

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Fortress Credit Opportunities I LP (as successor to Fortress Credit Corp.)		09/04/2009	LIMITED PARTNERSHIP: DELAWARE

RECEIVING PARTY DATA

Name:	SBE Licensing, LLC
Street Address:	8000 Beverly Boulevard
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90048
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

Name:	Abbey Restaurant and Bars USA, LLC
Street Address:	8000 Beverly Boulevard
City:	Los Angeles
State/Country:	CALIFORNIA
Postal Code:	90048
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark
Serial Number:	77975067	THE ABBEY FOOD & BAR
Serial Number:	77975066	THE ABBEY FOOD & BAR
Serial Number:	77975186	THE ABBEY FOOD & BAR
Serial Number:	77975188	THE ABBEY FOOD & BAR
Serial Number:	77115136	THE ABBEY FOOD & BAR
Serial Number:	77115201	THE ABBEY FOOD & BAR
Serial Number:	78901561	AREA

CH \$690.00 77975067

Serial Number:	77570354	AREA
Serial Number:	78809308	HYDE LOUNGE
Serial Number:	78863592	H HYDE LOUNGE
Serial Number:	77366636	HYDE BEACH
Serial Number:	77366611	HYDE BEACH
Serial Number:	78812657	KATSUYA
Serial Number:	78812627	
Serial Number:	78812669	KATSUYA BY STARCK
Serial Number:	78894209	SBE RESTAURANT GROUP
Serial Number:	77306092	SBE RESTAURANT AND NIGHTLIFE GROUP
Serial Number:	77238338	FOXTAIL
Serial Number:	77411187	FOXTAIL
Serial Number:	77254343	S BAR
Serial Number:	77255421	S BAR
Serial Number:	77255420	S BAR
Serial Number:	77255416	
Serial Number:	77543007	THE 9TH HOUR
Serial Number:	77589815	DRAGON ROOM LOUNGE BY SBE
Serial Number:	77589807	DRAGON ROOM BY SBE
Serial Number:	77484536	JUDGMENT

CORRESPONDENCE DATA

Fax Number: (314)259-2020
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Email: ncollora@bryancave.com
Correspondent Name: Mark A Paskar
Address Line 1: 211 North Broadway, Ste 3600
Address Line 4: St. Louis, MISSOURI 63102

ATTORNEY DOCKET NUMBER:	0235677
NAME OF SUBMITTER:	Mark A. Paskar
Signature:	/Mark A. Paskar/
Date:	09/23/2009

Total Attachments: 3
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TRADEMARK

RELEASE OF SECURITY INTEREST IN SPECIFIED TRADEMARKS

Reference is made to that certain Credit Agreement (the "Credit Agreement") dated as of April 30, 2008, among SBE Restaurant Group, LLC, a California limited liability company ("Borrower"), the Lenders referred to therein, Fortress Credit Opportunities I LP (as successor to Fortress Credit Corp. as administrative agent for the Lenders, "Agent") and each other Credit Party identified on the signature pages thereof.

Reference is also made to that certain Pledge and Security Agreement (the "Pledge and Security Agreement") dated as of April 30, 2008, among Borrower, Abbey Restaurant and Bars USA, LLC, a Delaware limited liability company ("Abbey USA"), SBE Licensing, LLC, a Delaware limited liability company ("SBE Licensing" and, together with Abbey USA, the "Grantors"), the other grantors party thereto, and Agent, pursuant to which the Grantors pledged their respective assets, including the trademarks and application set forth on Schedule 1 hereto, together with the goodwill associated therewith (collectively, the "Applicable Marks") to the Agent for itself and the Lenders.

The Agent hereby acknowledges and confirms that pursuant to Section 15.12(a)(i) of the Credit Agreement, the Agent's security interest in and to the Applicable Marks is terminated as of the date set forth below.

The Agent releases and reconveys to the Grantors, without warranty or recourse, any and all of the Agent's right, title, claim and interest in and to the Applicable Marks. The Agent hereby authorizes and requests that the Commissioner for Trademarks and any other applicable government office to record this termination and release, including but not limited to recording the termination and release of the Agent's security interest in and to the Applicable Marks.

IN WITNESS WHEREOF, the Agent has caused this release to be duly executed and agreed to as of the date set forth below.

Date: September 4, 2009

**FORTRESS CREDIT OPPORTUNITIES I LP, as
Agent**

By: **FORTRESS CREDIT OPPORTUNITIES I GP
LLC, its general partner**

By: _____
Name: **CONSTANTINE M. DAKOLIAS**
Title: **PRESIDENT**

SCHEDULE 1

Trademarks

<u>MARK</u>	<u>APPLICANT</u>	<u>TYPE</u>	<u>SERIAL #</u>	<u>REGISTRATION #</u>	<u>STATUS</u>
The Abbey Food and Bar	Abbey Restaurants and Bars USA, LLC	Standard character	77/975067		PENDING
The Abbey Food and Bar	Abbey Restaurants and Bars USA, LLC	Literal element and ornate, gothic cross	77/975066		PENDING
The Abbey Food and Bar	Abbey Restaurants and Bars USA, LLC	Standard character	77/975186	3453686	REGISTERED
The Abbey Food and Bar	Abbey Restaurants and Bars USA, LLC	Literal element and ornate, gothic cross	77/975188	3457958	REGISTERED
The Abbey Food and Bar	Abbey Restaurants and Bars USA, LLC	Standard character	77/115136	3404388	REGISTERED
The Abbey Food and Bar	Abbey Restaurants and Bars USA, LLC	Literal element and ornate, gothic cross	77/115201	3404389	REGISTERED
AREA	SBE Licensing, LLC	Words in stylized form	78901561	3525909	REGISTERED
AREA	SBE Licensing, LLC	Design (Three Faces)	77570354	3525909	REGISTERED
HYDE LOUNGE	SBE Licensing, LLC	Standard character	78809308	3413084	REGISTERED
"H" HYDE LOUNGE	SBE Licensing, LLC	Design plus words	78863592	3245583	REGISTERED
HYDE BEACH	SBE Licensing, LLC	Standard Character – Class 43 (Hotel, restaurant and bar services)	77/366636		PENDING
HYDE BEACH	SBE Licensing, LLC	Standard Character – Class 41 (Nightclubs)	77/366611		PENDING
KATSUYA	SBE Licensing, LLC	Word in stylized form	78812657		PENDING
KATSU SYMBOL	SBE Licensing, LLC	Japanese Character	78812627		PENDING
KATSUYA BY STARCK	SBE Licensing, LLC	Words in stylized form	78812669		PENDING
SBE RESTAURANT GROUP	SBE Licensing, LLC	Words in stylized form	78894209	3244476	REGISTERED
SBE RESTAURANT AND NIGHTLIFE GROUP	SBE Licensing, LLC	Standard character (Class 41 and 43)	77306092		PENDING

<u>MARK</u>	<u>APPLICANT</u>	<u>TYPE</u>	<u>SERIAL #</u>	<u>REGISTRATION #</u>	<u>STATUS</u>
FOXTAIL	SBE Licensing, LLC	Standard character (Class 41 and 43)	77238338	3463808	REGISTERED
FOXTAIL	SBE Licensing, LLC	Design and word (Class 41 and 43)	77411187	3555119	REGISTERED
S BAR	SBE Licensing, LLC	Standard character (Class 43)	77254343	3422018	REGISTERED
S BAR (Design)	SBE Licensing, LLC	Design with words (Class 43)	7725421	3422046	REGISTERED
S BAR with Devil (Design)	SBE Licensing, LLC	Design with words (Class 43)	77255420	3430030	REGISTERED
S BAR Devil (Design)	SBE Licensing, LLC	Design (Class 43)	77255416	3417922	REGISTERED
THE 9 TH HOUR	SBE Licencing, LLC	Standard Character	77543007		PENDING
DRAGON ROOM LOUNGE BY SBE	SBE Licencing, LLC	Standard Character	77589815		PENDING
DRAGON ROOM BY SBE	SBE Licencing, LLC	Standard Character	77589807		PENDING
JUDGMENT	SBE Licencing, LLC	Standard Character	77484536		PENDING