

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	Termination and Release of Security Interest in Trademark Rights

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Lehman Commerical Paper Inc., as Administrative Agent		05/25/2007	CORPORATION: NEW YORK

RECEIVING PARTY DATA

Name:	Fiesta Texas, Inc.
Street Address:	1540 Broadway
Internal Address:	15th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10036
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 29

Property Type	Number	Word Mark
Registration Number:	1800076	FIESTA TEXAS
Registration Number:	1800228	FIESTA TEXAS
Registration Number:	1801516	FIESTA TEXAS
Registration Number:	1801550	FIESTA TEXAS
Registration Number:	1801565	FIESTA TEXAS
Registration Number:	1801578	FIESTA TEXAS
Registration Number:	1801644	FIESTA TEXAS
Registration Number:	1802551	FIESTA TEXAS
Registration Number:	1802817	FIESTA TEXAS
Registration Number:	1811595	FIESTA TEXAS
Registration Number:	1827033	TEXAS FIESTA
Registration Number:	1827034	FIESTALAND TEXAS
Registration Number:	1834923	FIESTALAND

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Registration Number:	1836140	FIESTA TEXAS
Registration Number:	1837521	FIESTA TEXAS
Registration Number:	1847477	WHERE THE SPIRIT OF TEXAS COMES ALIVE
Registration Number:	1851030	FIESTA TEXAS
Registration Number:	1888927	SAN ANTONIO SAM
Registration Number:	1891441	STREETMOSPHERE
Registration Number:	1934341	THE RATTLER
Registration Number:	1950076	
Registration Number:	1978847	THE RATTLER
Registration Number:	1692904	FIESTA TEXAS
Registration Number:	1693240	FIESTA TEXAS
Registration Number:	2272466	LONESTAR SPECTACULAR
Registration Number:	1717122	FIESTA TEXAS
Registration Number:	1721108	FIESTA TEXAS
Registration Number:	1712688	FIESTA TEXAS
Registration Number:	1730178	FIESTA TEXAS

CORRESPONDENCE DATA

Fax Number: (212)455-2502
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Email: ksolomon@stblaw.com
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Address Line 2: 425 Lexington Avenue
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ATTORNEY DOCKET NUMBER:	053113/1215
NAME OF SUBMITTER:	Kirstie Howard
Signature:	/kh/
Date:	05/25/2007

Total Attachments: 4
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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE, dated as of May **25**, 2007 (the "Termination and Release"), from LEHMAN COMMERCIAL PAPER INC., as Administrative Agent (the "Agent") for certain banks and other financial institutions (the "Lenders"), to FIESTA TEXAS, INC., a Delaware corporation (the "Grantor").

WITNESSETH:

WHEREAS, pursuant to the Guarantee and Collateral Agreement, dated as of November 5, 1999 (the "Guarantee and Collateral Agreement"), made by the Grantors (as defined therein) in favor of the Agent, a security interest (the "Security Interest") was granted by the Grantors to the Agent in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, the Guarantee and Collateral Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on March 28, 2001, at Reel 2263 and Frame 0524; and

WHEREAS, the Agent now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral;

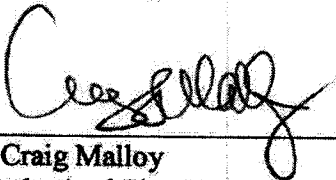
NOW, THEREFORE, for good and valuable consideration, including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Guarantee and Collateral Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Agent hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Guarantee and Collateral Agreement.
2. Release of Security Interest. The Agent hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Agent in such Trademark Collateral shall hereby cease and become void.
3. Further Assurances. The Agent hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

LEHMAN COMMERCIAL PAPER INC.,
as Administrative Agent

By: 
Name: Craig Malloy
Title: Authorized Signatory

Schedule A

U.S. Trademark Registrations and Applications

<u>Trademark</u>	<u>Registration or Serial Number</u>
FIESTA TEXAS	1,800,076
FIESTA TEXAS	1,800,228
FIESTA TEXAS	1,801,516
FIESTA TEXAS	1,801,550
FIESTA TEXAS	1,801,565
FIESTA TEXAS	1,801,578
FIESTA TEXAS	1,801,644
FIESTA TEXAS	1,802,551
FIESTA TEXAS	1,802,817
FIESTA TEXAS	1,811,595
TEXAS FIESTA	1,827,033
FIESTALAND TEXAS	1,827,034
FIESTALAND	1,834,923
FIESTA TEXAS	1,836,140
FIESTA TEXAS	1,837,521
WHERE THE SPIRIT OF TEXAS COMES ALIVE	1,847,477
FIESTA TEXAS	1,851,030
SAN ANTONIO SAM	1,888,927
STREETMOSPHERE	1,891,441
THE RATTLER	1,934,341
DESIGN ONLY	1,950,076
THE RATTLER	1,978,847
FIESTA TEXAS	1,692,904
FIESTA TEXAS	1,693,240
LONESTAR SPECTACULAR	2,272,466
FIESTA TEXAS	1,717,122
FIESTA TEXAS	1,721,108
FIESTA TEXAS	1,712,688
FIESTA TEXAS	1,730,178