

11-06-2002



102273271

NOTIFICATION FORM COVER SHEET
TRADEMARKS ONLY

and Trademarks: Please record the attached original document(s) or copy thereof.

1. Name of conveying party(ies) (assignor(s)):

MITEK INDUSTRIES, INC.

- Individual(s)
- General Partnership
- Corporation-State, Missouri
- Other _____
- Association
- Limited Partnership

Additional name(s) of conveying party(ies) attached? yes no

3. Nature of Conveyance:

10-29-02

- Assignment
- Security Agreement
- Other _____
- Merger
- Change of Name

Execution Date: September 24, 2002

2. Name and Address of Party(ies) receiving an interest (assignee(s)):

Name: MITEK HOLDINGS, INC.
Address: 300 Delaware Avenue, Suite 1704

City: Wilmington
State: Delaware Zip: 19801
Country: U.S.A.

- Individual(s) citizenship _____
- Association _____
- General Partnership _____
- Limited Partnership _____
- Corporation-State Delaware
- Other _____

If assignee is not domiciled in the United States, a domestic representative designation is attached: Yes No
(Designations must be a separate document from assignment)

Additional name(s) & address(es) attached? yes no

4. Application number(s) or registration number(s):

A. Trademark Application No.(s)
See attached "Schedule A"

B. Trademark Registration No.(s)
See attached "Schedule A"

Additional numbers attached? Yes No

5. Name and address of party to whom correspondence concerning document should be mailed:

Paul I. J. Fleischut
Senniger, Powers, Leavitt & Roedel
One Metropolitan Square
16th Floor
St. Louis, Missouri 63102
(314) 231-5400 (telephone)

6. Total number of applications and registrations involved:
Application(s) 6 + Registration(s): 43 Total 49

7. Total Fee (37 CFR 3.41) \$ 1240.

- Enclosed
- Authorized to be charged to deposit account

8. Deposit Account Number: 19-1345
(Duplicate copy of this sheet attached)

- Charge any underpayment or credit any overpayment to above Deposit Account

DO NOT USE THIS SPACE

9. Statement and signature

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.

Paul I. J. Fleischut
Name of Person Signing

Paul Fleischut
Signature

23 Oct 2002
Date

Total number of pages including cover sheet, attachments, and document:

11/05/2002 6TON11 00000191 1698920

01 FC:8521 40.00 OP
02 FC:8522 1200.00 OP



SCHEDULE A

REGISTRATION NUMBER

MARK

1,698,920	A.C.E.S
0,765,847	ABC
2,057,062	CYBER
2,058,147	EASY-PAK
1,739,461	EASY-SET
2,538,558	ELIMINATOR
2,512,511	ELIPSAW
1,332,176	GANG-LAM
0,798,009	GANG-NAIL
0,791,566	GANG-NAIL
0,780,543	GANG-NAIL
2,324,145	HARDY FRAME
0,735,546	HYDRO-NAIL
1,742,729	INTERLOCKING TEETH LOGO
0,860,719	INTERLOCKING TEETH LOGO
2,581,399	JACKRABBIT
0,810,431	KLINCHER
0,775,322	LUMBER STRETCHER
1,744,253	MII LOGO
1,739,423	MITEK
2,517,941	MITEK 20/20
2,606,735	MITEK 20/20 "PERFECT VISION"
2,513,069	MITEK PERFECT VISION
0,767,492	MONO-PRESS
1,162,458	POSI-STRUT
2,109,792	POWRR BAND (Stylized)

TRADEMARK

REEL: 002609 FRAME: 0386

REGISTRATION NUMBER**MARK**

2,309,846	RAILRIDER
2,423,840	ROOF GLIDER
2,309,529	SMART-SET
1,543,559	STRIPES LOGO (BLUE)
1,000,183	STRIPES LOGO (BLUE)
0,988,746	STRIPES LOGO (BLUE)
1,543,558	STRIPES LOGO (RED)
1,258,290	STRUTTER
0,981,935	TEE-LOK
1,038,665	TEE-LOK
2,233,064	THE STABILIZER
2,487,962	TIMBERSTEEL
2,417,585	TOTAL SOLUTIONS
0,980,794	TRUSS & DIVIDERS LOGO
2,421,682	UV
1,414,113	VISICUT
1,318,926	WEB-EATER

SERIAL NUMBER**MARK**

75/336,899	DESIGN (SOLID BLUE NAILING PLATE)
76/115,279	EFRAME (Stylized)
76,404,429	SITESTREAM
76/421,071	TEE-TRACKER
76/401,014	THE STABILIZER
76/144,188	TRIM-IT

ASSIGNMENT

1. **WHEREAS**, MITEK INDUSTRIES, INC. of 14515 North Outer Forty Drive, Suite 300, Chesterfield, Missouri, 63017, a corporation duly organized and existing under and by virtue of the laws of the State of Missouri (hereinafter referred to as Assignor), has adopted and used in its business certain trademarks; and

2. **WHEREAS**, Assignor owns certain Trademark registrations and applications in the United States, including those listed in the attached Appendix A; and

3. **WHEREAS**, MITEK HOLDINGS, INC. of 300 Delaware Avenue, Suite 1704, Wilmington, Delaware, 19801, a corporation duly organized and existing under and by virtue of the laws of the State of Delaware (hereinafter referred to as Assignee), is desirous of acquiring the entire right, title and interest of Assignor in said trademarks and said applications and said registrations and the good will of the business in connection with which said trademarks are used;

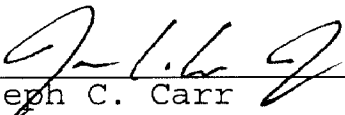
4. **NOW THEREFORE**, in consideration of the sum one dollar (\$1.00) and other good and valuable consideration by Assignee to Assignor in hand paid, receipt of all of which is hereby acknowledged, Assignor has agreed to and does hereby sell, assign and transfer unto Assignee, its successors and assigns, all of Assignor's right, title and interest throughout the world in and all trademarks, trademark applications, and trademark

registrations owned by Assignor, whether or not listed in Appendix A, together with the good will of the business in connection with which said trademarks are used, and together with full right to sue for and recover all profits and damages recoverable from past infringements of said trademarks;

5. **TO BE HELD AND ENJOYED BY** Assignee, its successors and assigns, as fully and entirely as the same would have been held and enjoyed by Assignor had this sale and assignment not been made.

6. **IN WITNESS WHEREOF**, Assignor has caused these presents to be executed by its officers thereunto duly authorized this 24th day of September, 2002 at Chesterfield, Missouri, U.S.A.

MITEK INDUSTRIES, INC.

By 
Joseph C. Carr
Title: Vice President, Secretary &
General Counsel

MITEK INDUSTRIES, INC.

Trademark Report by Mark
Country: US
Status: ACTIVE

Printed: 9/10/2002 Page 1

COUNTRY	REFERENCE#	FILED	APPL#	REGDT	REG#	STATUS	CLASSES
A.C.E.S.							
UNITED STATES	MLP6845	8/23/1991	74/197,394	7/7/1992	1,698,920	REGISTERED	9
ABC							
UNITED STATES	MLP6637			3/3/1964	0,765,847	REGISTERED	
CYBER							
UNITED STATES	MLP6919	3/8/1996	069,190	4/29/1997	2,057,062	REGISTERED	7
DESIGN (SOLID BLUE NAILING PLATE)							
UNITED STATES	MLP6969	8/6/1997	75/336,899			PENDING	6
EASY-PAK							
UNITED STATES	MLP6906	6/29/1995	696,349	4/29/1997	2,058,147	REGISTERED	6
EASY-SET							
UNITED STATES	MLP6808	8/23/1991	74/197,391	12/15/1992	1,739,461	REGISTERED	7
EFRAME (Stylized)							
UNITED STATES	MLP7062	8/23/2000	76/115,279			PENDING	9
ELIMINATOR							
UNITED STATES	MLP7035	10/12/1999	75/818,814	2/12/2002	2,538,558	REGISTERED	6
ELIPSAW							
UNITED STATES	MLP7073	1/16/2001	76/194,335	11/27/2001	2,512,511	REGISTERED	7
GANG-LAM							
UNITED STATES	MLP6671	4/26/1984	477,429	4/23/1985	1,332,176	REGISTERED	19
GANG-NAIL							
UNITED STATES	MLP6641			10/26/1965	0,798,009	REGISTERED	
UNITED STATES	MLP6640			6/22/1965	0,791,566	REGISTERED	
UNITED STATES	MLP6639			11/24/1964	0,780,543	REGISTERED	
HARDY FRAME							
UNITED STATES	MLP7120	2/19/1999	75/650,431	2/29/2000	2,324,145	REGISTERED	6
HYDRO-NAIL							
UNITED STATES	MLP6297			8/7/1962	0,735,546	REGISTERED	6

COUNTRY	REFERENCE#	FILED	APPL#	REGDT	REG#	STATUS	CLASSES
INTERLOCKING TEETH LOGO							
UNITED STATES	MLP6666.1	8/28/1991	74/198,804	12/29/1992	1,742,729	REGISTERED	6
UNITED STATES	MLP6643	11/13/1967	72/284,571	11/19/1968	0,860,719	REGISTERED	37
JACKRABBIT							
UNITED STATES	MLP7044	11/14/2000	76/165,074	6/18/2002	2,581,399	REGISTERED	7
KLINCHER							
UNITED STATES	MLP6586			6/28/1966	0,810,431	REGISTERED	
LUMBER STRETCHER							
UNITED STATES	MLP6638			8/18/1964	0,775,322	REGISTERED	
MI LOGO							
UNITED STATES	MLP6804	8/23/1991	74/197,389	1/5/1993	1,744,253	REGISTERED	6, 7, 9
MITEK							
UNITED STATES	MLP6840	8/23/1991	74/197,390	12/15/1992	1,739,423	REGISTERED	6,7
MITEK 20/20							
UNITED STATES	MLP7014	12/9/1998	75/602,355	12/11/2001	2,517,941	REGISTERED	9
MITEK 20/20 "PERFECT VISION"							
UNITED STATES	MLP7068	9/11/2000	76/127,318	8/13/2002	2,606,735	REGISTERED	9
MITEK PERFECT VISION							
UNITED STATES	MLP7013	12/17/1998	75/602,358	11/27/2001	2,513,069	REGISTERED	9
MONO-PRESS							
UNITED STATES	MLP6302			3/31/1964	0,767,492	REGISTERED	
POSI-STRUT							
UNITED STATES	MLP6489	1/21/1980	73/246,842	7/28/1981	1,162,458	REGISTERED	06
POWRR BAND (Stylized)							
UNITED STATES	MLP6923	3/6/1996	75/068,131	10/28/1997	2,109,792	REGISTERED	6
RAILRIDER							
UNITED STATES	MLP6974	3/5/1998	75/444,974	1/18/2000	2,309,846	REGISTERED	7
ROOF GLIDER							
UNITED STATES	MLP7007	9/16/1998	75/553,852	1/23/2001	2,423,840	REGISTERED	7
SITESTREAM							
UNITED STATES	MLP7189	5/7/2002	76/404,429			PENDING	9
SMART-SET							
UNITED STATES	MLP6915	3/7/1996	75/069,045	1/18/2000	2,309,529	REGISTERED	7

COUNTRY	REFERENCE#	FILED	APPL#	REGDT	REG#	STATUS	CLASSES
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STRIPES LOGO (BLUE)

UNITED STATES	MLP6831	11/14/1988	73/763,475	6/13/1989	1,543,559	REGISTERED	19
UNITED STATES	MLP6653	3/23/1973	452,386	12/24/1974	1,000,183	REGISTERED	6
UNITED STATES	MLP6620	3/8/1973	450,818	7/23/1974	0,988,746	REGISTERED	6

STRIPES LOGO (RED)

UNITED STATES	MLP6830	11/14/1988	763,474	6/13/1989	1,543,558	REGISTERED	19
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STRUTTER

UNITED STATES	MLP6512			11/22/1983	1,258,290	REGISTERED	
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TEE-LOK

UNITED STATES	MLP7210	10/29/1971	72/406,365	4/9/1974	981,935	REGISTERED	7
UNITED STATES	MLP7211	2/28/1974	73/014,652	5/4/1976	1,038,665	REGISTERED	6

TEE-TRACKER

UNITED STATES	MLP7192	6/14/2002	76/421,071			PENDING	7
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THE STABILIZER

UNITED STATES	MLP6952	4/28/1997	75/282,073	3/16/1999	2,233,064	REGISTERED	6
UNITED STATES	MLP7215	4/26/2002	76/401,014			PENDING	6

TIMBERSTEEL

UNITED STATES	MLP6973	3/5/1998	75/445,605	9/11/2001	2,487,962	REGISTERED	6
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TOTAL SOLUTIONS

UNITED STATES	MLP7051	1/24/2000	75/902,342	1/2/2001	2,417,585	REGISTERED	6, 7, 42
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TRUSS & DIVIDERS LOGO

UNITED STATES	MLP6346	2/3/1972	72414,467	3/26/1974	0,980,794	REGISTERED	06
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UV

UNITED STATES	MLP6964	8/1/1997	75/334,561	1/16/2001	2,421,682	REGISTERED	6
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VISICUT

UNITED STATES	MLP6674	4/14/1986	593,051	10/21/1986	1,414,113	REGISTERED	
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WEB-EATER

UNITED STATES	MLP6670	11/8/1983	451,913	2/12/1985	1,318,926	REGISTERED	
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END OF REPORT

TOTAL ITEMS SELECTED = 51

TRIM-IT

United States	MLP 7069	10/11/00	76/144,188	10/22/02	2,640,571	REGISTERED	
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