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TRADEMARK ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:

NEW ASSIGNMENT

Assignment from Merrill Lynch Capital Canada Inc. to GE Canada Finance Holding Company

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Merrill Lynch Capital Canada Inc.		06/30/2008	CORPORATION: ONTARIO

RECEIVING PARTY DATA

Name:	GE Canada Finance Holding Company	
Street Address:	123 Front Street	
Internal Address:	Suite 1400	
City:	Toronto, Ontario	
State/Country:	CANADA	
Postal Code:	M5J 2M2	
Entity Type:	Unlimited Liability Company: NOVA SCOTIA	

PROPERTY NUMBERS Total: 5

Property Type	Number	Word Mark
Registration Number:	2143443	NEXCYCLE
Registration Number:	2181175	NEXCYCLE
Registration Number:	2157486	NEXCYCLE
Serial Number:	78408842	NPI
Serial Number:	78408868	NPI

CORRESPONDENCE DATA

Fax Number: (312)993-9767

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312/876-7628

Email: linda.kastner@lw.com

Correspondent Name: Linda R. Kastner, c/o Latham & Watkins

Address Line 1: 233 S. Wacker Drive

Address Line 2: Suite 5800

900111016

Address Line 4: Chicago, ILLINOIS 60606

TRADEMARK

REEL: 003814 FRAME: 0321

DOMESTIC REPRESENTATIVE					
Name: Address Line 1: Address Line 2: Address Line 3: Address Line 4:					
NAME OF SUBMITTER:	Linda R. Kastner				
Signature:	/lk/				
Date:	07/10/2008				
Total Attachments: 4 source=NexCycle.StrategicMaterials.Assgnment#page1.tif source=NexCycle.StrategicMaterials.Assgnment#page2.tif source=NexCycle.StrategicMaterials.Assgnment#page3.tif source=NexCycle.StrategicMaterials.Assgnment#page4.tif					

TRADEMARK
REEL: 003814 FRAME: 0322

TRADEMARK ASSIGNMENT

Dated: June 30, 2008

WHEREAS, Strategic Materials, Inc. owns all right, title and interest into the trademarks listed on Schedule A ("Trademarks");

WHEREAS, pursuant to that certain Trademark Security Agreement dated as of September 30, 2005 which was filed with the United States Patent and Trademark Office on October 11, 2005 at Reel 003173, Frame 0862 (the "Trademark Security Agreement"), between Strategic Materials, Inc. ("Grantor") and Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., as Agent ("Merrill Lynch Capital") and Merrill Lynch Capital Canada Inc., as Canadian Agent ("Merrill Lynch Canada") for the Lenders party to the Credit Agreement dated as of September 30, 2005, among the Credit Parties party thereto, Merrill Lynch Capital, Merrill Lynch Canada and the financial institutions from time to time party thereto, Grantor has granted Merrill Lynch Capital and Merrill Lynch Canada a security interest in the Trademarks; and

WHEREAS, all indebtedness and liability of Grantor owing to Merrill Lynch Canada ("Assignor") has been assigned to GE Canada Finance Holding Company, as Canadian Agent ("Assignee"), and Assignee has become the successor in interest to Assignor and Assignor has agreed to assign and transfer to Assignee all of its rights, interests and privileges to the Trademarks.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Assignor hereby sells, assigns and transfers to Assignee all right, title and interest in and to the Trademarks, together with the goodwill associated therewith, including, without limitation, all rights to sue at law or in equity for any past, present or future infringement thereof, and to receive all proceeds and damages therefrom, to be held and enjoyed by Assignee, its successors and assigns, as fully as the same would have been held and enjoyed by Assignor had this assignment and sale not been made.

This document may be executed in counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same instrument.

[Signature Page Follows]

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REEL: 003814 FRAME: 0323

IN WITNESS WHEREOF, the Assignor and Assignee have caused this Trademark Assignment to be executed and delivered as of the date first above written.

MERRILL LYNCH CAPITAL CANADA INC., AS CANADIAN AGENT, as Assignor

Name:

GE CANADA FINANCE HOLDING COMPANY, AS CANADIAN AGENT,

as Assignee

Name

Signing Offi

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SCHEDULE A

NexCycle, Inc.

U.S. TRADEMARK REGISTRATIONS

Trademark Description U.S. Registration No. Date Registered Federal Service Mark 2,143,443 03/20/98 NEXCYCLE in Class 40 for "recycling services" Federal Service Mark 2,181,175 08/28/98 **NEXCYCLE** in Class 37 for "collection of waste including glass, plastic, metals, fiber and paper products, and used clothing, for recycling" Nexcycle Federal Service 2,157,486 Mark Registration in Class 39

CANADIAN TRADEMARK REGISTRATIONS

Trademark Description CA Registration No. Date Registered
NPI & NPI Design 1194655
1194654
NexStat 1154166

U.K. TRADEMARK REGISTRATIONS

<u>Trademark Description</u> <u>U.K. Registration No.</u> <u>Date Registered</u>
NexCycle (Classes 39 and 40) 2105447

TRADEMARK REEL: 003814 FRAME: 0325

U.S. TRADEMARK APPLICATIONS

<u>Trademark Application Description</u> NPI & NPI Design

<u>U.S. Application No.</u> 78/408,842

78/408,868

Date Applied

04/27/04 04/27/04

TRADEMARK

REEL: 003814 FRAME: 0326

RECORDED: 07/10/2008