

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
K2M, INC.	FORMERLY K2M, LLC	07/29/2009	CORPORATION: VIRGINIA

RECEIVING PARTY DATA

Name:	SILICON VALLEY BANK
Street Address:	3003 TASMAN DRIVE
City:	SANTA CLARA
State/Country:	CALIFORNIA
Postal Code:	95054
Entity Type:	CHARTERED BANK: CALIFORNIA

PROPERTY NUMBERS Total: 27

Property Type	Number	Word Mark
Registration Number:	3547906	CAYMAN
Registration Number:	3529040	K2M
Registration Number:	3525446	POTOMAC
Registration Number:	3494337	ZERO-TORQUE TECHNOLOGY
Registration Number:	3490064	CASPIAN
Registration Number:	3399124	SERENGETI
Registration Number:	3396417	SURGEON DRIVEN DESIGN
Registration Number:	3393027	NATURAL BRIDGE
Registration Number:	3338047	MESA
Registration Number:	3338046	RANGE
Registration Number:	3325782	PYRENEES
Registration Number:	3276357	K2M
Registration Number:	3272971	K2M
Registration Number:	3266231	ALEUTIAN

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Registration Number:	3254127	DENALI
Serial Number:	78952403	ZERO FORCE INSERTER
Serial Number:	78952391	ZFI
Serial Number:	78952376	ZERO IMPACTION FORCE
Serial Number:	78952355	ZIF
Serial Number:	77530292	SANTORINI
Serial Number:	77430406	TERRA NOVA
Serial Number:	77384856	SONOMA
Serial Number:	77347411	VOLTA
Serial Number:	77043265	CASPIAN
Serial Number:	77465844	LURAY
Serial Number:	77461904	NAPA
Serial Number:	77461901	CHESAPEAKE

CORRESPONDENCE DATA

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Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
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Email: michael.brignati@troutmansanders.com
Correspondent Name: MICHAEL J. BRIGNATI, PH.D.
Address Line 1: TROUTMAN SANDERS LLP
Address Line 2: 600 PEACHTREE STREET, N.E.
Address Line 4: ATLANTA, GEORGIA 30308-2216

ATTORNEY DOCKET NUMBER:	220763.000431
NAME OF SUBMITTER:	Michael J. Brignati, Ph.D.
Signature:	/Michael J. Brignati 60,890/
Date:	07/30/2009

Total Attachments: 9
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ADDENDUM TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Addendum to Intellectual Property Security Agreement is executed pursuant to, and is an addendum to, an Intellectual Property Security Agreement. This Addendum to Intellectual Property Security Agreement is presented for recordation as constructive notice that K2M, INC. (formerly known as K2M, LLC) ("Assignor"), with its principal office at 751 Miller Drive SE, Suite F1, Leesburg, Virginia 20175, the owner of the intellectual property identified in the exhibits attached hereto, has granted to SILICON VALLEY BANK ("Assignee"), with its principal office at 3003 Tasman Drive, Santa Clara, California 95054, a security interest in the intellectual property, and the exclusive rights comprised in the intellectual property, to secure payment of a debt.

IN WITNESS WHEREOF, Assignor has executed this Addendum to Intellectual Property Security Agreement as of July 29 2009.

K2M, INC.

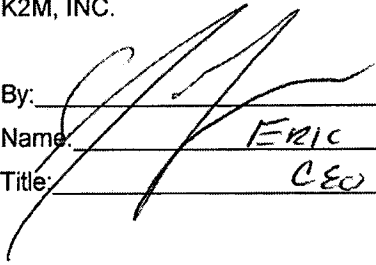
By: 
Name: ERIC MASON
Title: CEO

Exhibit "A" attached to that certain Addendum to Intellectual Property Security Agreement.

EXHIBIT "A"
PATENTS

<u>Title</u>	<u>Patent/Patent Application Number (Publication Number)</u>	<u>Issue/Filing Date</u>
MINIMAL ACCESS LUMBAR DISKECTOMY INSTRUMENTATION AND METHOD	7,318,817	01/15/2008
POLYAXIAL DRILL GUIDE	7,094,242	08/22/2006
MINIMAL ACCESS LUMBAR DISKECTOMY INSTRUMENTATION AND METHOD	6,849,064	02/01/2005
POLYAXIAL PEDICLE SCREW HAVING A ROTATING LOCKING ELEMENT	6,840,940	01/11/2005
POLYAXIAL PEDICLE SCREW HAVING A ROTATING LOCKING ELEMENT	6,827,719	12/07/2004
ROD BENDER FOR BENDING SURGICAL RODS	6,644,087	07/26/2002
EFFICIENT ASSEMBLING MODULAR LOCKING PEDICLE SCREW	6,482,207	11/19/2002
POLYAXIAL PEDICLE SCREW HAVING A ROTATING LOCKING ELEMENT	6,451,021	09/17/2002
ROTATEABLE LOCKING VERTEBRAL BODY SCREW, STAPLE AND ROD ASSEMBLY	5,947,969	09/07/1999
COUPLING MEMBER FOR CROSS-LINKING INTERVERTEBAL CAGE DEVICES	5,941,880	08/24/1999
COUPLED ROD, ANTERIOR VERTEBRAL BODY SCREW, AND STAPLE ASSEMBLY	5,925,047	07/20/1999
POLYAXIAL PEDICLE SCREW HAVING A ROD CLAMPING SPLIT FERULE COUPLING ELEMENT	5,910,142	06/08/1999
INTERBODY FUSION DEVICE HAVING PARTIAL CIRCULAR SECTION CROSS-SECTIONAL SEGMENTS	5,904,719	05/18/1999

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EXPANSION LOCKING VERTEBRAL BODY SCREW, STAPLE, AND ROD ASSEMBLY	5,899,905	05/04/1999
COMPRESSION LOCKING VERTEBRAL BODY SCREW, STAPLE, AND ROD ASSEMBLY	5,899,904	05/04/1999
HINGED VARIABLE LENGTH CROSS-LINK DEVICE	5,885,284	03/23/1999
SURGICAL CURETTE HAVING A VARIABLY ANGLED HANDLE	5,836,958	11/17/1998
SPINAL HOOK IMPLANT HAVING A LOW BLADE AND S SWIVEL HOOK	5,810,818	09/22/1998
MODULAR SPINAL PLATE FOR USE WITH MODULAR POLYAXIAL LOCKING PEDICLE SCREWS	5,800,435	09/01/1998
POLYAXIAL MECHANISM FOR USE WITH ORTHOPAEDIC IMPLANT DEVICES	5,752,957	05/19/1998
MODULAR POLYAXIAL LOCKING PEDICLE SCREW	5,735,851	04/07/1998
ROD SECURING POLYAXIAL LOCKING SCREW AND COUPLING ELEMENT ASSEMBLY	5,733,286	03/31/1998
MODULAR POLYAXIAL LOCKING PEDICLE SCREW	5,725,528	03/10/1998
SELECTIVELY EXPANDABLE SACRAL FIXATION SCREW-SLEEVE DEVICE	5,713,904	02/03/1998
SPINAL IMPLANT DEVICE HAVING A SINGLE CENTRAL ROD AND PLOW AND/OR CLAW HOOKS	5,688,274	11/18/1997
SPINAL IMPLANT APPARATUS HAVING A SINGLE CENTRAL ROD AND PLOW HOOKS	5,688,273	11/18/1997
BIDIRECTIONAL ROD-HOOK LOCKING MECHANISM	5,683,393	11/04/1997
UNITARY LOCKING CAP FOR USE WITH A PEDICLE SCREW	5,667,508	09/16/1997

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UNIVERSAL TRANSVERSE CONNECTOR DEVICE	12/125,612	05/22/2008
PERCUTANEOUS INTERSPINOUS PROCESS DEVICE AND METHOD	12/132,951	06/04/2008
I-BEAM SPACER	12/104,528	04/17/2008
MINIMALLY OPEN INTERBODY ACCESS RETRACTION DEVICE AND SURGICAL METHOD	12/104,653	04/17/2008
SPINAL INTERBODY SPACER	11/904,569	09/27/2007
CERVICAL DRILL GUIDE APPARATUS	11/895,216	08/23/2007
MINIMALLY OPEN RETRACTION DEVICE	11/799,576	05/02/2007
ROD REDUCTION DEVICE AND METHOD OF USE	11/777,730	07/13/2007
LOW PROFILE TRANSVERSE CONNECTOR	11/760,159	06/08/2007
ANTERIOR VERTEBRAL PLATE WITH CLOSED THREAD SCREW	11/700,242	01/31/2007
ANTERIOR VERTEBRAL PLATE WITH SUTURE LOCK	11/700,235	01/31/2007
ANTERIOR VERTEBRAL PLATE WITH TAPER LOCK SCREW	11/700,234	01/31/2007
ANTERIOR VERTEBRAL PLATE WITH QUICK LOCK SCREW	11/700,232	01/31/2007
ANTERIOR VERTEBRAL PLATE WITH SPIKE FIXATION	11/694,403	03/30/2007
VERTEBRAL BODY ASPIRATOR	11/654,798	01/18/2007

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APPARATUS AND METHODS FOR INSERTING AN IMPLANT	11/622,545	01/12/2007
CERVICAL DRILL GUIDE APPARATUS	11/541,357	09/29/2006
ADJUSTABLE INTERBODY INTRODUCER DEVICE AND METHOD	11/529,708	09/29/2006
MINIMALLY INVASIVE RETRACTOR AND METHODS OF USE	11/528,223	09/26/2006
DUAL ACTION ROD REDUCING AND LOCKING DEVICE AND METHOD	11/526,880	09/26/2006
POSTERIOR METAL-ON-METAL DISC REPLACEMENT DEVICE AND METHOD	11/526,239	09/25/2006
POSTERIOR MODULAR DISC REPLACEMENT SYSTEM	11/518,419	09/11/2006
SINGLE ACTION ANTI-TORQUE ROD REDUCER	11/514,915	09/05/2006
MINIMAL INCISION MAXIMAL ACCESS MIS SPINE INSTRUMENTATION AND METHOD	11/510,804	08/25/2006
ANNULAR REPAIR METHOD AND DEVICE	11/498,036	08/03/2006
MULTI-PLANAR, TAPER LOCK SCREW	11/493,625	07/27/2006
SPINAL FIXATION SYSTEM HAVING LOCKING AND UNLOCKING DEVICES FOR USE WITH A MULTI-PLANAR, TAPER LOCK SCREW	11/493,624	07/27/2006
MINIMAL INCISION MAXIMAL ACCESS MIS SPINE INSTRUMENTATION AND METHOD	11/489,858	07/19/2006
CANNULATED SCREW ACCESS SYSTEM	11/476,775	06/29/2006
CROSS-CONNECTOR ASSEMBLY	11/437,631	05/22/2006

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POLYAXIAL SURGICAL ROD FIXATION ASSEMBLY	11/417,130	05/04/2006
MINIMAL INCISION MAXIMAL ACCESS SPINE SURGERY INSTRUMENTS AND METHOD	11/374,311	02/07/2006
ANTERIOR VERTEBRAL PLATE WITH UNDERSIDE LOCKING MECHANISM	11/368,521	03/07/2006
THUMB ACTUATED HANDLE DEVICE	11/438,421	03/20/2006
MOBILE SPINE STABILIZATION DEVICE	11/321,337	12/29/2005
MINIMAL ACCESS LUMBAR DISKECTOMY INSTRUMENTATION AND METHOD	11/267,618	11/04/2005
ORTHOPEDIC STABILIZATION DEVICE	11/244,184	10/05/2005
MINIMAL ACCESS LUMBAR DISKECTOMY INSTRUMENTATION AND METHOD	11/230,420	09/19/2005
MINIMAL ACCESS LUMBAR DISKECTOMY INSTRUMENTATION AND METHOD	11/165,295	06/22/2005
POLYAXIAL PEDICLE SCREW HAVING A ROTATING LOCKING ELEMENT	11/010,593	12/13/2004
MINIMALLY OPEN RETRACTION DEVICE	PCT/US2007/012246	05/23/2007
MINIMALLY OPEN INTERBODY ACCESS RETRACTION DEVICE AND SURGICAL METHOD	PCT/US2008/060602	04/17/2008
ADJUSTABLE INTERBODY INTRODUCER DEVICE AND METHOD	PCT/US2006/038246	10/02/2006
MINIMALLY INVASIVE RETRACTOR AND METHODS OF USE	PCT/US2007/010716	05/02/2007
APPARATUS AND METHODS FOR INSERTING AN IMPLANT	PCT/US2007/073573	07/16/2007

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MULTI-PLANAR TAPER LOCK SCREW	PCT/US2006/029225	07/28/2006
DUAL ACTION ROD REDUCING AND LOCKING DEVICE AND METHOD	PCT/US2006/037455	09/27/2006
SINGLE ACTION ANTI-TORQUE ROD REDUCER	PCT/US2006/034498	09/06/2006
SPINAL FIXATION SYSTEM HAVING LOCKING AND UNLOCKING DEVICES FOR USE WITH A MULTIPLANAR TAPER LOCK SCREW	PCT/US2006/029226	07/28/2006
POSTERIOR METAL-ON-METAL DISC REPLACEMENT DEVICE AND METHOD	PCT/US2006/037233	09/26/2006
CANNULATED SCREW ACCESS SYSTEM	PCT/US2006/025593	06/30/2006
MINIMAL INCISION MAXIMAL ACCESS MIS SPINE INSTRUMENTATION AND METHOD	PCT/US2006/024487	06/21/2006
CROSS-CONNECTOR ASSEMBLY	PCT/US2006/019770	05/23/2006
MOBILE SPINE STABILIZATION DEVICE	PCT/US2006/017188	05/04/2006

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Exhibit "B" attached to that certain Addendum to Intellectual Property Security Agreement.

EXHIBIT "B"
TRADEMARKS

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registratio n/ Application Date</u>
CAYMAN (Registered)	3,547,906	12/16/2008
K2M (Registered)	3,529,040	11/04/2008
POTOMAC (Registered)	3,525,446	10/28/2008
ZERO-TORQUE TECHNOLOGY (Registered)	3,494,337	08/26/2006
CASPIAN (Registered)	3,490,064	08/19/2008
SERENGETI (Registered)	3,399,124	03/18/2008
SURGEON DRIVEN DESIGN (Registered)	3,396,417	03/11/2008
NATURAL BRIDGE (Registered)	3,393,027	03/04/2008
MESA (Registered)	3,338,047	11/20/2007
RANGE (Registered)	3,338,046	11/20/2007
PYRENEES (Registered)	3,325,782	10/30/2007
K2M (Registered)	3,276,357	08/07/2007
K2M (Registered)	3,272,971	07/31/2007
ALEUTIAN (Registered)	3,266,231	07/17/2007

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DENALI (Registered)	3,254,127	06/19/2007
ZERO FORCE INSERTER (Pending)	78/952,403	08/15/2006
ZFI (Pending)	78/952,391	08/15/2006
ZFI (Pending)	78/952,391	08/15/2006
ZERO IMPACTION FORCE (Pending)	78/952,376	08/15/2006
ZIF (Pending)	78/952,355	08/15/2006
SANTORINI (Pending)	77/530,292	07/24/2008
TERRA NOVA (Pending)	77/430,406	03/25/2008
SONOMA (Pending)	77/384,856	01/30/2008
VOLTA (Pending)	77/347,411	12/08/2007
CASPIAN (Pending)	77/043,265	11/14/2006
LURAY (Allowed)	77/465,844	05/05/2008
NAPA (Allowed)	77/461,904	04/30/2008
CHESAPEAKE (Allowed)	77/461,901	04/30/2008
NEVIS (Abandoned)	77/327,762	11/13/2007

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