

RECORDATION FORM COVER SHEET  
TRADEMARKS ONLY

Our Ref.: 4379-3

Mail Stop Assignment Recordation Services

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

To the Commissioner for Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):

PAUL ROYALTY FUND, L.P.

- Individual(s)
- General partnership
- Corporation-State:
- Other:
- Association
- Limited Partnership

3. Nature of conveyance:

**OTHER: Transfer of Grantee's (Debtor's) Rights Under Certain Security Interest Agreements to New Grantee (Secured Party)**

Execution Date: November 19, 2004

2. Name and address of receiving party(ies):

Name(s): ROYALTY FINANCIAL COMPANY LLC

Attention: c/o Paul Capital Advisors, L.L.C.

Address: 50 California Street  
Suite 3000

City: San Francisco

State/Country: California

Zip: 94111

- Individual(s) citizenship
- Association
- General Partnership

- Limited Partnership
- Corporation-State
- Other

If assignee is not domiciled in the United States, a domestic representative designation is attached:  Yes  No

Designations must be a separate document from Assignment) Additional name/s & address/es attached  Yes  No

4. Application number(s) or registration number(s):

If this document is being filed together with a new application, the execution date of the application is:

A. Trademark Application No.(s)

- (1) **SEE ATTACHED ADDENDUM TO EXHIBIT A**
- (2)

B. Trademark Registration No.(s)

- (1) **SEE ATTACHED ADDENDUM TO EXHIBIT A**
- (2)

Additional numbers attached?  Yes  No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Willem F. Gadiano

Street Address Nixon & Vanderhye P.C.  
1100 North Glebe Road  
8th Floor

City Arlington State VA Zip 22201

6. Total number of applications and registrations involved: 7

7. Total fee (37 CFR 3.41) \$ 190

- Enclosed
- Authorized to be charged to deposit account #14-1140

8. The Commissioner is hereby authorized to charge any deficiency, or credit any overpayment, in the fee(s) filed, or asserted to be filed, or which should have been filed herewith (or with any paper thereafter filed in this application by this firm) to our Account No. 14-1140.

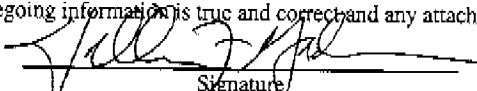
DO NOT USE THIS SPACE

9. Statements and signature.

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Willem F. Gadiano

Name of Person Signing



Signature

January 10, 2005

Date

Total number of pages including cover sheet, attachments and document: 6

CERTIFICATE OF FACSIMILE TRANSMISSION

I hereby certify that this document (including any paper referred to as being attached or enclosed) is being sent to the U.S. Patent and Trademark Office via facsimile transmission to (703) 306-5995 on the date indicated below, with a coversheet addressed to Commissioner for Patents, U.S. Patent and Trademark Office.

Date: January 10, 2005

By:   
Willem F. Gadiano, Reg. No. 37,136

GH \$190.00 141140 76132498

**ADDENDUM TO EXHIBIT A****PTO SECURITY FILINGS**

Trademark Security Agreement, dated October 28, 2003, between Guilford Pharmaceuticals, Inc. (Grantor) and Paul Royalty Fund, L.P. (Grantee) and Paul Royalty Fund Holdings II (Grantee), recorded at Reel: 2744/Frame: 0099.

Reg. No.	Appl No.	Mark
1650461	74/006093	GLIADEL
2027788	74/660332	AGGRASTAT
2713360	76/429455	PROLONG
2717403	76/429459	CARE

**ADDENDUM TO EXHIBIT A****PTO SECURITY FILINGS**

Trademark Security Agreement, dated October 28, 2003, between Artery, LLC (Grantor) and Paul Royalty Fund, L.P. (Grantee) and Paul Royalty Fund Holdings II (Grantee), recorded at Reel: 2744/Frame: 0132.

Reg. No.	Appl No.	Mark
1650461	74/006093	GLIADEL
2027788	74/680332	AGGRASTAT
2713360	76/429455	PROLONG
2717403	76/429459	CARE

**ADDENDUM TO EXHIBIT A****PTO SECURITY FILINGS**

Trademark Security Agreement, dated October 16, 2001, between Vita Special Purpose Corporation (Grantor) and Paul Royalty Fund, L.P. (Grantee) (F/K/A Paul Capital Royalty Acquisition Fund, L.P.), recorded at Reel: 002875/Frame: 0135.

Reg. No.	Appl No.	Mark
	76/132498	RHAKOSS
2513277	75/816534	VITOSS
2646320	75/827120	CORTOSS

**Exhibit A to UCC Financing Statement****Seller/Debtor:****Address:**

Paul Royalty Fund, L.P.  
c/o Paul Capital Management, LLC  
50 California Street  
Suite 3000  
San Francisco, CA 94111

**Purchaser/Secured Party:****Address:**

Royalty Financial Company LLC  
c/o Paul Capital Advisors, L.L.C.  
50 California Street  
Suite 3000  
San Francisco, CA 94111

This financing statement covers all of Seller/Debtor's right, title, and interest, whether owned on the Closing Date or thereafter acquired, in, to and under the Royalty Interests conveyed by the Seller/Debtor to the Purchaser/Secured Party pursuant to the Sale and Contribution Agreement dated on or about December 2, 2004 by and between the Seller/Debtor and the Purchaser/Secured Party, as amended, supplemented or otherwise modified from time to time (the "*Sale and Contribution Agreement*"), and all money, accounts, general intangibles, chattel paper, instruments, documents, goods, investment property, deposit accounts, certificates of deposit, letters of credit, and advices of credit consisting of, arising from or related to the Royalty Interests.

All capitalized terms used in this Exhibit A to UCC Financing Statement and not otherwise defined in this Exhibit A to UCC Financing Statement shall have the meanings given to such terms in the Sale and Contribution Agreement.

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