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Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
	Reaffirmation and Modification Agreement Regarding Security Interest Previously Recorded at Reel 2732/Frame 0410 (Revolving Collateral Agent)

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type				
Malden Mills Industries, Inc.		04/06/2006	CORPORATION: DELAWARE				

RECEIVING PARTY DATA

Name:	General Electric Capital Corporation, as Collateral Agent for the Revolving Lenders
Street Address:	201 High Ridge Road
City:	Stamford
State/Country:	CONNECTICUT
Postal Code:	06927
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 31

Property Type	Number	Word Mark
Registration Number:	2409428	BUNNY BELLY
Registration Number:	1412401	SPORTFLEECE
Registration Number:	1573455	SHERPATEK
Registration Number:	2443460	AQUA SHELL
Registration Number:	2093302	BELIEVE IN WHAT YOU WEAR
Registration Number:	2352623	AIR CORE TECHNOLOGY
Registration Number:	2054817	BOUNDARY
Registration Number:	2354088	DYNAMIC CONTROL TECHNOLOGY
Registration Number:	2095343	ELEMENT CONTROL
Registration Number:	1439216	FEMINIQUE
Registration Number:	2362708	FLASHBACK
Registration Number:	2339061	FLASHBACK TECHNOLOGY
Registration Number:	1838709	MALDEN MILLS

TRADEMARK "REEL: 003315 FRAME: 0214

900049605

Registration Number:	2033125	BODY CLIMATE
Registration Number:	2375752	POLAR TOUCH
Registration Number:	2016064	POLAR 10
Registration Number:	1208496	SNUGGLE BUNNY
Registration Number:	2413228	THERMAL PRO
Registration Number:	1742322	WINDBLOC
Registration Number:	2390060	WINDBLOC-ACT
Registration Number:	2462680	WIND PRO
Registration Number:	2690707	AIRCORE
Registration Number:	2112494	POWER DRY
Registration Number:	1014728	POLAR SPORT
Registration Number:	1890580	POLAR ZONE
Registration Number:	2011177	POLAR SPORT
Serial Number:	76279258	HEAT
Serial Number:	76193573	POLARTEC HEAT HEAT WARMTH ON DEMAND
Serial Number:	78173605	POLARTEC AIRCORE
Serial Number:	76112593	AIRCORE
Serial Number:	76280653	POLARTEC HEAT HEAT WARMTH ON DEMAND

CORRESPONDENCE DATA

Fax Number: (214)981-3400

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 214-981-3483

Email: dclark@sidley.com

Correspondent Name: Dusan Clark, Esq.

Address Line 1: Sidley Austin LLP

Address Line 2: 717 N. Harwood St., Suite 3400

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	20607-30160
NAME OF SUBMITTER:	Dusan Clark
Signature:	/Dusan Clark/
Date:	05/23/2006

Total Attachments: 13

source=reaffirmation and modification agr (TM-revolving)#page1.tif source=reaffirmation and modification agr (TM-revolving)#page2.tif source=reaffirmation and modification agr (TM-revolving)#page3.tif

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REAFFIRMATION AND MODIFICATION AGREEMENT

This Reaffirmation and Modification Agreement ("Agreement") is made as of the 6th day of April, 2006 by MALDEN MILLS INDUSTRIES, INC., a Delaware corporation (the "Borrower"), AES PROPERTIES LLC (formerly known as AES PROPERTIES CORP.), a Delaware limited liability company, ("AES LLC"), ADS PROPERTIES LLC (formerly known as ADS PROPERTIES CORP.), a Delaware limited liability company ("ADS LLC"), MALDEN MILLS DISTRIBUTORS CORP., a Delaware corporation ("Malden Distributors"), MALDEN MILLS GMBH HOLDING CORP., INC., a Delaware corporation ("Holdings") (Borrower, ADS LLC, AES LLC, Malden Distributors and Holdings are referred to collectively as the "Grantors"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, as collateral agent for the Revolving Lenders under the Credit Agreement (the "Revolving Collateral Agent"). Undefined capitalized terms which are used herein shall have the meanings ascribed to such terms in the Credit Agreement as of October 23, 2003 among the Borrower, General Electric Capital Corporation, as the Term Collateral Agent, the Revolving Collateral Agent, and the Lenders party thereto (as amended, restated, supplemented or otherwise modified, the "Credit Agreement").

- 1. Reaffirmation of Trademark Security Agreement. In connection with the execution and delivery of the Credit Agreement, the Grantors executed and delivered to the Revolving Collateral Agent a Trademark Security Agreement dated as of October 17, 2003, a copy of which is attached hereto as Exhibit A (the "Trademark Security Agreement"). Pursuant to the Trademark Security Agreement and to secure the prompt and complete payment, performance and observance of all Revolving Loan Obligations and Related Obligations, each Grantor granted, assigned, conveyed, mortgaged, pledged, hypothecated and transferred to the Revolving Collateral Agent for its benefit and for the benefit of each of the Revolving Lenders, a continuing first priority Lien in all of its right, title and interest in, to and under the "Trademark Collateral" (as defined in the Trademark Security Agreement). Each Grantor hereby (a) ratifies and reaffirms such grant of, and remakes a grant of such, security interest and liens to the Revolving Collateral Agent for its benefit and for the benefit of each of the Revolving Lenders and confirms that such liens and security interests continue to secure the Obligations, (ii) agrees and acknowledges that such ratification and reaffirmation is not a condition to the continued effectiveness of such Trademark Security Agreement and (iii) agrees that neither such ratification and reaffirmation, nor any solicitation of such ratification and reaffirmation, constitutes a course of dealing giving rise to any obligation or condition requiring a similar or any other ratification or reaffirmation from any Grantor with respect to any subsequent modifications to the Trademark Security Agreement. This Reaffirmation and Modification shall constitute a Loan Document for purposes of the Credit Agreement.
- 2. Modification of Trademark Security Agreement. Each Grantor hereby agrees that (i) all references in the Trademark Security Agreement to "AES Properties Corp., a Delaware corporation" shall hereafter mean and refer to "AES Properties LLC, a Delaware limited liability company" and (ii) all references in the Trademark Security Agreement to "ADS Properties Corp., a Delaware corporation" shall hereafter mean and refer to "ADS Properties LLC, a Delaware limited liability company".

CH1 3479503v.1

IN WITNESS WHEREOF, this Agreement has been duly executed as of the day and year first above written.

MALDEN MILLS INDUSTRIES, INC., as a Grantor
By: XtiPilie Coffee. Name: KOTHLEEN A POTTER
By: Kuruc (of the
Name: RUTHLEEN MONTER.
Title: Secretare;
(
ADS PROPERTIES LLC, as a Grantor
By: MALDEN MILLS INDUSTRIES, INC., its Manager
By: YUNG CPACE Name: Kon HUEEN A. POTTER
By: fushu script
Name: KAT H LEEW M. POITER
Title: Stektmary
A DG DD OBEDGUES I I C Courtes
AES PROPERTIES LLC, as a Grantor
By: MALDEN MILLS INDUSTRIES, INC., its Manager
De Calle Valence
By: V-ASUA Coloretten. Name: KATHLLEWA-PETTER.
Name: NATHILLE WIT-FETTER
Title: Stekerasey
MALDEN MILLS GMBH HOLDING, INC., as a Grantor
1160
By: M. Pla C. POTTER. Name: KHTHLETWA-PATTER. Title: St.CRETHAY
Name: KATHCETIN A. PATTEIL
Title: Stellerday
MALDEN MILLS DISTRIBUTORS CORP., as a Grantor
By: Valle left Name: Luth Leew A. Potter
Name: LATHLEEW A. POTTER
Title: Stekenny
·
GENERAL ELECTRIC CAPITAL
CORPORATION, as Revolving Collateral Agent
Ву:
Duly Authorized Signatory

IN WITNESS WHEREOF, this Agreement has been duly executed as of the day and year first above written.

MALDEN MILLS INDUSTRIES, INC., as a Grantor
Ву:
Name:
Title:
ADS PROPERTIES, LLC, as a Grantor
By: MALDEN MILLS INDUSTRIES, INC., its Manager
Ву:
Name:
Title:
AES PROPERTIES, LLC, as a Grantor By: MALDEN MILLS INDUSTRIES, INC., its Manager
Ву:
Name:
Title:
MALDEN MILLS GMBH HOLDING, INC., as a Granto
By:
Name:
Title:
MALDEN MILLS DISTRIBUTORS CORP., as a Granto
Ву:
Name:
Title:
GENERAL ELECTRIC CAPITAL CORPORATION, as Revolving Collateral Agent By: L. Calpora
Duly Authorized Signatory

EXHIBIT A

EXECUTION COPY

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of October 17, 2003, among MALDEN MILLS INDUSTRIES, INC., a Delaware corporation ("Borrower"), ADS PROPERTIES CORP., a Delaware corporation ("ADS"), AES PROPERTIES CORP., a Delaware corporation ("AES"), MALDEN MILLS DISTRIBUTORS CORP., a Delaware corporation ("Malden Distributors"), MALDEN MILLS GMBH HOLDING, INC., a Delaware corporation ("Holdings") (Borrower, ADS, AES, Malden Distributors and Holdings being referred to collectively as "Grantors" and each individually as a "Grantor"), in favor of GENERAL ELECTRIC CAPITAL CORPORATION, a Delaware corporation, as collateral agent for the Revolving Lenders under the Credit Agreement (the "Revolving Collateral Agent").

WITNESSETH:

WHEREAS, pursuant to that certain Credit Agreement dated as of the date hereof by and among the Borrower, General Electric Capital Corporation, as Administrative Agent for the Lenders, the Term Collateral Agent, the Revolving Collateral Agent, and Lenders (including all annexes, exhibits and schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Credit Agreement"), the Revolving Lenders have agreed to make Revolving Loans and to incur Letter of Credit Obligations on behalf of the Borrower; and

WHEREAS, in order to induce (i) the Administrative Agent, the Revolving Collateral Agent and Revolving Lenders to enter into the Credit Agreement and the other Loan Documents and (ii) the Revolving Lenders to make the Revolving Loans and to incur Letter of Credit Obligations, each Grantor has agreed to grant the Revolving Collateral Agent, for its benefit and the benefit of the Revolving Lenders, a continuing Lien on the Trademark Collateral (as hereinafter defined) to secure the Revolving Loan Obligations, and any Related Obligations;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in <u>Annex A</u> thereto to the Credit Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. To secure the prompt and complete payment, performance and observance of all of the Revolving Loan Obligations and Related Obligations, each Grantor hereby grants, assigns, conveys, mortgages, pledges, hypothecates and transfers to Revolving Collateral Agent, for its benefit and the benefit of the Revolving Lenders, a continuing first priority Lien in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):

- (a) all of its Trademarks and Trademark Licenses to which it is a party including those referred to on Schedule I hereto;
 - (b) all reissues, continuations or extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
- (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii) injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.
- 3. SECURITY AGREEMENT. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to the Revolving Collateral Agent, on behalf of itself and Revolving Lenders, pursuant to the Security Agreement. Each Grantor hereby acknowledges and affirms that the rights and remedies of the Revolving Collateral Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MALDEN MILLS INDUSTRIES, INC.,
as a Grantor
Malle
By:
Name: David Orlofsky
Title: Vice President and Treasurer
ADS PROPERTIES CORP., as a Grantor
- Whate
By: for the
Name: David Orlofsky
Title: <u>Vice President and Treasurer</u>
AES PROPERTIES CORP., as a Grantor
By: You Willy
Name: David Orlofsky
Name: David Offorsky
Title: Vice President and Treasurer
•
MALDEN MILLS DISTRIBUTORS
CORP., as a Grantor
By: Vaid UNITY
Name: David Orlofsky
Title: Vice President and Treasurer

Signature Page to Trademark Security Agreement (Revolving Collateral Agent)

MALDEN MILLS GMBH HOLDING,
INC., as a Grantor
(11/51)
By: Jal Villy
Name: David Orlofsky
Title: Vice President and Treasurer
GENERAL ELECTRIC CAPITAL
CORPORATION, as Revolving Collateral
Agent
Ву:
,
Name:
Title:

Signature Page to Trademark Security Agreement (Revolving Collateral Agent)

INC., as a Gr	HLLS GMBH HOLDING,
Ву:	
Name:	
Title:	
CORPORAT Agent	ELECTRIC CAPITAL ION, as Revolving Collateral
Name:	DULY AUTHORIZED SIGNATORY
Title:	ALL SIGNALOHA

Signature Page to Trademark Security Agreement (Revolving Collateral Agent)

MALDEN MILLS INDUSTRIES, INC. REGISTERED MARKS

SCHEDULE I - REGISTERED TRADEMARKS

MALDEN MILLS INDUSTRIES, INC. (U.S. Trademarks)

No.			,				:	:	: :			:			1	:				:				*	-	: '
Registration Number No.	2,409,428	1,412,401	1,573,455	2.443.460	2.083.302	2,352,623	2.054.817	2,354,088	2,095,343	1,439,216	2,362,708	2,339,061	1,838,709	2,033,125	2.375.752	2.016.064	1.208.496	2.413.228	1,742,322	2,390,060	2.462.680	2,690,707	2.112.494	1 014 728	1,890,580	2,011,177
Sams	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered
Trademark	BUNNY BELLY	SPORTFLEECE	SHERPATEK	AQUA SHELL	BELIEVE IN WHAT YOU WEAR	AIR CORE TECHNOLOGY	BOUNDARY	DYNAMIC CONTROL TECHNOLOGY	ELEMENT CONTROL	FEMINIQUE	FLASHBACK	FLASHBACK TECHNOLOGY	MALDEN MILLS	BODY CLIMATE	POWER TOUCH	POLAR 10	SNUGGLE BUNNY	THERMAL PRO	WINDBLOC	WINDBLOC - ACT	WINDPRO	AIRCORE '	POWER DRY	POLAR SPORT	POLAR ZONE	POLAR SPORT
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MALDEN MILLS INDUSTRIES, INC. REGISTERED MARKS

ADS PROPERTIES CORP. (U.S. Trademarks)

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2,206,228	2,214,598	1,101,536	2,043,717	1,489,404	2,163,244	1,297,628	2,018,325	2,039,153	2,102,281	2,155,413	2,368,329	1,125,603	1,440,011	1,461,958	1,460,960	1,686,482	1,101535	1,241,219	2,019,688	2,063,455	1,805,633	2,567,829	1,811,563	1,455,383	1,256,938	2,368,328	2 486 100
Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Registered	Dozletorad
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MALDEN MILLS INDUSTRIES, INC. REGISTERED MARKS

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GSDOCS-1276015-1

SCHEDULE I - PENDING AND PUBLISHED TRADEMARK APPLICATIONS

RECORDED: 05/23/2006

MALDEN MILLS INDUSTRIES, INC. (U.S. Trademarks)

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78/280 653	ATH ON DEMAND Allowed	POLARTEC HEAT HEAT WARMTH ON DEMAND Allowed	UNITED STATES	'n
76/112,593	Published	AIRCORE	UNITED STATES	4.
78/173,605	Pending	POLARTEC AIRCORE	UNITED STATES	က်
		AND DESIGN		
76/193,573	ATH ON DEMAND Allowed	POLARTEC HEAT HEAT WARMTH ON DEMAND Allowed	UNITED STATES	κi
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ADS PROPERTIES CORP. (U.S. Trademarks)

78/173,637	76/473,837	76/417,997	***************************************	4
Pending	Pending	Pending	Pending	Pending
AIRCORE TECHNOLOGY Pending 78/173,637	HARDFACE	POLARTEC THERMAL-FR Pending 76/417,997	COMFORT ZONE Pending	DESIGN
	7. UNITED STATES	8. UNITED STATES		10. UNITED STATES

GSDCCS-1276031-1