

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	SECURITY INTEREST

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
HARRIS N.A.	FORMERLY HARRIS TRUST AND SAVINGS BANK	09/19/2005	National Association:

**RECEIVING PARTY DATA**

<b>Name:</b>	RAGUS HOLDINGS, INC.
<b>Street Address:</b>	8016 Highway 90A
<b>City:</b>	Sugar Land
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	77478
<b>Entity Type:</b>	CORPORATION: DELAWARE

<b>Name:</b>	IMPERIAL SUGAR COMPANY
<b>Street Address:</b>	8016 Highway 90A
<b>City:</b>	Sugar Land
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	77478
<b>Entity Type:</b>	CORPORATION: TEXAS

**PROPERTY NUMBERS Total: 33**

Property Type	Number	Word Mark
Registration Number:	0226319	U & I SUGAR BEST FOR PRESERVING U AGREE TO USE OUR PRODUCT I AGREE TO MAINTAIN ITS QUALITY U QUALITY I MANUFACTURED BY UTAH-IDAHO SUGAR CO.
Registration Number:	0561227	HOLLY
Registration Number:	0636912	IMPERIAL
Registration Number:	0636913	IMPERIAL
Registration Number:	0728903	IMPERIAL PURE CANE SUGAR
Registration Number:	1557058	HOLLY

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Registration Number:	1558288	
Registration Number:	1618952	SPRECKELS SINCE 1898
Registration Number:	1617801	SPRECKELS SINCE 1898
Registration Number:	1703579	HOLLY HYBRIDS
Registration Number:	0122345	DIXIE CRYSTAL
Registration Number:	0384568	QUAKER
Registration Number:	0625576	WHITE GOLD
Registration Number:	0649018	DIXIE CRYSTALS
Registration Number:	0729535	DIXIE CRYSTALS
Registration Number:	0877232	EVER-SOFT-PAK
Registration Number:	0914123	DIXIE CRYSTALS
Registration Number:	1658412	SUGAR BOWL
Registration Number:	1658413	HONEY BEE
Registration Number:	1719571	ACCRA MERGE
Registration Number:	1822160	DIXIE CRYSTALS
Registration Number:	1906728	GOLD 'N NATURAL
Registration Number:	2155117	SMART CONTROLS
Registration Number:	1971261	GREAT LAKES
Registration Number:	1968356	PENINSULAR
Registration Number:	1976671	SWEET THING
Registration Number:	1997141	HOME MADE GOOD NEWS
Registration Number:	2168796	GOLD'N NATURAL
Registration Number:	2350402	SWEET & EASY
Registration Number:	2307707	SWEET LAND
Registration Number:	2171408	SF
Registration Number:	0970907	DIXIE CRYSTALS
Registration Number:	1697830	SAVANNAH GOLD

**CORRESPONDENCE DATA**

Fax Number: (713)229-7959  
*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*  
Phone: 713.229.1957  
Email: celina.shariff@bakerbotts.com  
Correspondent Name: Celina Shariff  
Address Line 1: 910 Louisiana  
Address Line 2: One Shell Plaza  
Address Line 4: Houston, TEXAS 77002-4995

NAME OF SUBMITTER:	Celina Shariff
Signature:	/Celina Shariff/
Date:	09/23/2005
<b>Total Attachments: 6</b> source=Regus tm release harris#page1.tif source=Regus tm release harris#page2.tif source=Regus tm release harris#page3.tif source=Regus tm release harris#page4.tif source=Regus tm release harris#page5.tif source=Regus tm release harris#page6.tif	

## RELEASE OF SECURITY INTEREST AND CONSENT

This Release of Security Interest and Consent (this "*Release and Consent*") is granted by Harris N.A., successor by merger to Harris Trust and Savings Bank ("*Bank*").

WHEREAS, under various loan and credit agreements ("*Loan Agreements*") among Bank, certain lenders ("*Lenders*"), and Imperial Sugar Company, a Texas corporation and its various subsidiaries and affiliates (collectively, "*Borrowers*"), Borrowers granted to Lenders and Bank (as administrative and/or collateral agent for Lenders) liens and security interests in and to Borrowers' property (real, personal and intellectual), including without limitation the trademark applications and registrations listed on Schedule A hereto, and all rights relating to the foregoing (collectively "*Collateral*");

WHEREAS, Borrowers have satisfied and repaid all debt obligations to Bank and Lenders under the Loan Agreements;

WHEREAS, Bank, in its capacity as administrative and collateral agent, wishes to confirm release of the lien and security interest in and to the Collateral as of the repayment of all of Borrowers' debt obligations to Bank and Lenders under the Loan Agreements;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Bank, in its capacity as administrative and collateral agent, hereby confirms and agrees as follows:

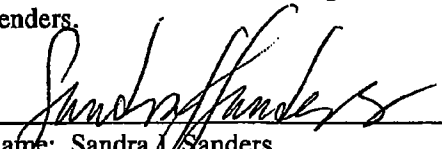
As of the past payment of all debt obligations of Borrowers to Lenders and/or Bank under the Loan Agreements, Bank forever released and hereby releases, and relinquished and hereby relinquishes, any and all lien and security interest created for and obtained by the Bank and/or Lenders in and to the Collateral.

Bank authorizes Borrowers to file any and all releases, filings, UCC terminations and similar documentation to evidence the above-mentioned release of lien and security interest in and to the Collateral.

IN WITNESS WHEREOF, this Release and Consent is executed on this 19<sup>th</sup> day of September, 2005.

HARRIS N.A., successor by merger to Harris Trust and Savings Bank, in its capacity as administrative and collateral agent for the Lenders.

By: \_\_\_\_\_

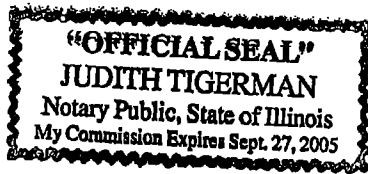
  
Name: Sandra J. Sanders

Title: Vice President

STATE OF ILLINOIS

COUNTY OF COOK

SUBSCRIBED AND SWORN TO BEFORE ME on this the 19<sup>th</sup> of September, 2005 by  
Sandra J. Sanders.



*Judith Tigerman*  
Name: JUDITH TIGERMAN  
My commission expires: 9/27/05

**SCHEDULE A**  
**Trademark Applications and Registrations**

Serial #: 71238411 Filing Dt: 10/09/1926 Reg #: 0226319 Reg. Dt: 04/05/1927  
Mark: U & I SUGAR BEST FOR PRESERVING U AGREE

Serial #: 71617029 Filing Dt: 07/27/1951 Reg #: 0561227 Reg. Dt: 07/08/1952  
Mark: HOLLY

Serial #: 71696803 Filing Dt: 10/20/1955 Reg #: 0636912 Reg. Dt: 11/06/1956  
Mark: IMPERIAL

Serial #: 71696804 Filing Dt: 10/20/1955 Reg #: 0636913 Reg. Dt: 11/06/1956  
Mark: IMPERIAL

Serial #: 72095440 Filing Dt: 04/20/1960 Reg #: 0728903 Reg. Dt: 03/20/1962  
Mark: IMPERIAL PURE CANE SUGAR

Serial #: 73723751 Filing Dt: 04/21/1988 Reg #: 1557058 Reg. Dt: 09/19/1989  
Mark: HOLLY

Serial #: 73723754 Filing Dt: 04/21/1988 Reg #: 1558288 Reg. Dt: 09/26/1989  
Mark: Leaf Design

Serial #: 73820047 Filing Dt: 08/18/1989 Reg #: 1618952 Reg. Dt: 10/23/1990  
Mark: SPRECKELS SINCE 1898

Serial #: 73820782 Filing Dt: 08/18/1989 Reg #: 1617801 Reg. Dt: 10/16/1990  
Mark: SPRECKELS SINCE 1898

Serial #: 74193957 Filing Dt: 08/12/1991 Reg #: 1703579 Reg. Dt: 07/28/1992  
Mark: HOLLY HYBRIDS

Serial #: 74718650 Filing Dt: 08/21/1995 Reg #: 2035060 Reg. Dt: 02/04/1997  
Mark: FRUTAFIT

Serial #: 71105441 Filing Dt: 08/02/1917 Reg #: 0122345 Reg. Dt: 07/23/1918  
Mark: DIXIE CRYSTAL

Serial #: 71435590 Filing Dt: 08/31/1940 Reg #: 0384568 Reg. Dt: 01/21/1941  
Mark: QUAKER

Serial #: 71686516 Filing Dt: 05/05/1955 Reg #: 0625576 Reg. Dt: 04/17/1956  
Mark: WHITE GOLD

Serial #: 72004482 Filing Dt: 03/13/1956 Reg #: 0649018 Reg. Dt: 07/23/1957  
Mark: DIXIE CRYSTALS

Serial #: 72125624 Filing Dt: 08/08/1961 Reg #: 0729535 Reg. Dt: 04/03/1962  
Mark: DIXIE CRYSTALS

Serial #: 72269796 Filing Dt: 04/21/1967 Reg #: 0877232 Reg. Dt: 09/16/1969  
Mark: EVER-SOFT-PAK

Serial #: 72357777 Filing Dt: 04/06/1970 Reg #: 0914123 Reg. Dt: 06/08/1971  
Mark: DIXIE CRYSTALS

Serial #: 72448121 Filing Dt: 02/08/1973 Reg #: 0970907 Reg. Dt: 10/16/1973  
Mark: DIXIE CRYSTALS

Serial #: 74020583 Filing Dt: 01/19/1990 Reg #: 1697830 Reg. Dt: 06/30/1992  
Mark: SAVANNAH GOLD

Serial #: 74105152 Filing Dt: 10/11/1990 Reg #: 1658412 Reg. Dt: 09/24/1991  
Mark: SUGAR BOWL

Serial #: 74105153 Filing Dt: 10/11/1990 Reg #: 1658413 Reg. Dt: 09/24/1991  
Mark: HONEY BEE

Serial #: 74122308 Filing Dt: 12/07/1990 Reg #: 1719571 Reg. Dt: 09/22/1992  
Mark: ACCRA MERGE

Serial #: 74366614 Filing Dt: 03/10/1993 Reg #: 1822160 Reg. Dt: 02/22/1994  
Mark: DIXIE CRYSTALS

Serial #: 74451572 Filing Dt: 10/27/1993 Reg #: 1906728 Reg. Dt: 07/18/1995  
Mark: GOLD 'N NATURAL

Serial #: 74625848 Filing Dt: 01/26/1995 Reg #: 2155117 Reg. Dt: 05/05/1998  
Mark: SMART CONTROLS

Serial #: 74664331 Filing Dt: 04/21/1995 Reg #: 1971261 Reg. Dt: 04/30/1996  
Mark: GREAT LAKES



Serial #: 74664528 Filing Dt: 04/21/1995 Reg #: 1968356 Reg. Dt: 04/16/1996  
Mark: PENINSULAR

Serial #: 74691673 Filing Dt: 06/21/1995 Reg #: 1976671 Reg. Dt: 05/28/1996  
Mark: SWEET THING

Serial #: 75008107 Filing Dt: 10/20/1995 Reg #: 1997141 Reg. Dt: 08/27/1996  
Mark: HOME MADE GOOD NEWS

Serial #: 75020222 Filing Dt: 11/15/1995 Reg #: 2168796 Reg. Dt: 06/30/1998  
Mark: GOLD'N NATURAL

Serial #: 75029707 Filing Dt: 12/08/1995 Reg #: 2350402 Reg. Dt: 05/16/2000  
Mark: SWEET & EASY

Serial #: 75200657 Filing Dt: 11/13/1996 Reg #: 2307707 Reg. Dt: 01/11/2000  
Mark: SWEET LAND

Serial #: 75330852 Filing Dt: 07/25/1997 Reg #: 2171408 Reg. Dt: 07/07/1998  
Mark: SF