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To: Hon. Commissioner of Patents and Trademarks, please record the attached original document or copy thereof.

1. Name of conveying party(ies): Nakamichi Corporation. Includes checkboxes for Individual(s), Association, General Partnership, Limited Partnership, Corporation-State, and Other Japanese Corporation.

2. Name and address of receiving party(ies): The Alpha Capital Group Limited, P.O. Box 957, Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands.

Additional names of conveying parties? Yes No

3. Nature of conveyance: Assignment, Merger, Security Agreement, Change of Name, Other. Execution Date: December 5, 2001.

If assignee not domiciled in the United States, domestic representative designation is attached Yes No. Additional names & addresses attached? Yes No

4. Application number(s) or registration number(s): Attorney Docket: M2183-2. Trademark Registration No(s): 1,909,839, 1,931,003, 2,371,495. Registration Date(s): Aug. 8, 1995, Oct. 31, 1995, Jul. 25, 2000.

5. Name and address of party to whom correspondence concerning document should be mailed: Thomas R. Morrison, Esq., Morrison Law Firm, 145 North Fifth Avenue, Mount Vernon, N.Y., ZIP: 10550.

6. Total number of applications/registrations involved: 3. 7. Total fee (37 CFR 3.41): \$90.00. 8. Charge any additional fees in connection with this submission to our Deposit Account No. 13-4550.

22/2002 TBIAZ1 00000140 1909839. FC:481 40.00 OP. FC:482 50.00 OP.

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9. Statement and signature. To the best of my knowledge and belief, the foregoing information is true and correct and any attached copy is a true copy of the original document. Andrew F. Young, Esq. Signature. Date: 4/1/02. Reg. No. 44,001. Total number of pages including cover sheet, attachments, and document: 3.

譲渡証書 ASSIGNMENT

(譲受人) Assignee

住所：ピーオーボックス 957、オフショア インコーポレーション
センター、ロードタウン、トルトラ、英領バージンアイランズ

Address : P.O.Box 957, Offshore Incorporations Centre, Road Town,
Tortola, British Virgin Islands

名称： ジ アルファ キャピタル グループ リミテッド

Name: The Alpha Capital Group Limited

下記3件の米国登録商標は、私所有のところ、平成13年12月5日に、全てを貴
殿に譲渡したことに相違ありません。

We agree to assign to you our following three(3) U.S.A. Trademark Rights on
December 5, 2001.

(1) 米国登録商標番号：

第1,909,839号

登録日：平成7年8月8日

U.S.A. Trademark Registration

No.: 1,909,839

Registration Date: August 8, 1995

(2) 米国登録商標番号：

第1,931,003号

登録日：平成7年10月31日

U.S.A. Trademark Registration

No.: 1,931,003

Registration Date: October 31, 1995

(3) 米国登録商標番号：

第2,371,495号

登録日：平成12年7月25日

U.S.A. Trademark Registration

No.: 2,371,495

Registration Date: July 25, 2000

(譲渡人) Assignor

住所：東京都小平市鈴木町1丁目153番地

Address : 153, Suzuki-cho 1-chome, Kodaira, Tokyo

名称： ナカミチ株式会社

Name: Nakamichi Corporation

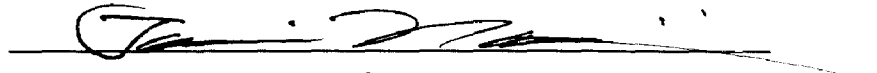
代表者：中道 武

Representative

Takeshi Nakamichi

Dec. 5, 2001

日付 Date



Typed Name: Takeshi Nakamichi

Representative Director President

証人 witnesses

Dec. 5, 2001

日付 Date



Typed Name: Yasuo Tsubaki

Dec. 5, 2001

日付 Date



Typed Name: Naoki Ueyama