

TRADEMARK ASSIGNMENT

Electronic Version v1.1
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SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	10/31/2006

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE BOND MARKET ASSOCIATION		10/16/2006	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	SECURITIES INDUSTRY AND FINANCIAL MARKETS ASSOCIATION
Street Address:	360 Madison Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10017
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	2789970	AMERICAN SECURITIZATION FORUM
Registration Number:	2564764	INVESTING IN BONDS.COM
Registration Number:	2310111	THE BOND MARKET ASSOCIATION
Registration Number:	2342091	THE BOND MARKET ASSOCIATION
Registration Number:	2182005	PSA
Serial Number:	78963340	SECURITIES INDUSTRY AND FINANCIAL MARKETS ASSOCIATION
Serial Number:	78963336	SIFMA
Serial Number:	77007048	ASF SECURITIZATION INSTITUTE
Serial Number:	77007042	SECURITIZATION INSTITUTE

CORRESPONDENCE DATA

Fax Number: (415)393-9887

900079716

**TRADEMARK
 REEL: 003564 FRAME: 0030**

CH \$240.00 2789970

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

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Email: trademark@ssd.com
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Address Line 2: One Maritime Plaza, Suite 300
Address Line 4: San Francisco, CALIFORNIA 94111-3492

ATTORNEY DOCKET NUMBER:	026193.35
NAME OF SUBMITTER:	Caroline H. Mead
Signature:	/Caroline Mead/
Date:	06/19/2007

Total Attachments: 2
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CERTIFICATE OF MERGER

OF

THE BOND MARKET ASSOCIATION
(a Delaware corporation)

WITH AND INTO

SECURITIES INDUSTRY AND FINANCIAL MARKETS ASSOCIATION, INC.
(a Delaware corporation)

Pursuant to Title 8, Section 251(c) of the General Corporation Law of the State of Delaware, as amended (the "DGCL"), Securities Industry and Financial Markets Association, Inc., a Delaware corporation (the "Corporation"), hereby certifies as follows:

FIRST: The name and state of incorporation of each of the constituent corporations to the merger (the "Constituent Corporations") are as follows:

<u>Name</u>	<u>State of Incorporation</u>
The Bond Market Association	Delaware
Securities Industry and Financial Markets Association, Inc.	Delaware

SECOND: The Agreement and Plan of Merger by and among Securities Industry Association, Inc., The Bond Market Association and Securities Industry and Financial Markets Association, Inc., dated as of June 28, 2006 (the "Merger Agreement"), has been approved, adopted, certified, executed and acknowledged by each of the Constituent Corporations.

THIRD: The name of the surviving corporation of the merger shall be "Securities Industry and Financial Markets Association, Inc." (the "Surviving Corporation").

FOURTH: The Certificate of Incorporation of the Surviving Corporation shall be its Certificate of Incorporation.

FIFTH: This Certificate of Merger, and the merger provided for herein, shall become effective on October 31, 2006 at 11:59 p.m.

SIXTH: The executed Merger Agreement is on file at the office of the Surviving Corporation, located at 360 Madison Avenue, New York, New York 10017.

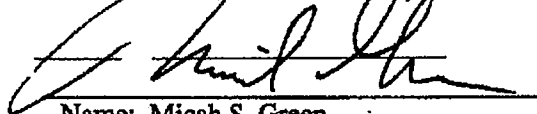
SEVENTH: A copy of the Merger Agreement will be furnished by the Surviving Corporation, on request and without cost, to any member of either Constituent Corporation.

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IN WITNESS WHEREOF, the Surviving Corporation has caused this Certificate of Merger to be executed as of the 14th day of October, 2006.

**SECURITIES INDUSTRY AND
FINANCIAL MARKETS ASSOCIATION, INC.**

By:



Name: Micah S. Green
Title: Co-President and Co-Chief
Executive Officer

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