

**TRADEMARK ASSIGNMENT**

Electronic Version v1.1  
 Stylesheet Version v1.1

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	Notice of Grant of Security Interest

**CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Truck-Lite Co., Inc.		10/28/2004	CORPORATION: NEW YORK

**RECEIVING PARTY DATA**

<b>Name:</b>	Wachovia Bank, National Association, as Administrative Agent
<b>Street Address:</b>	201 South College Street
<b>Internal Address:</b>	CP-8
<b>City:</b>	Charlotte
<b>State/Country:</b>	NORTH CAROLINA
<b>Postal Code:</b>	28288
<b>Entity Type:</b>	national banking association: UNITED STATES

**PROPERTY NUMBERS Total: 50**

Property Type	Number	Word Mark
Registration Number:	2784958	OMNIVOLT
Registration Number:	2725844	FIT 'N FORGET
Registration Number:	2867307	SUPER 66
Registration Number:	2792427	SINGLE DIODE
Registration Number:	2861921	TRUCK-LITE.COM
Registration Number:	2717810	88
Registration Number:	2725012	91
Registration Number:	2745771	60
Registration Number:	2729821	12
Registration Number:	2737581	82
Registration Number:	2830346	45
Registration Number:	2729820	21
Registration Number:	2759451	18
Registration Number:	2729819	15

**OP \$1265.00 2784958**

Registration Number:	2725011	10
Registration Number:	2789176	50
Registration Number:	2735206	22
Registration Number:	2725010	40
Registration Number:	2729818	35
Registration Number:	2786900	30
Registration Number:	2732676	44
Registration Number:	2544265	LIFETIME LIGHTING
Registration Number:	2316215	ULTRAFLASH II
Registration Number:	2517771	SEE AND BE SEEN
Registration Number:	2185931	NYK-77
Registration Number:	2201254	NYK
Registration Number:	2456569	DIAMONDSHELL
Registration Number:	2408947	SMART-LITE
Registration Number:	1688343	ULTRAFLASH
Registration Number:	1542407	ATL
Registration Number:	1532049	TRUCK-LITE
Registration Number:	1552616	EASY SEAL
Registration Number:	1421802	TRUCK-LITE
Registration Number:	1159021	CYCLOSTAT II
Registration Number:	1091365	SER-DO
Registration Number:	756334	TRUCK-LITE
Registration Number:	543917	DO-RAY
Registration Number:	366340	SIGNAL-STAT
Serial Number:	78441632	MINI LED
Serial Number:	78436202	33
Serial Number:	76555763	SUPER 45
Serial Number:	76549094	SUPER 21
Serial Number:	76549093	SUPER 44
Serial Number:	76549092	SUPER 10
Serial Number:	76549091	SUPER 60
Serial Number:	76549090	SUPER 40
Serial Number:	76549089	SUPER 82
Serial Number:	76532511	SUPER 40K
Serial Number:	76532510	SUPER

Serial Number:

76130440

19

**CORRESPONDENCE DATA**

Fax Number: (919)416-8339

*Correspondence will be sent via US Mail when the fax attempt is unsuccessful.*

Phone: 919 286-8078

Email: PTO\_TMconfirmation@mvalaw.com

Correspondent Name: Moore & Van Allen PLLC

Address Line 1: 430 Davis Drive

Address Line 2: Suite 500

Address Line 4: Morrisville, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:

512495.1292 EAR

NAME OF SUBMITTER:

Ellen A. Rubel

**Total Attachments: 5**

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of October 28, 2004 (the "Security Agreement") by and among Truck-Lite Co., Inc., a New York Corporation and the other Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Wachovia Bank, National Association, as Administrative Agent (the "Administrative Agent") for the lenders referenced therein (the "Lenders"), the undersigned Obligor has granted a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Administrative Agent for the ratable benefit of the Lenders:

TRADEMARKS

<u>Trademark No.</u>	Description of <u>Trademark</u>	<u>Date of Trademark</u>
	See Schedule 1 attached hereto	

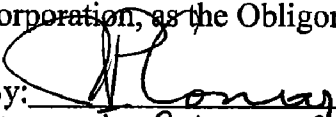
TRADEMARK APPLICATIONS

<u>Trademark Application No.</u>	Description of Trademark <u>Applied For</u>	<u>Date of Trademark</u> <u>Application</u>
	See Schedule 1 attached hereto	

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TRUCK-LITE CO., INC., a New York corporation, as the Obligor

By:   
Name: J. Patrick Conroy  
Title: Jr. VP

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

The Obligors and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TRUCK-LITE CO., INC., a New York corporation, as the Obligor

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Acknowledged and Accepted:

WACHOVIA BANK, NATIONAL ASSOCIATION,  
as Administrative Agent

By:   
Name: Andrew G. Payne  
Title: Director

**Truck-Lite Co., Inc.  
(New York Corporation)**

**U.S. Trademarks**

**Registered Marks**

<b>Mark</b>	<b>Registration No.</b>	<b>Registration Date</b>
OMNIVOLT	2784958	11/18/03
FIT 'N FORGET	2725844	6/10/03
SUPER 66	2867307	7/27/04
SINGEL DIODE and Design	2792427	12/9/03
TRUCK-LITE.COM	2861921	7/13/04
88	2717810	5/20/03
91	2725012	6/10/03
60	2745771	8/5/03
12	2729821	6/24/03
82	2737581	7/15/03
45	2830346	4/6/04
21	2729820	6/24/03
18	2759451	9/2/03
15	2729819	6/24/03
10	2725011	6/10/03
50	2789176	12/2/03
22	2735206	7/8/03
40	2725010	6/10/03
35	2729818	6/24/03
30	2786900	11/25/03
44	2732676	7/1/03
LIFETIME LIGHTING	2544265	3/5/02
ULTRAFLASH II	2316215	2/8/00
SEE AND BE SEEN	2517771	12/11/01
NYK-77	2185931	9/1/98
NYK	2201254	11/3/98
DIAMONDSHELL	2456569	6/5/01
SMART-LITE	2408947	11/28/00
ULTRAFLASH	1688343	5/19/92
ATL	1542407	6/6/89
TRUCK-LITE and Design	1532049	3/28/89
EASY SEAL and Design	1552616	8/22/89
TRUCK-LITE and Design	1421802	12/23/86
CYCLOSTAT II	1159021	6/30/81
SER-DO	1091365	5/16/78
TRUCK-LITE and Design	756334	9/10/63
DO-RAY	543917	6/19/51
SIGNAL-STAT (stylized)	366340	4/11/39

**Pending Applications**

Mark	Application No.	Filing Date
MINI LED and Design	78441632	6/25/04
33	78436202	6/16/04
SUPER 45	76555763	10/6/03
SUPER 21	76549094	10/6/03
SUPER 44	76549093	10/6/03
SUPER 10	76549092	10/6/03
SUPER 60	76549091	10/6/03
SUPER 40	76549090	10/6/03
SUPER 82	76549089	10/6/03
SUPER 40K	76532511	7/28/03
SUPER	76532510	7/28/03
19	76130440	9/16/00