

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Notice of Grant of Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
HemCon Medical Technologies, Inc.		02/21/2008	CORPORATION: OREGON

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	800 Fifth Avenue, Floor 17
Internal Address:	WA-501-17-32
City:	Seattle
State/Country:	WASHINGTON
Postal Code:	98104
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
Registration Number:	3003044	HEMORRHAGE CONTROL TECHNOLOGIES
Registration Number:	2941755	
Registration Number:	3264070	CHITOFLEX
Registration Number:	2735347	HEMCON
Serial Number:	77222880	KYTOBLOC
Serial Number:	77222866	KYTOSTOP
Serial Number:	77222856	KYTOSTAT

CORRESPONDENCE DATA

Fax Number: (919)416-8363
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
 Phone: 9192868041
 Email: pto_tmconfirmation@mvalaw.com
 Correspondent Name: Moore & Van Allen PLLC

OP \$190.00 3003044

Address Line 1: 430 Davis Drive
Address Line 2: Suite 500
Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	327000.11119 HEMCON JES
NAME OF SUBMITTER:	John E. Slaughter
Signature:	/John E. Slaughter/
Date:	02/25/2008

Total Attachments: 4
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of February 21, 2008 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Bank of America, N.A., as Administrative Agent (the "Administrative Agent") for the holders of the Secured Obligations referenced therein, the undersigned Obligor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the holders of the Secured Obligations:

TRADEMARKS

<u>Trademark No.</u>	Description of Trademark <u>Item</u>	Date of <u>Trademark</u>
	See Schedule 1.	

TRADEMARK APPLICATIONS

<u>Trademark Applications No.</u>	Description of Trademark <u>Applied For</u>	Date of Trademark <u>Applications</u>
	See Schedule 1.	

The Obligors and the Administrative Agent, on behalf of the holders of the Secured Obligations, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

HemCon Medical Technologies, Inc.

By 

Name: John W. Morgan

Title: President & CEO

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Brenda H. Little

Name: Brenda H. Little

Title: Assistant Vice President

HEMCON MEDICAL TECHNOLOGIES, INC.
NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

Schedule 1

**HemCon Medical Technologies, Inc.
(Oregon Corporation)**

U.S. Trademarks

Registered Marks

Mark	Registration No.	Registration Date
HEMORRHAGE CONTROL TECHNOLOGIES	3003044	09/27/05
Design only	2941755	04/19/05
CHITOFLEX	3264070	07/17/07
HEMCON	2735347	07/08/03

Pending Applications

Mark	Application No.	Filing Date
KYTOBLOC	77222880	07/05/07
KYTOSTOP	77222866	07/05/07
KYTOSTAT	77222856	07/05/07

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