Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: Conversion and Change of Name

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Paragon Trade Brands, Inc.		12/19/2008	CORPORATION: DELAWARE

RECEIVING PARTY DATA

	Name:	Paragon Trade Brands, LLC	
Street Address: 80 Cuttermill Road, Suite 500		80 Cuttermill Road, Suite 500	
	City:	Great Neck	
	State/Country:	NEW YORK	
	Postal Code:	11021	
Entity Type: LIMITED LIABILITY COMPANY: DELAWARE		LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 20

Property Type	Number	Word Mark
Registration Number:	1170311	BABY COMFORT
Registration Number:	1786743	BABY COMFORT
Registration Number:	2568422	BABY ME
Registration Number:	1871299	DOUBLERS
Registration Number:	1805253	DRI-GUARD
Registration Number:	2416393	DRI-GUARD
Registration Number:	1557983	DRY'N HAPPY
Registration Number:	1557979	GIGGLES
Registration Number:	2160196	KIDPANTS
Registration Number:	1604540	LOVING TOUCH
Registration Number:	1860369	PARAGON TRADE BRANDS
Registration Number:	1210639	SMILES
Registration Number:	1590837	SOFT-STRETCH
Registration Number:	1218462	TEDDY BEAR
		TRADEMARK

IRADEMARK

REEL: 003915 FRAME: 0985

900124313

Registration Number:	2200505	TRADITIONS
Registration Number:	2188462	ULTRA FRESH
Registration Number:	2168406	ULTRA SOFT-STRETCH
Registration Number:	1639711	ULTRASOFTS
Registration Number:	1993603	WONDERDRYS
Registration Number:	1836726	WONDERPANTS

CORRESPONDENCE DATA

Fax Number: (212)336-8001

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-336-8000

Email: ptodocket@arelaw.com

Correspondent Name: Kenneth P. George, Esq.

Address Line 1: 90 Park Avenue

Address Line 2: AMSTER, ROTHSTEIN & EBENSTEIN LLP

Address Line 4: New York, NEW YORK 10016

ATTORNEY DOCKET NUMBER:	34315/7
NAME OF SUBMITTER:	Holly Pekowsky
Signature:	/Holly Pekowsky/
Date:	01/09/2009

Total Attachments: 5

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Delaware

PAGE :

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "PARAGON TRADE BRANDS, INC." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "PARAGON TRADE BRANDS, INC." TO "PARAGON TRADE BRANDS, LLC", FILED IN THIS OFFICE ON THE TWENTY-SECOND DAY OF DECEMBER, A.D. 2008, AT 1:30 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF
THE AFORESAID CERTIFICATE OF CONVERSION IS THE THIRTY-FIRST DAY
OF DECEMBER, A.D. 2008, AT 12:01 O'CLOCK A.M.

2302435 8100**v**

081219185

You may verify this certificate online at corp.delaware.gov/authver.shtml

Darriet Smith Hindson

Harriet Smith Windsor, Secretary of State **AUTHENTICATION:** 7044886

DATE: 12-23-08

Delaware

PAGE 2

The First State

I, HARRIET SMITH WINDSOR, SECRETARY OF STATE OF THE STATE OF
DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND
CORRECT COPY OF CERTIFICATE OF FORMATION OF "PARAGON TRADE
BRANDS, LLC" FILED IN THIS OFFICE ON THE TWENTY-SECOND DAY OF
DECEMber, A.D. 2008, AT 1:30 O'CLOCK P.M.

AND I DO HEREBY FURTHER CERTIFY THAT THE EFFECTIVE DATE OF THE AFORESAID CERTIFICATE OF FORMATION IS THE THIRTY-FIRST DAY OF DECEMBER, A.D. 2008, AT 12:01 O'CLOCK A.M.

2302435 8100V

081219185

You may verify this certificate online at corp.delaware.gov/authver.shtml

Warriet Smith Windson, Secretary of State

AUTHENTICATION: 7044886

DATE: 12-23-08

D02

State of Delaware Secretary of State Division of Corporations Delivered 01:30 PM 12/22/2008 FILED 01:30 PM 12/22/2008 SRV 081219185 - 2302435 FILE

CERTIFICATE OF CONVERSION FROM A CORPORATION TO LIMITED LIABILITY COMPANY

Pursuant to Sections 18-204 and 18-214 of the Delaware Limited Liability Company Act and Section 266 of the General Corporation Law of the State of Delaware

- 1. The name of the Corporation immediately prior to the filing of this Certificate of Conversion is Paragon Trade Brands, Inc.
- 2. The Corporation was originally incorporated on the 30th day of June, 1992 under the laws of the State of Delaware. The Corporation's jurisdiction of incorporation immediately prior to the filing of this Certificate of Conversion is the State of Delaware.
- 3. The name of the limited liability company into which the Corporation shall be converted, as set forth in its Certificate of Formation, is Paragon Trade Brands, LLC.
- 4. The Conversion has been approved in accordance with the provisions of Section 266 of the General Corporation Law of the State of Delaware.
- 5. This Certificate of Conversion shall be effective at 12:01 a.m. on the 31st day of December, 2008.

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P03

PARAGON TRADE BRANDS, INC.

Name: Moshe uppenheim

Title: Authorized officer

Name: Roundth B. Goldbarg

Title: Anthonized officer

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State of Delaware Secretary of State
Division of Corporations
Delivered 01:30 PM 12/22/2008
FILED 01:30 PM 12/22/2008
SRV 081219185 - 2302435 FILE

CERTIFICATE OF FORMATION

OF

PARAGON TRADE BRANDS, LLC

- 1. The name of the limited liability company is Paragon Trade Brands, LLC.
- 2. The address of its registered office in the State of Delaware is 1209 Orange Street, City of Wilmington, County of New Castle. The name of its registered agent at such address is The Corporation Trust Company.
- This Certificate of Formation shall be effective at 12:01 a.m. on the 31st day of December, 2008.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation of Paragon Trade Brands, LLC on this 19 day of December, 2008.

Name: Moske Correction

Title: Authorized Person

Name: Kenneth B. Goldhery

Title: Authorized Person

557994.01-Wilmington Server IA - MSW

RECORDED: 01/09/2009