Form PTO-1594

(Rev. 10/02)

U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office

OMB No. 0651-0027 (exp. 6/30/2005))41
Tab settings	Discourse of the attack of a district decreases to a constitution of
	Please record the attached original documents or copy thereof.
1. Name of conveying party(ies): 3. 1 - 0 C	2. Name and address of receiving party(ies)
Jackson Products, Inc.	Name: CIT Group/Business Credit, Inc.
	Internal Address:
Individual(s) Association	
General Partnership Limited Partnership	Street Address: 5420 LBJ Freeway, Suite 200
Corporation-State	City: Dallas State: TX_Zip: 75240
Other	Individual(s) citizenship
_	Association
Additional name(s) of conveying party(ies) attached? Yes No	General Partnership
3. Nature of conveyance:	Limited Partnership
Assignment Merger	
Security Agreement Change of Name	✓ Corporation-State
Other	If assignee is not domiciled in the United States, a domestic
Execution Date: February 11, 2004	representative designation is attached: Yes No (Designations must be a separate document from assignment)
	Additional name(s) & address(es) attached? Yes V No
4. Application number(s) or registration number(s):	1
A. Trademark Application No.(s)	B. Trademark Registration No.(s) 2137215
Additional number(s) at	tached Yes No
5. Name and address of party to whom correspondence	6. Total number of applications and
concerning document should be mailed: Name: Alan Schnacke	registrations involved:
Name: Alan Ochracke	1015.00
Internal Address:	7. Total fee (37 CFR 3.41)\$_1015.00
	✓ Enclosed
	Authorized to be charged to deposit account
Street Address: 5420 LBJ Freeway, Suite 200	8. Deposit account number:
Street Address: 3420 LBJ Freeway, Suite 200	8. Deposit account number:
	50-2816 (deficiency only)
Dallas 75040	
City: Dallas State: TX Zip:75240	8. Deposit account number: 50-2816 (deficiency only)
DO NOT USE	THIS SPACE
9. Signature.	28
Thomas A. Kulik	February 2004
Name of Person Signing Si	gnature Date
	er sheet, attachments, and document:

Mail documents to be recorded with required cover sheet information to Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

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CONTINUATION OF ITEM 4

Applications	Registrations
76/256752	2170216
75/331,958	2180634
75/347,274	2180621
75/318,812	992383
76/307,680	1348789
76/230,163	2394300
76/230,164	2483107
76/230,155	2108453
76/236,397	855024
76/230,615	2636330
76/256,752	858564
	864229
	2717895
	2759827
	700794
	701791
	1715292
	945131
	1764228
	1772283
	1812772
	1802604
	1,810,597
	1,761,108
	1,807,267
	918,468
	1,805,937

TRADEMARK SECURITY AGREEMENT

TRADEMARK SECURITY AGREEMENT, dated as of February 11, 2004, by JACKSON PRODUCTS, INC., a Delaware corporation ("Grantor"), in favor of THE CIT GROUP/BUSINESS CREDIT, INC., a New York corporation, in its capacity as agent ("Agent") for the lenders ("Lenders") party to the Financing Agreement (as defined below).

WITNESSETH:

WHEREAS, pursuant to that certain Financing Agreement dated as of the date hereof by and among Grantor, Silencio/Safety Direct, Inc., American Allsafe Company, TMT-Pathway, LLC, and Flex-O-Lite, Inc. (collectively, "Borrowers"), Agent and the Lenders (including all annexes, exhibits or schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the "Financing Agreement"), Lenders have agreed to make loans to, and assist in the establishing of Letters of Credit for the benefit of, Grantor and the other Borrowers;

WHEREAS, pursuant to the Financing Agreement, Grantor is required to execute and deliver to Agent, for itself and the ratable benefit of Lenders, this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor hereby agrees as follows:

- 1. <u>DEFINED TERMS</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Financing Agreement.
- 2. GRANT OF SECURITY INTEREST IN TRADEMARK COLLATERAL. Grantor hereby grants to Agent, on behalf of itself and Lenders, a continuing first priority security interest in all of Grantor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
 - (a) all of its Trademarks and any of its rights under any written agreement now owned or hereafter acquired by Grantor granting any right to use any Trademark collectively, the "<u>Trademark Licenses</u>") to which it is a party including those referred to on Schedule I hereto;
 - (b) all reissues, continuations or extensions of the foregoing;
 - (c) all goodwill of the business connected with the use of, and symbolized by, each Trademark and each Trademark License; and
 - (d) all products and proceeds of the foregoing, including, without limitation, any claim by Grantor against third parties for past, present or future (i) infringement or dilution of any Trademark or Trademark licensed under any Trademark License or (ii)

Trademark Security Agreement 009265.0100:262282.02

injury to the goodwill associated with any Trademark or any Trademark licensed under any Trademark License.

3. <u>SECURITY AGREEMENT</u>. The security interests granted pursuant to this Trademark Security Agreement are granted in conjunction with the security interests granted to Agent, on behalf of itself and Lenders, pursuant to the Financing Agreement. Grantor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Financing Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

[Remainder of page intentionally left blank; signature page follows]

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

JACKSON PRODUCTS, INC., as Grantor

By:
Name:
Title:

ACCEPTED AND ACKNOWLEDGED BY:
THE CIT GROUP/BUSINESS CREDIT, INC., as Agent

By:___ Name: Title:

> Trademark Security Agreement 009265.0100:262282

IN WITNESS WHEREOF, Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

JACKSON	PRODUCTS, INC.,
as Grantor	

By:			
Name:	 		
Title:			

ACCEPTED AND ACKNOWLEDGED BY:

THE CIT GROUP/BUSINESS CREDIT, INC., as Agent

Name:

me: Alan Schnacke

Title:

Vice President

Trademark Security Agreement 009265.0100:262282

ACKNOWLEDGMENT OF GRANTOR

STATE OF Levan)	
COUNTY OF ()alla))	SS

On this 10th day of February, 2004 before me personally appeared who executed the foregoing instrument on behalf of Jackson Products, Inc., who being by me duly sworn did depose and say that he is an authorized officer of said corporation, that the said instrument was signed on behalf of said corporation as authorized by its Board of Directors and that he acknowledged said instrument to be the free act and deed of said corporation.

SANDRA L. ANDERSON MY COMMISSION EXPIRES March 21, 2005 Banara Under on Notary Public

{seal}

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Trademark Registrations

Company Country		Trademark	Serial No.	Registration No.	Registration Date	
Jackson Products, Inc.	US	JACKSON & Design	75242520	2137215	02/17/1998	
Jackson Products, Inc.	TW	JACKSON	82054048	640677	04/16/?	
Jackson Products, Inc.	US	NOMADS	75169151	2170216	06/30/1998	
Jackson Products, Inc.	CA	JACKSON & Design 335744		TMA200339	07/05/?	
Jackson Products, Inc.	TW	JACKSON	82054047	649193	07/16/?	
Jackson Products, Inc.	TW	JACKSON	82054049	649543	07/16/?	
Jackson Products, Inc.	US	MORSAFE	75331692	2180634	08/11/1998	
Jackson Products, Inc.	US	SHADOW	75330740	2180621	08/11/1998	
Jackson Products, Inc.	US	JACKSON	72428811	992383	09/03/1974	
Jackson Products, Inc.	US	WRAP-A-ROUND	73426463	1348789	07/09/1985	
Jackson Products, Inc.	US	PRIZM	75672795	2394300	10/10/2000	
Jackson Products, Inc.	US	APCP	75662282	2483107	08/28/2001	
Jackson Products, Inc.	US	SOLEX	75097866	2108453	10/28/1997	
Jackson Products, Inc.	US	JACKSON	72240490	855024	08/20/1968	
,		QUALITY		55552.	00,20,1500	
		PRODUCTS J				
Jackson Products, Inc.	US	HEADTURNERS	76003415	2636330	10/15/2002	
Jackson Products, Inc.	US	UNIGOGGLE	72249931	858564	10/15/1968	
Jackson Products, Inc.	US	SNUGSIDE	72290374	864229	01/28/1968	
Jackson Products, Inc.	US	ALLSAFE SAFETY	76223923	2717895	05/20/2003	
,		EYEWEAR			00.20.2003	
Jackson Products, Inc.	US	NEXGEN	76311513	2759827	09/02/2003	
Jackson Products, Inc.	FR	JACKSON & Design	188617	1,575,878	02/15/?	
Jackson Products, Inc.	DE	JACKSON & Design	J 24 858/9	1,169,912	02/23/?	
			Wz			
Jackson Products, Inc.	IT	JACKSON & Design	19337-C/90	583529	04/05/?	
Jackson Products, Inc.	US	CABLEHITCH	72954978	700794	07/12/1960	
Jackson Products, Inc.	US	CURV-O-MARK	72073895	701791	07/26/1960	
		and Design				
Jackson Products, Inc.	US	EQC	74220835	1715292	09/15/1992	
Jackson Products, Inc.	US	QUIK-TRIK	72396297	945131	10/17/1972	
Jackson Products, Inc.	US	WRAP-A-ROUND	74277053	1764228	04/13/1993	
Jackson Products, Inc.	JP	JACKSON & Design	62456/90	2545908	06/30/?	
Jackson Products, Inc.	CA	JACKSON	1020417	TMA540703	02/02/2001	
Jackson Products, Inc.	US	AUTOSENSE	74232431	1772283	05/18/1993	
Jackson Products, Inc.	US	ENVIZION &	74237027	1812772	12/21/1993	
		Design				
Jackson Products, Inc.	US	EYE DESIGN	74224374	1802604	11/02/1993	
Jackson Products, Inc.	MX	ADEN		451526		
Jackson Products, Inc.	TW	ADEN		616032		
Jackson Products, Inc.	MX	JACKSON .		395400		
Jackson Products, Inc.	TW	JACKSON & Design		616033		
Jackson Products, Inc.	TW	JACKSON		631151		
Jackson Products, Inc.	US	EQC Mentor Design		1,810,597	12/14/1993	
Jackson Products, Inc.	US	Laser Optics (and		1,761,108	3/30/1993	
		Deisgn)		, ,		
Jackson Products, Inc.	US	Master EQC		1,807,267	11/30/1993	
Jackson Products, Inc.	US	Morsafe (Stylized)		918,468	8/17/1971	

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Jackson Products, Inc.	US	Professional EQC	 1,805,937	11/23/1993
		(Stylized)		

TRADEMARK APPLICATIONS

Owner	Country	Mark	Serial No.	Filing Date
Jackson Products, Inc.	US	JP INC & DESIGN	76/230164	03/23/2001
Jackson Products, Inc.	US	JP INC & DESIGN	76/256752	05/14/2001
Jackson Products, Inc.	ID	ADEN	H4Hc010113523	
Jackson Products, Inc.	MY	ADEN	93/03156	
Jackson Products, Inc.	ID	JACKSON	H4Hc010113524	
Jackson Products, Inc.	MY	JACKSON	93/03157	
Jackson Products, Inc.	MX	JACKSON	76449	
Jackson Products, Inc.	MX	JACKSON	83796	
Jackson Products, Inc.	US	JACKSON AND	75/331,958	7/18/1997
		DESIGN (WELDER)		
Jackson Products, Inc.	US	JPI	75/347,274	8/26/1997
Jackson Products, Inc.	US	YOU ALWAYS	75/318,812	7/2/1997
		WANT JACKSON		
		ON THE JOB		
Jackson Products, Inc.	US	INTELLISENSE	76/307,680	8/31/2001
Jackson Products, Inc.	US	JP INC & DESIGN	76/230,163	3/23/2001
Jackson Products, Inc.	US	JP INC & DESIGN	76/230,164	3/23/2001
Jackson Products, Inc.	US	JP INC & DESIGN	76/230.155	3/23/2001
Jackson Products, Inc.	US	JP INC & DESIGN	76/236,397	4/6/2001
Jackson Products, Inc.	US	JP INC & DESIGN	76/230,615	3/23/2001
Jackson Products, Inc.	US	JP INC & DESIGN	76/256,752	5/14/2001

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RECORDED: 03/01/2004

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