

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE BY SECURED PARTY		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Bank of America, N.A		12/20/2007	National banking association:

<b>RECEIVING PARTY DATA</b>	
<b>Name:</b>	Universal Lighting Technologies, Inc.
<b>Street Address:</b>	26 Century Boulevard
<b>City:</b>	Nashville
<b>State/Country:</b>	TENNESSEE
<b>Postal Code:</b>	37214
<b>Entity Type:</b>	CORPORATION:

**PROPERTY NUMBERS Total: 38**

Property Type	Number	Word Mark
Registration Number:	856942	HI-N-DRI
Registration Number:	1220674	BALLASTAR
Registration Number:	1548983	BALLASTAR
Registration Number:	1695866	TRIAD
Registration Number:	1960685	SUPER MINI
Registration Number:	1959181	ES ENERGY SAVINGS
Registration Number:	2041290	LAMPGARD
Registration Number:	2060032	SUPER LAMPGARD
Registration Number:	2534476	ACCUSTART
Registration Number:	2345374	SUPERDIM
Registration Number:	2357456	UNIVERSAL
Registration Number:	2486097	ADDRESSPRO
Registration Number:	2832320	UNIVERSAL PRECISE
Registration Number:	2689040	MULTI-5

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Registration Number:	2694051	SIGNA SIGN AND NEON SOLUTIONS
Registration Number:	2746722	SIGNA
Registration Number:	2897786	HOMESTAR
Registration Number:	2911508	ULTIM5
Registration Number:	2911509	ULTIM8
Registration Number:	2868812	ACCUSTART
Registration Number:	2871532	TRIAD
Registration Number:	2868813	EL SUPER
Registration Number:	2876609	ACCUSTART 5
Registration Number:	2876610	ACCUSTART 8
Registration Number:	1964807	SUPER SLIM
Registration Number:	2080735	ULTRA SLIM
Registration Number:	780762	CONVERT-A-BALLAST
Registration Number:	946683	CUED
Registration Number:	765398	FLUOR-A-DIM
Registration Number:	2214824	GREEN ZONE
Registration Number:	2223235	OCTEK
Registration Number:	1908325	OCTIC PLUS
Registration Number:	1907152	QUICK PLUG
Registration Number:	541559	TRIAD
Registration Number:	2389786	TRIFORMER
Registration Number:	1890983	ISOREG
Registration Number:	1069797	HYDRA-FOIL
Registration Number:	2921075	SIGNA SIGN

**CORRESPONDENCE DATA**

Fax Number: (404)522-8409  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 404-420-5574  
Email: ovs@phrd.com  
Correspondent Name: Oksana V. Sepich  
Address Line 1: 285 Peachtree Center Avenue  
Address Line 2: Suite 1500  
Address Line 4: Atlanta, GEORGIA 30303

ATTORNEY DOCKET NUMBER:	52.307
NAME OF SUBMITTER:	Harrison J. Roberts

Signature:

/Harrison J. Roberts/

Date:

01/02/2008

Total Attachments: 2

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**RELEASE OF SECURITY INTEREST IN TRADEMARKS**

FOR VALUE RECEIVED, the undersigned, **BANK OF AMERICA, N.A.**, a national banking association, in its capacity as collateral and administrative agent for certain lenders (together with its successors and assigns in such capacity, "Assignor"), does hereby sell, assign, transfer and convey to **UNIVERSAL LIGHTING TECHNOLOGIES, INC.**, a Delaware corporation ("Assignee"), **without any representation or warranty by, or recourse to, Assignor, all right, title and interest of Assignor in and to the trademark applications and trademarks listed on Schedule A attached hereto, arising under that certain Amended and Restated Trademark Security Agreement dated October 21, 2004, between Assignee and Assignor (as at any time amended, the "Trademark Security Agreement"), recorded January 1, 2005, on Reel No. 003004, Frame 0507, United States Patent and Trademark Office, together with the goodwill of the business symbolized by the marks.**

This Assignment is intended to operate as a release of all liens and security interests conveyed by Assignee to Assignor pursuant to the terms of the Trademark Security Agreement, and to reassign to Assignee all of Assignor's right, title, and interest acquired pursuant to the terms of such Trademark Security Agreement.

IN WITNESS WHEREOF, Assignor has caused this Agreement to be signed by its duly authorized officer on December 20<sup>th</sup>, 2007.

ASSIGNOR:

**BANK OF AMERICA, N.A.** (as successor in interest to Fleet Capital Corporation), as agent

By: Douglas Cowan  
Name: Douglas Cowan  
Title: Senior Vice President

SCHEDULE A

to Release of Security Interest in Trademarks  
by Bank of America, N.A.  
to Universal Lighting Technologies, Inc.

**U.S. Reg.  
Trademark**

856,942  
1,220,674  
1,548,983  
1,695,866  
1,960,685  
1,959,181  
2,041,290  
2,060,032  
2,534,476  
2,345,374  
2,357,456  
2,486,097  
2,832,320  
2,689,040  
2,694,051  
2,746,722  
2,897,786  
2,911,508  
2,911,509  
2,868,812  
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2,868,813  
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1,964,807  
2,080,735  
780,762  
946,683  
765,398  
2,214,824  
2,223,235  
1,908,325  
1,907,152  
541,559  
2,389,786  
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1,069,797  
2,486,097  
2,694,051  
2,060,032  
2,345,374  
2,921,075  
2,871,532