Stylesheet Version v1.1

SUBMISSION TYPE:

**NEW ASSIGNMENT** 

NATURE OF CONVEYANCE:

ASSIGNS THE ENTIRE INTEREST AND THE GOODWILL

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Rocket Software, Inc.		06/10/2004	CORPORATION: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Rocket Software, Inc.
Street Address:	275 Grove Street
Internal Address:	1-300
City:	Newton
State/Country:	MASSACHUSETTS
Postal Code:	02466
Entity Type:	CORPORATION: DELAWARE

PROPERTY NUMBERS Total: 10

Property Type	Number	Word Mark
Registration Number:	2343449	CATALANT
Registration Number:	2144216	
Registration Number:	2475900	INCOMECONNECT
Registration Number:	2072767	INEXCHANGE
Registration Number:	2072706	INSERVICE
Registration Number:	2072707	INVIEW
Registration Number:	2250140	SOLUTIONCORE
Registration Number:	2269479	SOLUTIONSUITES
Registration Number:	1969584	TCSI THE CORPORATE SOFTWARE INTEGRATOR
Registration Number:	2072708	WORLDWIN

## **CORRESPONDENCE DATA**

Fax Number: (617)630-7121

Correspondence will be sent via US Mail when the fax attempt is unsuccessful.

Phone: 617-614-2112

TRADEMARK REEL: 002872 FRAME: 0916 2343449

Email: peter.kaes@rocketsoftware.com

Correspondent Name: Peter Kaes

Address Line 1: 275 Grove Street

Address Line 2: 1-300

Address Line 4: Newton, MASSACHUSETTS 02466

NAME OF SUBMITTER: Peter Kaes

Total Attachments: 10

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# AGREEMENT AND PLAN OF MERGER AMONG

ROCKET SOFTWARE, INC.,

ROCKET ACQUISITION, INC.

AND

TCSI CORPORATION

**DATED NOVEMBER 12, 2002** 

sf-1397051

"Environmental Permits" shall mean all permits, licenses, authorizations, certificates and approvals of governmental authorities required by any Environmental Laws to be obtained by the Company or relating to any Environmental Law and necessary or proper for the business of the Company as currently conducted.

"Hazardous Materials" shall mean any toxic, radioactive, corrosive or otherwise hazardous substance, including petroleum, its derivatives, by-products and other hydrocarbons, or any substance having any constituent elements displaying any of the foregoing characteristics, including, without limitation, any substance regulated under any Environmental Laws.

### Section 4.17 <u>Intellectual Property Rights</u>.

Section 4.17 of the Company Disclosure Letter sets forth a complete and accurate list and description of all of the Company's and any Subsidiary's (i) registrations and pending applications for United States and foreign patents, trademarks and service marks (the "Registered Intellectual Property") and (ii) unregistered trademarks and service marks (all such rights together with any copyrights that are owned by the Company or any Subsidiary being hereinafter referred to as the "Intellectual Property Rights"). The Company is the sole legal owner of, and has good title to, all of the Intellectual Property Rights, free and clear of any liabilities, liens, encumbrances, restrictions or claims (except for liens for taxes accrued, but not yet payable or liens arising as a matter of law in the ordinary course of business, provided, that the obligations secured by such liens are not delinquent ("Permitted Liens") and the terms of any existing license disclosed to Parent or to be disclosed pursuant to Section 6.2(a)). The Intellectual Property Rights have not been adjudged invalid or unenforceable in whole or in part, and any registrations thereof are in full force and effect. To the Company's knowledge, no facts or circumstances exist that might result in the invalidity or unenforceability of the Intellectual Property Rights. The Intellectual Property Rights, and the patent, copyright, trademark and service mark rights obtained by the Company or any of its Subsidiaries from third parties (collectively, the "Third Party Rights"), are all of such rights necessary to the conduct of the business of the Company and the Subsidiaries as currently being conducted. As of the date hereof, the validity of the Intellectual Property Rights and title thereto (i) are not being questioned in any pending litigation and (ii) to the Company's knowledge, are not the subject(s) of any threatened or proposed litigation. The business of the Company and the Subsidiaries, as now conducted, does not infringe or misappropriate and, as of the date hereof, to the Company's knowledge, has not been alleged to infringe or misappropriate any copyrights, patents, trade secrets, trademarks, trade names or service marks or other intellectual property rights of others. The consummation of the transactions contemplated hereby will not result in the loss or impairment of any of the Intellectual Property Rights. To the Company's knowledge, no person or entity currently engaging in any commercial activity is infringing upon the Intellectual Property Rights.

#### Section 4.18 Third Party Fees.

(a) Except pursuant to (a) the letter agreement dated November 12, 2001 between the Company and the Gerard Klauer Mattison & Co., Inc., as

sf-1397051

IN WITNESS WHEREOF, the Company, Parent and Sub and have caused this Agreement to be executed as of the date first written above by their respective officers thereunto duly authorized.

By: Kenneth E. Elmer
Title: President, CEO and CFO

ROCKET SOFTWARE, INC.

TCSI CORPORATION

ROCKET ACQUISITION, INC.

- 4 4 4 4 4 4 4 4

44

IN WITNESS WHEREOF, the Cutputy, Ferent and Sub and have control this Agreement to be executed as of the date first written above by their respective officers thereunto duly authorized.

TOSE CORPORATION

ROCKET SOFTWARE, INC.

MUCKET ACQUISITION, INC.

of-1397051

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Originator-Name: webmaster@www.sec.gov
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                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         BUSINESS ADDRESS:
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 FILING VALUES:
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                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           BUSINESS PHONE:
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                                                              STATE OF INCORPORATION:
                                                                                                                                 IRS NUMBER:
                                                                                                                                                                                                                                                                          CENTRAL INDEX KEY:
                                                                                                                                                                                                                                                                                                                                         COMPANY CONFORMED NAME:
                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        CITY:
FISCAL YEAR END:
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        1231
                                                                                                                                              680140975
                                                                                                                                                                                                            SERVICES-COMPUTER INTEGRATED SYSTEMS DESIGN [7373]
                                                                                                                                                                                                                                                                                   0000875315
                                                                                                                                                                                                                                                                                                                                                      TCSI CORP
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FILING VALUES:

<DOCUMENT> </SEC-HEADER>

FORMER COMPANY:

DATE OF NAME CHANGE: FORMER CONFORMED NAME:

19930328

TEKNEKRON COMMUNICATIONS SYSTEMS INC / NV

ZIP:

94501-1046

ALAMEDA

1080 MARINA VILLAGE PKWY

STATE: CITY:

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BUSINESS ADDRESS:

SEC FILE NUMBER:

FILM NUMBER:

SEC ACT:

1934 Act 000-19377

03602472

FORM TYPE:

CITY: STREET 1:

ALAMEDA

1080 MARINA VILLAGE PKWY

STATE:

ZIP:

MAIL ADDRESS:

BUSINESS PHONE:

5107498500 94501-1046

STREET 1:

1 1 1	1 Q	· .	l I		
	Common Stock	Title of 2 Security (Instr. 3)	Newton (City)	(Last)	Youniss
	3-12-03	2. Trans- 2A action Date  (Month/ Day/ Year)	(Street) Massachusetts (State)		Andrew
		Deemed Execution Date, if any (Month/ Day/ Year)	etts 02466-2273	(Middle)	
	ן             	3. Trans- action Code (Instr.		ω	TC
	V See "Ex- planation of Respon- ses (1)" below	4. Securities Ador Disposed (Instr. 3, 4)	TABLE I - NON-DERIVATIVE		TCSI Corporation
	See "Ex- planation of Respon- ses (1) " below	Acquired (A) 5 of (D) 4 and 5) (A) or (D) Price	Date of Or (Month/Day)  SECURITIES	. Sta	TCSI
	See "Ex- planation of Respon- ses (1) " below	Amount of Securities Beneficially Owned Follow- ing Reported Transaction(s) (Instr. 3 and 4)	(ED, DIS	×	 X Dire
	Н	6. Owner- ship Form: Direct (D) or Indirect (I) (Instr. 4)	plicable by One R by More Person OR BENEF	et al er	Director X
	By Ro Softw Inc.	tur In rec ne- cia cia ner ip	ing ing one TRADET		10% 0

Page 3 of 6

Page 4 of 6

002872 FRAME: 0925

<Caption>

7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	- 0 H	Ownership 11. Form of Derivative Securities: Direct (D) or Indirect (I) (Instr. 4)	Nature of Indirect Beneficial Ownership (Instr. 4)
Title Amount or Number of Shares		(THSCI. 4)		
				1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
Explanation of Responses: (1) March 12, 2003, holders of a	At a Special M majority of the	of the Stockl anding Shares	the Compa the merges	any held on of the Agreement
and Plan of Merger, dated November 12,	<b></b>	2002 (the "Merger Agreement"), by	and among	et et
r beca	e on March 12, 2003. As Merger Agreement, all	ro Hi	eness of the ancelled and	the
became jed into	a wholly owned subsidiary of Rocket the right to receive \$0.52 in cash,	Rocket and each publicly held cash, without interest thereo	held Share was thereon.	

not (2) for purposes of Section 16 or for any other purpose. be deemed an admission that the reporting person is the beneficial owner of such securities The reporting person disclaims beneficial ownership of these securities, and this report shall

\*\*Signature of Reporting Person /s/ Andrew Youniss March 12, 2003 Date

Andrew Youniss

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- If the form is filed by more than one reporting person, SEE Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations SEE 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, SEE Instruction 6 for procedure.

</SEC-DOCUMENT> </DOCUMENT> </TEXT> ----END PRIVACY-ENHANCED MESSAGE-----

</Table>