

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Ybarra (949) 721-5265						DOCUMENT NUMBER: 10160210002 FILING NUMBER: 06-7089844177 FILING DATE: 10/26/2006 12:35 IMAGE GENERATED ELECTRONICALLY FOR WEB FILING THE ABOVE SPACE IS FOR CA FILING OFFICE USE ONLY					
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Knobbe, Martens, Olson & Bear, LLP 2040 Main Street, 14th Floor Irvine, CA 92614 USA											
1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names											
OR	1a. ORGANIZATION'S NAME Miragene, Inc.										
	1b. INDIVIDUAL'S LAST NAME			FIRST NAME			MIDDLE NAME			SUFFIX	
1c. MAILING ADDRESS 5475 East La Palma, Ste. 206				CITY Anaheim			STATE CA	POSTAL CODE 92807	COUNTRY USA		
1d. SEE INSTRUCTIONS		ADD'L DEBTOR INFO		1e. TYPE OF ORGANIZATION corporation		1f. JURISDICTION OF ORGANIZATION CA		1g. ORGANIZATIONAL ID#, if any <input checked="" type="checkbox"/> NONE			
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names											
OR	2a. ORGANIZATION'S NAME										
	2b. INDIVIDUAL'S LAST NAME			FIRST NAME			MIDDLE NAME			SUFFIX	
2c. MAILING ADDRESS				CITY			STATE	POSTAL CODE	COUNTRY		
2d. SEE INSTRUCTIONS		ADD'L DEBTOR INFO		2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION		2g. ORGANIZATIONAL ID#, if any <input type="checkbox"/> NONE			
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)											
OR	3a. ORGANIZATION'S NAME Knobbe, Martens, Olson & Bear, LLP										
	3b. INDIVIDUAL'S LAST NAME			FIRST NAME			MIDDLE NAME			SUFFIX	
3c. MAILING ADDRESS 2040 Main Street, Fourteenth Floor				CITY Irvine			STATE CA	POSTAL CODE 92614	COUNTRY USA		
4. This FINANCING STATEMENT covers the following collateral: See Attachment(s)											
5. ALT DESIGNATION: <input type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING											
<input type="checkbox"/> 6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if applicable]						7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2					
8. OPTIONAL FILER REFERENCE DATA MGENE											

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TRADEMARK
REEL: 003431 FRAME: 0211

Trademark Status Report

Case Number	Trademark Name	Class	Country	Status	Application Number	Filing Date	Reg Number	Reg Date	Renewal Date
MGENE.024T	Z-GRIP	1	US	Pending	78486375	9/20/2004			

Thursday, October 26, 2006

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