

TRADEMARK ASSIGNMENT

Electronic Version v1.1
 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
MOVIE GALLERY ASSET MANAGEMENT, INC.		04/27/2005	CORPORATION: DELAWARE

RECEIVING PARTY DATA

Name:	WACHOVIA BANK, AS THE U.S. ADMINISTRATIVE AGENT
Street Address:	301 South College Street
City:	Charlotte
State/Country:	NORTH CAROLINA
Postal Code:	28288-0767
Entity Type:	NATIONAL BANKING ASSOCIATION:

PROPERTY NUMBERS Total: 32

Property Type	Number	Word Mark
Registration Number:	1798262	MOVIE GALLERY
Registration Number:	2518769	MOVIE GALLERY
Registration Number:	1432368	MOVIE GALLERY
Registration Number:	2433463	MOVIEGALLERY.COM
Registration Number:	2440747	MOVIEGALLERY.COM
Registration Number:	2714013	SUN AND SOUL
Registration Number:	2741706	SUN AND SOUL
Registration Number:	2687083	SUN AND SOUL
Registration Number:	1927616	GAME ZONE
Registration Number:	2922155	GAME ZONE
Registration Number:	1297231	VIDEO UPDATE
Registration Number:	1654006	VIDEO UPDATE
Registration Number:	1663728	VIDEO UPDATE
Registration Number:	1654603	VIDEO UPDATE

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Registration Number:	2052483	VIDEO UPDATE
Registration Number:	1949194	YOUR FAMILY ENTERTAINMENT SOURCE!
Registration Number:	2230693	HERE. NOW. GUARANTEED.
Registration Number:	1903257	HOME VISION
Registration Number:	1665300	VIDEO CONNECTION
Registration Number:	1683279	VIDEO CONNECTION
Registration Number:	1893385	THE PLAYERS EDGE
Registration Number:	2555865	NC-55 NO CHILDREN UNDER 55
Registration Number:	2558734	SILVER SCREEN CLUB
Serial Number:	76622289	QUIET TIME GUARANTEED
Serial Number:	76626166	GUARANTEED PRE-PLAYED
Serial Number:	76621458	PLAY ON PROMISE
Serial Number:	76621228	PLAY.NOW.GUARANTEED.
Serial Number:	76472859	PLAY ON
Serial Number:	76591973	TRADE ZONE
Serial Number:	76537211	GAMEAPALOOZA
Registration Number:	2929469	MOVIE GALLERY FAST FOWARD
Registration Number:	1665301	THE VIDEO CONNECTION

CORRESPONDENCE DATA

Fax Number: (312)701-7711
Correspondence will be sent via US Mail when the fax attempt is unsuccessful.
Phone: 312-701-7237
Email: cdore@mayerbrownrowe.com
Correspondent Name: Christopher Dore
Address Line 1: 190 S. LaSalle St.
Address Line 2: Mayer Brown Rowe & Maw LLP
Address Line 4: Chicago, ILLINOIS 60603

NAME OF SUBMITTER:	Christopher Dore
Signature:	/Christoher Dore/
Date:	05/04/2005

Total Attachments: 7
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TRADEMARK SECURITY AGREEMENT

This TRADEMARK SECURITY AGREEMENT, dated as of April 27, 2005 (this "Agreement"), is made by MOVIE GALLERY ASSET MANAGEMENT, INC., a Delaware corporation (the "Grantor"), in favor of WACHOVIA BANK, NATIONAL ASSOCIATION, as the U.S. Administrative Agent (together with its successor(s) thereto in such capacity, the "U.S. Administrative Agent") for each of the Secured Parties.

WITNESSETH:

WHEREAS, pursuant to a Credit Agreement, dated as of April 27, 2005 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Credit Agreement"), among the U.S. Borrower, the Canadian Borrower, the Lenders, the U.S. Administrative Agent and the Canadian Administrative Agent, the Lenders and the Issuing Banks have extended Commitments to make Advances to the U.S. Borrower and the Canadian Borrower; and;

WHEREAS, in connection with the Credit Agreement, the Grantor has executed and delivered a U.S. Subsidiary Pledge and Security Agreement, dated as of April 27, 2005 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Security Agreement");

WHEREAS, pursuant to the Credit Agreement and pursuant to clause (e) of Section 4.5 of the Security Agreement, the Grantor is required to execute and deliver this Agreement and to grant to the U.S. Administrative Agent a continuing security interest in all of the Trademark Collateral (as defined below) to secure all Obligations; and

WHEREAS, the Grantor has duly authorized the execution, delivery and performance of this Agreement; and

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor agrees, for the benefit of each Secured Party, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Agreement, including its preamble and recitals, have the meanings provided in the Security Agreement.

SECTION 2. Grant of Security Interest. The Grantor hereby assigns, pledges, hypothecates, charges, mortgages, delivers, and transfers to the U.S. Administrative Agent, for its benefit and the ratable benefit of each other Secured Party, and hereby grants to the U.S. Administrative Agent, for its benefit and the ratable benefit of each other Secured Party, a continuing security interest in all of the following property, whether now or hereafter existing or acquired by the Grantor (the "Trademark Collateral")

(a) (i) all of its Trademarks, trade names, corporate names, company names, business names, fictitious business names, trade styles, service marks, certification

marks, collective marks, logos and other source or business identifiers, and all goodwill of the business associated therewith, now existing or hereafter adopted or acquired including those referred to in Item A of Schedule I hereto, whether currently in use or not, all registrations and recordings thereof and all applications in connection therewith, whether pending or in preparation for filing, including registrations, recordings and applications in the United States Patent and Trademark Office or in any office or agency of the United States of America or any State thereof or any other country or political subdivision thereof or otherwise, and all common law rights relating to the foregoing, and (ii) the right to obtain all reissues, extensions or renewals of the foregoing (collectively referred to as the "Trademark");

(b) all Trademark licenses for the grant by or to the Grantor of any right to use any Trademark, including each Trademark license referred to in Item B of Schedule I hereto;

(c) all of the goodwill of the business connected with the use of, and symbolized by the items described in, clause (a), and to the extent applicable clause (b);

(d) the right to sue third parties for past, present and future infringements of any Trademark Collateral described in clause (a) and, to the extent applicable, clause (b); and

(e) all Proceeds of, and rights associated with, the foregoing, including any claim by the Grantor against third parties for past, present or future infringement or dilution of any Trademark, Trademark registration or Trademark license, or for any injury to the goodwill associated with the use of any such Trademark or for breach or enforcement of any Trademark license and all rights corresponding thereto throughout the world.

SECTION 3. Security Agreement. This Agreement has been executed and delivered by the Grantor for the purpose of registering the security interest of the U.S. Administrative Agent in the Trademark Collateral with the United States Patent and Trademark Office and corresponding offices in other countries of the world. The security interest granted hereby has been granted as a supplement to, and not in limitation of, the security interest granted to the U.S. Administrative Agent for its benefit and the ratable benefit of each other Secured Party under the Security Agreement. The Security Agreement (and all rights and remedies of the U.S. Administrative Agent and each Secured Party thereunder) shall remain in full force and effect in accordance with its terms.

SECTION 4. Release of Liens. Upon (i) the Disposition of Trademark Collateral in accordance with the Credit Agreement or (ii) the occurrence of the Termination Date, the security interests granted herein shall automatically terminate with respect to (A) such Trademark Collateral (in the case of clause (i)) or (B) all Trademark Collateral (in the case of clause (ii)). Upon any such Disposition or termination, the U.S. Administrative Agent will, at the Grantor's sole expense, deliver to the Grantor, without any representations, warranties or recourse of any kind whatsoever, all Trademark Collateral held by the U.S. Administrative Agent hereunder, and execute and deliver to the Grantor such Documents as the Grantor shall reasonably request to evidence such termination.

SECTION 5. Acknowledgment. The Grantor does hereby further acknowledge and affirm that the rights and remedies of the U.S. Administrative Agent with respect to the security interest in the Trademark Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which (including the remedies provided for therein) are incorporated by reference herein as if fully set forth herein.

SECTION 6. Loan Document. This Agreement is a Loan Document executed pursuant to the Credit Agreement and shall (unless otherwise expressly indicated herein) be construed, administered and applied in accordance with the terms and provisions thereof, including Article X thereof.

SECTION 7. Counterparts. This Agreement may be executed by the parties hereto in several counterparts, each of which shall be deemed to be an original and all of which shall constitute together but one and the same agreement.

IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be duly executed and delivered by Authorized Officer as of the date first above written.

**MOVIE GALLERY ASSET MANAGEMENT,
INC.**

By: _____


Name: Page Todd

Title: Executive Vice President and Secretary

**WACHOVIA BANK, NATIONAL
ASSOCIATION,
as U.S. Administrative Agent**

By: _____

Name:

Title:

40116316 04350850

[MGAM Trademark Security Agreement]

**TRADEMARK
REEL: 003077 FRAME: 0940**

IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be duly executed and delivered by Authorized Officer as of the date first above written.

MOVIE GALLERY ASSET MANAGEMENT,
INC.

By: _____
Name: Page Todd
Title: Executive Vice President and Secretary

WACHOVIA BANK, NATIONAL
ASSOCIATION,
as U.S. Administrative Agent

By: Ronald F. Bentien, Jr.
Name: Ronald F. Bentien, Jr.
Title: Vice President

SCHEDULE I
to Movie Gallery Asset Management, Inc.
Trademark Security Agreement

Item A. Trademarks

Registered Trademarks

<u>Country</u>	<u>Trademark</u>	<u>Registration No.</u>	<u>Registration Date</u>
U.S.	Movie Gallery	1,798,262	10/12/1993
U.S.	Movie Gallery & Design	2,518,769	12/11/2001
U.S.	Movie Gallery & Design	1,432,368	03/10/1987
U.S.	MovieGallery.com	2,433,463	03/06/2001
U.S.	MovieGallery.com & Design	2,440,747	04/03/2001
U.S.	Movie Gallery Fast Forward & Design	2,929,469	04/01/2005
U.S.	Sun and Soul	2,714,013	05/06/2003
U.S.	Sun and Soul	2,741,706	07/29/2003
U.S.	Sun and Soul & Design	2,687,083	02/11/2003
U.S.	Game Zone	1,927,616	10/17/1995
U.S.	Game Zone & Design	2,922,155	02/01/2005
U.S.	Video Update & Design	1,297,231	09/18/1984
U.S.	Video Update & Design	1,654,006	08/13/1991
U.S.	Video Update & Design	1,663,728	11/05/1991
U.S.	Video Update & Design	1,654,603	08/20/1991
U.S.	Video Update & Design	2,052,483	04/15/1997
U.S.	Your Family Entertainment Source	1,949,194	01/16/1996
U.S.	Here. Now. Guaranteed.	2,230,693	03/09/1999
U.S.	Home Vision	1,903,257	07/04/1995
U.S.	Video Connection & Design	1,665,300	11/19/1991
U.S.	Video Connection	1,655,301	11/19/1991
U.S.	Video Connection & Design	1,683,279	04/14/1992
U.S.	The Players Edge & Design	1,893,385	05/09/1995
U.S.	NC - 55 - No Children Under 55	2,555,865	04/02/2002
U.S.	Silver Screen Club	2,558,734	04/09/2002

Pending Trademark Applications

<u>Country</u>	<u>Trademark</u>	<u>Serial No.</u>	<u>Filing Date</u>
U.S.	Quiet Time Guaranteed	76/622,289	11/24/2004
U.S.	Guaranteed Pre-Played & Design	76/626,166	12/28/2004
U.S.	Play On Promise	76/621,458	11/19/2004
U.S.	Play.Now.Guaranteed	76/621,228	11/17/2004
U.S.	Play On	76/472,859	11/27/2002
U.S.	Trade Zone	76/591,973	05/13/2004
U.S.	Gameapalooza	76/537,211	08/13/2004
China	Movie Gallery	N/A	03/02/2004
Czech Republic	Movie Gallery	N/A	03/02/2004
Germany	Movie Gallery	N/A	03/02/2004
Japan	Movie Gallery	N/A	03/02/2004
Norway	Movie Gallery	N/A	03/02/2004
Poland	Movie Gallery	N/A	03/02/2004
Sweden	Movie Gallery	N/A	03/02/2004
UK	Movie Gallery	831,249	03/02/2004
Spain	Movie Gallery	N/A	03/02/2004

Trademark Applications in Preparation

<u>Country</u>	<u>Trademark</u>	<u>Docket No.</u>	<u>Expected Filing Date</u>	<u>Products/ Services</u>
None.				

Item B. Trademark Licenses

Movie Gallery Asset Management, Inc. licenses certain of its trademarks to Movie Gallery Licensing, Inc. who in turn subleases such trademarks to Movie Gallery US, Inc.