	THANK YOU
Registration Number:	0592509	THANK YOU

REEL: 004119 FRAME: 0204

Registration Number:	0831933	THANK YOU
Registration Number:	2729973	THANK YOU
Registration Number:	1610682	TIM'S CASCADE STYLE POTATO CHIPS
Registration Number:	1276456	TROPIC ISLE
Registration Number:	0876152	VEG-CREST
Registration Number:	0838014	WEST BAY
Registration Number:	0974665	WEST BAY
Registration Number:	1846888	WHERE OTHERS SKIMP, WE SPLURGE
Registration Number:	0708158	WILDERNESS
Registration Number:	1217727	WILDERNESS
Registration Number:	2721921	WILDERNESS

CORRESPONDENCE DATA

Fax Number: (212)446-4900

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Email: hayley.smith@kirkland.com

Correspondent Name: Hayley Smith, Sr. Legal Assistant

Address Line 1: Kirkland & Ellis LLP
Address Line 2: 153 East 53rd Street

Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	BEF LINDEN RELEASE (HS)
NAME OF SUBMITTER:	Hayley Smith
Signature:	//Hayley Smith//
Date:	12/23/2009

Total Attachments: 12

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TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARK RIGHTS ("Termination and Release"), dated as of December **23**, 2009, from JPMorgan Chase Bank, N.A., a national banking association, as Administrative Agent (the "Agent") for certain banks and other financial institutions, parties to the Credit Agreement, dated August 19, 2002, as amended and restated (the "Lenders"), in favor of Birds Eye Group, Inc., successor to Linden Oaks Corporation (the "Obligor"), a Delaware corporation with its principal place of business located at 90 Linden Oaks, PO Box 20670, Rochester, New York 14625.

WITNESSETH:

WHEREAS, pursuant to the Collateral Agreement, dated as of August 19, 2002, as amended and restated as of March 22, 2007, made by the Grantors (as defined therein) in favor of the Agent (the "Collateral Agreement"), a continuing security interest and the right of setoff against certain collateral, including the Trademark Collateral (as hereinafter defined) (the "Security Interest") was granted by the Grantors to the Agent;

WHEREAS, pursuant to that certain Grant of Security Interest in Trademark Rights dated as of August 19, 2002, among the Agent and Obligor (the "Security Agreement"), Obligor, by reference to the Collateral Agreement, reaffirmed its intent to grant a Security Interest to the Agent, specifically in certain Trademark Collateral;

WHEREAS, the Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on September 11, 2002 at Reel 2569, Frame 0385; and

WHEREAS, the Agent now desires to terminate and release the entirety of its and Lenders' Security Interest in the Trademark Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, the Agent hereby states as follows:

- 1. <u>Definitions</u>: The term "Trademark Collateral," as used herein, shall mean all right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Collateral Agreement.
- 2. <u>Release of Security Interest</u>: The Agent, on its behalf and on behalf of the Lenders, hereby terminates the Security Agreement, terminates, releases and discharges the Security Interest in the Trademark Collateral, and hereby assigns, transfers and conveys to Obligor any right, title or interest of the Agent or Lenders in such Trademark Collateral.

3. <u>Further Assurances</u>: The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary or reasonably requested by any Obligor to effect, evidence or record the release of the Security Interest contemplated hereby.

IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

JPMORGAN CHASE BANK, N.A., as

Administrative Agent

Name: Benedict A. Smith

Se. Vice President.

STATE OF N.Y)	
)	SS.
COUNTY OF MUNICOC)	

On this 18 day of December, 2009, before me personally appeared Benefict A. Smith to me known who, being by me duly sworn, did depose and say that he/she is 58. V. P. of JPMorgan Chase Bank, N.A., described herein and which executed the foregoing instrument, and that he/she signed his/her name thereto pursuant to the authority granted by JPMorgan Chase Bank, N.A.

Notary Public

(Affix Seal Below)

SCHEDULE A

U.S. Trademark Applications

Title	App. No.
AGRILINK FOODS	75/336,544
AGRILINK FOODS A PROCESSING AND MARKETING COOPERATIVE AND DESIGN	75/417,706
ASIS	76/364,373
BIRDS EYE FRESH	75/923,163
DESIGN ONLY	76/143,289
DOS PICOS	76/032,064
EDGY VEGGIE	76/384,694
EDGY VEGGY	76/384,695
FARMER OWNED, PROUDLY GROWN	76/193,614
FLAVOR DESTINATIONS	76/110,436
HEARTY SPOONFULS	76/350,318
OVEN ROASTERS	76/242,287
PICCADILLY	76/270,832
RECIPE STARTER KIT	76/202,255
SIMPLY GRILLIN'	76/078,258
SQUEEZLE SAUZ	76/239,168
SWEET 'N SASSY	76/341,276
THANK YOU	76/212,409
VEGGIE WEDGEES	76/366,578
VEGGIE WEDGIES	76/366,577
VEGGIE WEGGIES	76/366,576
WILDERNESS AND DESIGN	76/083,858

509265-0918-10367-Active.11867630.2

U.S. Trademark Registrations

Title	Reg. No.
ANY TIME	1,420,280
APPLE•KEG	1,055,218
APPLE•KEG	391,684
BERNSTEIN	859,414
BERNSTEIN AND DESIGN	958,255
BERNSTEIN'S	1,374,933
BERNSTEIN'S AND DESIGN	2,282,610
BERNSTEIN'S B AND DESIGN	1,374,089
BETTY ZANE	572,104
BIG CHUNK	982,708
BIG CHUNK	1,087,410
BIG CHUNK	1,138,862
BIRDS EYE	664,141
BIRDS EYE	1,980,895
BIRDS EYE	2,135,055
BIRDS EYE AND DESIGN	284,641
BIRDS EYE AND DESIGN	664,142
BIRDS EYE AND DESIGN	856,127
BIRDS EYE AND DESIGN	967,744
BIRDS EYE AND DESIGN	1,261,056
BIRDS EYE AND DESIGN	1,982,485
BIRDS EYE AND DESIGN	2,137,971
BLEVINS	1,635,645
BLUEBOY	989,064
BONNY LASS AND DESIGN	216,389
BORDER BLASTERS	2,078,057

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Title	Reg. No.
BROOKS	532,325
BROOKS	1,752,721
BROOKS AND FANCIFUL B AND DESIGN	827,236
BUTTERFLAKE	1,236,623
CBX	1,353,300
CHAMPION	833,024
CHEESE FANTASTICO!	1,644,523
CHILL-RIPE	560,051
COL-R-CORN	911,238
COLUMBIA	590,082
COLUMBIA	1,469,232
COLUMBIA	1,940,703
COLUMBIA RIVER	1,701,959
COMSTOCK	533,545
COMSTOCK	644,523
COMSTOCK AND DESIGN	1,522,782
COMSTOCK AND DESIGN	2,162,115
CORN PLEEZERS	746,301
CORTLAND VALLEY	1,445,394
COUNTRY CAFÉ	2,171,064
COUNTRY HARVEST	966,656
COUNTRY HARVEST	990,950
CRANBERRY CLASSICS	1,980,212
CURTICE BURNS FOODS AN AGRILINK BUSINESS AND DESIGN	2,496,543
DESIGN ONLY	1,164,796
DESIGN ONLY	1,735,056
DESIGN ONLY	1,752,722
DESIGN ONLY	1,885,116

Title	Reg. No.
DINER	664,168
DINNER MAKEOVER	2,096,811
DOLLY MADISON	213,414
EASY RECIPE	1,874,021
EMPIRE STATE	1,034,423
EMPIRE STATE	1,265,161
FAJITA SUPERBA	1,961,895
FAMILY RECIPE	2,071,490
FLP AND DESIGN	1,467,972
FOIL-LOCK PROTECTS FLAVOR AND DESIGN	2,115,223
FREEDOM COLA	1,251,304
FRESHLIKE	700,259
FRESHLIKE	872,271
FRESHLIKE	1,630,214
FRESHLIKE F AND DESIGN	1,364,719
FRESHLIKE PASTA COMBO'S	2,009,560
FRESHLIKE PASTA COMBO'S	2,020,238
FRESH-LITE	1,269,405
FRESHTASTE	1,271,985
FRU-D-LITE	1,039,344
FRUIT COUNTRY	1,220,200
GARDEN CLASSICS	1,468,571
GLOBE	1,060,422
GOLD COAST	1,413,520
GOLD KING	722,665
GOLD KING	1,294,687
GOOD WOK	1,242,240
GREEN BAY	325,372

Title	Reg. No.
GREENWOOD	713,937
HALEY'S AND DESIGN	803,516
HEART OF THE EAR	1,760,754
HERB GARDEN	2,173,525
HONEY SWEET	828,287
HUNGER BLASTER	1,507,380
HUSMAN'S	726,777
HUSMAN'S HUSMAN SNACK FOODS AN AGRILINKBUSINESS AND DESIGN	2,502,329
IXL	1,454,512
JALAPENO HOT AND DESIGN	1,727,878
JUST FOR CHILI	1,612,205
LA RESTAURANTE AND DESIGN	1,504,147
LA RESTAURANTE AND DESIGN	1,504,148
LA RESTAURANTE AND DESIGN	1,776,669
LA RESTAURANTE AND DESIGN	1,923,925
LARSEN	564,768
LIGHT FANTASTIC	1,713,951
LITTLE EARS	1,000,393
LUMBER JACK	552,150
MAINZER'S AND DESIGN	1,060,421
MAKIN' IT EASY	2,084,587
MANCHESTER	753,805
MARINERS COVE	1,174,418
MCKENZIE'S	2,552,159
MEALS FOR NOW	2,272,425
METRO	1,055,685
MICRO QWIK	1,438,084
NALLEY	1,015,887

Title	Reg. No.
NALLEY AND DESIGN	971,966
NALLEY AND DESIGN	1,797,996
NALLEY AND DESIGN	1,901,279
NANCY HANKS	846,358
NATURALLY GOOD	1,393,418
NATURALLY GOOD	2,108,628
OLD FASHIONED ITALIANO	1,197,083
ORIENTAL BASICS	2,032,498
PACKERS PRIDE	1,455,588
PASTA COMBO'S	2,240,123
PASTA SECRETS	2,000,418
PIXIE	1,176,391
POPS-RITE	571,162
POPS-RITE	1,809,437
PUFF-N-CORN	1,309,260
R AND DESIGN	798,867
RANCHO FIESTA	1,435,860
RANCHO FIESTA STYLE AND DESIGN	1,386,171
REAL APPLE CINNAMON TOPPERS	2,188,132
REAL BLUEBERRY TOPPERS	2,169,981
REAL CHERRY TOPPERS	2,171,633
REAL FRUIT. REAL FAST. REAL EASY.	2,263,679
REAL STRAWBERRY TOPPERS	2,169,982
RESTAURANT RECIPE	1,249,163
RIVIERA	964,325
RIVIERA	1,830,459
ROSE CROIX	825,395
SAVOROL	1,319,655

Title	Reg. No.
SAVOROL	1,819,100
SILVER FLOSS	547,472
SILVER FLOSS AND DESIGN	1,151,153
SIXPENCE	2,204,283
SNYDER OF BERLIN AN AGRILINK BUSINESS AND DESIGN	2,417,899
SOUTHERN FARMS	1,120,125
SOUTHERN FARMS	1,374,102
SOUTHLAND	873,169
SOUTHLAND	873,170
SUNBRITOS	1,196,365
SUPER POP	1,064,986
TABLE PRIDE	1,394,230
TANG	572,441
TANG	2,152,807
THANK YOU	384,355
THANK YOU	592,509
THANK YOU	831,933
THANK YOU	1,022,766
THANK YOU	1,188,837
THANK YOU AND DESIGN	749,255
THANK YOU M AND DESIGN	746,304
THE FRESH LOOK FOR VEGETABLES	2,098,838
TIM'S CASCADE	2,132,331
TIM'S CASCADE STYLE POTATO CHIPS	1,610,682
TOP'S	1,131,432
TROPICAL ISLE AND DESIGN	1,276,456
VEG-ALL	866,525
VEG-ALL	1,274,455

Title	Reg. No.
VEG-ALL	1,670,404
VEG-CREST	876,152
VICTOR	1,426,706
WAKE UP AND TASTE THE FRUIT	2,250,503
WEST BAY	220,524
WEST BAY	838,014
WEST BAY	974,665
WEST BAY	1,054,424
WHERE OTHERS SKIMP, WE SPLURGE	1,846,888
WILDERNESS	708,158
WILDERNESS	1,171,523
WILDERNESS	1,217,727
WINE COUNTRY	1,995,261

509265-0918-10367-Active.11867630.2

RECORDED: 12/23/2009