

Schedule A

	Mark	Registration/ Serial No.	Registration/ Filing Date	International Class(es)
1	LOS ANGELES LAKERS [and design]	2,673,925	January 14, 2003	42
2	LOS ANGELES LAKERS [and design]	2,600,542	July 30, 2002	35
3	LOS ANGELES LAKERS [and design]	2,494,459	October 2, 2001	38
4	MPLS MINNEAPOLIS LAKERS [and design]	2,564,007	April 23, 2002	16
5	LOS ANGELES LAKERS [and design]	2,486,549	September 11, 2001	9
6	LOS ANGELES LAKERS [and design]	2,256,493	June 29, 1999	18
7	THE LAKE SHOW	2,041,671	March 4, 1997	41
8	LOS ANGELES LAKERS [and design]	1,982,704	June 25, 1996	16
9	LOS ANGELES LAKERS [and design]	1,982,709	June 25, 1996	28
10	L [and design]	78/090,421	October 26, 2001	28
11	L [and design]	78/090,429	October 26, 2001	41
12	LAKER GIRLS	78/141,255	July 3, 2002	25
13	L [and design]	78/089,814	October 23, 2001	16
14	L [and design]	78/089,810	October 23, 2001	9
15	L [and design]	78/089,823	October 23, 2001	18
16	L [and design]	78/090,407	October 26, 2001	25
17	MPLS. MINNEAPOLIS LAKERS [and design]	76/439,780	August 12, 2002	28

LIBC/1708560.3

NOTICE OF SECURITY INTEREST

(IN U.S. TRADEMARKS)

This Trademark Notice of Security Interest dated April 8, 2003 is between THE LOS ANGELES LAKERS, INC., a California corporation, with its principal place of business at 555 N. Nash Street, El Segundo, CA 90245 (the "Company"), and FLEET NATIONAL BANK, a national banking association (the "Secured Party"), as Agent for the banks from time to time party to that certain Second Amended and Restated Credit Agreement, dated as of April 8, 2003, by and among the Company, the Banks and the Secured Party.

WHEREAS, the Company and the Secured Party have entered into an Amended and Restated Pledge and Security Agreement dated as of April 8, 2003 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), pursuant to which the Company, in order to secure the payment and performance in full and observance of all Obligations (as such term is defined in the Security Agreement) of the Company to the Secured Party and the Banks, has granted to the Secured Party, for the benefit of the Banks, a security interest in, among other things, all of the Company's intellectual property and rights thereto, whether now owned or hereafter acquired and all products and proceeds thereof, including but not limited to the Trademarks (as defined below); and

WHEREAS, the Company has adopted, used and is using, and is the owner of the trademarks and service marks set forth on Schedule A attached hereto, which trademarks and service marks are registered in the United States Patent and Trademark Office (or for which applications for such registration have been filed and are pending);

NOW, THEREFORE, for good and valuable consideration, receipt of which is hereby acknowledged, as security for the due and timely payment and performance of the Obligations, and pursuant to the terms and conditions set forth in the Security Agreement, NOTICE IS HEREBY GIVEN THAT:

1. Pursuant to the Security Agreement, the Company has granted to the Secured Party, for the benefit of the Banks, a security interest in, among other things, the trademarks and service marks which are the subject of the registrations and applications for registration listed on Schedule A and all trademark registrations and trademark applications for registration whether now or hereafter owned by the Company (together, the "Trademarks"), and all goodwill

appurtenant to, associated with or symbolized by the Trademarks, all proceeds of the Trademarks (including but not limited to all royalties, license fees due, accrued or arising in connection with any of the foregoing, and all rights to enforce or sue and/or recover for any past, present or future infringement of any of the foregoing), all in accordance with the terms and conditions of the Security Agreement.

2. The Company and the Secured Party do hereby further acknowledge and affirm that the rights and remedies of the Secured Party with respect to the security interest in the Trademarks are more fully set forth in the Security Agreement, the terms and provisions of which are hereby incorporated herein by referenced as if fully set forth herein.

3. This instrument is made pursuant to the Security Agreement. The Company hereby expressly authorizes the Secured Party to record this instrument in the United States Patent and Trademark Office, as well as in any other federal or state office in which any of the Company's rights or interests comprising or connected with the Trademarks have been registered or recorded.

[Signature pages to follow]

IN WITNESS WHEREOF, the Company has caused this Trademark Notice of Security

Interest to be duly executed by its officer thereunto duly authorized as of the 10th day of April, 2003.

COMPANY:

THE LOS ANGELES LAKERS, INC.

By: *Joseph B. McCormack*

Name: Joseph B. McCormack

Title: Senior Vice President - Finance

STATE OF CALIFORNIA

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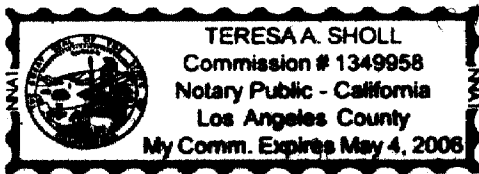
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COUNTY OF LOS ANGELES

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On this 10th day of April, 2003, before me appeared **Joseph B. McCormack** to me personally known, who, being by me duly sworn, did depose and say (i) that **he** is the **Senior Vice President - Finance** at The Los Angeles Lakers, Inc., a California corporation named in and which executed the foregoing instrument; (ii) that being duly authorized **he** did execute the foregoing instrument on behalf of The Los Angeles Lakers, Inc.; and (iii) that the foregoing instrument is the free and authorized act and deed of said corporation.

Notary Public *Teresa A. Sholl*
My commission expires: may 4, 2006
(Seal)



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