Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: Conversion

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Oncor Electric Delivery Company		10/05/2007	CORPORATION: TEXAS

RECEIVING PARTY DATA

Name:	Oncor Electric Delivery Company LLC	
Street Address:	1601 Bryan Street	
City:	Dallas	
State/Country:	TEXAS	
Postal Code:	75201	
Entity Type:	ntity Type: LIMITED LIABILITY COMPANY: DELAWARE	

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	2688431	ONCOR
Registration Number:	2768170	ONCOR
Registration Number:	2688423	
Registration Number:	2674940	ZIGSTER
Registration Number:	3479621	TAKE A LOAD OFF, TEXAS
Registration Number:	3479623	TAKE A LOAD OFF, TEXAS SAVING ENERGY MAKES CENTS
Registration Number:	3479622	TAKE A LOAD OFF, TEXAS SAVING ENERGY MAKES CENTS
Serial Number:	77474065	SMART TEXAS RETHINKING ENERGY
Serial Number:	77474082	SMART TEXAS RETHINKING ENERGY

CORRESPONDENCE DATA

900123805

Fax Number: (804)344-7999

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

804-788-8523 Phone:

HWRITM@hunton.com Email:

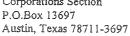
Edward T. White - Hunton & Williams LLP Correspondent Name:

REEL: 003912 FRAME: 0614

TRADEMARK

Address Line 1: 951 East Byrd Street Address Line 2: Riverfront Plaza, East Tower RICHMOND, VIRGINIA 23219-4074 Address Line 4: ATTORNEY DOCKET NUMBER: 88332.1 NAME OF SUBMITTER: Edward T. White Signature: /Edward T. White/ 01/02/2009 Date: Total Attachments: 2 source=Oncor2#page1.tif source=Oncor2#page2.tif

> TRADEMARK REEL: 003912 FRAME: 0615





Office of the Secretary of State

CERTIFICATE OF CONVERSION

The undersigned, as Secretary of State of Texas, hereby certifies that a filing instrument for

Oncor Electric Delivery Company File Number: 800025362

Converting it to

Oncor Electric Delivery Company LLC File Number: [Entity not of Record, Filing Number Not Available]

has been received in this office and has been found to conform to law. ACCORDINGLY, the undersigned, as Secretary of State, and by virtue of the authority vested in the secretary by law, hereby issues this certificate evidencing the acceptance and filing of the conversion on the date shown below.

Dated: 10/05/2007

Effective: 10/09/2007 11:59 am



Phil Wilson Secretary of State

holdelson

Come visit us on the internet at http://www.sos.state.tx.us/

Fax: (512) 463-5709 TID: 10340

SOS XI

Dial: 7-1-1 for Relay Services Document: 188238190003 99:61 4002/90/01 2724637946

TRADEMARK REEL: 003912 FRAME: 0616

FILED In the Office of the Secretary of State of Texas

OCT 0 5 2007

ARTICLES OF CONVERSION OF ONCOR ELECTRIC DELIVERY COMPANY

Corporations Section

- (1) The name of the Converting Entity is Oncor Electric Delivery Company, a Texas corporation.
- The name of the Converted Entity is Oncor Electric Delivery Company LLC, a Delaware limited liability company.
- (3) The Converted Entity shall be a limited liability company and its jurisdiction of formation shall be the State of Delaware,
- (4) A Plan of Conversion has been approved, and an executed copy of the Plan of Conversion is and will be available at the principal place of business of the Converting Businy and the Converted Businy. 150F Bryan Street, Dallas, Texas 75201.
- (5) A copy of the Plan of Conversion will be familied by the Converted Bothy, on whiten request and without cost; to any member of the Converting Entity or the Converted Entity.
- (6) The approval of the Plan of Conversion was duly authorized by all action required by the laws under which the Converting Entity was organized and by its constituent documents.
- (7) The number of shares outstanding of the Converting Entity is 48,864,775 shares of common stock. without par value, all of which were youed in favor of the Plan of Conversion.
- (8) The conversion will be effective as of 1.00 p.m. Eastern Time (11:59 e.m. Central Time) on October 9, 2007,

ONCORELECTRIC DELIVERY COMPANY

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RECORDED: 01/02/2009

PAGE 03/28