

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

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|--------------------------------|--|-----------------------|-----------------------|
| SUBMISSION TYPE: | NEW ASSIGNMENT | | |
| NATURE OF CONVEYANCE: | ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL | | |
| CONVEYING PARTY DATA | | | |
| Name | Formerly | Execution Date | Entity Type |
| Second Chance Body Armor, Inc. | | 07/29/2005 | CORPORATION: MICHIGAN |

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|-----------------------------|-----------------------------|
| RECEIVING PARTY DATA | |
| Name: | SCBA Acquisition Corp. |
| Street Address: | 13386 International Parkway |
| City: | Jacksonville |
| State/Country: | FLORIDA |
| Postal Code: | 32218 |
| Entity Type: | CORPORATION: DELAWARE |

PROPERTY NUMBERS Total: 27

| Property Type | Number | Word Mark |
|----------------------|---------|------------------|
| Registration Number: | 2878961 | APEX |
| Registration Number: | 2864627 | POWERNET |
| Registration Number: | 2791012 | RANGE MASTER |
| Registration Number: | 2724072 | MONARCH SUMMIT |
| Registration Number: | 2771231 | SAVES CLUB |
| Registration Number: | 2649201 | T-15 |
| Registration Number: | 2419323 | PRISM |
| Registration Number: | 2345403 | ULTRA PRO-CYCLER |
| Registration Number: | 2307549 | CLIMATRON-EMS |
| Registration Number: | 2253533 | IMPOSSIBLE! |
| Registration Number: | 2212488 | ARMOR-PAC |
| Registration Number: | 2073823 | BUTTERFLY LITE |
| Registration Number: | 2153304 | SC 229 |
| Registration Number: | 1995013 | SUPERFEATHERLITE |

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|----------------------|----------|---------------|
| Registration Number: | 2016959 | ARAFLEX |
| Registration Number: | 1982239 | MONARCH |
| Registration Number: | 1797673 | COMFORT LITE |
| Registration Number: | 1773491 | POLICE POUCH |
| Registration Number: | 1598710 | NET-TEE |
| Registration Number: | 1467123 | SECOND CHANCE |
| Registration Number: | 1466243 | SOFT-CORE |
| Registration Number: | 1317838 | INVESTIGATOR |
| Registration Number: | 1288791 | COMMAND JAC |
| Registration Number: | 1249702 | DEEP COVER |
| Registration Number: | 1240124 | HARDCORPS |
| Registration Number: | 1240123 | K-47 |
| Serial Number: | 76605839 | T2 |

CORRESPONDENCE DATA

Fax Number: (212)245-3009
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 212-519-5192
Email: skaplan@kanekessler.com
Correspondent Name: Susan S. Kaplan
Address Line 1: 1350 Avenue of the Americas
Address Line 2: Kane Kessler, P.C.
Address Line 4: New York, NEW YORK 10019

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|--------------------|-------------------|
| NAME OF SUBMITTER: | Susan S. Kaplan |
| Signature: | /susan s. kaplan/ |
| Date: | 08/02/2005 |

Total Attachments: 6
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SECOND CHANCE INTELLECTUAL PROPERTY ASSIGNMENT

In consideration of the payment of One Dollar (\$1.00), and for other good and valuable consideration, the receipt and sufficiency of which is acknowledged, Second Chance Body Armor, Inc., a Michigan corporation, ("ASSIGNOR"), assigns and transfers to SCBA Acquisition Corp., a Delaware corporation and wholly-owned subsidiary of Armor Holdings, Inc., ("ASSIGNEE"), and the successors and assigns of ASSIGNEE, its entire right, title and interest everywhere in and to: all intellectual property listed in the attached Schedule A, including the patent applications, patents, copyrights, domain names, trademarks, trademark applications and emblems continuations, continuations-in-part, divisionals, substitutes, renewals, reissues or reexamination resulting therefrom; any patent applications claiming priority thereto; together with the goodwill of the business symbolized by any of the marks or emblems as well as any intellectual property such as know-how; show-how; processes; trade secrets; and improvements concerning or related to the technology and/or inventions disclosed or claimed in the patents or patent applications in Schedule A.

ASSIGNOR further assigns and transfers to ASSIGNEE and the successors and assigns of ASSIGNEE, its entire right, title and interest in and to all claims for damages by reason of past infringement of said intellectual property with the right to sue for and collect same and in and to all legal equivalents of said intellectual property in foreign countries and any reissue or reexamination thereof.

ASSIGNOR has executed this Assignment as of the date indicated below.

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SECOND CHANCE BODY ARMOR, INC.

Witness: John J. Busch

By: Karen McCroney

Its: CHAIRMAN OF THE BOARD AND TREAS.

Date: 7/29/05

Date: 7/29/05

SCHEDULE A.

Intellectual Property

(i) The following Patents of the Seller:

(a) The following issued patents of the Seller:

| Country | Patent No. | Issue Date | Title |
|----------------|-------------------|--------------------|---|
| United States | 6,684,404 | February 3, 2004 | MULTI-COMPONENT STAB AND BALLISTIC RESISTANT GARMENT AND METHOD |
| United States | 6,559,079 | May 6, 2003 | THIN AND LIGHTWEIGHT BALLISTIC RESISTANT PAD WITH GROUPS OF ANGULARLY DISPLACED WOVEN SHEETS AND METHOD |
| United States | 6,449,769 | September 17, 2002 | THIN AND LIGHTWEIGHT BALLISTIC RESISTANT GARMENT |
| United States | 6,266,819 | July 31, 2001 | MULTI-COMPONENT LIGHTWEIGHT BALLISTIC RESISTANT GARMENT |
| United States | 6,240,557 | June 5, 2001 | THIN AND LIGHTWEIGHT BALLISTIC RESISTANT GARMENT |
| United States | 6,219,842 | April 24, 2001 | COMBINED PUNCTURE RESISTANT AND A BALLISTIC RESISTANT PROTECTIVE GARMENT |
| United States | 6,195,798 | March, 6, 2001 | THIN AND LIGHTWEIGHT BALLISTIC RESISTANT GARMENT |
| Canada | 2,347,029 | May 10, 2005 | THIN AND LIGHTWEIGHT BALLISTIC RESISTANT GARMENT |
| United States | 6,154,880 | December 5, 2000 | PUNCTURE RESISTANT PROTECTIVE GARMENT AND METHOD FOR MAKING THE SAME |
| United States | 6,151,710 | November 28, 2000 | MULTI-COMPONENT LIGHTWEIGHT BALLISTIC RESISTANT GARMENT |
| Canada | 2,347,030 | December 7, 2004 | MULTI-COMPONENT LIGHTWEIGHT BALLISTIC RESISTANT GARMENT |
| United States | 6,131,198 | October 17, 2000 | TACTICAL VEST CARRIER WITH RELEASABLY SECURABLE POCKET |
| United States | 6,131,193 | October 17, 2000 | COMBINED PUNCTURE RESISTANT AND BALLISTIC RESISTANT PROTECTIVE GARMENT |
| United States | 6,047,399 | April 11, 2000 | MULTI-COMPONENT PROTECTIVE GARMENT WITH COMPOSITE STRIKE FACE AND WOVEN BASE |
| United States | 6,026,509 | February 22, 2000 | BALLISTIC RESISTANT GARMENT WITH MULTI-PANEL RADIAL SECUREMENT |

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| | | | STITCHING |
| United States | 5,974,585 | November 2, 1999 | CONCEALABLE PROTECTIVE GARMENT FOR THE GROIN AND METHOD OF USING THE SAME |
| Canada | 2,269,527 | December 30, 2003 | CONCEALABLE PROTECTIVE GARMENT FOR THE GROIN AND METHOD OF USING THE SAME |
| United States | 5,960,470 | October 5, 1999 | PUNCTURE RESISTANT PROTECTIVE GARMENT AND METHOD FOR MAKING SAME |
| Canada | 2,261,746 | February 8, 2005 | PUNCTURE RESISTANT PROTECTIVE GARMENT AND METHOD FOR MAKING SAME |
| EPC | 914586 | August 21, 2002 | PUNCTURE RESISTANT PROTECTIVE GARMENT AND METHOD FOR MAKING SAME |
| United States | 5,918,309 | July 6, 1999 | BLUNT FORCE RESISTANT STRUCTURE FOR A PROTECTIVE GARMENT |
| Canada | 2,304,445 | January 13, 2004 | BLUNT FORCE RESISTANT STRUCTURE FOR A PROTECTIVE GARMENT |
| United States | 5,797,140 | August 25, 1998 | BALLISTIC RESISTANT GARMENT ASSEMBLY AND METHOD OF USING THE SAME |
| United States | 5,489,053 | February 6, 1996 | GUN SECUREMENT ASSEMBLY AND METHOD TO USE THE SAME |
| United States | 5,479,659 | January 2, 1996 | LIGHTWEIGHT BALLISTIC RESISTANT GARMENTS AND METHOD TO PRODUCE THE SAME |
| Canada | 2,174,138 | December 23, 1997 | LIGHTWEIGHT BALLISTIC RESISTANT GARMENTS AND METHOD TO PRODUCE THE SAME |
| EPC | 723648 | May 10, 2000 | LIGHTWEIGHT BALLISTIC RESISTANT GARMENTS AND METHOD TO PRODUCE THE SAME |
| United States | 5,471,906* | December 5, 2005 | BODY ARMOR COVER AND METHOD FOR MAKING SAME |
| Australia | 674,978^ | January 16, 1997 | BODY ARMOR COVER AND METHOD FOR MAKING SAME |
| Canada | 2,173,971^ | June 16, 1998 | BODY ARMOR COVER AND METHOD FOR MAKING SAME |
| EPC | 723647^ | May 20, 1998 | BODY ARMOR COVER AND METHOD FOR MAKING SAME |
| United Kingdom | 2,290,698^ | October 9, 1996 | BODY ARMOR COVER AND METHOD FOR MAKING SAME |

*Assigned to both Second Chance Body Armor, Inc. and Gore Enterprise Holdings, Inc.

^Assigned to both Second Chance Body Armor, Inc. and W.L. Gore & Associates.

(b) The following patent applications of the Seller:

| Country | Publication No. | Publication Date | Title |
|---------|-----------------|------------------|---|
| EPC | 1353574 | October 22, 2003 | THIN AND LIGHTWEIGHT BALLISTIC RESISTANT PAD WITH GROUPS OF ANGULARLY DISPLACED WOVEN SHEETS AND METHOD |
| EPC | 1311798 | May 21, 2003 | MULTI-COMPONENT STAB AND BALLISTIC RESISTANT GARMENT AND METHOD |
| EPC | 1121566 | August 8, 2001 | THIN AND LIGHTWEIGHT BALLISTIC RESISTANT GARMENT |
| EPC | 1137347 | October 4, 2001 | MULTI-COMPONENT LIGHTWEIGHT BALLISTIC RESISTANT GARMENT |
| EPC | 1006825 | June 14, 2000 | CONCEALABLE PROTECTIVE GARMENT FOR THE GROIN AND METHOD OF USING THE SAME |

(ii)

(a) The following Marks of the Seller:

| Country | Registration No. | Registration Date | Mark |
|---------------|------------------|-------------------|------------------|
| United States | 2,878,961 | August 31, 2004 | APEX |
| United States | 2,864,627 | July 20, 2004 | POWERNET |
| United States | 2,791,012 | December 9, 2003 | RANGE MASTER |
| United States | 2,724,072 | June 10, 2003 | MONARCH SUMMIT |
| United States | 2,771,231 | October 7, 2003 | SAVES CLUB |
| United States | 2,649,201 | November 12, 2002 | T-15 |
| United States | 2,419,323 | January 9, 2001 | PRISM |
| United States | 2,345,403 | April 25, 2000 | ULTRA PRO-CYCLER |
| United States | 2,307,549 | January 11, 2000 | CLIMATRON-EMS |
| United States | 2,253,533 | June 15, 1999 | IMPOSSIBLE! |
| United States | 2,212,488 | December 22, 1998 | ARMOR-PAC |
| United States | 2,073,823 | June 24, 1997 | BUTTERFLY LITE |
| United States | 2,153,304 | April 28, 1998 | SC 229 |
| United States | 1,995,013 | August 20, 1996 | SUPERFEATHERLITE |
| United States | 2,016,959 | November 19, 1996 | ARAFLEX |
| United States | 1,982,239 | June 25, 1996 | MONARCH |
| CTM | 1,967,389 | January 11, 2002 | MONARCH |

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|---------------|-----------|-------------------|---------------|
| United States | 1,797,673 | October 12, 1993 | COMFORT LITE |
| United States | 1,773,491 | May 25, 1993 | POLICE POUCH |
| United States | 1,598,710 | May 29, 1990 | NET-TEE |
| United States | 1,467,123 | December 1, 1987 | SECOND CHANCE |
| CTM | 1,956,565 | August 26, 2002 | SECOND CHANCE |
| United States | 1,466,243 | November 24, 1987 | SOFT-CORE |
| United States | 1,317,838 | February 5, 1985 | INVESTIGATOR |
| United States | 1,288,791 | August 7, 1984 | COMMAND JAC |
| United States | 1,249,702 | August 30, 1983 | DEEP COVER |
| United States | 1,240,124 | May 31, 1983 | HARDCORPS |
| United States | 1,240,123 | May 31, 1983 | K-47 |

(b) The Seller's rights in the following emblem:

Second Chance with a shape of a heart around it.

(c) The following application for a Mark of the Seller:

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|---------------|-------------|----------------|---------------|
| United States | 76/605,839* | August 3, 2004 | T2 (Stylized) |
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(iii) All copyrights and registrations and applications therefor and works of authorship, and mask work rights, in each case used in connection with the Business.

(iv) The following domain names owned by the Seller:

www.secondchance.com
www.secondchancebodyarmor.com
www.vestprogram.com

(v) All other intellectual property rights owned by Seller including without limitation all patent rights, copyright rights, trademarks rights, the License Agreement with Simula Inc., and Simula Safety Systems Inc., dated December 20, 1999, and as amended on December 13, 2002, but not including any intellectual property rights pertaining to the Specified Assets and the Specified Liabilities as set forth and defined in the Asset Purchase Agreement between Second Chance Body Armor, Inc., and SCBA Acquisition Corp. dated July 29, 2005.

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