

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Den-Mat Holdings, LLC		12/13/2007	LIMITED LIABILITY COMPANY: DELAWARE

RECEIVING PARTY DATA

Name:	Dymas Funding Company, LLC, as Administrative Agent
Street Address:	One North Franklin Street, Suite 3500
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60606
Entity Type:	LIMITED LIABILITY COMPANY: DELAWARE

PROPERTY NUMBERS Total: 50

Property Type	Number	Word Mark
Registration Number:	3177044	1-877-LUMINEERS
Registration Number:	3094792	1ST IMPRESSION
Serial Number:	77018696	AUDITION
Registration Number:	2301728	BIO-CAP
Registration Number:	3247392	BLOCK-OUT
Registration Number:	2639072	C.B.V. TEMP
Registration Number:	1697336	CERI-FORMS
Registration Number:	1362864	CERINATE
Registration Number:	1471916	CERINATE PRIME
Registration Number:	1345529	CREATION
Registration Number:	1701618	DAB-EZE
Registration Number:	2208948	DECTOR
Registration Number:	1145375	DEN-MAT
Registration Number:	2731751	ETCH 'N' SEAL

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Registration Number:	2065102	FLORESTORE
Registration Number:	1706205	GERISTORE
Registration Number:	2880496	GLOSS-N-SEAL
Registration Number:	1441752	GOLDLINK
Registration Number:	3174625	GORGEOUS TEMP
Registration Number:	1706204	INFINITY
Registration Number:	3207568	LUMICAST
Registration Number:	3050052	LUMINEERS
Registration Number:	3099348	LUMINEERS
Registration Number:	3000428	LUMINEERS
Registration Number:	3176884	LUMINEERS
Registration Number:	3180958	LUMINEERS SMILE DISCOVERY PROGRAM
Registration Number:	3213483	LUMINEERS SMILE OFFICE
Serial Number:	77077076	LUMISMILE
Registration Number:	1345530	MARATHON
Serial Number:	77278728	PAIN BEGONE
Registration Number:	2050236	PERFECTION
Registration Number:	1700158	PORCELOCK
Registration Number:	2829674	REMBRANDT ALLEGRO
Registration Number:	2668864	REMBRANDT SAPPHIRE
Serial Number:	77238619	SAPPHIRE
Registration Number:	3241591	SAPPHIRE
Registration Number:	3211078	SAPPHIRE BRILLIANCE
Serial Number:	77018689	SAPPHIRE POLAR ICE
Registration Number:	1357588	SKUBES
Registration Number:	2525826	SMILE CRAFTERS
Registration Number:	1360020	SOLVENEX
Registration Number:	3215457	SUPREME WHITE
Registration Number:	1781055	TENURE
Registration Number:	2029340	TENURE QUIK
Registration Number:	1361370	TETRAPAQUE
Registration Number:	1310732	ULTRA-BOND
Registration Number:	2581933	ULTRA-BOND QUIK
Registration Number:	2034881	UNI-BOND
Registration Number:	2324281	VIRTUOSO

Registration Number:

1711111

VISAR SEAL

CORRESPONDENCE DATA

Fax Number: (312)863-7865

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 312-201-3865

Email: sharon.patterson@goldbergkohn.com

Correspondent Name: Sharon Patterson

Address Line 1: c/o Goldberg Kohn, 55 E. Monroe St.

Address Line 2: Suite 3300

Address Line 4: Chicago, ILLINOIS 60603

ATTORNEY DOCKET NUMBER:

5859.025

NAME OF SUBMITTER:

Sharon Patterson

Signature:

/sharon patterson/

Date:

12/28/2007

Total Attachments: 25

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ASSIGNMENT FOR SECURITY

TRADEMARKS

WHEREAS, Den-Mat Holdings, LLC (the "Assignor") owns the trademarks and service marks listed on the annexed Schedule 1A, which trademarks and service marks are registered or applied for in the United States Patent and Trademark Office (the "Trademarks");

WHEREAS, the Assignor, has entered into a Security Agreement, dated December 14, 2007 (the "Security Agreement"), in favor of Dymas Funding Company, LLC, in its capacity as Administrative Agent for certain lenders (the "Assignee");

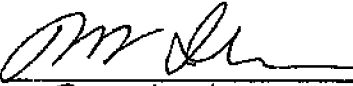
WHEREAS, pursuant to the Security Agreement, the Assignor has assigned to the Assignee and granted to the Assignee for the benefit of the lenders a continuing security interest in all right, title and interest of the Assignor in, to and under the Trademarks, together with, among other things, the good-will of the business symbolized by the Trademarks and the applications and registrations thereof, and all proceeds thereof, including, without limitation, any and all causes of action which may exist by reason of infringement thereof and any and all damages arising from past, present and future violations thereof (the "Collateral"), to secure the payment, performance and observance of the Obligations (as defined in the Security Agreement); provided, that, in no event shall Collateral include Excluded Collateral (as defined in the Security Agreement);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Assignor does hereby pledge, convey, sell, assign, transfer and set over unto the Assignee and grants to the Assignee, for the benefit of the lenders, a continuing security interest in the Collateral to secure the prompt payment, performance and for the benefit of the lenders observance of the Obligations.

The Assignor does hereby further acknowledge and affirm that the rights and remedies of the Assignee with respect to the Collateral are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein.

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of December 13 2007.

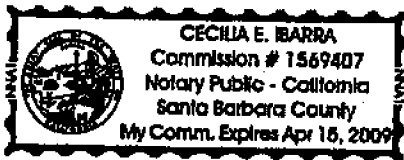
DEN-MAT HOLDINGS, LLC

By 
Title President

STATE OF California)
)SS.
COUNTY OF Santa Barbara

On this 13 day of December, 2007, before me personally came Dr. Robert Jensen to me known to be the person who executed the foregoing instrument, and who, being duly sworn by me, did depose and say that ~~she~~ he is the President of Den-Mat Holdings, LLC, a Delaware limited liability company, and that ~~she~~ he executed the foregoing instrument in the firm name of Den-Mat Holdings, LLC, and that ~~she~~ he had authority to sign the same, and ~~she~~ he acknowledged to me that he executed the same as the act and deed of said firm for the uses and purposes therein mentioned.

GIVEN under my hand and notarial seal this 13 day of December, 2007



Cecilia E. Barra
Notary Public

My Commission Expires:
April 15, 2009

{Assignment of Trademarks for Security}

SCHEDULE 1A TO ASSIGNMENT FOR SECURITY

Trademarks and Trademark Applications

Owned by DEN-MAT HOLDINGS, LLC

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
1-877-LUMINEERS	United States	Den-Mat Holdings, LLC	Registered	78/793954 3,177,044	1/18/2006 11/28/2006	35	DENTAL REFERRAL SERVICES AND COOPERATIVE ADVERTISING SERVICES FOR DENTISTS
1ST IMPRESSION	United States	Den-Mat Holdings, LLC	Registered	76/637009 3,094,792	4/25/2005 5/23/2006	05	DENTAL IMPRESSION MATERIALS
AUDITION	United States	Den-Mat Holdings, LLC	Pending	77/018696	10/11/2006	40	CUSTOM FABRICATION OF DENTAL RESTORATIVES, NAMELY, PORCELAIN LAMINATES AND PORCELAIN VENEERS
BIO-CAP	United States	Den-Mat Holdings, LLC	Registered	75/510087 2,301,728	6/29/1998 12/21/1999	05	DENTAL PRODUCTS, NAMELY, RESTORATIVE COMPOSITES
BLOCK-OUT	United States	Den-Mat Holdings, LLC	Registered	78/939094 3,247,392	7/27/2006 5/29/2007	05	DENTAL CEMENTS AND BONDING MATERIALS
C.B.V. TEMP	United States	Den-Mat Holdings, LLC	Registered	76/307022 2,639,072	8/29/2001 10/22/2002	05	TEMPORARY DENTAL MATERIALS FOR BRIDGES, CROWNS AND VENEERS; TEMPORARY DENTAL MATERIALS, NAMELY, DENTAL RESIN FOR TEMPORARY BRIDGES, CROWNS AND VENEERS; TEMPORARY DENTAL MATERIALS, NAMELY TEMPORARY RESTORATION COMPOUNDS FOR BRIDGES, CROWNS AND VENEERS

TRADEMARK

REEL: 003686 FRAME: 0007

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
CERL-FORMS	United States	Den-Mat Holdings, LLC	Registered	74/194233 1,697,336	8/13/1991 6/30/1992	05	DENTAL PRODUCTS; NAMELY, DENTAL VENNERS

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
CERINATE	United States	Den-Mat Holdings, LLC	Registered	73/523399 1,362,864	2/22/1985 10/1/1985	05	DENTAL RESTORATIVE - NAMELY, PORCELAIN LAMINATES AND PORCELAIN VENEERS

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
CERINATE PRIME (Stylized)	United States	Den-Mat Holdings, LLC	Registered	627,423 1,471,916	10/28/1986 1/12/1988	05	DENTAL BONDING MATERIAL

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
CREATION	United States	Den-Mat Holdings, LLC	Registered	477,717 1,345,529	4/27/1984 7/2/1985	05	DENTAL PREPARATIONS - NAMELY, DENTAL BONDING AND REPAIRING MATERIALS FOR ENHANCED ADHESION TO TOOTH STRUCTURE
DAB-EZE	United States	Den-Mat Holdings, LLC	Registered	74/194234 1,701,618	8/13/1991 7/21/1992	10	DENTAL SPONGES CONTAINING RESIN, HEMOSTATIC SOLUTION AND/OR CAVITY CLEANSER
DECTOR	United States	Den-Mat Holdings, LLC	Registered	75/383869 2,208,948	11/3/1997 12/8/1998	05	DENTAL PRODUCTS FOR USE BY DENTISTS, NAMELY, BONDING AGENTS AND IMPRESSION MATERIALS

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
DEN-MAT (Stylized)	United States	Den-Mat Holdings, LLC	Registered	159,187 1,145,375	2/21/1978 1/6/1981	03, 05	DENTAL CLEANING AND POLISHING MATERIALS - NAMELY, LIQUIDS USED IN THE CLEANING AND POLISHING OF NATURAL AND ARTIFICIAL TEETH, Class 3 DENTAL PREPARATIONS - NAMELY, ENAMEL SUBSTANCES, BONDING MATERIALS, DRYING AGENTS, MOULDING AND REPAIRING MATERIALS, WAXES, DENTAL CEMENT, DENTAL STOPPINGS, AMALGAM AND ALLOYS FOR DENTAL PURPOSES, ETCHANTS AND ADHESIVES FOR DENTURES, Class 5

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
ETCH'N' SEAL	United States	Den-Mat Holdings, LLC	Registered	76/429028 2,731,751	7/10/2002 7/1/2003	03	DENTAL PREPARATIONS; NAMELY, ETCHANT AND DENTIN CONDITIONER
FLORESTORE	United States	Den-Mat Holdings, LLC	Registered	75/125089 2,065,102	6/25/1996 5/27/1997	05	DENTAL PRODUCTS; NAMELY, RESTORATIVE COMPOSITES

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
GERISTORE	United States	Den-Mat Holdings, LLC	Registered	74/194248 1,706,205	8/13/1991 8/11/1992	05	DENTAL PRODUCTS; NAMELY, RESTORATIVE COMPOSITES

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
GLOSS-N-SEAL	United States	Den-Mat Holdings, LLC	Registered	76/521682 2,880,496	6/11/2003 8/31/2004	05	DENTAL BONDING MATERIALS
GOLDLINK	United States	Den-Mat Holdings, LLC	Registered	627,424 1,441,752	10/28/1986 6/9/1987	05	DENTAL ADHESIVE AND BONDING MATERIAL

TRADEMARK

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Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
GORGEOUS TEMP	United States	Den-Mat Holdings, LLC	Registered	76/633156 3,174,625	3/10/2005 11/21/2006	05	TEMPORARY DENTAL MATERIALS FOR BRIDGES, CROWNS AND VENEERS; TEMPORARY DENTAL MATERIALS, NAMELY, DENTAL RESIN FOR TEMPORARY BRIDGES, CROWNS AND VENEERS; TEMPORARY DENTAL MATERIALS, NAMELY TEMPORARY RESTORATION COMPOUNDS FOR BRIDGES, CROWNS AND VENEERS

Den-Mat Corporation - Status Report by Mark

Mark

Country

Current Owner

Status

App. No.

App. Date

Classes

Goods/Services

Reg. No.

Reg. Date

INFINITY

United States

Den-Mat Holdings, LLC

Registered

74/194247
1,706,204

8/13/1991
8/11/1992

05

DENTAL CEMENT

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
LUMICAST	United States	Den-Mat Holdings, LLC	Registered	78/680032 3,207,568	7/27/2005 2/13/2007	41	EDUCATIONAL SERVICES, NAMELY, SEMINARS AND TRAINING IN THE FIELD OF DENTISTRY SUITABLE FOR TRANSMISSION VIA GLOBAL COMPUTER NETWORKS

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
LUMINEERS	United States	Den-Mat Holdings, LLC	Registered	78/534525 3,050,052	12/17/2004 1/24/2006	44	DENTAL SERVICES
LUMINEERS	United States	Den-Mat Holdings, LLC	Registered	78/534003 3,099,348	12/16/2004 5/30/2006	41	EDUCATIONAL SERVICES, NAMELY, COURSES AND TRAINING IN THE FIELD OF DENTISTRY
LUMINEERS	United States	Den-Mat Holdings, LLC	Registered	76/608209 3,000,428	8/23/2004 9/27/2005	05	DENTAL RESTORATIVES, NAMELY PORCELAIN LAMINATES AND PROCELAIN VENEERS
LUMINEERS	United States	Den-Mat Holdings, LLC	Registered	78/785587 3,476,884	1/5/2006 11/28/2006	40	CUSTOM FABRICATION OF DENTAL RESTORATIVES, NAMELY PORCELAIN LAMINATES AND PORCELAIN VENEERS

TRADEMARK

REEL: 003686 FRAME: 0019

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
LUMINEERS SMILE DISCOVERY PROGRAM	United States	Den-Mat Holdings, LLC	Registered	78/813787 3,180,958	2/13/2006 12/5/2006	35	DENTAL REFERRAL SERVICES AND COOPERATIVE MARKETING AND ADVERTISING SERVICES FOR DENTISTS
LUMINEERS SMILE OFFICE	United States	Den-Mat Holdings, LLC	Registered	78/890380 3,213,483	5/23/2006 2/27/2007	44	DENTAL SERVICES
LUMISMILE	United States	Den-Mat Holdings, LLC	Pending	77/077076	1/5/2007	40	CUSTOM FABRICATION OF DENTAL RESORATIVES, NAMELY, PORCELAIN LAMINATES AND PORCELAIN VENEERS

TRADEMARK

REEL: 003686 FRAME: 0020

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
MARATHON	United States	Den-Mat Holdings, LLC	Registered	477,718 1,345,530	4/27/1984 7/2/1985	05	DENTAL PREPARATIONS, NAMELY, DENTAL COMPOSITE RESTORATIVES AND DENTAL KITS COMPRISED PRIMARILY OF PASTE-PASTE COMPOSITE RESINS AND SHADED PASTE
PAIN BEGONE	United States	Den-Mat Holdings, LLC	Pending	77278728	9/13/2007	03	TOOTHPASTE, TOOTH GEL, TOOTH POWDER, MEDICATED PREPARATIONS FOR MOUTH AND TEETH; MEDICATED ORAL GEL
PERFECTION	United States	Den-Mat Holdings, LLC	Registered	74/663967 2,050,236	4/20/1995 4/8/1997	05	DENTAL AMALGAMS
PORCELOCK	United States	Den-Mat Holdings, LLC	Registered	74/194349 1,700,158	8/13/1991 7/14/1992	05	DENTAL PRODUCTS; NAMELY, PORCELAIN ETCHANTS

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
REMBRANDT ALLEGRO	United States	Den-Mat Holdings, LLC	Registered	76/515862 2,829,674	5/21/2003 4/6/2004	10	DENTAL CURING LIGHTS
REMBRANDT SAPPHIRE	United States	Den-Mat Holdings, LLC	Registered	76/374614 2,668,864	2/22/2002 12/31/2002	10	CURING LIGHTS FOR DENTAL USE

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
SAPPHIRE	United States	Den-Mat Holdings, LLC	Pending	77/238619	7/25/2007	03, 05	AT-HOME DENTAL WHITENING KITS COMPRISED OF DENTAL BLEACH, TOOTHPASTE, AND RESIN SHEETS FOR CUSTOM FORMED MOUTHGUARDS, Class 3 PROFESSIONAL DENTAL WHITENING KITS COMPRISED OF DENTAL BLEACH SYRINGES, DESENSITIZING SYRINGE, PAINT-ON DENTAL DAM SYRINGE, LIP EXPANDERS, RESIN SHEETS FOR BRUSH, LIP EXPANDERS, RESIN SHEETS FOR CUSTOM FORMED MOUTHGUARDS, AND PATIENT AFTER-CARE KIT COMPRISED OF AT-HOME DENTAL WHITENING KITS COMPRISED OF DENTAL BLEACH, TOOTHPASTE, AND RESIN SHEETS FOR CUSTOM FORMED MOUTHGUARDS, Class 5
SAPPHIRE	United States	Den-Mat Holdings, LLC	Registered	78/782685 3,241,591	12/29/2005 5/15/2007	10	CURING LIGHTS FOR DENTAL USE
SAPPHIRE BRILLIANCE	United States	Den-Mat Holdings, LLC	Registered	78/860456 3,211,078	4/12/2006 2/20/2007	03	TOOTHPASTE
SAPPHIRE POLAR ICE	United States	Den-Mat Holdings, LLC	Pending	77/018689	10/11/2006	03	TOOTHPASTE

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
SKUBES	United States	Den-Mat Holdings, LLC	Registered	523,404 1,357,588	2/22/1985 9/3/1985	05	DENTAL FOAM FOR APPLYING ETCHANTS AND UNFILLED RESIN LINERS
SMILE CRAFTERS	United States	Den-Mat Holdings, LLC	Registered	75/820727 2,525,826	10/12/1999 1/1/2002	42	DENTAL RESTORATION AND COSMETIC DENTISTRY SERVICES
SOLVENEX	United States	Den-Mat Holdings, LLC	Registered	523,403 1,360,020	2/22/1985 9/17/1985	03	DENTAL PREPARATIONS - NAMELY, CEMENT REMOVAL SOLVENT AND DISPENSER THEREFOR
SUPREME WHITE	United States	Den-Mat Holdings, LLC	Registered	78/859402 3,215,457	4/11/2006 3/6/2007	05	RESIN CEMENTS USED FOR DENTAL BONDING IN THE FIELD OF DENTISTRY

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Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
TENURE	United States	Den-Mat Holdings, LLC	Registered	74/327,463 1,781,055	10/30/1992 7/13/1993	05	DENTAL BONDING MATERIALS

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
TENURE QUIK	United States	Den-Mat Holdings, LLC	Registered	74721023 2,029,340	8/24/1995 1/7/1997	05	DENTAL PRODUCTS, NAMELY, BONDING MATERIALS, ADHESIVES, AMALGAMS, RESTORATION COMPOUNDS, VENEERS AND IMPRESSION MATERIALS
TETRAPAQUE	United States	Den-Mat Holdings, LLC	Registered	523,401 1,361,370	2/22/1985 9/24/1985	05	DENTAL PREPARATIONS - NAMELY, CURABLE RESINS, SHADE POWDERS AND ETCHANTS

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
ULTRA-BOND	United States	Den-Mat Holdings, LLC	Registered	416,681 1,310,732	3/10/1983 12/25/1984	05	DENTAL COMPOSITE RESTORATIVE AND BONDING MATERIALS
ULTRA-BOND QUIK	United States	Den-Mat Holdings, LLC	Registered	76/283906 2,581,933	7/11/2001 6/18/2002	05	DENTAL BONDING MATERIALS

Den-Mat Corporation - Status Report by Mark

Mark	Country	Current Owner	Status	App. No. Reg. No.	App. Date Reg. Date	Classes	Goods/Services
UNI-BOND	United States	Den-Mat Holdings, LLC	Registered	74/663966 2,034,881	4/20/1995 2/4/1997	05	DENTAL ADHESIVES, NAMELY SELF-CURING RESIN LINERS AND GLAZING AGENTS FOR USE BY DENTAL PROFESSIONALS IN PLACING RESTORATIVE MATERIALS IN TEETH
VIRTUOSO	United States	Den-Mat Holdings, LLC	Registered	75/663127 2,324,281	3/18/1999 2/29/2000	05	DENTAL COMPOSITE RESTORATIVE MATERIALS
VISAR SEAL	United States	Den-Mat Holdings, LLC	Registered	74/194237 1,711,111	8/13/1991 9/1/1992	05	DENTAL PRODUCT; NAMELY, BONDING AGENTS