

Form PTO-1594
(Rev. 10/02)
OMB No. 0651-0027 (exp. 6/30/2005)

RECORDATION FORM COVER SHEET TRADEMARKS ONLY

U.S. DEPARTMENT OF COMMERCE
U.S. Patent and Trademark Office

Tab settings ⇌ ⇌ ⇌ ▼ ▼ ▼ ▼ ▼ ▼ ▼

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

1. Name of conveying party(ies):
Congress Financial Corporation

Individual(s) Association
 General Partnership Limited Partnership
 Corporation-State Delaware
 Other _____

Additional name(s) of conveying party(ies) attached? Yes No

2. Name and address of receiving party(ies)
Name: Maidenform, Inc.
Internal Address: _____
Street Address: 154 Avenue E
City: Bayonne State: NJ Zip: 07002

Individual(s) citizenship _____
 Association _____
 General Partnership _____
 Limited Partnership _____
 Corporation-State New York
 Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
 (Designations must be a separate document from assignment)
 Additional name(s) & address(es) attached? Yes No

3. Nature of conveyance:
 Assignment Merger
 Security Agreement Change of Name
 Other Release of Security Interest

Execution Date: May 12, 2004

4. Application number(s) or registration number(s):
 A. Trademark Application No.(s) _____
 Please see attached Schedule A

Additional number(s) attached Yes No

B. Trademark Registration No.(s) _____
 Please see attached Schedule A

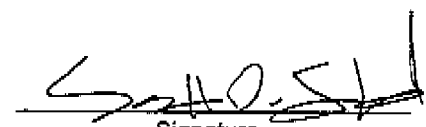
5. Name and address of party to whom correspondence concerning document should be mailed:
 Name: Scott D. Sanford, Esq.
 Internal Address: O'Melveny & Myers LLP
Embarcadero Center West
 Street Address: 275 Battery Street
 City: San Francisco State: CA Zip: 94111

6. Total number of applications and registrations involved: 180

7. Total fee (37 CFR 3.41).....\$ _____
 Enclosed
 Authorized to be charged to deposit account

8. Deposit account number:
50-0639

DO NOT USE THIS SPACE

9. Signature.
Scott D. Sanford, Esq.  December 20, 2004
 Name of Person Signing Signature Date

Total number of pages including cover sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to:
Commissioner of Patent & Trademarks, Box Assignments
Washington, D.C. 20231

Schedule AMAIDENFORM TRADEMARK SCHEDULE

<u>Mark</u>	<u>Registration No. / Application No.</u>
AFTER 10	740948
ALL THE TIME	2336014
ARABESQUE	1558569
ARIETTE	854695
B-COMFORTABLE	1354360
BACK UP	1063374
BARE DEVIL	784480
BARELY ME	899726
BAROQUE	787219
BAUBLES	743041
BE BRIEF	1342803
BE SLIM	1050123
BEGUILEMENT	854698
BIT OF BRIGHTNESS	995640
BIT OF COLOR	995641
BODY HUGS	2,457,276
BODY TALK	916765
BODY THING	919017
BODYMATES	949861
BRAVO	1358147
BRIEF ENCOUNTER	924754
BRIEFCLING	873495
BRIEFLING	819563
CHANSONETTE	344845
CHANTILLY	1315862
CLEARLY ME	917279
BRIEFLEE	824482

<u>Mark</u>	<u>Registration No. / Application No.</u>
COLOR ME PRETTY	946851
COMFORT WIRE	877465
CONCERTINA	733831
CONFECTION	838885
COTTON UP	995348
COUNTER-PART	826929
COUNTERPOINT	437024
CUSTOMIZE IT	2379153
DAY DREAMS	717213
DEC-LA-TAY Stylized	307816
DEFINITION	854697
DELECTABLES	836341
DELICACY	848720
DIALOGUE	766435
DIAMOND TOUCH	816653
DO IT IN STYLE	1244621
DREAM	1129002
DREAM FLOWERS	767908
DREAM-AIRE	743826
DREAMETTES	734220
DREAMFORM	1062316
DREAMLINER	739405
DREAMTIME	769991
DREAMWEAR	887553
EASY TOUCH	811754
EMPHASIS	700601
EXCLUSIVELY YOURS	1513696
FASHION TIME	867223
FIRST INVENTIONS	737199
FLAUNT IT	76/037,828

<u>Mark</u>	<u>Registration No. / Application No.</u>
FLEX-O-TONER	1493266
FLEXAIRE	387227
FLEXEES	2311583
FLEXEES Stylized	509087
FLEXEES Stylized	305623
FLOWERETTE	733130
FRAME-UP	729506
FRAPPE	723645
FRENCH FANCY	1081155
GOOD FIGURING	1140872
GOOD SENSE	968705
HALF WAY	814567
HI-WIRE	774626
HIDDEN ADVANTAGE	1610621
HIP SLIMMER	1722059
HOLD ME LIGHTLY	968697
I'M ON A DIET	1024730
INSTANT SLIMMER	1665894
KEEP ME IN STYLE	994367
LACE CONFECTION	873491
LACE L'IMAGE	1515519
LACERY	787222
LETTER PERFECT	1258626
LIASONS	1244620
LIQUIDCURVES	2745563
LITTLE DIFFERENCE	974386
LITTLE LUXURIES	1081154
LITTLE NOTION	918592
LUSTRE-WIRE	902663
MAIDENETTE	252399

<u>Mark</u>	<u>Registration No. / Application No.</u>
MAIDENFORM	719353
MAIDENFORM	971400
MAIDENFORM	547558
MAIDENFORM Stylized	927373
MASQUERADE	612652
MEMORY STRETCH	1035385
MERELY ME	894220
MINI-CLING	873493
MORE OR LESS	963689
NICE FEELING	974040
NITE 'N-DAY Stylized	502626
NO-SHOW	902657
NO-SHOW NATURALS	1048581
ONCE OVER LIGHTLY	854702
PANTINO	680841
PRE-LUDE	316451
PRECIOUS LITTLE	926480
PRETTY FOXY	1181197
PRETTY GIRL	864584
PRETTY GIRL Stylized	551120
PRINTS CHARMING	872632
PRIVATE AFFAIR	572600
PRIZE POSSESSIONS	854227
RATED X	924326
REAL THING	974640
RENDEZVOUS	1833907
SARONG	622358
SARONG	749821
SARONG Stylized	553826
SATIN SEDUCTION	1946806

<u>Mark</u>	<u>Registration No. / Application No.</u>
SEA DREAM	835526
SECRET CENTER	982013
SECRET CIRCLE	1038532
SELF-EXPRESSIONS	1771562
SHAPE ME	947309
SHAPE ME PRETTY	989353
SHAPE ME SWEETLY	989352
SHAPE-MATES	870953
SHEER BASE	826916
SHEER MUSIC	811734
SHEER-THING	917283
SHEERLING	918108
SHIMMER-SHEER	917276
SHIMMERLING	917280
SIMPLE SOLUTIONS	2081350
SIMPLY BETTER	1559070
SKIN WEAR	925156
SKIN WEAR	925156
SLIGHT ADVANTAGE	947308
SMALL TALK	975057
SMOOTH OPERATOR	918588
SMOOTH SENSATIONS	2245111
SOFTALURE	1245424
SOMETHING SHAPELY	1081860
SOMETHING SPECIAL	1720387
SPLITS Stylized	406780
STRETCH-CONFECTION	873494
STYLEMASTER	742026
SUBTRACT	992896
SUBTRACT	696818

<u>Mark</u>	<u>Registration No. / Application No.</u>
SUBTRACT ELITE	1392474
SWEET DREAMS	751338
SWEET MISS	913883
SWEET MS.	995639
SWEET NOTHINGS	765976
SWEET SECRET	898362
SWEET SOMETHINGS	1077962
SWEET TALK	740668
SWEET THING	828608
TAKE THE PLUNGE	974042
TENDER LACE	947636
THE BRA FOR DIETERS	1515520
THE COTTON CONTINENTALS	1224348
THE GLOW-TOGETHERS	854700
THE MAIDENFORM WOMAN, YOU NEVER KNOW WHERE SHE'LL TURN UP	1162031
THE SHAPE MAKER	1000124
THE TOTALLY TERRIFICS	854696
TRUE FORM Stylized	186657
UNDER RIGHT	654171
UNDER-FLING	917284
UNDER-SHEATH	829138
UNDER-WONDER	877027
UNDERCURRENT	862030
UNDERLINE	628766
UNDERMOST	799139
UNDERSKINS	918591
UNDERTONE	665802

<u>Mark</u>	<u>Registration No. / Application No.</u>
WANTED	718982
WHITE FLOWERS	659393
WISE GUISE	820814
WOMAN POWER	917275
YOUNG PERFORMERS	1424036
YOUR BODY	919016

RELEASE OF SECURITY INTEREST IN TRADEMARKS

KNOW ALL MEN BY THESE PRESENTS, that CONGRESS FINANCIAL CORPORATION, a Delaware corporation (hereinafter referred to as "Secured Party"), having an office at 1133 Avenue of the Americas, New York 10036, DOES HEREBY CERTIFY that the security interest it holds in those certain trademarks and licenses, as set forth in Schedule "A" attached hereto and incorporated herein (the "Trademarks"), together with the goodwill associated therewith, of MAIDENFORM, INC., a New York corporation (hereinafter referred to as "Debtor"), having a place of business at 154 Avenue E, Bayonne, New Jersey 07002, pursuant to a certain Trademark Collateral Assignment and Security Agreement, dated June 8, 2001, by Debtor in favor of Secured Party, recorded in the United States Office of Patents and Trademarks at Reel 002332 Frame 0801 (the "Security Agreement"), is released and all interests in the Trademarks, and any related property, including goodwill, previously pledged to Secured Party under the Security Agreement are hereby released to Debtor, without representation, warranty or recourse of any kind, nature or description.

IN WITNESS WHEREOF, Secured Party has caused this Release of Security Interest in Trademarks to be executed by its duly authorized corporate officer this ____ day of May, 2004.

CONGRESS FINANCIAL CORPORATION

By: Jessie K Jacobs

Title: Vice President

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

On the 4 day of May, 2004, before me personally came Terese K. Jacob
to me known, who being by me duly sworn, did depose and say, that ~~he~~ she is the
Vice President of CONGRESS FINANCIAL CORPORATION and that said
instrument was signed on behalf of such corporation by authority of its Board of Directors, and
~~he~~ she acknowledged said instrument to be the free act of deed of said corporation.

Amy Hotaling
Notary Public

AMY HOTALING
NOTARY PUBLIC, State of New York
#4862066 Qualified in New York County
Commission Expires June 23, 2006

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06-04-2004



102759013

Form PTO-1594 (Rev. 10/02) OMB No. 0651-0027 (exp. 6/30/2005) Tab settings

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.

579-00

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Address: MAY 14 2004

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If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No Designations must be a separate document from assignment Additional name(s) & address(es) attached? Yes No

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180

7. Total fee (37 CFR 3.41): \$ 4,515.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

DO NOT USE THIS SPACE

9. Signature.

Scott D. Sanford, Esq.

Name of Person Signing

Signature

May 12, 2004

26

06/03/2004 DBYRNE 00000049 740948

Total number of pages including cover sheet, attachments, and document:

01 FC:8521 02 FC:8522

40.00 4475.00

documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

06/03/2004 DBYRNE 0011460600 740948 \$265.00 CR

SF1: 548936

RECORDED: 05/14/2004

TRADEMA REEL: 002995 FRAME: 0751