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Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings



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U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies): 2.3-04 Pacific Basin Rice Products, LLC
[ ] Individual(s) [ ] Association
[ ] General Partnership [ ] Limited Partnership
[ ] Corporation-State
[ ] Other California Limited Liability Co.
Additional name(s) of conveying party(ies) attached? [ ] Yes [ ] No

2. Name and address of receiving party(ies)
Name: Gold River Mills, LLC
Internal Address:
Street Address: 194 West Main Street, #100
City: Woodland State: CA Zip: 95776
[ ] Individual(s) citizenship
[ ] Association
[ ] General Partnership
[ ] Limited Partnership
[ ] Corporation-State
[ ] Other California Limited Liability Co.
If assignee is not domiciled in the United States, a domestic representative designation is attached: [ ] Yes [ ] No
(Designations must be a separate document from assignment)
Additional name(s) & address(es) attached? [ ] Yes [ ] No

3. Nature of conveyance:
[ ] Assignment [ ] Merger
[ ] Security Agreement [ ] Change of Name
[ ] Other
Execution Date: 12/5/2002 for each party

4. Application number(s) or registration number(s):
A. Trademark Application No.(s) 76379964
B. Trademark Registration No.(s) 0614930
Additional number(s) attached [ ] Yes [ ] No

5. Name and address of party to whom correspondence concerning document should be mailed:
Name: Heisler & Associates
Internal Address: Attention: Bradley P. Heisler
Street Address: 3017 Douglas Blvd., Suite 300
City: Roseville State: CA Zip: 95661

6. Total number of applications and registrations involved: 16
7. Total fee (37 CFR 3.41).....\$ 640.00
[ ] Enclosed
[ ] Authorized to be charged to deposit account
8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.
Bradley P. Heisler
Name of Person Signing
Signature
Date 1-30-04
Total number of pages including cover sheet, attachments, and document: 5

02/04/2004 LMUELLER 00000072 76379964

01 FC:8521
02 FC:8522

40.00 OP
375.00 OP

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

TRADEMARK
REEL: 003044 FRAME: 0883

TRADEMARK	REGISTRATION NO.	REGISTRATION DATE
Golden Pearl*	0614930	10/25/55
Silver Pearl*	0604039	03/29/55
Hinode*	0646581	06/04/57
Hinode (and Design)*	0803526	02/08/66
RGA (and Design)*	1010531	05/13/75
Kokusai*	1011094	05/20/75
Good Fortune (and Design)*	1299769	10/09/84
Hinode*	1587000	03/13/90
Hinode White & Wild*	1615928	10/02/90
Harvest Blend*	1658391	09/24/91
Hinode California Brown*	1824531	03/01/94
Field (Design Only)*	1839560	06/14/94
Hinode California White*	1863842	11/22/94
Hinode Royal Jasmine*	2079592	12/26/95
Hinode Man (Design)	2582082	06/18/02
Hapa Blend	76379964 (Serial No.)	03/08/02 (Application Date)

\*Assignment to Pacific Basin Rice Products, LLC by RGA Special, LLC recorded July 9, 2001 with U.S. Patent and Trademark Office at Reel 2329, Frame 0360.



State of California  
 Bill Jones  
 Secretary of State

**FILED**  
 In the office of the Secretary of State  
 of the State of California

MAY 6 2003

*Kevin Shelley*  
 KEVIN SHELLEY, SECRETARY OF STATE

**LIMITED LIABILITY COMPANY  
 CERTIFICATE OF MERGER**

(Corporations Code Section 17552)

Filing Fee - Please see instructions.

IMPORTANT - Read instructions before completing this form.

This Space For Filing Use Only

1. Name of surviving entity: GOLD RIVER MILLS, LLC	2. Type of entity: LLC	3. Secretary of State File Number: 200116910096	4. Jurisdiction: California
5. Name of disappearing entity: PACIFIC BASIN RICE PRODUCTS, LLC	6. Type of entity: LLC	7. Secretary of State File Number: 200032610066	8. Jurisdiction: California
9. Future effective date, if any:		Month	Day

10. If a vote was required pursuant to Section 17551 or Section 1113, enter the outstanding interests of each class entitled to vote on the merger and the percentage of vote required:			
<u>Surviving Entity</u>		<u>Disappearing Entity</u>	
<u>Each class entitled to vote</u>	<u>Percentage of vote required</u>	<u>Each class entitled to vote</u>	<u>Percentage of vote required</u>
one class - 100%	51%	one class - 100%	62%

11. The principal terms of the agreement of merger were approved by a vote of the number of interests or shares of each class that equaled or exceeded the vote required.

SECTION 12 IS ONLY APPLICABLE IF THE SURVIVING ENTITY IS A DOMESTIC LIMITED LIABILITY COMPANY, COMPLETE ITEM 12 AND PROCEED TO ITEM 15.

12. Requisite changes to the information set forth in the Articles of Organization of the surviving limited liability company resulting from the merger. Attach additional pages if necessary. **None**

SECTIONS 13 AND 14 ARE APPLICABLE IF THE SURVIVING ENTITY IS A FOREIGN LIMITED LIABILITY COMPANY OR OTHER BUSINESS ENTITY. COMPLETE ITEMS 13 AND 14.

13. Principal business address of the surviving foreign limited liability company or other business entity:

Address:

City: State: Zip Code:

14. Other information required to be stated in the Certificate of Merger by the laws under which each constituent other business entity is organized. Attach additional pages if necessary.

15. Number of pages attached, if any: **two (2)**

16. I certify that the statements contained in this document are true and correct of my own knowledge. I declare that I am the person who is executing this instrument, which execution is my act and deed.

<i>Thomas S. Atkinson II</i>	12/5/02	THOMAS S. ATKINSON II,	12/5/02
Signature of Authorized Person for the Surviving Entity	Date	Type or Print Name and Title of Person Signing	Date
		MANAGER	
<i>Jeffrey B. Barnes</i>	12/5/02	JEFFREY B. BARNES,	12/5/02
Signature of Authorized Person for the Surviving Entity	Date	Type or Print Name and Title of Person Signing	Date
		MANAGER	
<i>Thomas S. Atkinson II</i>	12/5/02	THOMAS S. ATKINSON II,	12/5/02
Signature of Authorized Person for the Disappearing Entity	Date	Type or Print Name and Title of Person Signing	Date
		MANAGER	
<i>Timothy K. Magill</i>	12/5/02	TIMOTHY MAGILL, MANAGER	12/5/02
Signature of Authorized Person for the Disappearing Entity	Date	Type or Print Name and Title of Person Signing	Date

ATTACHMENT PAGES TO  
CERTIFICATE OF MERGER  
OF  
GOLD RIVER MILLS, LLC  
AND  
PACIFIC BASIN RICE PRODUCTS, LLC

GOLD RIVER MILLS, LLC, Limited Liability Company and PACIFIC BASIN RICE PRODUCTS, LLC Limited Liability Company (individually, an "LLC", and collectively, the "LLCs") hereby certify that:

FIRST: The LLCs agree to merge.

SECOND: The name, place of organization, and Secretary of State's file numbers of each of the parties to the merger are:

(1) GOLD RIVER MILLS, LLC, Limited Liability Company, organized under the laws of California, Secretary of State File Number 200116910096.

(2) PACIFIC BASIN RICE PRODUCTS, LLC, Limited Liability Company, organized under the laws of California, Secretary of State File Number 200032610066.

THIRD: The name of the successor is GOLD RIVER MILLS, LLC which was organized under the laws of the State of California.

FOURTH: The principal office of GOLD RIVER MILLS, LLC in the State of California is P. O. Box 8729, Woodland, CA 95776. The principal office of PACIFIC BASIN RICE PRODUCTS, LLC in the State of California is P. O. Box 1815, Woodland, CA 95776.

FIFTH: The effective date of this merger is January 1, 2003.

SIXTH: GOLD RIVER MILLS, LLC owns an interest in land in Arbuckle, Colusa County, California and PACIFIC BASIN RICE PRODUCTS, LLC owns an interest in land in Woodland, Yolo County, California.

SEVENTH: The terms and conditions of the merger were advised, authorized and approved by the Members of each LLC by the requisite Vote of its Members as set forth in its Operating Agreement.

EIGHTH: No amendment to the Articles of Organization of the successor LLC, GOLD RIVER MILLS, LLC Limited Liability Company, is required on account of the merger.

NINTH: Prior to the merger, the percentage of interests of each class of interest in each LLC was:

(1) GOLD RIVER MILLS, LLC - one class 100%

(2) PACIFIC BASIN RICE PRODUCTS, LLC - one class 100%

TENTH: The manner and basis of converting the outstanding interests of each LLC into interests of the successor LLC are as follows:

A one percent interest in GOLD RIVER MILLS, LLC Limited Liability Company as it exists immediately prior to the merger will become a .558% interest in GOLD RIVER MILLS, LLC Limited Liability Company on the effective date of the merger. A one percent interest in PACIFIC BASIN RICE PRODUCTS, LLC Limited Liability Company as it exists immediately prior to the merger will become a .955% interest in GOLD RIVER MILLS, LLC Limited Liability Company on the effective date of the merger.


IN WITNESS WHEREOF, each party has caused this Certificate of Merger to be signed in its name and on its behalf by its authorized Person this 5<sup>th</sup> day of December, 2002. Each authorized Person acknowledges this Certificate of Merger to be the act and deed of the LLC on whose behalf the authorized Person has executed this Certificate of Merger and, under the penalties of perjury, certifies that the matters and facts set forth herein are true in all material respects to the best of that Person's knowledge, information, and belief.

WITNESS:

GOLD RIVER MILLS, LLC



Name:

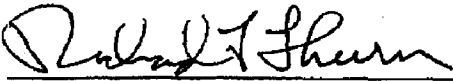


Name: JEFFREY B. BARNES

Title: Secretary

WITNESS:

PACIFIC BASIN RICE PRODUCTS, LLC



Name:



Name: TIMOTHY R. MAGILL

Title: Secretary