FORM PTO-1618A Expires 06/30/99 OMB 0651-0027

06-24-2002



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U.S. Department of Commerce Patent and Trademark Office **TRADEMARK**

	RECORDATION FORM COVER SHEET
10-24.02	TRADEMARKS ONLY

10-24-02 TRADEMARKS ONLY			
TO: The Commissioner of Patents and Trademarks: Please record the attached original document(s) or copy(ies).			
Submission Type	Conveyance Type		
X New	Assignment License		
Resubmission (Non-Recordation) Document ID #	X Security Agreement Nunc Pro Tunc Assignment		
Correction of PTO Error	Merger Effective Date Month Day Year		
Reel # Frame #	Change of Name		
Corrective Document Reel # Frame #	Other		
Conveying Party	Mark if additional names of conveying parties attached Execution Date		
Name FRONTIER NATURAL BRANDS, INC.	Month Day Year		
Formerly			
Individual General Partnership	Limited Partnership X Corporation Association		
Other			
X Citizenship/State of Incorporation/Organization	on DELAWARE		
Receiving Party	Mark if additional names of receiving parties attached		
Name WELLS FARGO BUSINESS CREDIT	r, inc.		
DBA/AKA/TA			
Composed of			
1740 PROADUAY MAC			
Address (line 1)			
Address (line 2)			
Address (line 3) DENVER	CO / USA 80274		
Сіту Individual General Partnership	State/Country Limited Partnership If document to be recorded is an assignment and the receiving party is		
X Corporation Association Association Association			
Other Control of the			
document from Assignment.)			
X Citizenship/State of Incorporation/Organization/	OFFICE USE ONLY		
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Public burden reporting for this collection of information is estimated to average approximately 30 minutes per Cover Sheet to be recorded, including time for reviewing the document and gathering the data needed to complete the Cover Sheet. Send domments regarding this burden estimate to the U.S. Patent and Trademark Office, Chief Information Officer, Washington, D.C. 20231 and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Paperwork Reduction Project (0651-0027), Washington, D.C. 20503. See OMB Information Collection Budget Package 0651-0027, Patent and Trademark Assignment Practice. DO NOT SEND REQUESTS TO RECORD ASSIGNMENT DOCUMENTS TO THIS ADDRESS.

Mail documents to be recorded with required cover sheet(s) information to: Commissioner of Patents and Trademarks, Box Assignments , Washington, D.C. 20231

FORM PTO-	1618B Page	2	U.S. Department of Commerce Patent and Trademark Office
OMB 0651-0027			TRADEMARK
Domestic R	epresentative Name and Address	Enter for the first Receiving Party	only.
Name			
Address (line 1)			
Address (line 2)			
Address (line 3)			
Address (line 4)			
Correspond	lent Name and Address Area Code and T	elephone Number (303) 291	-2600
Name	JULIE ZAMAGNI		
Address (line 1)	c/o LEBOEUF, LAMB, GREENE & MACRA	ΛE	
Address (line 2)	633 17th STREET		
Address (line 3)	SUITE 2000		
Address (line 4)	DENVER, CO 80202		
Pages	Enter the total number of pages of the attacking unique any attachments.	ched conveyance document	¢ 8
Trademark A	Application Number(s) or Registration	n Number(s) Mark if addit	ional numbers attached
	Trademark Application Number <u>or t</u> he Registration Num	nber (DO NOT ENTER BOTH numbers for t	he same property).
	lemark Application Number(s)	Registration Number	7· i
75627822	78105747 78016102	2323855 1984260	2015852
78130182	78016091 78016100	1758594 2263361	1533829
76396086	78040327 78043362	2139758 2452128	2443499
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	Authorization to cl	narge additional fees:	No 🗍

To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Charges to deposit account are authorized, as

Statement and Signature

indicated herein.

FORM PTO-1618C Expires 06/30/99 OMB 0651-0027

RECORDATION FORM COVER SHEET CONTINUATION TRADEMARKS ONLY

U.S. Department of Commerce Patent and Trademark Office TRADEMARK

Conveying Party Enter Additional Conveying Party Mark if additional names of conveying parties attached Execution Date Month Day Year
Name
Formerly
Individual General Partnership Limited Partnership Corporation Association
Other
Citizenship State of Incorporation/Organization
Receiving Party Enter Additional Receiving Party Mark if additional names of receiving parties attached
Name
DBA/AKA/TA
Composed of
Address (line 1)
Address (line 2)
Address (line 3)
City State/Country Zip Code Individual General Partnership Limited Partnership If document to be recorded is an
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TRADEMARK SECURITY AGREEMENT

This Agreement, dated as of June 7, 2002, is made by and between Frontier Natural Brands, Inc., a Delaware corporation having a business location at the address set forth below next to its signature (the "Debtor"), and Wells Fargo Business Credit, Inc., a Minnesota corporation having a business location at the address set forth below next to its signature (the "Secured Party").

Recitals

The Debtor and the Secured Party are parties to a Credit and Security Agreement of even date herewith (as the same may hereafter be amended, supplemented or restated from time to time, the "Credit Agreement") setting forth the terms on which the Secured Party may now or hereafter extend credit to or for the account of the Debtor.

As a condition to extending credit to or for the account of the Debtor, the Secured Party has required the execution and delivery of this Agreement by the Debtor.

ACCORDINGLY, in consideration of the mutual covenants contained in the Loan Documents and herein, the parties hereby agree as follows:

1. <u>Definitions</u>. All terms defined in the Recitals hereto or in the Credit Agreement that are not otherwise defined herein shall have the meanings given to them therein. In addition, the following terms have the meanings set forth below:

"Obligations" means each and every debt, liability and obligation of every type and description arising under or in connection with any Loan Document (as defined in the Credit Agreement) which the Debtor may now or at any time hereafter owe to the Secured Party, whether such debt, liability or obligation now exists or is hereafter created or incurred and whether it is or may be direct or indirect, due or to become due, absolute or contingent, primary or secondary, liquidated or unliquidated, independent, joint, several or joint and several, and including specifically, but not limited to, the Obligations (as defined in the Credit Agreement).

"Security Interest" has the meaning given in Section 2.

"Trademarks" means all of the Debtor's right, title and interest in and to: (i) trademarks, service marks, collective membership marks, registrations and applications for registration for each, and the respective goodwill associated with each, (ii) licenses, fees or royalties with respect to each, (iii) the right to sue for past, present and future infringement, dilution and damages therefor, (iv) and licenses thereunder, all as presently existing or hereafter arising or acquired, including, without limitation, the marks listed on Exhibit A.

2. <u>Security Interest</u>. The Debtor hereby irrevocably pledges and assigns to, and grants the Secured Party a security interest (the "Security Interest"), with power of sale to the

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extent permitted by law, in the Trademarks to secure payment of the Obligations. As set forth in the Credit Agreement, the Security Interest is coupled with a security interest in substantially all of the personal property of the Debtor.

- 3. <u>Representations, Warranties and Agreements</u>. The Debtor represents, warrants and agrees as follows:
 - (a) Existence; Authority. The Debtor is a corporation duly organized, validly existing and in good standing under the laws of its state of incorporation, and this Agreement has been duly and validly authorized by all necessary corporate action on the part of the Debtor.
 - (b) Trademarks. Exhibit A accurately lists all Trademarks owned or controlled by the Debtor as of the date hereof and accurately reflects the existence and status of Trademarks and all applications and registrations pertaining thereto as of the date hereof; provided, however, that Exhibit A need not list common law marks (i.e., Trademarks for which there are no applications or registrations) which are not material to the Debtor's or any Affiliate's business(es). If after the date hereof, the Debtor owns or controls any Trademarks not listed on Exhibit A (other than common law marks which are not material to the Debtor's or any Affiliate's business(es)), or if Exhibit A ceases to accurately reflect the existence and status of applications and registrations pertaining to the Trademarks, then the Debtor shall promptly provide written notice to the Secured Party with a replacement Exhibit A, which upon acceptance by the Secured Party shall become part of this Agreement.
 - (c) Affiliates. As of the date hereof, no Affiliate owns, controls, or has a right to have assigned to it any items that would, if such item were owned by the Debtor, constitute Trademarks. If after the date hereof any Affiliate owns, controls, or has a right to have assigned to it any such items, then the Debtor shall promptly either: (i) cause such Affiliate to assign all of its rights in such item(s) to the Debtor; or (ii) notify the Secured Party of such item(s) and cause such Affiliate to execute and deliver to the Secured Party a trademark security agreement substantially in the form of this Agreement.
 - (d) *Title.* The Debtor has absolute title to each Trademark listed on Exhibit A, free and clear of all Liens except Permitted Liens. The Debtor (i) will have, at the time the Debtor acquires any rights in Trademarks hereafter arising, absolute title to each such Trademark free and clear of all Liens except Permitted Liens, and (ii) will keep all Trademarks free and clear of all Liens except Permitted Liens.
 - (e) No Sale. Except as permitted in the Credit Agreement, the Debtor will not assign, transfer, encumber or otherwise dispose of the Trademarks, or any interest therein, without the Secured Party's prior written consent.
 - (f) **Defense.** The Debtor will at its own expense and using commercially reasonable efforts, protect and defend the Trademarks against all claims or demands of all

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Persons other than those holding Permitted Liens.

- (g) Maintenance. The Debtor will at its own expense maintain the Trademarks to the extent reasonably advisable in its business including, but not limited to, filing all applications to obtain trademark registrations and all affidavits, maintenance fees, annuities, and renewals possible with respect to trademark registrations and applications therefor. The Debtor covenants that it will not abandon nor fail to pay any maintenance fee or annuity due and payable on any Trademark, nor fail to file any required affidavit or renewal in support thereof, without first providing the Secured Party: (i) sufficient written notice, of at least 30 days, to allow the Secured Party to timely pay any such maintenance fees or annuities which may become due on any Trademarks, or to file any affidavit or renewal with respect thereto, and (ii) a separate written power of attorney or other authorization to pay such maintenance fees or annuities, or to file such affidavit or renewal, should such be necessary or desirable.
- (h) Secured Party's Right to Take Action. If the Debtor fails to perform or observe any of its covenants or agreements set forth in this Section 3, and if such failure continues for a period of ten (10) calendar days after the Secured Party gives the Debtor written notice thereof (or, in the case of the agreements contained in subsection (g), immediately upon the occurrence of such failure, without notice or lapse of time), or if the Debtor notifies the Secured Party that it intends to abandon a Trademark, the Secured Party may (but need not) perform or observe such covenant or agreement or take steps to prevent such intended abandonment on behalf and in the name, place and stead of the Debtor (or, at the Secured Party's option, in the Secured Party's own name) and may (but need not) take any and all other actions which the Secured Party may reasonably deem necessary to cure or correct such failure or prevent such intended abandonment.
- (i) Costs and Expenses. Except to the extent that the effect of such payment would be to render any loan or forbearance of money usurious or otherwise illegal under any applicable law, the Debtor shall pay the Secured Party on demand the amount of all moneys expended and all costs and expenses (including reasonable attorneys' fees and disbursements) incurred by the Secured Party in connection with or as a result of the Secured Party's taking action under subsection (h) or exercising its rights under Section 6, together with interest thereon from the date expended or incurred by the Secured Party at the Default Rate.
- (j) Power of Attorney. To facilitate the Secured Party's taking action under subsection (h) and exercising its rights under Section 6, the Debtor hereby irrevocably appoints (which appointment is coupled with an interest) the Secured Party, or its delegate, as the attorney-in-fact of the Debtor with the right (but not the duty) from time to time to create, prepare, complete, execute, deliver, endorse or file, in the name and on behalf of the Debtor, any and all instruments, documents, applications, financing statements, and other agreements and writings required to be obtained, executed, delivered or endorsed by the Debtor under this Section 3, or, necessary for the Secured Party, after an Event of Default, to enforce or use the Trademarks or to grant or issue any

Trademark Security Agreement

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exclusive or non-exclusive license under the Trademarks to any third party, or to sell, assign, transfer, pledge, encumber or otherwise transfer title in or dispose of the Trademarks to any third party. The Debtor hereby ratifies all that such attorney shall lawfully do or cause to be done by virtue hereof. The power of attorney granted herein shall terminate upon the termination of the Credit Agreement as provided therein and the payment and performance of all Obligations.

- 4. <u>Debtor's Use of the Trademarks</u>. The Debtor shall be permitted to control and manage the Trademarks, including the right to exclude others from making, using or selling items covered by the Trademarks and any licenses thereunder, in the same manner and with the same effect as if this Agreement had not been entered into, so long as no Event of Default occurs and remains uncured.
- 5. Events of Default. Each of the following occurrences shall constitute an event of default under this Agreement (herein called "Event of Default"): (a) an Event of Default, as defined in the Credit Agreement, shall occur; or (b) the Debtor shall fail promptly to observe or perform any covenant or agreement herein binding on it; or (c) any of the representations or warranties contained in Section 3 shall prove to have been incorrect in any material respect when made.
- 6. <u>Remedies</u>. Upon the occurrence of an Event of Default and at any time thereafter, the Secured Party may, at its option, take any or all of the following actions:
 - (a) The Secured Party may exercise any or all remedies available under the Credit Agreement.
 - (b) The Secured Party may sell, assign, transfer, pledge, encumber or otherwise dispose of the Trademarks.
 - (c) The Secured Party may enforce the Trademarks and any licenses thereunder, and if Secured Party shall commence any suit for such enforcement, the Debtor shall, at the request of Secured Party, do any and all lawful acts and execute any and all proper documents required by Secured Party in aid of such enforcement.
- 7. <u>Miscellaneous</u>. This Agreement can be waived, modified, amended, terminated or discharged, and the Security Interest can be released, only explicitly in a writing signed by the Secured Party. A waiver signed by the Secured Party shall be effective only in the specific instance and for the specific purpose given. Mere delay or failure to act shall not preclude the exercise or enforcement of any of the Secured Party's rights or remedies. All rights and remedies of the Secured Party shall be cumulative and may be exercised singularly or concurrently, at the Secured Party's option, and the exercise or enforcement of any one such right or remedy shall neither be a condition to nor bar the exercise or enforcement of any other. All notices to be given to Debtor under this Agreement shall be given in the manner and with the effect provided in the Credit Agreement. The Secured Party shall not be obligated to preserve any rights the Debtor may have against prior parties, to realize on the Trademarks at all or in any

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particular manner or order, or to apply any cash proceeds of Trademarks in any particular order of application. This Agreement shall be binding upon and inure to the benefit of the Debtor and the Secured Party and their respective participants, successors and assigns and shall take effect when signed by the Debtor and delivered to the Secured Party, and the Debtor waives notice of the Secured Party's acceptance hereof. The Secured Party may execute this Agreement if appropriate for the purpose of filing, but the failure of the Secured Party to execute this Agreement shall not affect or impair the validity or effectiveness of this Agreement. This Agreement shall be governed by the internal law of Colorado without regard to conflicts of law provisions. If any provision or application of this Agreement is held unlawful or unenforceable in any respect, such illegality or unenforceability shall not affect other provisions or applications which can be given effect and this Agreement shall be construed as if the unlawful or unenforceable provision or application had never been contained herein or prescribed hereby. All representations and warranties contained in this Agreement shall survive the execution, delivery and performance of this Agreement and the creation and payment of the Obligations.

THE PARTIES WAIVE ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR PROCEEDING BASED ON OR PERTAINING TO THIS AGREEMENT.

IN WITNESS WHEREOF, the parties have executed this Trademark Security Agreement as of the date written above.

Frontier Natural Brands, Inc. 2990 Wilderness Place, Suite 200 Boulder, Colorado 80301		By George H.M. Roundtree, Chief Financial Officer
Wells Fargo Business Credit, Inc. MAC C7300-210 1740 Broadway Denver, Colorado 80274		WELLS FARGO BUSINESS CREDIT, INC. By Greg Glissmann, Vice President
STATE OF COLORADO)	
CITY AND COUNTY OF DENVER)	

The foregoing instrument was acknowledged before me this 7th day of June 2002, by George Rountree, the Chief Financial Officer of Frontier Natural Brands, Inc., a Delaware corporation, on behalf of the corporation.

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Notary Rublic

Trademark Security Agreement

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STACEY M. CURTIN NOTARY PUBLIC STATE OF COLORADO

Any Commission Expires (TRADEMARK

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STATE OF COLORADO	
)
CITY AND COUNTY OF DENVER)

The foregoing instrument was acknowledged before me this 7th day of June, 2002, by Greg Glissmann, a Vice President of Wells Fargo Business Credit, Inc., a Minnesota corporation, on behalf of the corporation.

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Notary Public

STACE Y M. CURTIN NOTARY PUBLIC STATE OF COLORADO

EXHIBIT A

Intellectual Property Disclosures

UNITED STATES ISSUED TRADEMARKS, SERVICE MARKS AND COLLECTIVE MEMBERSHIP MARKS

REGISTRATIONS

Mark	Registration Number	Registration Date
AURA CACIA	2323855	February 29, 2000
EARTH HARMONY	1984260	July 2, 1996
FAST ASLEEP	2015852	November 12, 1996
FRONTIER	1758594	March 16, 1993
FRONTIER	<u>2263361</u>	July 20, 1999
FRONTIER COOPERATIVE HERBS	<u>1533829</u>	April 11, 1989
HEART SONG	2139758	February 24, 1998
LAVENDER EARTH	2452128	May 15, 2001
LAVENDER MOON	<u>2443499</u>	April 10, 2001
LAVENDER RAIN	<u>2443501</u>	April 10, 2001
LAVENDER SUN	<u>2443500</u>	April 10, 2001
LEMON ORCHARD	2133417	January 27, 1998

APPLICATIONS

Mark	Serial Number
CITRUS BLOSSOM	<u>75627822</u>
EARTH HARMONY	Application dated 5/14/02. Serial number not
	available.
GUARDIAN SPIRIT	<u>78105747</u>
HERBY	78016102
LAVENDER HARVEST	78132182
MAMA GARLIC	78016091
PEPPERMAN	<u>78016100</u>
QUANTUMWAVE	76396086
SIMPLY ORGANIC	<u>78040327</u>
SIMPLY ORGANIC	<u>78043362</u>
SIMPLY ORGANIC	Application dated 5/8/02. Serial number not
	available.
TOO MUCH STUFF IN STUFF THESE DAYS	Application dated 5/6/02. Serial number not
	available.

Borrower intends to file an application to register the mark "QUANTUMWAVES TECHNOLOGY."

Trademark Security Agreement

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UNITED STATES ISSUED TRADEMARKS, SERVICE MARKS AND COLLECTIVE MEMBERSHIP MARKS

Canadian Intellectual Property Office

Mark

SIMPLY ORGANIC

Registration Number

1,095,540

Registration Date

March 12, 2001

Japanese Patent Office

Mark

SIMPLY ORGANIC

Registration Number

19841/2002

Registration Date

March 13, 2001

Office for Harmonization in the Internal Market

Mark

SIMPLY ORGANIC

Registration Number

2305597

Registration Date

July 18, 2001

Trademark Security Agreement

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