Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: Security Agreement

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Midwest Medical Supply Co., LLC		104/03/2006 1	LIMITED LIABILITY COMPANY:

RECEIVING PARTY DATA

Name:	Merrill Lynch Capital
Street Address:	222 N. Lasalle Street
Internal Address:	16th fl
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60601
Entity Type:	Corporation-State Delaware:

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	1696660	MMS
Registration Number:	2836235	AOS AMERICAN OSTOMY SUPPLY

CORRESPONDENCE DATA

Fax Number: (202)756-9299

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 8008339848

Email: kai.goodwin@contractor.thomson.com

Corporation Service Company Correspondent Name:

Address Line 1: 80 State Street Address Line 2: 6th Floor

Albany, NEW YORK 12207 Address Line 4:

ATTORNEY DOCKET NUMBER: 509320

NAME OF SUBMITTER: Matthew Mayer

TRADEMARK

REEL: 003754 FRAME: 0536

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Signature:	/Matthew Mayer/	
Date:	04/08/2008	
Total Attachments: 4 source=MidwestMedicalSupply_MerrillLynch_TM2#page2.tif source=MidwestMedicalSupply_MerrillLynch_TM2#page3.tif source=MidwestMedicalSupply_MerrillLynch_TM2#page4.tif source=MidwestMedicalSupply_MerrillLynch_TM2#page5.tif		

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (the "Agreement") made as of this 3rd day of April, 2006 by Midwest Medical Supply Co., L.L.C., a Missouri limited liability company ("Grantor") in favor of Merrill Lynch Capital, a division of Merrill Lynch Business Financial Services Inc., a Delaware Corporation, in its capacity as Administrative Agent for the Lenders party to the Credit Agreement (defined below) ("Grantee"):

WITNESSETH

WHEREAS, Grantor and its subsidiaries, Grantee and Lenders are parties to a certain Credit and Security Agreement of even date herewith (as the same may be amended or otherwise modified from time to time, the "Credit Agreement"), providing for extensions of credit to be made to Grantor by Lenders; and

WHEREAS, pursuant to the terms of the Credit Agreement, Grantor has granted to Grantee, for the benefit of Lenders, a security interest in substantially all of the assets of Grantor including all right, title and interest of Grantor in, to and under all now owned and hereafter acquired trademarks, together with the goodwill of the business symbolized by Grantor's trademarks, and all products and proceeds thereof, to secure the payment of all amounts owing by Grantor under the Credit Agreement;

NOW, THEREFORE, in consideration of the premises set forth herein and for other good and valuable consideration, receipt and sufficiency of which are hereby acknowledged, Grantor agrees as follows:

- 1. <u>Incorporation of Credit Agreement</u>. The Credit Agreement and the terms and provisions thereof are hereby incorporated herein in their entirety by this reference thereto. All terms capitalized but not otherwise defined herein shall have the same meanings herein as in the Credit Agreement.
- 2. Grant and Reaffirmation of Grant of Security Interests. To secure the payment and performance of the Obligations, Grantor hereby grants to Grantee, for its benefit and the benefit of Lenders, and hereby reaffirms its prior grant pursuant to the Credit Agreement of, a continuing security interest in Grantor's entire right, title and interest in and to the following (all of the following items or types of property being herein collectively referred to as the "Trademark Collateral"), whether now owned or existing or hereafter created, acquired or arising:
 - (i) each Trademark listed on <u>Schedule 1</u> annexed hereto, together with any reissues, continuations or extensions thereof, and all of the goodwill of the business connected with the use of, and symbolized by, each Trademark; and
 - (ii) all products and proceeds of the foregoing, including without limitation, any claim by Grantor against third parties for past, present or future (a) infringement or dilution of any Trademark, or (b) injury to the goodwill associated with any Trademark.

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IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

MIDWEST MEDICAL SUPPLY CO., L.L.C.

Name: Gary P. Reeve

Title: Managing Member

Agreed and Accepted
As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Administrative Agent

By:_____ Name: Title:

[SIGNATURE PAGE TO TRADEMARK AGREEMENT]

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TRADEMARK

REEL: 003754 FRAME: 0539

IN WITNESS WHEREOF, Grantor has duly executed this Agreement as of the date first written above.

MIDWEST MEDICAL SUPPLY CO., L.L.C.

By:	
Name:	Gary P. Reeve
Title:	Managing Member

Agreed and Accepted
As of the Date First Written Above

MERRILL LYNCH CAPITAL, a division of Merrill Lynch Business Financial Services Inc., as Administrative Agent

Name:

[SIGNATURE PAGE TO TRADEMARK AGREEMENT]

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SCHEDULE A

TRADEMARK REGISTRATIONS

Trademark Description U.S. Registration No. Date Registered

Trademark Logo for MMS 1696660 6/23/1992 American Ostomy Supply logo 2836235 4/27/2004

TRADEMARK APPLICATIONS

Trademark Application U.S. Application No. Date Applied

Description

None.

A-1

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RECORDED: 04/08/2008