

<b>RECORDATION FORM COVER SHEET</b> <b>TRADEMARKS ONLY</b>		U.S. DEPARTMENT OF COMMERCE U.S. Patent and Trademark Office
Form PTO-1594 (Rev. 03/01) OMB No. 0651-0027 (exp. 5/31/2002) Tab settings ⇌ ⇌ ⇌		
To the Honorable Commissioner of Patents and Trademarks: Please record the attached original documents or copy thereof.		
<b>1. Name of conveying party(ies):</b> <b>Herbalife International</b>  <input type="checkbox"/> Individual(s) <input type="checkbox"/> Association <input type="checkbox"/> General Partnership <input checked="" type="checkbox"/> Limited Partnership <input type="checkbox"/> Corporation-State                      California <input type="checkbox"/> Other _____  Additional name(s) of conveying party(ies) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>2. Name and address of receiving party(ies)</b> Name: <u>Herbalife Products, Inc.</u> Internal Address: _____  Street Address: <u>9800 L. La Cienega Blvd.</u> City: <u>Inglewood</u> State: <u>CA</u> Zip: <u>90301</u>  <input type="checkbox"/> Individual(s) citizenship _____ <input type="checkbox"/> Association _____ <input type="checkbox"/> General Partnership _____ <input type="checkbox"/> Limited Partnership _____ <input checked="" type="checkbox"/> Corporation-State <u>California</u> <input type="checkbox"/> Other _____ <small>If assignee is not domiciled in the United States, a domestic representative designation is attached: <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No          (Designations must be a separate document from assignment)          Additional name(s) &amp; address(es) attached? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</small>	
<b>3. Nature of conveyance:</b> <input type="checkbox"/> Assignment <input type="checkbox"/> Merger <input type="checkbox"/> Security Agreement <input type="checkbox"/> Change of Name <input checked="" type="checkbox"/> Other <u>Dissolution of Partnership</u> Execution Date: <u>June 30, 1986</u>		
<b>4. Application number(s) or registration number(s):</b> A. Trademark Application No.(s)  B. Trademark Registration No.(s) <u>1254211</u>  Additional number(s) attached <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>5. Name and address of party to whom correspondence concerning document should be mailed:</b> Name: <u>Maria Lijoi, Esq.</u>  Internal Address: _____ <u>Skadden, Arps, Slate, Meagher &amp; Flom LLP</u>  Street Address: <u>Four Times Square</u>  <u>10036-</u> City: <u>New York</u> State: <u>NY</u> Zip: <u>6522</u>	<b>6. Total number of applications and registrations involved:</b> ..... <input type="text" value="1"/>	
	<b>7. Total fee (37 CFR 3.41).....\$ <u>40.00</u></b>  <input type="checkbox"/> Enclosed <input checked="" type="checkbox"/> Authorized to be charged to deposit account	
	<b>8. Deposit account number:</b> <u>19-2385 [Our Ref: 698510-41]</u>  <small>(Attach duplicate copy of this page if paying by deposit account)</small>	
<b>DO NOT USE THIS SPACE</b>		
<b>9. Statement and signature.</b> <i>To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document.</i>  <u>Maria Lijoi</u> <u>July 26, 2002</u> Name of Person Signing                      Signature                                      Date  <small>Total number of pages including cover sheet, attachments, and document: <input type="text" value="5"/></small>		

Mail documents to be recorded with required cover sheet information to:  
 Commissioner of Patent & Trademarks, Box Assignments  
 Washington, D.C. 20231



CHARLES

DIRECTOR  
202 861-9111

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75008 PARIS, FRANCE  
33 1 4076 02 88

June 29, 1992

Honorable Commissioner of  
Patents and Trademarks  
Washington, D.C. 20231

IN THE MATTER OF:  
Chain of Title of Trademark Registrations

MARK: CELL-U-LOSS  
Registration No.: 1,401,820  
International Class: 5

MARK: HERBALIFELINE  
Registration No.: 1,406,425  
International Class: 5

MARK: KINDERMIN  
Registration No.: 1,460,566  
International Class: 5

89126078

Our References: H4600.004/T025; H4600.004/T047; H4600.004/T028

Owner: Herbalife International, Inc.

Sir:

Enclosed please find the following certified copies of documents which trace the chain of title to the current owner. Herbalife International, Inc., for the three registrations listed above:

1. First Amendment to and Restatement of Certificate of Limited Partnership; dated February 21, 1984
2. Certificate of Cancellation - Limited Partnership (including assignment of assets), dated June 30, 1986
3. Certificate of Amendment of Articles of Incorporation, dated June 30, 1986 and

060 HC 07/14/92 1401820

0 481 40.00 CK

I hereby certify that 060 HC 07/14/92:1401820 and-~~del~~ listed by Atlas Courier

0 482 410.00 CK

89124106

to the U.S. Patent and Trademark Office on: 7/7/92

Shakene Sampson 7/7/92

Name:

Date:

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Honorable Commissioner  
of Patents and Trademarks  
June 29, 1992  
Page 2

- 4. Certificate of Amendment of Articles of Incorporation, dated January 8, 1987.
- 5. Assignment dated May 21, 1992.

On October 16, 1989, the first four of these documents were previously submitted for recording in connection with two other Herbalife trademark registrations, although it appears that one of the documents, the Certificate of Cancellation inadvertently was not recorded by the PTO. To resolve any possible ambiguity, it is respectfully submitted that these documents be recorded again, together with the Assignment dated May 21, 1992. Enclosed is a check for \$450.00 to cover the recordation fees required by 37 C.F.R. § 2.6(b)(6).

The Commissioner is hereby authorized to charge any additional fees which may be required, or credit any overpayment to Deposit Account No. 04-1073. A duplicate copy of this sheet is enclosed.

Respectfully submitted,

  
Charles W. Saber

Dated: June 29, 1992

Dickstein, Shapiro & Morin  
2101 L Street, N.W.  
Washington, D.C. 20037  
(202) 785-9700

RECORDED  
INDEXED  
TRADE MARK



I, **MARCH FONG EU**, Secretary of State of the State of California, hereby certify:

That the annexed transcript of 1 page(s) was prepared by and in this office from the record on file, of which it purports to be a copy, and that it is full, true and correct.

IN WITNESS WHEREOF, I execute this certificate and affix the Great Seal of the State of California this  
JUL 25 1986



RS 35800



*March Fong Eu*  
Secretary of State

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STATE OF CALIFORNIA  
CERTIFICATE OF CANCELLATION—LIMITED PARTNERSHIP—FORM LP-4  
IMPORTANT—Read instructions on back before completing this form.

This Certificate is presented for filing pursuant to Chapter 3, Article 2, Section 15623, California Corporations Code.

1. SECRETARY OF STATE'S FILE NO. (ORIGINAL CERTIFICATE) 8418800050	2. SECRETARY OF STATE'S FILE DATE (ORIGINAL CERTIFICATE) July 2, 1984
3. NAME OF LIMITED PARTNERSHIP HERBALIFE INTERNATIONAL	

4. THE CERTIFICATE OF LIMITED PARTNERSHIP IS CANCELLED EFFECTIVE: June 30, 1986  
MONTH DAY YEAR

5. ANY OTHER INFORMATION THE PARTNERS FILING THIS CERTIFICATE OF CANCELLATION DESIRE TO INCLUDE:  
(CONTINUE ON SEPARATE PAGES IF NECESSARY) NUMBER OF ADDITIONAL PAGES:

On June 30, 1986, Herbalife Products, Inc., a California corporation which is the sole general partner of this limited partnership, acquired the entire partnership interest of the only remaining limited partner of this limited partnership. In the process of dissolving this limited partnership, all of its assets, subject to all of its liabilities, have been assigned to Herbalife Products, Inc. The business formerly conducted by Herbalife International will henceforth be conducted without interruption by Herbalife Products, Inc. As of July 1, 1986 Herbalife Products, Inc. will change its name to Herbalife International, Inc. by filing a Certificate of Amendment to its Articles of Incorporation with the office of the California Secretary of State.



REG 0882 JAN 10 73  
TRADE MARK

6. IT IS HEREBY DECLARED THAT I AM (WE ARE) THE PERSON(S) WHO EXECUTED THIS CERTIFICATE OF CANCELLATION WHICH EXECUTION IS MY (OUR) ACT AND DEED. (SEE INSTRUCTIONS)

Herbalife Products, Inc., a California corporation  
By: *Mark Hughes* 6/30/86

SIGNATURE OF GENERAL PARTNER MARK HUGHES, PRESIDENT	DATE 6/30/86	SIGNATURE OF GENERAL PARTNER	DATE
SIGNATURE OF GENERAL PARTNER	DATE	SIGNATURE OF GENERAL PARTNER	DATE
SIGNATURE OF OTHER THAN GENERAL PARTNER	TITLE OR DESIGNATION	DATE	

7. THIS SPACE FOR FILING OFFICER USE (DATE OF FILING)  
8418800050

B. RETURN ACKNOWLEDGMENT TO:

NAME	Donald K. Garner
ADDRESS	Bryan, Cave, McPheeters & McRoberts
CITY	3100 Crocker Center
STATE	333 South Grand Avenue
ZIP CODE	Los Angeles, CA 90071

RECORDED  
PATENT AND TRADEMARK OFFICE  
JUL -7 1992  
FILED  
In the office of the Secretary of State of the State of California  
JUN 30 1986  
March Fong Ell  
MARCH FONG ELL, Secretary of State

FORM LP-4—FILING FEE NONE  
Approved by Secretary of State

TRADEMARK