

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Foothill Capital Corporation		03/11/2009	CORPORATION: CALIFORNIA

RECEIVING PARTY DATA

Name:	F & F Foods, Inc.
Street Address:	3501 West 48th Place
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60632
Entity Type:	CORPORATION: ILLINOIS

PROPERTY NUMBERS Total: 17

Property Type	Number	Word Mark
Serial Number:	71005969	SMITH BROTHERS
Serial Number:	71055270	SEN-SEN
Serial Number:	71259667	SEN-SEN
Serial Number:	71261396	
Serial Number:	71487830	JUICELETS
Serial Number:	71496735	SB
Serial Number:	71497081	SHERBITS
Serial Number:	72023902	BANICOL
Serial Number:	73122099	DAILY-C
Serial Number:	73306738	SEN-SEN
Serial Number:	73580994	
Serial Number:	74214071	
Serial Number:	74317848	ALL-HERBAL
Serial Number:	74339766	FOXES

CH \$440.00 71005969

Serial Number:	74547114	
Serial Number:	74547319	SMITH BROS.
Serial Number:	80366685	

CORRESPONDENCE DATA

Fax Number: (312)577-8816
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 312.577.8034
Email: oscar.ruiz@kattenlaw.com
Correspondent Name: Oscar Ruiz c/o Katten Muchin Rosenman
Address Line 1: 525 West Monroe Street
Address Line 4: Chicago, ILLINOIS 60661

ATTORNEY DOCKET NUMBER:	340878-1
NAME OF SUBMITTER:	Oscar Ruiz
Signature:	/Oscar Ruiz/
Date:	03/19/2009

Total Attachments: 3
source=Trademark Release and Reassignment (Foothill)#page1.tif
source=Trademark Release and Reassignment (Foothill)#page2.tif
source=Trademark Release and Reassignment (Foothill)#page3.tif

TRADEMARK RELEASE AND REASSIGNMENT

March 11, 2009, THIS TRADEMARK RELEASE AND REASSIGNMENT is made as of
by FOOHILL CAPITAL CORPORATION ("Foothill").

WITNESSETH:

WHEREAS, Foothill and F & F FOODS, INC., an Illinois corporation ("Grantor"), were parties to an intellectual property security agreement dated as of February 6, 1996 (the "Assignment"), pursuant to which Grantor granted a security interest to Foothill in certain trademarks (the "Trademarks") and Trademark Rights (as defined below) as security for certain obligations owing by Grantor to Foothill, including the Trademarks set forth on Schedule 1 hereto; and

WHEREAS, the Assignment was recorded by the Trademark Division of the United States Patent and Trademark Office on January 29, 1996, at Reel 1425, Frame 0492; and

WHEREAS, Grantor has requested that Foothill release its security interest in the Trademarks and Trademark Rights and reassign the same to Grantor.

NOW THEREFORE, for good and valuable consideration, receipt and sufficiency of which are hereby acknowledged:

1. Foothill hereby releases its security interest in all of Grantor's right, title and interest in and to the following (collectively the "Trademark Rights"):

(i) each Trademark listed on Schedule 1 annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and

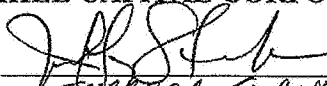
(ii) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

2. Foothill hereby reassigns, grants and conveys to Grantor, without any representation, recourse or undertaking by Foothill, all of Foothill's right, title and interest in and to the Trademarks and the Trademark Rights.

- Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, Foothill has caused this Trademark Release and Reassignment to be executed as of the day and year first above written.

FOOTHILL CAPITAL CORPORATION

By: 
Name: JEFFREY STANEK
Title: SVP

Trademark Release and Reassignment

**TRADEMARK
REEL: 003955 FRAME: 0449**

SCHEDULE 1

Trademarks

SERIAL NUMBER	FILING DATE	REGISTRATION NUMBER	REGISTRATION DATE
71005969	05/18/1905	50947	04/03/1906
71055270	03/23/1911	84536	12/19/1911
71259667	01/04/1928	247091	09/18/1928
71261396	02/08/1928	247418	09/25/1928
71487830	08/31/1945	421962	06/25/1946
71496735	02/16/1946	425169	11/05/1946
71497081	02/23/1946	428124	03/11/1947
72023902	02/06/1957	670139	11/25/1958
73122099	04/08/1977	1081500	01/10/1978
73306738	04/20/1981	1192612	03/23/1982
73580994	02/03/1986	1410815	09/23/1986
74214071	10/21/1991	1710270	08/25/1992
74317848	09/28/1992	1949738	01/16/1996
74339766	12/14/1992	1825328	03/08/1994
74547114	07/08/1994	1950350	01/23/1996
74547319	07/08/1994	2009335	10/22/1996
80366685		366685	

Trademark Release and Reassignment