Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE: **NEW ASSIGNMENT**

NATURE OF CONVEYANCE: RELEASE BY SECURED PARTY

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of America, N.A., as Agent		12/29/2006	National Banking Association:

RECEIVING PARTY DATA

Name:	Gibson Guitar Corp.
Street Address:	309 Plus Park Boulevard
City:	Nashville
State/Country:	TENNESSEE
Postal Code:	37217
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 140

Property Type	Number	Word Mark
Registration Number:	1008797	
Registration Number:	1008798	
Registration Number:	1008799	
Registration Number:	1009338	DUOLIAN
Registration Number:	1016321	EPI
Registration Number:	1020485	
Registration Number:	1021477	CUSTOM L-5
Registration Number:	1022637	
Registration Number:	1027899	CITATION
Registration Number:	1045872	S-G
Registration Number:	1134094	DOBRO
Registration Number:	1147147	THE PAUL
Registration Number:	1167202	BYRDLAND
Registration Number:	1216644	FLYING V
		TDADEMARK

TRADEMARK

REEL: 003461 FRAME: 0593

900066909

Registration Number:	1319300	VALLEY ARTS GUITAR
Registration Number:	1322068	MAGNUM
Registration Number:	1391541	
Registration Number:	1394829	
Registration Number:	1441155	STEINBERGER
Registration Number:	1539282	LES PAUL
Registration Number:	1541051	СМІ
Registration Number:	1543093	СМІ
Registration Number:	1545311	GIBSON
Registration Number:	1557887	CHET ATKINS
Registration Number:	1567052	
Registration Number:	1677559	POWER LINES
Registration Number:	1725491	BRITE WIRES
Registration Number:	1745731	AMERICAN MADE WORLD PLAYED
Registration Number:	1782606	
Registration Number:	1798959	HISTORIC COLLECTION
Registration Number:	1815966	TOUR WEAR
Registration Number:	1833789	E
Registration Number:	1842807	HEADJAMMER
Registration Number:	1866940	LEGRAND
Registration Number:	1872419	VINTAGE RE-ISSUE
Registration Number:	1885979	TOBIAS
Registration Number:	1888387	KRAMER
Registration Number:	1899598	OBL
Registration Number:	1911282	
Registration Number:	1913232	FLATIRON
Registration Number:	1928040	EL CAPITAN
Registration Number:	1931670	HUMMINGBIRD
Registration Number:	1931671	DOVE
Registration Number:	1934543	
Registration Number:	1937145	CUSTOM L-5
Registration Number:	1957393	EPIPHONE
Registration Number:	1967503	
Registration Number:	1973045	WES MONTGOMERY
Registration Number:	1979647	ORVILLE

Registration Number: 2007277 Registration Number: 2008143 Registration Number: 2018857 Registration Number: 2034848 '57 CLASSIC Registration Number: 2051790 Registration Number: Registration Number: 2053805 Registration Number: Registration Number: 2098841 NIGHTHAWK Registration Number: 2092075 GMI Registration Number: 2094848 BLUES HAWK Registration Number: 2135333 STUDIO KING Registration Number: 2150184 Registration Number: Registration Number: 221791 Registration Number: Registration Number: 2273225 SPIRIT Registration Number: 2293467 DUAL-RAIL Registration Number: 2293467 DUAL-RAIL Registration Number: 2298816 QUAD-RAIL Registration Number: 2363739 Registration Number: Registration Number: 2374512 OBERHEIM Registration Number: 2419785 SWINGMASTER	Registration Number:	1997678	
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	Registration Number:	2599298	FV
	Registration Number:	2611145	

Registration Number:	2624523	MAESTRO
Registration Number:	2624578	MAESTRO
Registration Number:	2633416	
Registration Number:	2641548	EXPLORER
Registration Number:	2644117	PURE
Registration Number:	2679139	
Registration Number:	2684617	MAGIC
Registration Number:	2696053	
Registration Number:	2705574	
Registration Number:	2731881	SJ
Registration Number:	2731882	AJ
Registration Number:	2738824	GIBSON PURE
Registration Number:	2751275	VALLEY ARTS
Registration Number:	2843434	GIBSON PURE
Registration Number:	2843677	
Registration Number:	2860682	LPX
Registration Number:	2867454	ORIGINAL HOUND DOG
Registration Number:	2870036	DOUBLE BALL
Registration Number:	2885394	
Registration Number:	2898529	AEOLIAN
Registration Number:	2898720	BUMBLE BEE
Registration Number:	2901893	CLASSIC MODE
Registration Number:	2901894	CLASSIC MODE
Registration Number:	2948976	RADIO KING
Registration Number:	0214557	WURLITZER
Registration Number:	0328690	"MAESTRO"
Registration Number:	0504653	WURLITZER
Registration Number:	0510594	GIBSON
Registration Number:	0522270	WURLITZER
Registration Number:	0615793	SLINGERLAND
Registration Number:	0626204	FRETLESS WONDER
Registration Number:	0850502	WURLITZER
Registration Number:	0865930	WURLITZER MEANS MUSIC TO MILLIONS
Registration Number:	0866698	GIBSON
Registration Number:	0898315	DOVE

Registration Number:	0905145	STEREO
Registration Number:	0918934	LES PAUL
Registration Number:	0950801	DOBRO
Registration Number:	0964189	EPIPHONE
Registration Number:	0989617	GIBSON
Registration Number:	0996084	WURLITZER
Serial Number:	76283009	TITAN
Serial Number:	76295371	INDESTRUCTIBLE
Serial Number:	76415256	WURLITZER: MORE PIANO, MORE PIANO VALUE
Serial Number:	76447040	MAESTRO
Serial Number:	76472129	GIBSON PUBLISHING COMPANY
Serial Number:	76484388	WURLY
Serial Number:	76485539	KALAMAZOO
Serial Number:	76544126	DV DEMON
Serial Number:	76609989	ROCK HIS WORLD
Serial Number:	76610100	THE HOME DIGITAL JUKEBOX
Serial Number:	76616814	CUSTOM DIRECT
Serial Number:	76625783	MUSICSHOP
Serial Number:	76633590	VICTORY
Serial Number:	76636841	MASTERBILT
Serial Number:	76638779	MAESTRO

CORRESPONDENCE DATA

Fax Number: (404)522-8409

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 404-420-5527
Email: rbirdwell@phrd.com

Correspondent Name: Rhonda J. Birdwell, Paralegal PHR&D

Address Line 1: 285 Peachtree Center Avenue
Address Line 2: 1500 Marquis Two Tower
Address Line 4: Atlanta, GEORGIA 30303

ATTORNEY DOCKET NUMBER:	1809-38 (GIBSON)
NAME OF SUBMITTER:	Mitchell M. Purvis
Signature:	/mmp/
Date:	01/16/2007

Total Attachments: 7 source=Trademark release#page1.tif source=Trademark release#page2.tif source=Trademark release#page3.tif source=Trademark release#page4.tif source=Trademark release#page5.tif source=Trademark release#page6.tif source=Trademark release#page7.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

FOR VALUE RECEIVED, the undersigned, BANK OF AMERICA, N.A., a national banking association ("Assignor"), in its capacity as collateral and administrative agent for the Lenders under (and as defined in) that certain Amended and Restated Loan and Security Agreement dated August 18, 2005 (as at any time amended, the "Loan and Agreement") does hereby sell, assign, transfer and convey to GIBSON GUITAR CORP. a Delaware corporation ("Assignee"), without any representation or warranty by, or recourse to, Assignor, all right, title and interest of Assignor in and to the trademarks, trademark registrations, trademark applications and trademark licenses listed on Schedule A attached hereto, arising under certain security agreements between Assignee and Assignor (as at any time amended, the "Trademark Security Agreements"), together with the goodwill of the business symbolized by the marks.

This Assignment is intended to operate as a release of all liens and security interests conveyed by Assignee to Assignor pursuant to the terms of the Loan Agreement and the Trademark Security Agreements and to reassign to Assignee all of Assignor's right, title, and interest in the trademarks, trademark registrations, trademark applications and trademark licenses acquired pursuant to the terms of the Loan Agreement and the Trademark Security Agreements.

IN WITNESS WHEREOF, Assignor has caused this Agreement to be signed and sealed by its duly authorized officers, on December 27, 2006.

BANK OF AMERICA, N.A., as Agent

Name:

Title:

STATE OF GEORGIA)
)
COUNTY OF FULTON)

BEFORE ME, the undersigned, a Notary Public in and for the county aforesaid, on this 26 day <u>December</u>, 2006, personally appeared <u>Walter Shellman</u>, to me known personally, and who, being by me duly sworn, deposes and says that he is the <u>Senior Vice pracident</u> Bank of America, N.A., a national banking association, and that said instrument was signed by him on behalf of said bank, and said <u>vvaluer Shellman</u> acknowledged said instrument to be the free act and deed of said bank.

Notary Public
Executed on December 26, 2006
My Commission Expires:

July 10, 2010

[NOTARIAL SEAL]

U.S. TRADEMARKS

A. Registrations

Trademark / Description	Registration Number	Registration Date
	State of the state	Negistration Date
Design Urn & Flowers	1,008,797	April 15, 1975
Design Pineapple	1,008,798	April 15, 1975
Design Split Diamond	1,008,799	April 15, 1975
Duolian	1,009,338	April 22, 1975
"EPI"	1,016,321	July 22, 1975
Design Peghead	1,020,485	September 16, 1975
Custom L-5 & Design	1,021,477	September 30, 1975
Design Bell	1,022,637	October 14, 1975
Citation	1,027,899	December 23, 1975
SG & Design	1,045,872	August 10, 1976
Dobro	1,134,094	April 29, 1980
The Paul	1,147,147	February 17, 1981
Byrdland	1,167,202	September 1, 1981
Flying V	1,216,644	November 16, 1982
Valley Arts	1,319,300	February 6, 1984
Magnum	1,322,068	February 26, 1985
Мар	1,391,541	April 29, 1986
Design of Guitar Body	1,394,829	May 27, 1987
Steinberger	1,441,155	June 2, 1987
Les Paul	1,539,282	May 16, 1989
СМІ	1,541,051	May 23, 1989
CMI & Design	1,543,093	June 6, 1989
Gibson	1,545,311	June 27, 1989
Chet Atkins	1,557,887	September 26, 1989
Design Peghead Profile	1,567,052	November 21, 1989
Power Lines	1,677,559	March 3, 1992
Brite Wires	1,725,491	October 20, 1992
American Made World Played	1,745,731	January 12, 1993
Design of Guitar Body	1,782,606	July 20, 1993

U.S. TRADEMARKS

	U.S. TRADEMARKS	
Trademark / Description	Registration Number	Registration Date
		Tedistration Date
Historic Collection	1,798,959	October 12, 1993
Tour Wear	1,815,966	January 11, 1994
Highly Stylized Letter "E"	1,833,789	May 3, 1994
Headjammer	1,842,807	December 5, 1994
Legrand	1,866,940	December 13, 1994
Vintage Re-Issue	1,872,419	January 10, 1995
Tobias	1,885,979	March 28, 1995
Kramer	1,888,387	April 11, 1995
OBL	1,899,598	June 13, 1995
A fanciful design of a guitar bridge	1,911,282	August 15, 1995
Flatiron	1,913,232	August 22, 1995
El Capitan	1,928,040	October 17, 1995
Hummingbird	1,931,670	October 31, 1995
Dove	1,931,671	October 31, 1995
Explorer (Reserve design)	1,934,543	November 14, 1995
Custom L-5	1,937,145	November 21, 1995
Epiphone	1,957,393	February 20, 1996
Stairstep Peghead	1,967,503	April 9, 1996
Wes Montgomery	1,973,045	May 7, 1996
Orville	1,979,647	June 11, 1996
Design Pickguard (Terraced)	1,997,678	August 27, 1996
Design Guitar (ES-335)	2,007,277	October 8, 1996
Miscellaneous Design	2,008,143	October 15, 1996
Peghead Design	2,016,857	November 19, 1996
57 Classic	2,034,846	February 4, 1997
Flying V Guitar Body Design	2,051,790	April 15, 1997
Explorer Guitar Body Design	2,053,805	April 22, 1997
Nighhawk	2,069,841	June 10, 1997
GMI	2,092,075	August 26, 1997
Blues Hawk	2,094,848	September 9, 1997
Studio King	2,135,333	February 10, 1998

U.S. TRADEMARKS

Trademark / Description	Registration Number	Registration Date
Design Cloud	2,150,184	April 14, 1998
Gibson	2,177,027	July 28, 1998
Fanciful Design of a Guitar Body	2,215,791	January 5, 1999
Spirit	2,273,225	August 31, 1999
Dual-Rail	2,293,467	November 16, 1999
Burstbucker	2,295,545	July 9, 1998
Quad-Rail	2,298,816	December 7, 1999
Ear Plug	2,363,070	June 27, 2000
Sloped Dove Wing Peghead	2,367,539	July 18, 2000
Oberheim	2,374,612	August 8, 2000
Direct Connect	2,395,086	October 17, 2000
Swingmaster	2,419,785	January 9, 2001
Moderne	2,460,051	August 5, 1998
J-45	2,482,205	August 28, 2001
J-50	2,482,206	August 28, 2001
Musicyo.com	2,485,085	September 4, 2001
Design Guitar Pickguard	2,501,101	October 23, 2001
Goldentone	2,508,455	November 20, 2001
"Top Belly" Bridge Design	2,528,669	January 8, 2002
Design Guitar Body (Mo'Baby)	2,534,993	January 29, 2002
Custom Direct	2,568,567	May 7, 2002
ES	2,599,297	July 23, 2002
FV	2,599,298	July 23, 2002
Goldtone	2,611,145	August 27, 2002
Masetro and Design	2,624,523	September 24, 2002
Maestro	2,624,578	September 24, 2002
Design Guitar Body (Moderne)	2,633,416	October 8, 2002
Explorer	2,641,548	October 29, 2002
Pure	2,644,117	October 29, 2002
Design of a Guitar Peghead	2,679,139	January 21, 2003
Magic	2,684,617	February 4, 2003

U.S. TRADEMARKS

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Trademark / Description	Registration Number	Registration Date	
	A SECOND STATE OF THE SECO		
Banana Headstock	2,696,053	March 11, 2003	
Headstock Design	2,705,574	April 8, 2003	
SJ	2,731,881	August 27, 2002	
AJ	2,731,882	August 27, 2002	
Gibson Pure	2,738,824	January 29, 2001	
Valley Arts	2,751,275	August 28, 2002	
Gibson Pure (& design)	2,843,434	January 29, 2001	
Design of Shield and Dog	2,843,677	September 5, 2002	
LPX	2,860,682	June 26, 2001	
Original Hound Dog	2,867,454	September 5, 2002	
Double Ball	2,870,036	September 11, 2001	
Miscellaneous Design of Guitar Body	2,885,394	June 10, 2003	
Aeolian	2,898,529	May 2, 2001	
Bumble Bee	2,898,720	February 19, 2003	
Classic Mode	2,901,893	October 8, 1999	
Classic Mode	2,901,894	October 8, 1999	
Radio King	2,948,976	October 17, 2002	
Wurlitzer	0,214,557	December 10, 1925	
Maestro & Design	0,328,690	October 1, 1935	
Wurlitzer	0,504,653	September 27, 1947	
Gibson	0,510,594	June 7, 1949	
Wurlitzer	0,522,270	July 13, 1948	
Slingerland	0,615,793	November 8, 1955	
Fretless Wonder	0,626,204	May 1, 1956	
Wurlitzer	0,850,502	September 26, 1966	
Wurlitzer Means Music to Millions	0,865,930	August 22, 1966	
Gibson	0,866,698	March 18, 1969	
Dove & Design	0,898,315	September 8, 1970	
Stereo & Design	0,905,145	September 29, 1970	
Les Paul	0,918,934	August 24, 1971	
Dobro	0,950,801	January 16, 1973	

U.S. TRADEMARKS

	U.Q. TRADEMARKO		
Trademark / Description	Registration Number	Registration Date	
Epiphone	0,964,189	July 17, 1973	
Gibson	0,989,617	July 30, 1974	
Wurlitzer	0,996,084	October 22, 1973	
B. Applications			
Trademark / Description	Serial No.	Filing Date	
Titan	76/283,009	July 10, 2001	
Indestructible	76/295,371	August 6, 2001	
Wurlitzer: More Pianos, More Piano Value	76/415,256	June 5, 2002	
Maestro	76/447,040	September 5, 2002	
Gibson Publishing Company	76/472,129	December 4, 2002	
Wurly	76/484,388	January 22, 2003	
Kalamazoo	76/485,539	January 28, 2003	
DV Demon	76/544,126	September 10, 2003	
Rock His World	76/609,989	August 31, 2004	
he Home Digital Jukebox	76/610,100	September 1, 2004	
Custom Direct	76/616,814	October 19, 2004	
Musicshop	76/625,783	December 22, 2004	
/ictory	76/633,590	March 16, 2005	
Masterbilt	76/636,841	April 22, 2005	

76/638,779

Maestro

RECORDED: 01/16/2007

TRADEMARK REEL: 003461 FRAME: 0605

May 17, 2005