

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	10/13/2009

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Cloverhill Pastry-Vend Corporation		10/13/2009	CORPORATION: ILLINOIS

**RECEIVING PARTY DATA**

Name:	Cloverhill Pastry-Vend, LLC
Street Address:	2035 North Narragansett Avenue
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60639
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

**PROPERTY NUMBERS Total: 19**

Property Type	Number	Word Mark
Registration Number:	1286265	CLOVERHILL BAKERY
Registration Number:	3475697	BIG TEXAS
Registration Number:	2235589	BIG TEXAS
Registration Number:	3271078	BIG TEXAS BUTTERCRUNCH
Registration Number:	2802871	GLAZED SOFTEE
Registration Number:	2798997	KICKIN' CORNBREAD
Registration Number:	2826132	KICKIN' KORNbread
Registration Number:	2845993	MEGA HONEY BUN
Registration Number:	3271079	TOUCHDOWN! HONEY BUN
Registration Number:	3417426	CLOVERHILL BAKERY
Registration Number:	3191711	CLOVERHILL
Registration Number:	3106835	
Registration Number:	3640848	EDDIE'S PRIDE

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Registration Number:	3586928	
Registration Number:	3586929	CLOVERHILL BAKERY
Serial Number:	77652403	EDDIE'S PRIDE
Serial Number:	77383746	MEGA DANISH
Serial Number:	77383747	MEGA DONUT
Serial Number:	77659466	LIL' TEXAS

**CORRESPONDENCE DATA**

Fax Number: (312)554-8015  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
 Email: tdt@pattishall.com  
 Correspondent Name: Teresa D. Tambolas  
 Address Line 1: 311 S. Wacker Drive, Suite 5000  
 Address Line 2: Pattishall, McAuliffe, et al.  
 Address Line 4: Chicago, ILLINOIS 60606

ATTORNEY DOCKET NUMBER:	00593-014-00002
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NAME OF SUBMITTER:	Teresa D. Tambolas
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Signature:	/TDT/
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Date:	10/13/2009
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Total Attachments: 3  
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# Delaware

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*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

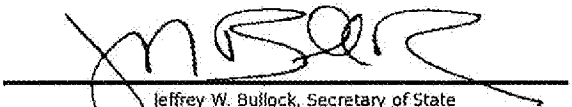
"CLOVER PASTRY-VEND CORPORATION", AN ILLINOIS CORPORATION, WITH AND INTO "CLOVERHILL PASTRY-VEND, LLC" UNDER THE NAME OF "CLOVERHILL PASTRY-VEND, LLC", A LIMITED LIABILITY COMPANY ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE THE THIRTEENTH DAY OF OCTOBER, A.D. 2009, AT 1:30 O'CLOCK P.M.

4737364 8100M

090930673



You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 7580303

DATE: 10-13-09

TRADEMARK  
REEL: 004077 FRAME: 0806

CERTIFICATE OF MERGER

OF

CLOVERHILL PASTRY-VEND CORPORATION

AND

CLOVERHILL PASTRY-VEND, LLC

It is hereby certified that:

1. The constituent business entities participating in the merger herein certified are:
  - (i) Cloverhill Pastry-Vend Corporation, which is incorporated under the laws of the State of Illinois; and
  - (ii) Cloverhill Pastry-Vend, LLC, which is organized under the laws of the State of Delaware.
2. An Agreement and Plan of Merger has been approved, adopted, certified, executed, and acknowledged by each of the aforesaid constituent entities in accordance with the provisions of subsection (b) of Section 18-209 of the Delaware Limited Liability Company Act, to wit, by Cloverhill Pastry-Vend Corporation in accordance with the laws of the State of its incorporation and by Cloverhill Pastry-Vend, LLC in the same manner as is provided in the Delaware Limited Liability Company Act.
3. The name of the surviving limited liability company in the merger herein certified Cloverhill Pastry-Vend, LLC, which will continue its existence as said surviving limited liability company under its present name upon the effective date of said merger pursuant to the provisions of the Delaware Limited Liability Company Act.
4. The Certificate of Formation of Cloverhill Pastry-Vend, LLC, as now in force and effect, shall continue to be the Certificate of Formation of said surviving limited liability company until amended and changed pursuant to the provisions of the Delaware Limited Liability Company Act.
5. The executed Agreement and Plan of Merger between the aforesaid constituent business entities is on file at the principal place of business of the aforesaid surviving limited liability company, the address of which is as follows:

2035 North Narragansett Avenue  
Chicago, Illinois 60639

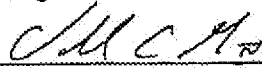
6. A copy of the aforesaid Agreement and Plan of Merger will be furnished by the aforesaid surviving limited liability company, on request, and without cost, to any stockholder of extinguishing foreign corporation or any member of the limited liability company.

Executed on this 13th day of October, 2009.

CLOVERHILL PASTRY-VEND, LLC

By: CLOVERHILL HOLDINGS, LLC,  
its Manager,

By: CLOVERHILL INDUSTRIES, INC.  
its Manager

By:   
William A. Gee IV, Executive Vice  
President

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