Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT** NATURE OF CONVEYANCE: TERMINATION AND RELEASE

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Peter Godfrey		08/14/2007	INDIVIDUAL: UNITED STATES

RECEIVING PARTY DATA

Name:	Mr. Felix Dennis
Street Address:	9-11 Kingly Street
City:	London
State/Country:	UNITED KINGDOM
Postal Code:	W1B 5PN
Entity Type:	INDIVIDUAL: UNITED KINGDOM

PROPERTY NUMBERS Total: 38

Property Type	Number	Word Mark
Serial Number:	75013180	MAXIM
Serial Number:	75527695	MAXIM TV
Serial Number:	75527831	MAXIM TV
Serial Number:	75898609	MAXIMONLINE.COM
Serial Number:	76020913	MAXIM ONLINE
Serial Number:	76021933	MAXIM
Serial Number:	76057666	MAXIM RADIO
Serial Number:	76057667	MAXIM SPORTS BARS
Serial Number:	76173617	MAXIM BOOKS
Serial Number:	76213757	MAXIM CASINO
Serial Number:	76240814	MAXIM
Serial Number:	76266265	MAXIM
Serial Number:	76341506	MEN
Serial Number:	76348450	MAXIM MAGAZINE
		TDADEMADK

TRADEMARK

REEL: 003601 FRAME: 0560

900084466

Serial Number:	76468350	MAXIM
Serial Number:	76468369	MAXIM
Serial Number:	76468372	MAXIM
Serial Number:	76550394	MAXIM GOES TO THE MOVIES
Serial Number:	76571868	М
Serial Number:	78214573	MAXIM
Serial Number:	78341754	MAXIM LOUNGE
Serial Number:	78359239	CLUB MAXIM
Serial Number:	78363739	MAXIM HOTEL AND CASINO
Serial Number:	78371631	MAXIM HOTEL
Serial Number:	78409886	MAXIM LIVING
Serial Number:	78452415	MAXIM LIVING
Serial Number:	78493595	MAXIM
Serial Number:	78493596	MAXIM LIVING
Serial Number:	78495780	MAXIM
Serial Number:	78586278	MAXIM
Serial Number:	78586279	MAXIM
Serial Number:	78586294	М
Serial Number:	78587175	М
Serial Number:	78587931	M
Serial Number:	78591364	MAXIM MILLION DOLLAR BABES
Serial Number:	78411700	IT'S BAD - REALLY, REALLY BAD!
Serial Number:	78411698	K-MAXX!
Serial Number:	75169774	STUFF

CORRESPONDENCE DATA

Fax Number: (212)755-7306

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 212-326-3939

Email: NYTEF@JONESDAY.COM

Correspondent Name: JONES DAY

Address Line 1: 222 EAST 41ST STREET

Address Line 4: New York, NEW YORK 10017

DOMESTIC REPRESENTATIVE

Name:

Address Line 1:

Address Line 2: Address Line 3: Address Line 4:	
NAME OF SUBMITTER:	Amy E. Vieta
Signature:	/Amy E. Vieta/
Date:	08/15/2007
Total Attachments: 6 source=TERMINATION AND RELEASE - G	GODFREY to DENNIS#page2.tif GODFREY to DENNIS#page3.tif GODFREY to DENNIS#page4.tif GODFREY to DENNIS#page4.tif

4)

TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS TERMINATION AND RELEASE OF SECURITY INTEREST IN

TRADEMARKS dated as of August 14, 2007 (this "Termination and Release") is made by

PETER GODFREY (the "Secured Party") in favor of FELIX DENNIS (the "Grantor");

WITNESSETH:

WHEREAS, the Grantor granted to the Secured Party a continuing security interest in the

Collateral, including the trademarks and service marks Collateral listed on the attached

Schedule 1, under the Security Agreement dated as of February 1, 2001 from the Grantor in

favor of the Secured Party (the "Trademark Security Agreement"; capitalized terms used but not

otherwise defined herein shall have the meanings ascribed thereto in the Trademark Security

Agreement) (the "Security Interest");

WHEREAS, the Security Interest was originally recorded in the Trademark Division of

the United States Patent and Trademark Office as of July 10, 2001 at Reel 002359, Frame 0877

and as of June 10, 2005 at Reel 003102, Frame 0153; and

WHEREAS, all of the Grantor's obligations with respect to the Collateral have been

satisfied and the Secured Party now desires to terminate and release the entirety of its Security

Interest in all of the Collateral;

NOW, THEREFORE, for good and valuable consideration including the satisfaction of

all obligations, indebtedness and liabilities secured by the Collateral, the receipt and adequacy of

which are hereby acknowledged, and upon the terms set forth in this Termination and Release,

the Secured Party does hereby agree as follows:

1. <u>Termination and Release</u>. The Secured Party hereby terminates its Security

Interest and releases its entire right, title, and interest in the Collateral, including but not limited

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to the Trademarks set forth on the attached Schedule 1.

2. <u>Further Assurances</u>. The Secured Party hereby agrees, at the Grantor's expense, to execute such instruments and to take such other actions as the Grantor may reasonably request

to terminate the Secured Party's Security Interest in the Collateral, and otherwise to effectuate

the release of the Collateral from the Secured Party's Security Interest.

3. Governing Law. This Termination and Release shall be governed by and

construed and interpreted in accordance with the laws of the State of New York.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release as of the date first above written.

Secured Party

By

PETER GODFREY

Signature Page to Godfrey Security Release

Schedule 1 to

Termination and Release of Security Interest in Trademarks

US Trade Marks Registered in the Name of Felix Dennis (and Pending US Trade Mark Applications of Felix Dennis)

Felix Dennis

100	Serial Number	Serial Registration Number	A Wark	Filing Date	Registration Date	International Class
7501	75013180	2,072,696	MAXIM	November 1, 1995	June 17, 1997	16
7552	75527695	2,983,401	MAXIM TV	July 30, 1998	August 9, 2005	38
755	75527831	2,976,337	MAXIM TV	July 30, 1998	July 26, 2005	41
758	75898609	2,565,895	MAXIMONLINE.COM	January 20, 2000	April 30, 2002	42
760	76020913	2,449,110	MAXIM ONLINE	April 7, 2000	May 8, 2001	42
160	76021933	2,449,119	MAXIM	April 7, 2000	May 8, 2001	42
160	76057666	2,976,481	MAXIM RADIO	May 26, 2000	July 26, 2005	41
760	76057667		MAXIM SPORTS BARS	May 26, 2000		42
761	76173617	2,600,504	MAXIM BOOKS	December 1, 2000	July 30, 2002	16
762	76213757	3,085,737	MAXIM CASINO	February 20, 2001	April 25, 2006	41
762	76240814		MAXIM	April 16, 2001		25
762	76266265	3,261,379	MAXIM	June 4, 2001	July 10, 2007	34

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MAXIM February 13, 2003 February 13, 2003 MAXIM LOUNGE December 16, 2003 1, 2003 CLUB MAXIM LOUNGE January 29, 2004 1, 2004 MAXIM HOTEL AND February 6, 2004 1, 2004 MAXIM HOTEL February 20, 2004 2, 2004 MAXIM LIVING April 28, 2004 August 1, 2006 MAXIM LIVING July 18, 2004 August 1, 2006 MAXIM October 2, 2004 August 1, 2006	76468372 76550394	2,902,970	MAXIM GOES TO THE MOVIES	November 18, 2002 September 22, 2003	November 16, 2004	30
MAXIM February 15, 2003 February 1, 2003 MAXIM LOUNGE December 16, 2003 Loungle CLUB MAXIM January 29, 2004 February 29, 2004 MAXIM HOTEL AND February 6, 2004 August 23, 2005 MAXIM LIVING April 28, 2004 August 1, 2006 MAXIM LIVING July 18, 2004 August 1, 2006 MAXIM October 2, 2004 August 1, 2006	2,902,9	0 8	MAXIM GOES TO THE MOVIES	September 22, 2003	November 16, 2004	16
MAXIM LOUNGE December 16, 2003 CLUB MAXIM January 29, 2004 MAXIM HOTEL AND February 6, 2004 MAXIM HOTEL February 20, 2004 MAXIM LIVING April 28, 2004 MAXIM LIVING July 18, 2004 MAXIM October 2, 2004	2,922,400	00	M LOGO MAXIM	January 16, 2004 February 13, 2003	February 1, 2005	5
MAXIM HOTEL AND CASINO February 6, 2004 February 20, 2004 MAXIM HOTEL February 20, 2004 August 23, 2005 MAXIM LIVING July 18, 2004 August 1, 2006 MAXIM October 2, 2004 August 1, 2006			MAXIM LOUNGE CLUB MAXIM	December 16, 2003 January 29, 2004		43
MAXIM HOTEL February 20, 2004 MAXIM LIVING April 28, 2004 August 23, 2005 MAXIM LIVING July 18, 2004 August 1, 2006 MAXIM October 2, 2004 August 1, 2006			MAXIM HOTEL AND CASINO	February 6, 2004		41, 43
MAXIM LIVING April 28, 2004 August 23, 2005 MAXIM LIVING July 18, 2004 August 1, 2006 MAXIM October 2, 2004 October 2, 2004			MAXIM HOTEL	February 20, 2004		43
MAXIM LIVING July 18, 2004 August 1, 2006 MAXIM October 2, 2004	2,988,285	2	MAXIM LIVING	April 28, 2004	August 23, 2005	24
October 2, 2004	3,124,536	9	MAXIM LIVING	July 18, 2004	August 1, 2006	20
			MAXIM	October 2, 2004		14

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9 2	Serrif	Registration Number	Mark	Filing Date	Registration Date	International Class
28.	78493596		MAXIM LIVING	October 2, 2004		14
29.	78495780		MAXIM	October 6, 2004		15
30.	78586278		MAXIM	March 14, 2005		28
31.	78586279	3,228,647	MAXIM	March 14, 2005	April 10, 2007	28
32.	78586294	3,163,953	M LOGO	March 14, 2005	October 24, 2006	28
33.	78587175	3,206,793	M LOGO	March 15, 2005	February 6, 2007	21
34.	78587931	3,228,649	M LOGO	March 15, 2005	April 10, 2007	28
35.	78591364		MAXIM MILLION DOLLAR BABIES	March 21, 2005		41
36.	78411700		IT'S BAD – REALLY, REALLY BAD!	April 30, 2004		16
37.	78411698		K-MAXX!	April 30, 2004		16
38.	75169774	2,191,323	STUFF	September 23, 1996	September 22, 1998	16

RECORDED: 08/15/2007

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