

04-14-2005



4-13-05

102980584

To the director of the U. S. Patent and Trademark Office: Please record the attached documents or the new address(es) below.

1. Name of conveying party(ies)/Execution Date(s):

St. Louis Music, Inc.

- Individual(s)
- General Partnership
- Corporation-State
- Other: _____
- Association
- Limited Partnership

Citizenship (see guidelines) Missouri

Execution Date(s) 03/07/2005

Additional names of conveying parties attached? Yes No

2. Name and address of receiving party(ies)

- Yes
- No

Additional names, addresses, or citizenship attached?

Name: Wachovia Bank, National Association

Internal Address: _____

Street Address: 110 East Broward Boulevard

City: Ft. Lauderdale

State: Florida

Country: USA Zip: 33301

Association Citizenship USA

General Partnership Citizenship _____

Limited Partnership Citizenship _____

Corporation Citizenship

Other Citizenship

If assignee is not domiciled in the United States, a domestic representative designation is attached. Yes No
(Designations must be a separate document from assignment)

3. Nature of conveyance:

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

4. Application number(s) or registration number(s) and identification or description of the Trademark.

A. Trademark Application No.(s) SEE EXHIBIT A ANNEXED HERETO

B. Trademark Registration No.(s) SEE EXHIBIT A ANNEXED HERETO

Additional sheet(s) attached? Yes No

C. Identification or Description of Trademark(s) (and Filing Date if Application or Registration Number is unknown)

5. Name address of party to whom correspondence concerning document should be mailed:

Name: Helen M. Linehan

Internal Address: Otterbourg, Steindler, Houston & Rosen, P.C.

Street Address: 230 Park Avenue

City: New York

State: NY Zip: 10169

Phone Number: 212-661-9100 X 709

Fax Number: 917-368-7111

Email Address: hlinehan@oshr.com

6. Total number of applications and registrations involved:

22

7. Total fee (37 CFR 2.6(b)(6) & 3.41) \$565.00

- Authorized to be charged by credit card
- Authorized to be charged to deposit account
- Enclosed

8. Payment Information:

- a. Credit Card Last 4 Numbers _____
Expiration Date _____
- b. Deposit Account Number _____
Authorized User Name: _____

9. Signature:

Helen M. Linehan
Signature

4/13/05
Date

04/14/2005 DBYRNE 00000030 2587738

01 FC:8521
02 FC:8522

40.00 DP of Person Signing

Total number of pages including cover sheet, attachments, and document. 30

Documents to be recorded (including cover sheet) should be faxed to (703) 306-6995, or mailed to: Mail Stop Assignment Recordation Services, Director of the USPTO, P.O. Box 1450, Alexandria, VA 22313-1450

EXHIBIT A
TO
RECORDATION FORM COVER SHEET
(TRADEMARKS ONLY)

TRADEMARK REGISTRATION NOS.	TRADEMARK APPLICATION NOS.
2,587,738	78/386,213
1,054,287	78/570,881
962,778	
1,157,238	
1,003,394	
903,012	
2,498,380	
2,666,495	
2,152,269	
1,208,181	
2,666,496	
1,134,488	
1,622,417	
1,180,086	
2,686,465	
2,176,830	
2,348,946	
1,419,056	
2,406,440	
2,438,518	

512392.1

TRADEMARK COLLATERAL ASSIGNMENT AND SECURITY AGREEMENT

THIS AGREEMENT ("Agreement"), dated March 7, 2005, is by and between ST. LOUIS MUSIC, INC. ("Debtor"), and WACHOVIA BANK, NATIONAL ASSOCIATION ("Secured Party").

W I T N E S S E T H :

WHEREAS, Debtor has adopted, used and is using, and is the owner of the entire right, title, and interest in and to the trademarks, trade names, terms, designs and applications therefor described in Exhibit A hereto and made a part hereof;

WHEREAS, Debtor, SLM Holding Corp. ("Guarantor") and Secured Party have entered into financing arrangements pursuant to which Secured Party may make loans and advances and provide other financial accommodations to Debtor as set forth in the Loan and Security Agreement, dated of even date herewith, by and among Debtor, Guarantor and Secured Party (as the same now exists or may hereafter be amended, modified, supplemented, extended, renewed, restated or replaced, the "Loan Agreement") and the other agreements, documents and instruments referred to therein or at any time executed and/or delivered in connection therewith or related thereto, including, but not limited to, this Agreement (all of the foregoing, together with the Loan Agreement, as the same now exist or may hereafter be amended, modified, supplemented, extended, renewed, restated or replaced, being collectively referred to herein as the "Financing Agreements"); and

WHEREAS, in order to induce Secured Party to enter into the Financing Agreements and to make loans and advances and provide other financial accommodations to Debtor and certain of its affiliates pursuant thereto, Debtor has agreed to grant to Secured Party certain collateral security as set forth herein.

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Debtor hereby agrees as follows:

1. GRANT OF SECURITY INTEREST. As collateral security for the prompt performance, observance and indefeasible payment in full of all of the Obligations (as hereinafter defined), Debtor hereby grants to Secured Party a continuing security interest in and a general lien upon, and a conditional assignment of, the following (being collectively referred to herein as the "Collateral"): (a) all of Debtor's now existing or hereafter acquired right, title, and interest in and to: (i) all of Debtor's trademarks, trade names, trade styles and service marks and all applications for registration, registrations and recordings relating to the foregoing as may at any time be filed in the United States Patent and Trademark Office or in any similar office or agency of the United States, any State thereof, any political subdivision thereof or in any other country, including, without limitation, the trademarks, terms, designs and applications described in

Exhibit A hereto, together with all rights and privileges arising under applicable law with respect to Debtor's use of any trademarks, trade names, trade styles and service marks, and all reissues, extensions, continuation and renewals thereof (all of the foregoing being collectively referred to herein as the "Trademarks"); and (ii) all prints and labels on which such trademarks, trade names, trade styles and service marks appear, have appeared or will appear, and all designs and general intangibles of a like nature; (b) the goodwill of the business symbolized by each of the Trademarks, including, without limitation, all customer lists and other records relating to the distribution of products or services bearing the Trademarks; (c) all present and future license and distribution agreements (subject to the rights of the licensors therein) pertaining to the Trademarks, (d) all income, fees, royalties and other payments at any time due or payable with respect thereto, including, without limitation, payments under all licenses at any time entered into in connection therewith; (e) the right to sue for past, present and future infringements thereof; (f) all rights corresponding thereto throughout the world; and (g) any and all other proceeds of any of the foregoing, including, without limitation, all damages and payments or claims by Debtor against third parties for past or future infringement of the Trademarks. Notwithstanding anything to the contrary contained in this Section 1, the Collateral shall not include any rights or interest in any contract, license or license agreement covering personal property of Debtor, so long as under the terms of such contract, license or license agreement, or applicable law with respect thereto, the grant of a security interest or lien therein to Secured Party is prohibited and such prohibition has not been or is not waived or the consent of the other party to such contract, license or license agreement has not been or is not otherwise obtained; provided, that, the foregoing exclusion shall in no way be construed (i) to apply if any such prohibition is unenforceable under the Uniform Commercial Code or other applicable law or (ii) so as to limit, impair or otherwise affect Secured Party's unconditional continuing security interests in and liens upon any rights or interests of such Debtor in or to monies due or to become due under any such contract, license or license agreement.

2. OBLIGATIONS SECURED

The security interest, lien and other interests granted to Secured Party pursuant to this Agreement shall secure the prompt performance, observance and payment in full of any and all obligations, liabilities and indebtedness of every kind, nature and description owing by Debtor to Secured Party and/or its affiliates, including principal, interest, charges, fees, costs and expenses, however evidenced, whether as principal, surety, endorser, guarantor or otherwise, whether arising under this Agreement, the Loan Agreement or the other Financing Agreements or otherwise, whether now existing or hereafter arising, whether arising before, during or after the initial or any renewal term of the Loan Agreement or after the commencement of any case with respect to Debtor under the United States Bankruptcy Code or any similar statute (including, without limitation, the payment of interest and other amounts which would accrue and become due but for the commencement of such case), whether direct or indirect, absolute or contingent, joint or several, due or not due, primary or secondary, liquidated or unliquidated, secured or unsecured, and however acquired by Secured Party (all of the foregoing being collectively referred to herein as the "Obligations").

3. REPRESENTATIONS, WARRANTIES AND COVENANTS

Debtor hereby represents, warrants and covenants with and to Secured Party the following (all of such representations, warranties and covenants being continuing so long as any of the Obligations are outstanding):

(a) Debtor shall pay and perform all of the Obligations according to their terms.

(b) To the Debtor's knowledge, all of the existing Trademarks are valid and subsisting in full force and effect. Debtor owns the sole, full and clear title to the Collateral, and the right and power to grant the security interest and conditional assignment granted hereunder. Debtor shall, at Debtor's expense, perform all acts and execute all documents necessary to maintain the existence of the Trademarks, including, without limitation, the filing of any renewal affidavits and applications. The Collateral is not subject to any liens, claims, mortgages, assignments, licenses, security interests or encumbrances of any nature whatsoever, except: (i) the security interests granted hereunder and pursuant to the Loan Agreement, (ii) the security interests permitted under the Loan Agreement and (iii) the licenses permitted under Section 3(e) below.

(c) Debtor shall not assign, sell, mortgage, lease, transfer, pledge, hypothecate, grant a security interest in or lien upon, encumber, grant an exclusive license relating to the Collateral, or otherwise dispose of any of the Collateral, in each case without the prior written consent of Secured Party, except as otherwise permitted herein or in the Loan Agreement. Nothing in this Agreement shall be deemed a consent by Secured Party to any such action, except as such action is expressly permitted hereunder.

(d) Debtor shall, at Debtor's expense, promptly perform all acts and execute all documents requested at any time by Secured Party in writing to evidence, perfect, maintain, record or enforce the security interest in and conditional assignment of the Collateral granted hereunder or to otherwise further the provisions of this Agreement. Debtor hereby authorizes Secured Party to execute and file one or more financing statements (or similar documents) with respect to the Collateral, signed only by Secured Party or as otherwise determined by Secured Party. Debtor further authorizes Secured Party to have this Agreement or any other similar security agreement filed with the Commissioner of Patents and Trademarks or any other appropriate federal, state or government office.

(e) As of the date hereof, Debtor, to its knowledge, does not have any Trademarks registered, or subject to pending applications, in the United States Patent and Trademark Office or any similar office or agency in the United States, any State thereof, any political subdivision thereof or in any other country, other than those described in Exhibit A hereto and has not granted any licenses with respect thereto other than as set forth in Exhibit B hereto.

(f) Debtor shall, concurrently with the execution and delivery of this Agreement, execute and deliver to Secured Party five (5) originals of a Special Power of Attorney in the form of Exhibit C annexed hereto for the implementation of the assignment, sale or other disposition of the Collateral pursuant to Secured Party's exercise of the rights and remedies granted to Secured Party hereunder.

(g) Secured Party may, in its discretion, pay any amount or do any act which Debtor fails

to pay or do as required hereunder or as requested by Secured Party to preserve, defend, protect, maintain, record or enforce the Obligations, the Collateral, or the security interest and conditional assignment granted hereunder, including, but not limited to, all filing or recording fees, court costs, collection charges, reasonable attorneys' fees and legal expenses. Debtor shall be liable to Secured Party for any such payment, which payment shall be deemed an advance by Secured Party to Debtor, shall be payable on demand together with interest at the rate then applicable to the Obligations set forth in the Loan Agreement and shall be part of the Obligations secured hereby.

(h) In the event Debtor shall file any application for the registration of a Trademark with the United States Patent and Trademark Office or any similar office or agency in the United States, any State thereof, any political subdivision thereof or in any other country, Debtor shall provide Secured Party with written notice of such action as soon as practicable but in no event later than 30 days after such action. If, after the date hereof, Debtor shall (i) obtain any registered trademark or trade name, or apply for any such registration in the United States Patent and Trademark Office or in any similar office or agency in the United States, any State thereof, any political subdivision thereof or in any other country, or (ii) become the owner of any trademark registrations or applications for trademark registration used in the United States, any State thereof, any political subdivision thereof or in any other country, the provisions of Section 1 hereof shall automatically apply thereto. Upon the request of Secured Party, Debtor shall promptly execute and deliver to Secured Party any and all assignments, agreements, instruments, documents and such other papers as may be requested by Secured Party to evidence the security interest in and conditional assignment of such Trademark in favor of Secured Party.

(i) Debtor has not abandoned any of the Trademarks and Debtor will not do any act, nor omit to do any act, whereby the Trademarks may become abandoned, invalidated, unenforceable, avoided, or avoidable; provided, that, Debtor may, after written notice to Secured Party, abandon, cancel, not renew or otherwise not maintain a Trademark so long as (i) such Trademark is no longer used or useful in the business of Debtor or any of its affiliates or subsidiaries, (ii) such Trademark has not been used in the business of Debtor or any of its affiliates or subsidiaries for a period of six (6) consecutive months, (iii) such Trademark is not otherwise material to the business of Debtor or any of its affiliates or subsidiaries in any respect, (iv) such Trademark has little or no value, and (v) no Demand Event (as defined in the Loan Agreement) or Matured Demand Event (as hereinafter defined) shall exist or have occurred as of such time. Debtor shall notify Secured Party promptly if it knows or has reason to know of any reason why any application, registration, or recording with respect to the Trademarks may become abandoned, canceled, invalidated, avoided, or avoidable.

(j) Debtor shall render any assistance, as Secured Party shall determine is necessary, to Secured Party in any proceeding before the United States Patent and Trademark Office, any federal or state court, or any similar office or agency in the United States, any State thereof, any political subdivision thereof or in any other country, to maintain such application and registration of the Trademarks as Debtor's exclusive property and to protect Secured Party's interest therein, including, without limitation, filing of renewals, affidavits of use, affidavits of incontestability and opposition, interference, and cancellation proceedings.

(k) To Debtor's knowledge, no material infringement or unauthorized use presently is being made of any of the Trademarks that would adversely affect in any material respect the fair market value of the Collateral or the benefits of this Agreement granted to Secured Party, including, without limitation, the validity, priority or perfection of the security interest granted herein or the remedies of Secured Party hereunder. To Debtor's knowledge, there has been no judgment holding any of the Trademarks invalid or unenforceable, in whole or in part, nor is the validity or enforceability of any of the Trademarks presently being questioned in any litigation or proceeding to which Debtor is a party. Debtor shall promptly notify Secured Party if Debtor (or any affiliate or subsidiary thereof) learns of any use by any person of any term or design which infringes on any Trademark or is likely to cause confusion with any Trademark. If requested by Secured Party in writing, Debtor, at Debtor's expense, shall join with Secured Party in such action as Secured Party, in Secured Party's discretion, may deem advisable for the protection of Secured Party's interest in and to the Trademarks.

(l) Debtor assumes all responsibility and liability arising from the use of the Trademarks and Debtor hereby indemnifies and holds Secured Party harmless from and against any claim, suit, loss, damage, or expense (including reasonable attorneys' fees and legal expenses) arising out of any alleged defect in any product manufactured, promoted, or sold by Debtor (or any affiliate or subsidiary thereof) in connection with any Trademark or out of the manufacture, promotion, labeling, sale or advertisement of any such product by Debtor (or any affiliate or subsidiary thereof). The foregoing indemnity shall survive the payment of the Obligations, the termination of this Agreement and the termination or non-renewal of the Loan Agreement.

(m) Debtor shall promptly pay Secured Party for any and all expenditures made by Secured Party pursuant to the provisions of this Agreement or for the defense, protection or enforcement of the Obligations, the Collateral, or the security interests and conditional assignment granted hereunder, including, but not limited to, all filing or recording fees, court costs, collection charges, travel expenses, and reasonable attorneys' fees and legal expenses. Such expenditures shall be payable on demand, together with interest at the rate then applicable to the Obligations set forth in the Loan Agreement and shall be part of the Obligations secured hereby.

4. EVENTS OF DEFAULT

The occurrence or existence of any Matured Demand Event under the Loan Agreement is referred to herein individually as an "Matured Demand Event" and collectively as "Matured Demand Events".

5. RIGHTS AND REMEDIES

At any time a Matured Demand Event exists or has occurred and is continuing, in addition to all other rights and remedies of Secured Party, whether provided under this Agreement, the Loan Agreement, the other Financing Agreements, applicable law or otherwise, Secured Party shall have the following rights and remedies which may be exercised without notice to, or consent by, Debtor except as such notice or consent is expressly provided for

hereunder:

(a) Secured Party may require that neither Debtor nor any affiliate or subsidiary of Debtor make any use of the Trademarks or any marks similar thereto for any purpose whatsoever. Secured Party may make use of any Trademarks for the sale of goods, completion of work-in-process or rendering of services or otherwise in connection with enforcing any other security interest granted to Secured Party by Debtor or any subsidiary or affiliate of Debtor or for such other reason as Secured Party may determine.

(b) Secured Party may grant such license or licenses relating to the Collateral for such term or terms, on such conditions, and in such manner, as Secured Party shall in its discretion deem appropriate. Such license or licenses may be general, special or otherwise, and may be granted on an exclusive or non-exclusive basis throughout all or any part of the United States of America, its territories and possessions, and all foreign countries.

(c) Secured Party may assign, sell or otherwise dispose of the Collateral or any part thereof, either with or without special conditions or stipulations except that if notice to Debtor of intended disposition of Collateral is required by law, the giving of ten (10) days prior written notice to Debtor of any proposed disposition shall be deemed reasonable notice thereof and Debtor waives any other notice with respect thereto. Secured Party shall have the power to buy the Collateral or any part thereof, and Secured Party shall also have the power to execute assurances and perform all other acts which Secured Party may, in its discretion, deem appropriate or proper to complete such assignment, sale, or disposition. In any such event, Debtor shall be liable for any deficiency.

(d) In addition to the foregoing, in order to implement the assignment, sale, or other disposition of any of the Collateral pursuant to the terms hereof, upon the occurrence and during the continuance of a Matured Demand Event, Secured Party may at any time execute and deliver on behalf of Debtor, pursuant to the authority granted in the Powers of Attorney described in Section 3(f) hereof, one or more instruments of assignment of the Trademarks (or any application for registration, registration, or recording relating thereto), in form suitable for filing, recording, or registration. Debtor agrees to pay Secured Party on demand all costs incurred in any such transfer of the Collateral, including, but not limited to, any taxes, fees, and reasonable attorneys' fees and legal expenses. Debtor agrees that Secured Party has no obligation to preserve rights to the Trademarks against any other parties.

(e) Secured Party may first apply the proceeds actually received from any such license, assignment, sale or other disposition of any of the Collateral to the costs and expenses thereof, including, without limitation, reasonable attorneys' fees and all legal, travel and other expenses which may be incurred by Secured Party. Thereafter, Secured Party may apply any remaining proceeds to such of the Obligations as Secured Party may in its discretion determine. Debtor shall remain liable to Secured Party for any of the Obligations remaining unpaid after the application of such proceeds, and Debtor shall pay Secured Party on demand any such unpaid amount, together with interest at the rate then applicable to the Obligations set forth in the Loan Agreement.

(f) Debtor shall supply to Secured Party or to Secured Party's designee, Debtor's knowledge and expertise relating to the manufacture, sale and distribution of the products and services bearing the Trademarks and Debtor's customer lists and other records relating to the Trademarks and the distribution thereof.

(g) Nothing contained herein shall be construed as requiring Secured Party to take any such action at any time. All of Secured Party's rights and remedies, whether provided under this Agreement, the other Financing Agreements, applicable law, or otherwise, shall be cumulative and none is exclusive. Such rights and remedies may be enforced alternatively, successively, or concurrently.

6. JURY TRIAL WAIVER; OTHER WAIVERS AND CONSENTS; GOVERNING LAW

(a) The validity, interpretation and enforcement of this Agreement and the other Financing Agreements and any dispute arising out of the relationship between the parties hereto, whether in contract, tort, equity or otherwise, shall be governed by the internal laws of the State of Florida without regard to principals of conflicts of laws, but excluding any rule of law that would cause the application of the law of any jurisdiction other than the laws of the State of Florida.

(b) Debtor and Secured Party irrevocably consent and submit to the non-exclusive jurisdiction of the Circuit Court of Dade County, Florida and the United States District Court for the Southern District of Florida and waive any objection based on venue or forum non conveniens with respect to any action instituted therein arising under this Agreement or any of the other Financing Agreements or in any way connected or related or incidental to the dealings of Debtor and Secured Party in respect of this Agreement or the other Financing Agreements or the transactions related hereto or thereto, in each case whether now existing or thereafter arising, and whether in contract, tort, equity or otherwise, and agree that any dispute with respect to any such matters shall be heard only in the courts described above (except that Secured Party shall have the right to bring any action or proceeding against Debtor or its property in the courts of any other jurisdiction which Secured Party deems necessary or appropriate in order to realize on the Collateral or to otherwise enforce its rights against Debtor or its property).

(c) Debtor hereby waives personal service of any and all process upon it and consents that all such service of process may be made by certified mail (return receipt requested) directed to its address set forth herein and service so made shall be deemed to be completed five (5) days after the same shall have been so deposited in the U.S. mails, or, at Secured Party's option, by service upon Debtor in any other manner provided under the rules of any such courts.

(d) DEBTOR AND SECURED PARTY EACH HEREBY WAIVES ANY RIGHT TO TRIAL BY JURY OF ANY CLAIM, DEMAND, ACTION OR CAUSE OF ACTION (i) ARISING UNDER THIS AGREEMENT OR ANY OF THE OTHER FINANCING AGREEMENTS OR (ii) IN ANY WAY CONNECTED WITH OR RELATED OR INCIDENTAL TO THE DEALINGS OF DEBTOR AND SECURED PARTY IN RESPECT OF

THIS AGREEMENT OR ANY OF THE OTHER FINANCING AGREEMENTS OR THE TRANSACTIONS RELATED HERETO OR THERETO IN EACH CASE WHETHER NOW EXISTING OR HEREAFTER ARISING, AND WHETHER IN CONTRACT, TORT, EQUITY OR OTHERWISE. DEBTOR AND SECURED PARTY EACH HEREBY AGREES AND CONSENTS THAT ANY SUCH CLAIM, DEMAND, ACTION OR CAUSE OF ACTION SHALL BE DECIDED BY COURT TRIAL WITHOUT A JURY AND THAT DEBTOR OR SECURED PARTY MAY FILE AN ORIGINAL COUNTERPART OF A COPY OF THIS AGREEMENT WITH ANY COURT AS WRITTEN EVIDENCE OF THE CONSENT OF DEBTOR AND SECURED PARTY TO THE WAIVER OF THEIR RIGHT TO TRIAL BY JURY.

(e) Notwithstanding any other provisions contained herein, Secured Party shall not have any liability to Debtor (whether in tort, contract, equity or otherwise) for losses suffered by Debtor in connection with, arising out of, or in any way related to the transactions or relationships contemplated by this Agreement, or any act, omission or event occurring in connection herewith, unless it is determined by a final and non-appealable judgment or court order binding on Secured Party that the losses were the result of acts or omissions constituting gross negligence or willful misconduct. In any such litigation, Secured Party shall be entitled to the benefit of the rebuttable presumption that it acted in good faith and with the exercise of ordinary care in the performance by it of the terms of this Agreement and the other Financing Agreements.

7. MISCELLANEOUS

(a) All notices, requests and demands hereunder shall be in writing and deemed to have been given or made: if delivered in person, immediately upon delivery; if by facsimile transmission, immediately upon sending and upon confirmation of receipt; if by nationally recognized overnight courier service with instructions to deliver the next business day, one (1) business day after sending; and if by certified mail, return receipt requested, five (5) days after mailing. All notices, requests and demands upon the parties are to be given to the following addresses (or to such other address as any party may designate by notice in accordance with this Section):

If to Debtor: c/o LOUD Technologies Inc.
16220 Woodinville - Redmond Rd., N.E.
Woodinville, Washington 98072
Attention: Tim O'Neill
Telephone No.: 425- 487-4333
Telecopy No.: 425-892-6595

with a copy to: Sun Capital Partners Management, LLC
5355 Town Center Road, Suite 802
Boca Raton, Florida 33486
Attention: Jason Neimark
Telephone No.: 561-394-0550

with a copy to:

Kirkland & Ellis
200 East Randolph Drive
Chicago, Illinois
Attention: Francesco Penati, Esq.
Telephone No.: 312-861-2000
Telecopier No.: 312-861-2200

If to Secured Party:

Wachovia Bank, National Association
110 East Broward Boulevard
Fort Lauderdale, Florida 33301
Attention: Portfolio Manager
Telephone No.: (954) 467-2262
Telephone No.: (954) 467-5520

(b) All references to the plural herein shall also mean the singular and to the singular shall also mean the plural. All references to Debtor, Secured Party pursuant to the definitions set forth in the recitals hereto, or to any other person herein, shall include their respective successors and assigns. The words "hereof," "herein," "hereunder," "this Agreement" and words of similar import when used in this Agreement shall refer to this Agreement as a whole and not any particular provision of this Agreement and as this Agreement now exists or may hereafter be amended, modified, supplemented, extended, renewed, restated or replaced. A Matured Demand Event shall exist or continue or be continuing until such Matured Demand Event is waived in accordance with Section 7(e) hereof. All references to the term "Person" or "person" herein shall mean any individual, sole proprietorship, partnership, corporation (including, without limitation, any corporation which elects subchapter S status under the Internal Revenue Code of 1986, as amended), limited liability company, limited liability partnership, business trust, unincorporated association, joint stock company, trust, joint venture or other entity or any government or any agency or instrumentality or political subdivision thereof.

(c) This Agreement, the other Financing Agreements and any other document referred to herein or therein shall be binding upon Debtor and its successors and assigns and inure to the benefit of and be enforceable by Secured Party and its successors and assigns.

(d) If any provision of this Agreement is held to be invalid or unenforceable, such invalidity or unenforceability shall not invalidate this Agreement as a whole, but this Agreement shall be construed as though it did not contain the particular provision held to be invalid or unenforceable and the rights and obligations of the parties shall be construed and enforced only to such extent as shall be permitted by applicable law.

(e) Neither this Agreement nor any provision hereof shall be amended, modified, waived or discharged orally or by course of conduct, but only by a written agreement signed by an authorized officer of Secured Party. Secured Party shall not, by any act, delay, omission or otherwise be deemed to have expressly or impliedly waived any of its rights, powers and/or

remedies unless such waiver shall be in writing and signed by an authorized officer of Secured Party. Any such waiver shall be enforceable only to the extent specifically set forth therein. A waiver by Secured Party of any right, power and/or remedy on any one occasion shall not be construed as a bar to or waiver of any such right, power and/or remedy which Secured Party would otherwise have on any future occasion, whether similar in kind or otherwise.

(f) This Agreement (i) may be executed in separate counterparts, each of which taken together shall constitute one and the same instrument and (ii) may be executed and delivered by telecopier with the same force and effect as if it were as a manually executed and delivered counterpart.

(g) Upon payment and satisfaction in full of the Obligations and the termination of the Financing Agreements and upon Debtor's written request and at Borrowers' and Debtor's expense, Secured Party shall promptly deliver the Collateral to Debtor which has not been used or applied towards payment of the Obligations and shall execute such documents and instruments necessary to release the Secured Party's lien on the Collateral.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, Debtor and Secured Party have executed this Agreement as of the day and year first above written.

ST. LOUIS MUSIC, INC.

By: Tom Noel

Title: Treasurer

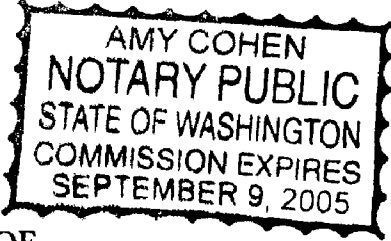
WACHOVIA BANK, NATIONAL ASSOCIATION

By: _____

Title: _____

STATE OF WA)
) ss.:
COUNTY OF King)

On the 4 day of March, 2005, before me personally came Timothy Paul O'Neil, to me known, who being by me duly sworn, did depose, acknowledge and say that he is the Treasurer of St. Louis Music, Inc., the corporation which executed the foregoing instrument and that he signed his name thereto by order of the Board of Directors of said corporation.



Amy Cohen
Notary Public

STATE OF _____)
) ss.:
COUNTY OF _____)

On this ___ day of March __, 2005, before me personally came _____, to me known, who being duly sworn, did depose and say, that he is the _____ of WACHOVIA BANK, NATIONAL ASSOCIATION, the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the Board of Directors of said corporation.

Notary Public


IN WITNESS WHEREOF, Debtor and Secured Party have executed this Agreement as of the day and year first above written.

ST. LOUIS MUSIC, INC.

By: _____

Title: _____

WACHOVIA BANK, NATIONAL ASSOCIATION

By:  _____
Sr. Vice-President

Title: _____

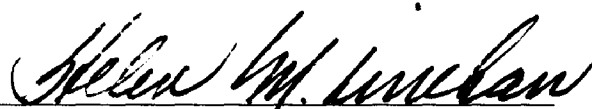
STATE OF)
) ss.:
COUNTY OF)

On the __ day of March, 2005, before me personally came _____, to me known, who being by me duly sworn, did depose, acknowledge and say that he is the _____ of St. Louis Music, Inc., the corporation which executed the foregoing instrument and that he signed his name thereto by order of the Board of Directors of said corporation.

Notary Public

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On this 4th day of March , 2005, before me personally came Daniel J. Cott, to me known, who being duly sworn, did depose and say, that he is the Senior Vice-President of WACHOVIA BANK, NATIONAL ASSOCIATION, the corporation described in and which executed the foregoing instrument; and that he signed his name thereto by order of the Board of Directors of said corporation.



Notary Public

HELEN M. LINEHAN
Notary Public, State of New York
No. 01LI6047897
Qualified in New York County
Commission Expires Sept. 18, 2006

EXHIBIT A
TO
TRADEMARK COLLATERAL ASSIGNMENT
AND SECURITY AGREEMENT

List of Trademarks and Trademark Applications

Registered Trademarks:

See the Trademark Report attached to this Exhibit A for a list of trademarks registered by the Company.

Pending Trademark Applications:

See the Trademark Report attached to this Exhibit A for trademarks with status labeled as “pending.”

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

RN = RENEWAL, AU = AFFIDAVIT OF USE, TX = TAX

REFERENCE#	MARK	APPLICATION #	FILE DATE	REGISTRATION #	REG DATE	NEXT RENEWAL/USE DT	STATUS
<u>ARGENTINA</u>							
LWJ4805	AMPEG	2149747	5/11/1998	1746450	7/27/1999	RN 7/27/2009	REGISTERED
CLASS: 09 For: amplifiers, loudspeakers, acoustic boxes, speakers and sound processors							
LWJ4806	CRATE	1965301	3/13/1995	1649961	11/11/1997	RN 11/11/2007	REGISTERED
CLASS: 09 For: all goods included in Class 9, except "fire extinguishing apparatus; salvage or signalling buoys, skin diving apparatus, masks therefor, fuel pumps"							
<u>AUSTRALIA</u>							
LWJ4607.1-AU	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
<u>AUSTRIA</u>							
LWJ4607.1-AT	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
<u>BENELUX</u>							
LWJ4607.1-BX	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
LWJ4665	AMPEG	493,402	12/7/1990	493,402	4/11/1991	RN 12/7/2010	REGISTERED
CLASS: 9 For: scientific, electrical or signalling apparatus and instruments; apparatus for recording, transmission or reproduction of sound; electrical or electronic amplifiers for use with musical instruments; audio dubbing apparatus, interface circuits, synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals; and parts and fittings included in class 9 for all the aforesaid goods.							
LWJ4671	CRATE	487,092	12/7/1990	487,092	1/7/1990	RN 12/7/2010	REGISTERED
CLASS: 9 For: scientific, electrical or signalling apparatus and instruments; apparatus for recording, transmission or reproduction of sound; electrical or electronic amplifiers for use with musical instruments; audio dubbing apparatus, interface circuits, synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals; and parts and fittings included in class 9 for all the aforesaid goods.							

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

REFERENCE#	MARK	APPLICATION #	FILE DATE	REGISTRATION #	REG DATE	NEXT RENEWAL/USE DT	STATUS
BOLIVIA							
LWJ4749	CRATE	11270	8/18/1998	79372-C	6/16/2000	RN 6/16/2010	REGISTERED
CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; microphone cables; electric guitar cables; tremolo or reverb footswitches; double footswitches for vibrato and reverb; interface circuits; and synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals.							
BRAZIL							
LWJ4681	CRATE	817343148	7/9/1993	817343148	12/20/1994	RN 12/20/2014	REGISTERED
CLASS: 09 For: sound amplifiers, speaker enclosures and sound reinforcement equipment.							
CANADA							
LWJ4718	AMPEG	836,819	2/20/1997	515,973	8/31/1999	RN 8/31/2014	REGISTERED
CLASS: 000 Wares: (1) electronic musical instrument amplifiers and extension speakers. (2) guitars.							
LWJ4762	AMPEG and Design	571847	10/28/1986	337,551	2/26/1988	RN 2/26/2018	REGISTERED
CLASS: 000 Wares: accessories for electronic musical instruments, namely: guitar amplifiers, bass amplifiers, extension speaker cabinets, multi-instruments amplifiers and foot switch devices for producing distortion effects of the musical instrument sound.							
LWJ4720	AUDIO CENTRON	836818	2/17/1997	502550	10/21/1998	RN 10/21/2013	REGISTERED
CLASS: 000 Wares: power audio amplifiers, public address system mixers, loud speakers, loudspeaker enclosures.							
LWJ4719	CRATE	836,817	2/20/1997	491,252	3/11/1998	RN 3/11/2013	REGISTERED
CLASS: 000 Wares: (1) electronic musical instrument amplifiers and extension speakers. (2) guitars.							
LWJ4776	VIVA	1058432	5/10/2000	564,917	7/18/2002	RN 7/18/2017	REGISTERED
CLASS: 000 Wares: violin and viola shoulder rests.							
CHILE							
LWJ4756	AMPEG	426309	9/4/1998	553,593	11/18/1999	RN 11/18/2009	REGISTERED
CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; interface circuits; all of the foregoing being for use with musical instruments and none being for use in recording, re-recording and transmission of sounds signals or the editing of sound signals.							
LWJ4683	AUDIO CENTRON	245,970		493,107	9/10/1997	RN 9/10/2007	REGISTERED
CLASS: 9 For: sound amplifiers, speaker enclosures, and sound reinforcement equipment.							
LWJ4680	CRATE	245971	7/12/1993	424972	4/11/1994	RN 5/25/2014	REGISTERED
CLASS: 9 For: sound amplifiers, speaker enclosures and sound reinforcement equipment.							

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

COLOMBIA

LWJ4747 CRATE 98047156 8/19/1998 217805 4/20/1999 RN 4/20/2009 REGISTERED
 CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; microphone cables; electric guitar cables; tremolo or reverb footswitches; double footswitches for vibrato and reverb; interface circuits; and synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals.

CZECH REPUBLIC

LWJ4607.1-CZ ALVAREZ 834149 7/16/2004 PENDING
 CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.

DENMARK

LWJ4607.1-DK ALVAREZ 834149 7/16/2004 PENDING
 CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.

ECUADOR

LWJ4753 AMPEG 90510 8/28/1998 915-00 3/3/2000 RN 3/3/2010 REGISTERED
 CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; microphone cables; electric guitar cables; interface circuits; synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals.

LWJ4748 CRATE 90511 8/28/1998 916-00 3/3/2000 RN 3/3/2010 REGISTERED
 CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; microphone cables; electric guitar cables; tremolo or reverb footswitches; double footswitches for vibrato and reverb; interface circuits; and synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals.

EUROPEAN UNION

LWJ4810 AA Logo 000506303 3/18/1997 000506303 4/16/1999 RN 3/18/2007 REGISTERED
 CLASS: 15 For: musical instruments; musical stringed instruments; guitars, banjos, mandolins

LWJ4777 ALVAREZ 001849553 9/12/2000 PENDING
 CLASS: 15 For: stringed musical instruments, specifically guitars, banjos and mandolins.

LWJ4811 AY Logo 000506261 3/18/1997 000506261 4/16/1999 RN 3/18/2007 REGISTERED
 CLASS: 15 For: musical instruments; musical stringed instruments; guitars, banjos, mandolins

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

REFERENCE#	MARK	APPLICATION #	FILE DATE	REGISTRATION #	REG DATE	NEXT RENEWAL/USE DT	STATUS
<u>FEDERATION OF RUSSIA</u>							
LWJ4607.1-RU	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
<u>FINLAND</u>							
LWJ4607.1-FI	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
<u>FRANCE</u>							
LWJ4607.1-FR	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
LWJ4666	AMPEG	254,607	12/7/1990	1,632,012	12/7/1990	12/7/2010	REGISTERED
CLASS: 9 For: electronic musical instrument amplifiers; music dubbing apparatus; interface circuits for use with musical instruments, namely accordion pickups, bass pickups, piano pickups; switches for use with musical instruments, namely tremolo or reverb foot switches, double foot switches for vibrato and reverb; signal conditioning circuits for use with musical instruments, namely electronic instruments for distorting musical sound; apparatus for reproduction of musical sound, namely extension speakers; synthesizers for music (all being included in class 9); all being for use with musical instruments, and none being for use in recording, re-recording and transmission of sound signals or the editing of sound signals.							
LWJ4672	GRATE	254,608	12/7/1990	1,632,013	12/7/1990	12/7/2010	REGISTERED
CLASS: 9 For: scientific, electrical or signalling apparatus and instruments; apparatus for recording, transmission or reproduction of sound; electrical or electronic amplifiers for use with musical instruments; audio dubbing apparatus, interface circuits, synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals.							
<u>GERMANY</u>							
LWJ4607.1-DE	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
LWJ4667	AMPEG	S513419WZ	12/7/1990	2090569	1/30/1995	12/7/2010	REGISTERED
CLASS: 9 For: electronic musical instrument amplifiers; music dubbing apparatus; interface circuits for use with musical instruments, namely accordion pickups, bass pickups, piano pickups; switches for use with musical instruments, namely tremolo or reverb foot switches, double foot switches for vibrato and reverb; signal conditioning circuits for use with musical instruments, namely electronic instruments for distorting musical sound; apparatus for reproduction of musical sound, namely extension speakers; synthesizers for music (all being included in class 9); all being for use with musical instruments, and none being for use in recording, re-recording and transmission of sound signals or the editing of sound signals.							

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

REFERENCE#	MARK	APPLICATION #	FILE DATE	REGISTRATION #	REG DATE	NEXT RENEWAL/USE DT	STATUS
GERMANY continued . . .							
LWJ4673	CRATE	S51342/9	12/7/1990	2,057,246	2/18/1994	RN 12/7/2010	REGISTERED
CLASS: 9 For: scientific, electrical or signalling apparatus and instruments; apparatus for recording, transmission or reproduction of sound; electrical or electronic amplifiers for use with musical instruments; audio dubbing apparatus, interface circuits, synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals; and parts for all the aforesaid goods.							
GHANA							
LWJ4766	AMPEG	30556	9/3/1999			RN 9/3/2006	PENDING
CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; and interface circuits. All of the foregoing being for use with musical instruments and none being for use in recording, re-recording, and transmission of sound signals or the editing of sound signals.							
LWJ4764	CRATE	31824	9/3/1999			RN 9/3/2006	PENDING
CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; tremolo or reverb footswitches; double footswitches for vibrato and reverb; interface circuits; power audio amplifiers; public address system mixers; microphones; loud speakers; loud speaker enclosures; and synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals.							
GREECE							
LWJ4607.1-GR	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
IRELAND							
LWJ4607.1-IE	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
ITALY							
LWJ4607.1-IT	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
LWJ4668	AMPEG	26024	12/6/1990	00609873	11/22/1993	RN 12/6/2010	REGISTERED
CLASS: 09							
LWJ4674	CRATE	26022C/90	12/6/1990	607891	10/29/1993	RN 12/6/2010	REGISTERED
CLASS: 9							

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

REFERENCE#	MARK	APPLICATION #	FILE DATE	REGISTRATION #	REG DATE	NEXT RENEWAL/USE DT	STATUS
JAPAN							
LWJ4804	ALVAREZ	2003-89162	10/10/2003	4755036	3/12/2004	RN 3/12/2014	REGISTERED
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, mandolins, violins, violas, and ukuleles; strings for guitars, banjos, mandolins, violins, violas, and ukeleles.							
LWJ4649	AMPEG	708763/93	6/30/1983	1597892	6/30/1983	RN 6/30/2013	REGISTERED
CLASS: 15 RECLASSIFIED TO INT'L CLASS 15: electronic musical instrument amplifiers, guitars, other musical instruments, musical performance accessories. [PRIOR JP LOCAL CLASS 24: toys, dolls, recreation equipment, sporting and gymnastic goods, fishing tackle, musical instruments, musical performance accessories, gramophones (excluding electric phonographs), records, their parts and accessories.]							
MEXICO							
LWJ4757	AMPEG	348499	9/28/1998	595357	11/30/1998	RN 9/28/2008	REGISTERED
CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; microphone cables; electric guitar cables; interface circuits; synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals.							
LWJ4682	GRATE	173856	7/26/1993	445505	11/3/1993	RN 7/26/2013	REGISTERED
CLASS: 09 For: all goods in Class 9, including sound amplifiers, speaker enclosures, and sound reinforcement equipment.							
NEW ZEALAND							
LWJ4818	ALVAREZ	725872	2/28/2005			RN 2/28/2015	PENDING
CLASS: 15 For: musical instruments; stringed musical instruments, guitars, banjos and mandolins							
NORWAY							
LWJ4607.1-NO	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							
PERU							
LWJ4750	GRATE	069414	8/31/1998	050832	11/30/1998	RN 11/30/2008	REGISTERED
CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; microphone cables; electric guitar cables; tremolo or reverb footswitches; double footswitches for vibrato and reverb; interface circuits; and synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification of processing of electronic audio signals.							
POLAND							
LWJ4607.1-PL	ALVAREZ	834149	7/16/2004				PENDING
CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.							

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

REFERENCE# MARK APPLICATION # FILE DATE REGISTRATION # REG DATE NEXT RENEWAL/USE DT STATUS

PORTUGAL

LWJ4607.1-PT ALVAREZ 834149 7/16/2004
 CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.

PENDING

SWEDEN

LWJ4607.1-SE ALVAREZ 834149 7/16/2004
 CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.

PENDING

SWITZERLAND

LWJ4607.1-CH ALVAREZ 834149 7/16/2004
 CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.

PENDING

UNITED KINGDOM

LWJ4607.1-GB ALVAREZ 834149 7/16/2004
 CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.

PENDING

LWJ4669 AMPEG

CLASS: 9 For: scientific, electrical or signalling apparatus and instruments; apparatus for recording, transmission or reproduction of sound; electrical or electronic amplifiers for use with musical instruments; audio dubbing apparatus, interface circuits, synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals; parts and fittings for all the aforesaid goods.

REGISTERED

LWJ4676 AUDIO CENTRON

CLASS: 9 For: apparatus for recording, transmitting or reproducing sound; electrical or electronic amplifiers for use with musical instruments; audio dubbing apparatus, interface circuits, synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals; parts and fittings for all the aforesaid goods.

REGISTERED

LWJ4675 CRATE

CLASS: 9 For: scientific, electrical or signalling apparatus and instruments; apparatus for recording, transmission or reproduction of sound; electrical or electronic amplification or processing of electronic audio signals; parts and fittings for all the aforesaid goods.

REGISTERED

UNITED STATES

LWJ4780 A (Stylized)

CLASS: 9 For: electronic musical instrument amplifiers; speaker cabinets; electronic effect pedals for use with musical instrument amplifiers; and speaker cables.

REGISTERED

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

REFERENCE#	MARK	APPLICATION #	FILE DATE	REGISTRATION #	REG DATE	NEXT RENEWAL/USE DT	STATUS
LWJ4609	UNITED STATES <i>continued</i> . . . AA DESIGN CLASS: 15 For: guitars.	73/060,304	8/12/1975	1,054,287	12/14/1976	RN 12/14/2006	REGISTERED
LWJ4607	ALVAREZ CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.	72/399,063	8/2/1971	962,778	7/3/1973	RN 7/3/2013	REGISTERED
LWJ4612	ALVAREZ CLASS: 15 For: strings for guitars.	73/220,410	6/20/1979	1,157,238	6/9/1981	RN 6/9/2011	REGISTERED
LWJ4608	ALVAREZ BY KAZUO YAIRI CLASS: 15 For: guitars.	72/460,585	6/18/1973	1,003,394	1/28/1975	RN 1/28/2015	REGISTERED
LWJ4809	ALVAREZ YAIRI CLASS: 15 For: guitars, guitar cases, banjos, and mandolins	78/386,213	3/17/2004				PENDING
LWJ4592	AMPEG CLASS: 9 [Goods inclusive of classes 9 & 15] For: musical instruments known as bass and guitar; electronic musical instrument amplifiers; and the following musical instrument accessories and supplies; extension speakers, bass stands, rib extender for electronic basses, antislivel endpin for electronic basses, gut strings, steel strings, accordion pickups, bass pickups, piano pickups, tremolo or reverb footswitches, double footswitches for vibrato and reverb, and instruments for distorting musical sound. CLASS: 15 [see above]	72/329,422	6/9/1969	903,012	11/24/1970	RN 11/24/2010	REGISTERED
LWJ4781	AMPEG CLASS: 9 For: electronic musical instrument amplifiers; speaker cabinets; electronic effect pedals for use with musical instrument amplifiers; and speaker cables. CLASS: 15 For: guitars; bass guitars; steel guitar strings.	76/168,162	11/20/2000	2,498,380	10/16/2001	AU 10/16/2007	REGISTERED
LWJ4795	AURELIO SEBASTIANI CLASS: 15 For: violins.	76/393,934	4/10/2002	2,666,495	12/24/2002	AU 12/24/2008	REGISTERED
LWJ4721	AUSTIN CLASS: 15 For: guitars.	75/264,406	3/26/1997	2,152,269	4/21/1998	RN 4/21/2008	REGISTERED
LWJ4615	AY and Design CLASS: 15 For: guitars.	73/330,866	10/2/1981	1,208,181	9/14/1982	RN 9/14/2012	REGISTERED
LWJ4794	CAPRICCIO CLASS: 15 For: violins.	76/393,946	4/10/2002	2,666,496	12/24/2002	AU 12/24/2008	REGISTERED

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

REFERENCE#	MARK	APPLICATION #	FILE DATE	REGISTRATION #	REG DATE	NEXT RENEWAL/USE DT	STATUS
<i>UNITED STATES continued . . .</i>							
LWJ4637	CRATE CLASS: 9 For: sound amplifiers.	73/175,824	6/23/1978	1,134,488	5/6/1980	RN 5/6/2010	REGISTERED
LWJ4643	K. YAIRI CLASS: 15 For: guitars.	74/020,763	1/22/1990	1,622,417	11/13/1990	RN 11/13/2010	REGISTERED
LWJ4613	KARL KNILLING (Stylized) CLASS: 15 For: violins, violas, cellos and bass violins.	73/246,683	1/18/1980	1,180,086	12/1/1981	RN 12/1/2011	REGISTERED
LWJ4815	PALOMINO CLASS: 09 For: electronic musical instrument amplifiers	78/570,881	2/18/2005				PENDING
LWJ4796	PERFECTION CLASS: 15 For: musical instrument tuning pegs.	76/412,410	5/24/2002	2,686,465	2/11/2003	AU 2/11/2009	REGISTERED
LWJ4623	PORTAFLEX CLASS: 9 For: electronic musical instrument amplifiers.	75/322,439	7/10/1997	2,176,830	7/28/1998	RN 7/28/2008	REGISTERED
LWJ4741	ROCKETBASS CLASS: 9 For: electronic musical instrument amplifiers	75/317,283	6/30/1997	2,348,946	5/9/2000	AU 5/9/2006	REGISTERED
LWJ4594	SVT CLASS: 9 For: electronic amplifiers.	73/598,293	5/12/1986	1,419,056	12/2/1986	RN 12/2/2006	REGISTERED
LWJ4768	TWO TONE CLASS: 9 For: electronic musical instrument amplifiers.	75/903,697	1/26/2000	2,406,440	11/21/2000	AU 11/21/2006	REGISTERED
LWJ4770	VIVA CLASS: 15 For: violin and viola shoulder rests.	76/011,694	3/28/2000	2,438,518	3/27/2001	AU 3/27/2007	REGISTERED
<u>VENEZUELA</u>							
LWJ4751	AMPEG CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; microphone cables; electric guitar cables; interface circuits; synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals.	16569/98	9/3/1998	P-214237	9/10/1999	RN 9/10/2009	REGISTERED

ST. LOUIS MUSIC, INC. - ACTIVE TRADEMARK REPORT

REG DATE NEXT RENEWAL/USE DT STATUS

REFERENCE# MARK APPLICATION # FILE DATE REGISTRATION # REG DATE NEXT RENEWAL/USE DT STATUS
 VENEZUELA continued . . .
 LWJ4746 CRATE 16568/98 9/3/1998 P-214236 9/10/1999 RN 9/10/2009 REGISTERED
 CLASS: 9 For: electronic musical instrument amplifiers; extension speakers; microphone cables; electric guitar cables; tremolo or reverb footswitches; double footswitches for vibrato and reverb; interface circuits, and synthesizer circuits, switches and signal conditioning circuits, all for use in the amplification or processing of electronic audio signals.

WIPO

LWJ4607.1 ALVAREZ 834149 7/16/2004 RN 7/16/2014 REGISTERED
 CLASS: 15 For: stringed musical instruments, specifically guitars, banjos, and mandolins.

END OF REPORT

TOTAL ITEMS SELECTED = 80

EXHIBIT B
TO
TRADEMARK COLLATERAL ASSIGNMENT
AND SECURITY AGREEMENT

TRADEMARK LICENSES GRANTED TO THIRD PARTIES

None.

None.

500045.2

B-1

EXHIBIT C
TO
TRADEMARK COLLATERAL ASSIGNMENT
AND SECURITY AGREEMENT

SPECIAL POWER OF ATTORNEY

STATE OF)
) ss.:
COUNTY OF)

KNOW ALL MEN BY THESE PRESENTS, that _____ (“Debtor”), having an office at 1400 Ferguson Avenue, St. Louis, Missouri 63133 hereby appoints and constitutes, WACHOVIA BANK, NATIONAL ASSOCIATION, as Agent (“Secured Party”), and each of its officers, its true and lawful attorney, with full power of substitution and with full power and authority to perform the following acts on behalf of Debtor:

1. Execution and delivery of any and all agreements, documents, instrument of assignment, or other papers which Secured Party, in its discretion, deems necessary or advisable for the purpose of assigning, selling, or otherwise disposing of all right, title, and interest of Debtor in and to any trademarks and all registrations, recordings, reissues, extensions, and renewals thereof, or for the purpose of recording, registering and filing of, or accomplishing any other formality with respect to the foregoing.

2. Execution and delivery of any and all documents, statements, certificates or other papers which Secured Party, in its discretion, deems necessary or advisable to further the purposes described in Subparagraph 1 hereof.

This Power of Attorney is made pursuant to a Trademark Collateral Assignment and Security Agreement, dated of even date herewith, between Debtor and Secured Party (the “Security Agreement”) and is subject to the terms and provisions thereof. This Power of Attorney, being coupled with an interest, is irrevocable until all “Obligations”, as such term is defined in the Security Agreement, are paid in full and the Security Agreement is terminated in writing by Secured Party.

Dated: March ___, 2005

ST. LOUIS MUSIC, INC.

By: _____

Title: _____

STATE OF
COUNTY OF

)
) ss.:
)

On the ___ day of _____, 2005, before me personally came _____, to me known, who being by me duly sworn, did depose, acknowledge and say that he/she is the _____ of St. Louis Music, Inc., the corporation which executed the foregoing instrument and that he/she signed his/her name thereto by order of the Board of Directors of said corporation.

Notary Public