

Form PTO-1594
(Rev. 03/01)

RECORDATION FORM COVER SHEET
TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 5/31/2002)

Tab settings

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

Platinum Studios, LLC

- Individual(s)
- General Partnership
- Corporation-State
- Other Calif. Limited Liability Co.
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other
- Merger
- Change of Name

Execution Date: May 7, 2007

2. Name and address of receiving party(ies)

Name: Platinum Studios, Inc.

Internal Address: 14th Floor

Street Address: 11400 W. Olympic Blvd.

City: L.A. State: CA Zip: 90064

- Individual(s) citizenship
- Association
- General Partnership
- Limited Partnership
- Corporation-State California
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s) 78749533;
78936495; 77009613

B. Trademark Registration No.(s)

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: William E. Maguire

Internal Address: Suite 400

Street Address: 11500 W. Olympic Blvd.

City: L.A. State: CA Zip: 90064

6. Total number of applications and registrations involved: 3

7. Total fee (37 CFR 3.41) \$ 90

- Enclosed
- Authorized to be charged to deposit account

8. Deposit account number:

50-0606

DO NOT USE THIS SPACE

9. Signature.

William E. Maguire
Name of Person Signing

W.E. Maguire
Signature

06/04/07
Date

Total number of pages including cover sheet, attachments, and document: 2

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

CH \$90.00 500606 78749533

ASSIGNMENT (pending "in use" applications)

WHEREAS, PLATINUM STUDIOS, LLC, a California Limited Liability Company, having its principal offices at 11400 W. Olympic Blvd., 14th Floor, Los Angeles, CA 90064, has adopted, used, is using and is the owner of the following trademarks now pending in the United States Patent and Trademark Office:

PLATINUM STUDIOS COMICS; Ser. No. 78/749533; Filing Date, Nov. 8, 2005;

"THE COMIC BOOK CHALLENGE (and design)"; Ser. No. 78/936495; Filing Date, July 24, 2006; and

"P PLATINUM COMICS (and design)"; Ser. No. 77/009613; Filing Date, Sept. 28, 2006;

WHEREAS, PLATINUM STUDIOS, INC., a California corporation, having its principal offices at at 11400 W. Olympic Blvd., 14th Floor, Los Angeles, CA 90064, is desirous of acquiring said pending trademarks.

NOW, THEREFORE, in consideration of good and valuable consideration, the receipt of which is hereby acknowledged, PLATINUM STUDIOS, LLC hereby assigns to PLATINUM STUDIOS, INC. all right, title and interest in the United States in and to said trademarks together with the goodwill of the business symbolized by said trademarks and the pending applications thereof.

Signed at Los Angeles, California, this 7th day of May, 2007.

By: 

Helene Pretsky, Vice President,
PLATINUM STUDIOS, LLC (Assignor)