

12-03-2002



102299580

To the Honorable Commissioner of Patent and Trademarks: Please record the attached original documents or copy thereof!

1. Name of conveying party(ies):

Universal City Studios, Inc.

11-25-02

- Individual(s) Association General Partnership Limited Partnership Corporation-State Other Delaware (UCSI) and California (Amblin')

Additional name(s) of conveying party(ies) attached? Yes No

3. Nature of conveyance:

- Assignment Merger Security Agreement Change of Name Other

Execution Date: 5/1/02

2. Name and address of receiving party(ies)

Name: Universal City Studios LLC

Internal Address:

Street Address: 100 Universal City Plaza

City: Universal City State: CA Zip: 91608

- Individual(s) citizenship Association General Partnership Limited Partnership Corporation-State Other Delaware limited liability company (UCSLLC)

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No (Designations must be a separate document from assignment) Additional name(s) & address(es) attached? Yes No

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)

B. Trademark Registration No.(s)

see attached

Additional number(s) attached Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Name: Anne B. Nielsen

Internal Address: LRW - 6th Floor

Street Address: 100 Universal City Plaza

City: Universal City State: CA Zip: 91608

6. Total number of applications and registrations involved:

37

7. Total fee (37 CFR 3.41): \$ 940.00

- Enclosed Authorized to be charged to deposit account

8. Deposit account number:

50-0333

DO NOT USE THIS SPACE

9. Signature.

Anne B. Nielsen

Name of Person Signing

Signature

Signature

11/20/02

Date

Total number of pages including cover sheet, attachments, and document 8

Mail documents to be recorded with required cover sheet information to: Commissioner of Patent & Trademarks, Box Assignments Washington, D.C. 20231

12/02/2002 TDIAZ1 00000197 500333 2365265

01 FC:852 40.00 CH 02 FC:852 900.00 CH

CONTINUATION OF INFORMATION

1. Name of conveying parties:

AMBLIN' ENTERTAINMENT, INC., a California corporation.

2. Name and address of receiving parties:

AMBLIN' ENTERTAINMENT, INC., a California corporation, located at 100
Universal City Plaza, Bungalow 477, Universal City, California 91608.

UNITED STATES
 UNIVERSAL CITY STUDIOS, INC. / AMBLIN'

Trademark	Reg No	Status
CAMP JURASSIC	2365265	REGISTERED
CHAOS ISLAND THE LOST WORLD JURASSIC PARK & DESIGN	2406155	REGISTERED
IF IT'S NOT JURASSIC PARK, IT'S EXTINCT!	1912484	REGISTERED
IF IT'S NOT JURASSIC PARK, IT'S EXTINCT!	2002053	REGISTERED
JP & DINOSAUR DESIGN	1922764	REGISTERED
JURASSIC COVE CAFE	2123195	REGISTERED
JURASSIC OUTFITTERS	2203485	REGISTERED
JURASSIC OUTFITTERS	2095014	REGISTERED
JURASSIC PARK	1894606	REGISTERED
JURASSIC PARK	1805288	REGISTERED
JURASSIC PARK	1816868	REGISTERED
JURASSIC PARK	1835906	REGISTERED
JURASSIC PARK	1834635	REGISTERED
JURASSIC PARK	1907863	REGISTERED
JURASSIC PARK	1828318	REGISTERED
JURASSIC PARK	2062461	REGISTERED

UNITED STATES
 UNIVERSAL CITY STUDIOS, INC. / AMBLIN'

Trademark	Reg No	Status
JURASSIC PARK	2216791	REGISTERED
JURASSIC PARK	2057641	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1873257	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1818952	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1829756	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1893623	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1898132	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1816922	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1902084	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1910675	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1881053	REGISTERED
JURASSIC PARK & DINOSAUR DESIGN	1897995	REGISTERED
JURASSIC PARK DISCOVERY CENTER	2419967	REGISTERED
JURASSIC PARK RAPTORS ATTACK & DESIGN	2163021	REGISTERED
JURASSIC PARK RAPTORS HIJACK & DESIGN	2163022	REGISTERED
JURASSIC PARK RIVER ADVENTURE	2414609	REGISTERED
LOST WORLD: JURASSIC PARK, THE	2333757	REGISTERED

UNITED STATES
UNIVERSAL CITY STUDIOS, INC. / AMBLIN'

Trademark	Reg No	Status
SEAQUEST DSV & DESIGN	1882589	REGISTERED
SEAQUEST DSV 4600 & DESIGN	1846337	REGISTERED
THE LAND BEFORE TIME	2077732	REGISTERED
THE LOST WORLD: JURASSIC PARK	2324745	REGISTERED

**Certificate of Conversion of
Universal City Studios, Inc. to
Universal City Studios LLC**

This Certificate of Conversion to Limited Liability Company, dated as of May 1, 2002, has been duly executed and is being filed by Universal City Studios, Inc., a Delaware corporation (the "Converting Corporation"), to convert the Converting Corporation to Universal City Studios LLC (the "Resulting LLC") under the applicable provisions of the Delaware Limited Liability Company Act (6 Del. C. § 18-101, et seq.) and the General Corporation Law of the State of Delaware (8 Del. C. § 101, et seq.) (the "DGCL").

1. The Converting Corporation was first incorporated on September 29, 1965, by means of the filing of a certificate of incorporation with the Secretary of State of the State of Delaware on such date. The jurisdiction of the Converting Corporation at the time it was first incorporated was the State of Delaware. The jurisdiction of the Converting Corporation immediately prior to the filing of this Certificate of Conversion to Limited Liability Company is the State of Delaware.
2. The name of the Converting Corporation immediately prior to the filing of this Certificate of Conversion to Limited Liability Company is Universal City Studios, Inc.
3. The name of the limited liability company into which the Converting Corporation shall be converted, as set forth in the limited liability company's certificate of formation, which is being filed concurrently with this Certificate of Conversion, is Universal City Studios LLC.
4. The conversion of the Converting Corporation to the Resulting LLC has been approved in accordance with the provisions of Sections 228 and 266 of the DGCL.
5. The conversion of the Converting Corporation to the Resulting LLC shall be effective upon the filing of this Certificate of Conversion to Limited Liability Company and of a certificate of formation of the Resulting LLC with the Secretary of State of the State of Delaware.

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STATE OF DELAWARE
SECRETARY OF STATE
DIVISION OF CORPORATIONS
FILED 10:30 AM 05/01/2002
020276950 - 0630910

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Signature Page to Certificate of Conversion to Limited Liability Company

IN WITNESS WHEREOF, the undersigned have caused this Certificate of Conversion to Limited Liability Company to be executed on this 1st day of May, 2002.

UNIVERSAL CITY STUDIOS, INC. (the
"Converting Corporation"), a Delaware corporation

By: 
Name: Sharon Garcia
Title: Corporate Secretary

[818234.1]