

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Termination and Release of Trademark Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Silver Point Finance, LLC		07/01/2009	LIMITED LIABILITY COMPANY:
RECEIVING PARTY DATA			
Name:	Sermatech International Holdings Corp.		
Street Address:	1350 Avenue of the Americas		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	CORPORATION:		
Name:	ACP SI Acquisition Sub Corp.		
Street Address:	320 Park Avenue		
Internal Address:	30th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	CORPORATION:		
Name:	Sermatech International Incorporated		
Street Address:	1566 Medical Drive		
Internal Address:	3rd Floor, Suite 300		
City:	Pottstown		
State/Country:	PENNSYLVANIA		
Postal Code:	19464		
Entity Type:	INC. ASSOCIATION:		
Name:	Sermatech International Canada Corp.		
Street Address:	10300 Ryan Avenue		

CH \$765.00 76532034

900137744

**TRADEMARK
 REEL: 004015 FRAME: 0904**

City:	Dorval
State/Country:	CANADA
Postal Code:	QC H9P 2T7
Entity Type:	CORPORATION:

Name:	Sermatech International Canada GP, LLC
Street Address:	10300 Ryan Avenue
City:	Dorval
State/Country:	CANADA
Postal Code:	QC H9P 2T7
Entity Type:	LIMITED LIABILITY COMPANY:

PROPERTY NUMBERS Total: 30

Property Type	Number	Word Mark
Serial Number:	76532034	PURE-VU
Registration Number:	0903747	FLEXIJOINT
Registration Number:	1288644	ETHYLARMOR
Registration Number:	1288645	FLEXARMOR
Registration Number:	1359737	ISPA
Registration Number:	1371781	BLUE ARMOR
Registration Number:	1404543	BLUE ARMOR
Registration Number:	1523847	METBOND
Registration Number:	1623451	HAZCOR
Registration Number:	1874252	5380
Registration Number:	2082215	FLO-VU
Registration Number:	2190840	SERMASEAL
Registration Number:	2190845	SERMABOND
Registration Number:	2190846	SERMALUBE
Registration Number:	2268282	SI
Registration Number:	2352509	AMF OPTIONS
Registration Number:	2335561	SHORCOAT
Registration Number:	2397431	SERMATECH REPAIRS FOR LIFE
Registration Number:	2399657	SERMATECH COATINGS ON TOP
Registration Number:	2401667	SERMALON
Registration Number:	2411635	5380 D.P.
Registration Number:	2454978	ENGINEERING THE WORLD'S FINEST COATING SYSTEMS

TRADEMARK

REEL: 004015 FRAME: 0905

		THERE'S NO SUBTITUTE FOR EXPERIENCE
Registration Number:	2493888	SERMATECH M A N U F A C T U R I N G PRECISION IN THE MAKING
Registration Number:	3411924	SERMALCOTE
Registration Number:	3449943	SERMAFLOW
Registration Number:	3485405	SERMAFILL
Registration Number:	3411923	SERMAGARD
Registration Number:	3591630	SERMALOY
Registration Number:	3043963	SERMETEL
Registration Number:	3105637	ARMORLITH

CORRESPONDENCE DATA

Fax Number: (617)526-9899
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 617.526.9600
Email: omannion@proskauer.com
Correspondent Name: Proskauer Rose LLP
Address Line 1: One International Place
Address Line 4: Boston, MASSACHUSETTS 02110

ATTORNEY DOCKET NUMBER:	66913/001
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DOMESTIC REPRESENTATIVE

Name:
Address Line 1:
Address Line 2:
Address Line 3:
Address Line 4:

NAME OF SUBMITTER:	Scott K. Witonsky
Signature:	/Scott K. Witonsky/
Date:	07/01/2009

Total Attachments: 4
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**TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT**

TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT, dated as of July 1, 2009 by **SILVER POINT FINANCE, LLC**, in its capacity as Agent for the Lender Group, the Bank Product Providers and the Specified Product Providers (the "Agent"), in connection with the Security Agreement, dated February 28, 2005, (as amended, modified, supplemented or restated, and in effect from time to time, the "Security Agreement"), among Sermatech International Holdings Corp., a Delaware corporation ("Parent"), ACP SI Acquisition Sub Corp., a Delaware corporation ("Newco"), Sermatech International Incorporated, a Pennsylvania corporation ("Sermatech"), Sermatech International Canada Corp., a Delaware corporation ("Canada Corp."), and Sermatech International Canada GP, LLC, a Delaware limited liability company ("Sermatech GP") (each individually a "Grantor" and, collectively, the "Grantors"), and Agent.

WHEREAS, pursuant to the Security Agreement, Agent and the Grantors entered into that certain Trademark Security Agreement, dated as of February 28, 2005 (the "Trademark Security Agreement"), which Trademark Security Agreement was recorded with the United States Patent and Trademark Office at Reel 3046 Frame 0044, et. seq. on March 14, 2005;

WHEREAS, pursuant to the Security Agreement and Trademark Security Agreement, the Grantors granted, assigned, transferred and conveyed to the Agent, by way of collateral security, the Trademark Collateral (as defined in the Trademark Security Agreement) as security for the Obligations; and

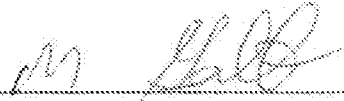
WHEREAS, the Agent has agreed to terminate and release the Trademark Collateral and assign and transfer to the Grantors all right, title and interest in the Trademark Collateral as herein provided;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby terminates and releases fully the Trademark Security Agreement and assigns and transfers to the Grantors, without representation, warranty or recourse, all of the Agent's right, title and interest in and to the Trademark Collateral, effective as of the date set forth above.

Capitalized terms used in this agreement, but not defined herein, shall have the respective meanings ascribed to them in the Trademark Security Agreement or Security Agreement, as applicable.

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SILVER POINT FINANCE, LLC, as Agent

By: 

Name: Michael A. Gallo

Title: Authorized Signatory

SIGNATURE PAGE TO TERMINATION AND RELEASE OF
TRADEMARK SECURITY AGREEMENT

SCHEDULE I
to
TERMINATION AND RELEASE OF TRADEMARK SECURITY AGREEMENT

US TRADEMARK APPLICATIONS

Trademark	Serial No.	Filing Date	Owner
PURE-VU	76-532034	07/21/2003	Sermatech International, Inc.

US TRADEMARK REGISTRATIONS

Trademark	Reg. No	Registration Date	Owner
FLEXIJOUNT	903,747	12/08/1970	Sermatech International, Inc.
ETHYLARMOR	1,288,644	08/07/1984	Sermatech International, Inc.
FLEXARMOR	1,288,645	08/07/1984	Sermatech International, Inc.
ISPA	1,359,737	09/10/1985	Sermatech International, Inc.
BLUE ARMOR	1,371,781	11/19/1985	Sermatech International, Inc.
BLUE ARMOR	1,404,543	08/12/1986	Sermatech International, Inc.
METBOND	1,523,847	02/07/1989	Sermatech International, Inc.
HAZCOR	1,623,451	08/28/1990	Sermatech International, Inc.
5380	1,874,252	01/17/1995	Sermatech International, Inc.
FLO-VU	2,082,215	07/22/1997	Sermatech International, Inc.
SERMASEAL	2,190,840	09/22/1998	Sermatech International, Inc.
SERMABOND	2,190,845	09/22/1998	Sermatech International, Inc.
SERMALUBE	2,190,846	09/22/1998	Sermatech International, Inc.
SI and Design	2,268,282	08/10/1998	Sermatech International, Inc.
SERMATECH	2,352,509	03/07/2000	Sermatech International, Inc.
SHORCOAT	2,335,561	03/28/2000	Sermatech International, Inc.
SERMATECH REPAIRS FOR LIFE and Design	2,397,431	10/24/2000	Sermatech International, Inc.
SERMATECH COATINGS ON TOP	2,399,657	10/31/2000	Sermatech International, Inc.
SERMALON	2,401,667	11/07/2000	Sermatech International, Inc.
5380 D.P.	2,411,635	12/12/2000	Sermatech International, Inc.
ENGINEERING THE WORLD'S FINEST COATING SYSTEMS THEREO'S NO SUBSTITUTE FOR EXPERIENCE and Design	2,454,978	05/29/2001	Sermatech International, Inc.
SERMATECH MANUFACTURING PRECISION IN THE MAKING and Design	2,493,888	10/02/2001	Sermatech International, Inc.

Trademark	Reg. No	Registration Date	Owner
SERMALCOTE	3,411,924	04/15/2008	Sermatech International, Inc.
SERMAFLOW	3,449,943	06/17/2008	Sermatech International, Inc.
SERMAFILL	3,485,405	08/12/2008	Sermatech International, Inc.
SERMAGARD	3,411,923	04/15/2008	Sermatech International, Inc.
SERMALOY	3,591,630	03/17/2009	Sermatech International, Inc.
SERMETEL	3,043,963	01/17/2006	Sermatech International, Inc.
ARMORLITH	3,105,637	06/20/2006	Sermatech International, Inc.