### Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Philadelphia Stock Exchange, Inc.		07/24/2008	CORPORATION: DELAWARE

### RECEIVING PARTY DATA

Name:	Bank of America, N.A.
Street Address:	335 Madison Avenue
Internal Address:	as Collateral Agent
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	National Association:

PROPERTY NUMBERS Total: 28

Property Type	Number	Word Mark
Registration Number:	2755527	АИТОМ
Registration Number:	2688647	THE COVERED CALL
Registration Number:	2631527	FILL X
Registration Number:	2793726	FILL X PHILADELPHIA STOCK EXCHANGE QUALITY OF EXECUTION REPORT
Registration Number:	3259880	ONE CONNECTION. THREE MARKETS. AND THOUSANDS OF PRODUCTS.
Registration Number:	1365301	PACE
Registration Number:	2988760	РВОТ
Registration Number:	2988761	РВОТ
Registration Number:	3279076	P PBOT PHILADELPHIA BOARD OF TRADE
Registration Number:	3371935	PBOT WORLD CURRENCY FUTURES
Registration Number:	3291906	PBOT XL
Registration Number:	3031211	PHILADELPHIA BOARD OF TRADE
		TDADEMARK

TRADEMARK

**REEL: 003822 FRAME: 0439** 

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Registration Number:	2444109	PHILADELPHIA STOCK EXCHANGE
Registration Number:	2400041	PHLX
Registration Number:	3279077	P PHLX PHILADELPHIA STOCK EXCHANGE
Registration Number:	3355140	PHLX WORLD CURRENCY OPTIONS
Registration Number:	3265118	PHLX.COM
Registration Number:	3426816	PHLX XL
Registration Number:	3284361	PHLX XLE
Registration Number:	3279079	SCCP STOCK CLEARING CORPORATION OF PHILADELPHIA
Registration Number:	1937137	UCOM
Serial Number:	77014420	PIXL
Serial Number:	77115839	XDB
Serial Number:	77027121	XLE
Registration Number:	1937138	UNITED CURRENCY OPTIONS MARKET
Registration Number:	3342946	XDE
Registration Number:	2873263	X.STATION
Serial Number:	77074934	PHLX IRON NETWORK

### **CORRESPONDENCE DATA**

Fax Number: (202)408-3141

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 800-927-9801 x2348
Email: jpaterso@cscinfo.com

Correspondent Name: Corporation Service Company

Address Line 1: 1090 Vermont Avenue NW, Suite 430

Address Line 2: Attn: Jean Paterson

Address Line 4: Washington, DISTRICT OF COLUMBIA 20005

ATTORNEY DOCKET NUMBER:	661837	
NAME OF SUBMITTER:	Jean Paterson	
Signature:	/Jean Paterson/	
Date:	07/25/2008	

### Total Attachments: 10

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Additional name(s) of conveying party(ies) attached? Yes \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Form PTO-1594 RECORDATION FOI TRADEMAI OMB No. 0651-0027 (exp. 5/31/2002)	LLO Detect and Tandement Office
1. Name of conveying party(ies):  Philadelphia Stock Exchange, Inc.    Individual(s)	Tab settings ⇔⇔⇔ ▼ ▼ ▼	<b>V V V</b>
Name: Bank of America, N.A., as   Internal Address: Collateral Agent	To the Honorable Commissioner of Patents and Trademarks: F	Please record the attached original documents or copy thereof.
Execution Date:	1. Name of conveying party(ies):  Philadelphia Stock Exchange, Inc.  Individual(s) Association  General Partnership Limited Partnership  Corporation-State  ✓ Other a Delaware Corporation  Additional name(s) of conveying party(ies) attached? Yes ✓ No  3. Nature of conveyance:  Assignment Merger  ✓ Security Agreement Change of Name	2. Name and address of receiving party(ies)  Name: Bank of America, N.A., as  Internal Address: Collateral Agent  Street Address: 335 Madison Avenue  City: New York State: NY Zip: 10017  Individual(s) citizenship  Association  General Partnership  Limited Partnership  Corporation-State  Other  If assignee is not domiciled in the United States, a domestic
4. Application number(s) or registration number(s):  A. Trademark Application No.(s) See Schedule I  Additional number(s) attached Yes No  5. Name and address of party to whom correspondence concerning document should be mailed:  Name: James P. Murphy  Internal Address: Cahill Gordon & Reindel LLP  Street Address: 80 Pine Street  City: New York State: NY Zip:10005  B. Trademark Registration No.(s) See Schedule I  Additional number(s) attached Yes No  6. Total number of applications and registrations involved:  7. Total fee (37 CFR 3.41)		(Designations must be a separate document from assignment)
Concerning document should be mailed:  Name:James P. Murphy  Internal Address:Cahill Gordon & Reindel LLP  The concerning document should be mailed:  Internal Address:Cahill Gordon & Reindel LLP  The concerning document should be mailed:  The concerning document should be m	A. Trademark Application No.(s) See Schedule I	B. Trademark Registration No.(s) See Schedule I
Internal Address: Cahill Gordon & Reindel LLP  7. Total fee (37 CFR 3.41)\$  Enclosed  Authorized to be charged to deposit account  8. Deposit account number:  City: New York State: NY Zip: 10005  DO NOT USE THIS SPACE	concerning document should be mailed:	
City: New York State: NY Zip: 10005  DO NOT USE THIS SPACE		Enclosed
DO NOT USE THIS SPACE	Street Address: 80 Pine Street	8. Deposit account number:
	· · · · · · · · · · · · · · · · · · ·	
a. Signature.		THIS SPACE
James P. Murphy  Name of Person Signing  July 24, 2008  Date	James P. Murphy	gnature Date

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

### **EXECUTION COPY**

TRADEMARK SECURITY AGREEMENT (the "Agreement"), dated as of July 24, 2008, between PHILADELPHIA STOCK EXCHANGE, INC., a Delaware corporation, with offices located at 1900 Market Street, Philadelphia, PA 19103 (the "Grantor") and BANK OF AMERICA, N.A., with offices at 335 Madison Ave., New York, NY 10017, as collateral agent for the Credit Agreement.

Reference is made to the Guarantee and Collateral Agreement, dated as of February 27, 2008 (as amended, supplemented or otherwise modified from time to time, the Collateral Agreement"), among The NASDAQ OMX Group, Inc. (the "Borrower"), certain subsidiaries of the Borrower party thereto and Bank of America, N.A., as Collateral Agent for the Credit Agreement. The Lenders have agreed to extend credit to the Borrower and/or the Additional Borrower, as applicable, subject to the terms and conditions set forth in the Credit Agreement dated as of February 27, 2008 (as amended, supplemented or otherwise modified from time to time (the "Credit Agreement"). Bank of America, N.A. will act as collateral agent (the "Collateral Agent") for the benefit of the Lenders under the Credit Agreement. The obligations of the Lenders to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Capitalized terms used in this Agreement and not otherwise defined herein have the meanings specified in the Collateral Agreement. The rules of construction specified in Section 1.01(b) of the Collateral Agreement also apply to this Agreement.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Grantor, pursuant to the Collateral Agreement, did and hereby assigns and pledges to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, and did and hereby does grant to the Collateral Agent, its successors and assigns, for the ratable benefit of the Secured Parties, a security interest in all right, title or interest in or to any and all of the following assets and properties now owned or at any time hereafter acquired by such Grantor or in which such Grantor now has or at any time in the future may acquire any right, title or interest (collectively, the "Trademark Collateral"):

- (a) all trademarks, service marks, trade names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, all registrations thereof, and all applications for registration filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office (or any successor thereto) or any similar offices in any State of the United States or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule I (the "Trademarks"); and
- (b) all goodwill symbolized by the Trademarks or connected with the use thereof.

Notwithstanding anything herein to the contrary, in no event shall the security interest granted hereunder attach to any application to register any Trademark where such application has been filed on an intent-to-use basis and no statement of use has been accepted by

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the U.S. Patent and Trademark Office.

SECTION 3. Collateral Agreement. The security interests granted to the Collateral Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Collateral Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Collateral Agent with respect to the Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. Governing Law. This Agreement shall be construed in accordance with and governed by the law of the State of New York.

[The remainder of this page is intentionally blank.]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

PHILADELPHIA STOCK EXCHANGE, INC.

Name:

Christopher R. Concannor

Title:

Chief Executive Officer

[Signature Page to Trademark Security Agreement]

65°066 Sign York Street SA

BANK OF AMERICA, N.A., as Collateral Agent

By:

Name:

Title:

[Signature Page to Trademark Security Agreement]

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### SCHEDULE I

# TRADEMARK SECURITY AGREEMENT TRADEMARK REGISTRATIONS AND TRADEMARK APPLICATIONS

## U.S. Trademark Registrations:

No. Reg./Filing Renewal Period Date	6/4/2002 8/26/2012 – 8/26/2013	6/4/2002 2/18/2012 -2/18/2013	12/21/2001 10/8/2011 – 10/8/2012	12/21/2001 12/16/2012 – 12/16/2013
Reg./Ser. No.	2755527	2688647	2631527	2793726
Trademark	AUTOM®	THE COVERED CALL®	FILL•X	HILDELPHIA STOOR EXCHANGE OUALITY OF EXECUTION REPORT
<u>Owner</u>	Philadelphia Stock Exchange, Inc.	Philadelphia Stock Exchange, Inc.	Philadelphia Stock Exchange, Inc.	Philadelphia Stock Exchange, Inc.

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Owner	Trademark	Reg./Ser. No.	Reg./Filing	Renewal Period
			Date	
DL3_1_1_1_1_1 & 04 1		1937138	11/29/1994	11/21/2014 -
Frilladelphia Stock Exchange, Inc.	UNITED CURRENCY OPTIONS MARKET®			11/21/2015
Philadelphia Stock Exchange, Inc.	XDE®	3342946	2/20/2007	11/27/2016 – 11/27/2017
Philadelphia Stock Exchange, Inc.	X.STATION®	2873263	6/11/2002	8/17/2013 - 8/17/2014

U.S. Trademark Applications:

	:4				
Renewal	PENDING	2/19/2008 Notice of Allowance	Statement of Use or	first extension due 8/19/2008	
Reg./Filing Date	1/3/2007				
Reg./Ser. No. Reg./Filing Date	77/074934				
Trademark	PHLX IRON NETWORK				
Owner	Philadelphia Stock	Exchange, Inc.			

**RECORDED: 07/25/2008**